

**Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera**

MEMORANDO

DAPF-214-2020

PARA : ABOG. LUIS FERNANDO CRUZ MUÑOZ
JEFE UNIDAD DE TRANSPARENCIA

DE : LIC. ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS Y PROGRAMACION
FINANCIERA

ASUNTO : INFORMES DEUDA EXTERNA E INTERNA MARZO-SEPTIEMBRE/2020

FECHA : 26 DE OCTUBRE DE 2020



- En cumplimiento al Memorándum – Circular No. GG-229, adjunto remito los Informes Preliminares de la Situación de la Deuda al 31 de Marzo, 30 de Abril, 31 de Mayo, 30 de Junio, 31 de Julio, 31 de Agosto y 30 de Septiembre de 2020.
- Movimiento del Servicio de la Deuda Externa en Moneda Contratada, US Dólares y Lempiras.
- Movimiento del Servicio de la Deuda Interna en Lempiras.
- Deuda Vencida y Pendiente de pago en US Dólares y Lempiras

Atentamente,

📁 Archivo

AA/ELT





ESTADO NACIONAL DE
DEUDA PÚBLICA
2020

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2020

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,544,571,616.32	1,408,099,840.13	77,650,743.16	54,891,324.20	5,085,213,523.82
DISTRIBUCION	219,672,772.82	696,665,265.63	3,657,525.32	-	919,995,563.77
TRANSMISION	923,947,227.59	256,150,289.95	5,051,117.52	10,269,474.11	1,195,418,109.18
HOLDING	91,680,750.00	-	-	22,576,384.69	114,257,134.69
	4,779,872,366.73	2,360,915,395.72	86,359,386.01	87,737,183.00	7,314,884,331.45
TOTAL DEUDA EXTERNA E INTERNA	4,779,872,366.73	2,360,915,395.72	86,359,386.01	87,737,183.00	7,314,884,331.45

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	5,706,144.11	3,788,722.15	-	-	9,494,866.27
Total Deuda Externa		5,706,144.11	3,788,722.15	-	-	9,494,866.27

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA						
	0116-HO	37,055,993.47	-	-	-	-
	0989-HO	190,695,960.00	-	-	1,528,559.54	38,584,553.01
	2417-HO	81,257,402.27	-	-	23,241,070.13	213,937,030.13
					23,469,123.19	104,726,525.46
BID						
	572/SF-HO	775,029,127.60	97,336,489.32	-	-	872,365,616.92
Sub-total Multilaterales		1,084,038,483.34	97,336,489.32	-	46,238,752.86	1,229,613,725.52
Club de paris						
Alemania						
KFW						
	197965593	91,938,984.36	13,478,559.11	-	-	105,417,543.47
	199165713	8,562,653.19	1,957,671.58	-	-	10,520,324.77
	199165614 - CP I	1,134,455.15	38,760.37	-	-	1,173,215.52
	199365586 - CP II	339,026.13	78,638.89	-	-	417,665.02
	199665969 - CP III	140,314.55	52,919.93	-	-	193,234.48
	200065011 - CPW - T1	360,280.31	942,516.14	-	-	1,302,796.45
	200065011 - CPV - T2	297.59	778.53	-	-	1,076.12
	200065011 - CPV - T3	331,457.14	3,778.72	-	-	335,235.86
	200065011 - CPV - T4	52,382.91	597.18	-	-	52,980.09
		102,859,851.33	16,554,220.45	-	-	119,414,071.78
HERMES						
	HERMES I	13,071,736.58	907,033.24	-	-	13,978,769.82
	HERMES CP II	45,529,909.97	28,423,645.93	-	-	73,953,555.90
	HERMES CP III	4,948,802.10	3,709,691.68	-	-	8,658,493.78
	HERMES CP IV	53,454,310.71	84,334,347.94	-	-	137,788,658.65
	HERMES 1era. Capital. CP IV	900,636.09	1,420,924.86	-	-	2,321,560.95
	HERMES 2da. Capital. CP IV	5,158,301.87	568,702.83	-	-	5,727,004.70
	HERMES 3ra. Capital. CP IV	411,756.49	45,396.18	-	-	457,152.67
		123,475,453.81	119,409,742.66	-	-	242,885,196.47
FRANCIA						
COFACE						
	CP I	10,708,400.89	405,641.62	-	-	11,114,042.51
	CP II	90,776,382.46	31,807,921.06	-	-	122,584,303.54
	CP IV	52,745,360.56	53,717,790.57	-	-	106,463,151.14
	CP IV - CAPITALIZACIÓN	5,230,290.40	331,006.43	-	-	5,561,296.84
		159,460,434.34	86,262,359.69	-	-	245,722,794.03
ITALIA						
SACE						
	HOND 1 (CP I)	19,665,869.58	1,237,106.11	-	-	20,902,975.68
	HOND 2 (CP II)	162,397,238.41	12,371,436.91	-	-	174,768,675.32
	HOND 3 (CP III)	38,232,200.56	3,444,090.67	-	-	41,676,291.23
	HOND 4 (CP IV)	91,369,057.40	75,829,127.31	-	-	167,198,184.71
	HOND 4 (CP IV 1era. CAPITAL.)	5,031,940.75	218,966.52	-	-	5,250,907.26
	HOND 4 (CP IV 2da. CAPITAL.)	247,594.50	10,661.09	-	-	258,255.59
		316,943,901.19	93,111,388.60	-	-	410,055,289.80
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	172,880,793.53	25,651,441.86	23,639,405.33	-	222,171,640.71
	R2 - (CP II)	182,346,663.07	37,543,512.91	4,542,411.04	-	224,432,587.02
	R2 - (CP II - CAPITAL.)	11,752,439.89	-	288,408.12	-	12,040,848.02
	R3 - (CP III)	23,047,925.69	5,957,512.48	570,698.30	-	29,576,136.46
	R3 - (CP III - CAPITAL.)	1,567,715.10	-	37,085.21	-	1,604,800.31
	R4 - (CP IV 2,005 MM)	99,087,749.13	141,077,219.40	905,541.57	-	241,070,510.10
	R4 - (CP IV 201 MM)	9,976,963.04	40,529,467.18	500,483.78	-	51,006,914.00
	R4 - (CP IV 2da FASE)	15,012,894.65	3,906,807.45	1,101,066.52	-	20,020,768.62
	R4 - (CP IV 3era FASE)	8,863,403.51	-	-	-	8,863,403.51
		524,536,547.60	254,665,961.28	31,585,099.86	-	810,787,608.74
JBIC						
	HO - P1	664,949,058.24	104,780,111.39	31,313,468.25	-	801,042,637.89
	HO - R1 (CP I)	148,128,253.02	26,061,486.42	5,435,324.90	-	179,625,064.34
	HO - R2 (CP II)	256,000,953.63	260,860,739.55	4,110,427.46	-	520,792,120.65
	HO - R3 (CP III)	22,342,023.74	37,834,450.34	520,709.80	-	60,697,183.87
	HO - R4 (CP IV)	35,541,603.15	297,780,091.14	4,685,712.89	-	338,007,407.19



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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV		1,126,961,891.78	727,126,878.85	46,065,643.30	-	1,900,154,413.93
	SERV - CP II	52,367,941.84	1,758,657.46	-	-	54,126,599.30
	SERV - CP III	39,360,347.78	336,153.14	-	-	39,696,500.93
	SERV - CP IV	4,278,243.88	1,815,275.12	-	-	6,093,519.01
	SERV - DIFERIMIENTO CP IV	153,143.64	3,968.14	-	-	157,111.78
		96,159,677.15	3,914,053.86	-	-	100,073,731.02
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q. (CP II)	853,905.22	416,278.38	-	-	1,270,183.59
	R-244-Q. (CP IV)	3,188,440.03	5,467,990.31	-	-	8,656,430.34
	R-244-R. (CP IV CAPITALIZACIÓN)	386,886.41	45,754.58	-	-	432,640.98
		4,429,231.65	5,930,023.27	-	-	10,359,254.92
Sub total - Club de Paris		2,454,826,988.86	1,306,974,628.66	77,650,743.16	-	3,839,452,360.68
Total Generacion - ERP		3,538,865,472.20	1,404,311,117.98	77,650,743.16	48,238,752.86	5,069,066,086.21
DISTRIBUCION						
Multilaterales BID	936/SF-HO	152,636,234.16	64,814,551.02	-	-	217,450,785.18
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,621,398.31	337,283.68	3,657,525.32	-	9,616,207.51
Total Distribucion - ERP		158,257,632.47	65,151,834.90	3,657,525.32	-	227,066,992.69
TRANSMISION						
Multilaterales IDA	0201-HO	57,118,280.76	-	-	2,784,516.32	59,902,797.09
Club de paris Alemania KFW	199165614 - CP I	1,134,455.15	38,760.37	-	-	1,173,215.52
	199365586 - CP II	339,026.13	78,638.89	-	-	417,665.02
	199665969 - CP III	140,314.55	52,919.93	-	-	193,234.48
	200065011 - CP IV - T1	984,701.51	2,576,041.63	-	-	3,560,743.14
	200065011 - CP IV - T2	2,182.33	5,709.21	-	-	7,891.54
	200065011 - CP IV - T4	141,628.23	1,614.61	-	-	143,242.84
		2,742,307.91	2,753,684.63	-	-	5,495,992.53
ESPAÑA ICO	01039001.0 (150688)	16,943,184.57	454,561.47	-	-	17,397,746.04
	REPROGRAMACION 81039014.0	8,744,238.29	-	-	-	8,744,238.29
	01039014.0	66,125,948.19	9,228,243.91	-	-	75,354,192.10
	11039001.0 (CP I)	4,368,094.92	216,144.87	-	-	4,584,239.79
	11039002.0 (CP II)	74,047,917.35	26,136,261.00	-	-	100,184,178.35
	11039003.0 (CP III)	24,963,053.63	15,948,777.44	-	-	40,911,831.07
	11039004.1 (CP V)	-	6,439,471.40	-	-	6,439,471.40
		195,192,436.96	58,423,460.09	-	-	253,615,897.04
CESCE	CP I	4,035,334.06	112,079.86	-	-	4,147,413.92
	CP II	28,515,470.46	8,720,723.09	-	-	37,236,193.55
	CP III	17,266,612.26	151,074.14	-	-	17,417,686.40
	CP IV	906,214.76	44,443.05	-	-	950,657.80
	CP IV - DIFERIMIENTO DE FASE	8,815,690.14	899,795.69	-	-	9,715,485.83
	CP IV - REORG. DEUDA BBV/BEX	87,469,308.07	4,892,046.05	-	-	92,361,355.12
	CP IV - REORGANIZACIÓN DEUDA	9,244,513.64	1,682,734.46	-	-	10,927,248.10
	CP V - DIFER. DEUDA POST CUI	54,820,736.04	4,563,635.93	-	-	59,384,371.97
	CP VI - RESTRUCT. DEUDA	111,761,116.83	15,288,629.53	-	-	127,049,746.36
		322,834,997.26	36,355,161.80	-	-	359,190,159.06
Sub total - Club de Paris		520,769,742.12	97,532,306.51	-	-	618,302,048.63
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,027,206.18	301,632.35	3,270,918.18	-	8,599,756.70
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,635,884.31	132,057.72	1,780,199.34	-	4,548,141.36
Sub total - Bilaterales		7,663,090.48	433,690.07	5,051,117.52	-	13,147,898.07
Total Transmision - ERP		585,551,113.37	97,965,996.58	5,051,117.52	2,784,516.32	691,352,743.79
Total Deuda Interna - ERP		4,282,674,218.04	1,567,428,949.46	86,359,386.01	51,023,269.18	5,987,485,822.69
Deuda Interna Gobierno Central						





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,652,571.34	6,652,571.34
Total - Generacion Gobierno Central		-	-	-	6,652,571.34	6,652,571.34
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOMSA	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
	(USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Bono Soberano	Prestamo Bono Soberano	-	534,804,375.00	-	-	534,804,375.00
SEFIN - EXIMBANK CHINA	6021583003	-	63,227,090.79	-	-	63,227,090.79
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	61,415,140.35	33,481,964.94	-	-	94,897,105.29
Total Distribucion		61,415,140.35	631,513,430.73	-	-	692,928,571.08
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNENEE 00006-3						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	135,638,833.22	11,862,275.50	-	-	147,501,108.72
	11039004.2 (CP V - Consol. Diferida)	76,966,029.09	5,363,035.70	-	-	82,329,064.78
	11039005.0 (CP VI)	2,638,015.99	165,081.16	-	-	2,803,097.15
	01039014.0	11,020,991.36	3,759,995.03	-	-	14,780,986.39
		226,263,869.66	21,150,387.38	-	-	247,414,257.04
CTA. BID - CONV. SUBSIDIARIO	2016/BLHO	103,956,868.44	67,024,785.03	-	-	170,981,653.46
	3103/BL-HO	8,175,376.13	51,890,744.19	-	1,732,902.65	61,799,022.96
	3435/BL-HO	-	18,118,376.78	-	5,752,055.14	23,870,431.93
		112,132,244.57	137,033,906.00	-	7,484,957.79	256,651,108.35
Total - Transmision Gobierno Central		338,396,114.22	158,184,293.37	-	7,484,957.79	504,065,365.38
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	91,680,750.00	-	-	22,576,384.69	114,257,134.69
Total - Otros Gobierno Central		91,680,750.00	-	-	22,576,384.69	114,257,134.69
Total Deuda Interna Gobierno Central		491,492,004.57	789,697,724.10	-	36,713,913.82	1,317,903,642.50
Total General Deuda Interna		4,774,166,222.61	2,357,126,673.56	86,359,386.01	87,737,183.00	7,305,389,465.19
TOTAL DEUDA EXTERNA E INTERNA		4,779,872,366.73	2,360,915,395.72	86,359,386.01	87,737,183.00	7,314,884,331.45

FILE: INFORMES MENSUALES SEPTIEMBRE /2020

EX/





ENTREPRENSA NACIONAL DE
ENERGIA ELECTRICA
ENRE

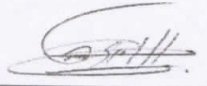
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2020

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	144,982,927.84	57,595,235.65	3,176,133.34	2,245,209.23	207,999,506.05
DISTRIBUCION	8,985,232.98	28,495,564.73	149,603.05	-	37,630,400.76
TRANSMISION	37,792,034.90	10,477,265.81	206,604.88	420,050.32	48,895,955.91
HOLDING	3,750,000.00	-	-	923,437.50	4,673,437.50
	195,510,195.71	96,568,066.19	3,532,341.28	3,588,697.04	299,199,300.21
TOTAL DEUDA EXTERNA E INTERNA	195,510,195.71	96,568,066.19	3,532,341.28	3,588,697.04	299,199,300.21

ELABORADO POR:


HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

AUTORIZADO POR:


ANA LOURDES AGUIRRE
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



REVISADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA



EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-			
SERV	CP VI	-	-			
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA						
	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	7,800,000.00	-	-	950,625.00	8,750,625.00
	2417-HO	3,323,655.82	-	-	959,953.01	4,283,608.83
BID						
	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		44,340,216.59	3,981,335.61	-	1,973,100.39	50,294,652.59
Club de paris						
Alemania						
KFW						
	197965593	3,760,562.51	551,310.90	-	-	4,311,873.41
	199165713	350,236.55	80,074.26	-	-	430,310.81
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	13,867.12	3,216.55	-	-	17,083.67
	199665969 - CP III	5,739.26	2,164.57	-	-	7,903.83
	200065011 - CP IV - T1	14,736.48	38,551.56	-	-	53,288.03
	200065011 - CP IV - T2	12.17	31.84	-	-	44.02
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		4,207,256.62	677,114.08	-	-	4,884,370.70
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	2,186,431.34	3,449,511.54	-	-	5,635,942.88
	HERMES 1era. Capital. CP IV	36,838.54	56,119.81	-	-	94,958.36
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		5,050,492.63	4,884,193.63	-	-	9,934,686.25
FRANCIA						
COFACE						
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	2,157,433.29	2,197,208.41	-	-	4,354,641.70
	CP IV - CAPITALIZACION	213,933.56	13,539.09	-	-	227,472.65
		6,522,379.33	3,528,372.63	-	-	10,050,751.96
ITALIA						
SACE						
	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	3,737,250.90	3,101,624.14	-	-	6,838,875.04
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		12,963,895.14	3,808,517.13	-	-	16,772,412.28
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	4,052,967.05	5,770,454.24	37,039.19	-	9,860,460.49
	R4 - (CP IV 201 MM)	408,085.79	1,657,768.96	10,471.19	-	2,065,325.95
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	362,538.08	-	-	-	362,538.08
		21,455,017.04	10,416,552.60	1,291,919.24	-	33,163,488.88
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	10,471,157.53	10,662,573.91	168,128.02	-	21,301,859.47
	HO - R3 (CP III)	913,851.48	1,547,126.18	21,298.49	-	2,482,276.15
	HO - R4 (CP IV)	1,453,751.33	12,180,041.52	191,658.81	-	13,825,451.66



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUZA		46,095,904.47	29,741,530.21	1,884,214.11	-	77,721,648.79
SERV						
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	174,992.18	74,249.85	-	-	249,242.03
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
		3,933,200.69	160,095.79	-	-	4,093,296.48
Club de paris						
ESTADOS UNIDOS						
EXIMBANK-USA						
	R-190-Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	130,416.15	223,656.15	-	-	354,072.30
	R-244-H (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		181,168.01	242,554.60	-	-	423,722.60
Sub total - Club de Paris		100,409,313.93	53,458,930.66	3,176,133.34	-	157,044,377.94
Total Generacion - ERP		144,749,530.53	57,440,266.28	3,176,133.34	1,973,100.39	207,339,030.53
DISTRIBUCION						
Multilaterales						
BID						
	936/SF-HO	6,243,250.39	2,651,097.06	-	-	8,894,347.44
Bilaterales						
FIV						
	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		6,473,181.36	2,664,892.91	149,603.05	-	9,287,677.32
TRANSMISION						
Multilaterales						
IDA						
	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
Club de paris						
Alemania						
KFW						
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365506 - CP II	13,867.12	3,216.55	-	-	17,083.67
	199665969 - CP III	5,739.26	2,164.57	-	-	7,903.83
	200065011 - CP IV - T1	40,277.06	105,367.33	-	-	145,644.39
	200065011 - CP IV - T2	89.26	233.52	-	-	322.79
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		112,168.09	112,633.43	-	-	224,801.52
ESPAÑA						
ICO						
	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 81039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	2,704,736.88	377,461.08	-	-	3,082,197.96
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	3,028,767.65	1,069,046.43	-	-	4,097,814.09
	11039003.0 (CP III)	1,021,058.96	652,349.76	-	-	1,673,408.72
	11039004.1 (CP V)	-	263,392.45	-	-	263,392.45
		7,983,918.53	2,389,683.50	-	-	10,373,602.03
CESCE						
	CP I	165,056.49	4,564.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA RDV.BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	378,126.55	68,828.56	-	-	446,955.12
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,204,857.51	1,487,028.16	-	-	14,691,885.66
Sub total - Club de Paris		21,300,944.12	3,989,345.09	-	-	25,290,289.21
Bilaterales						
FIV						
	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.18
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.73
Total Transmision - ERP		23,950,684.03	4,007,084.23	206,604.88	113,894.53	28,278,267.68
Total Deuda Interna - ERP		175,173,395.92	64,112,243.42	3,532,341.28	2,086,994.92	244,904,975.54
Deuda Interna Gobierno Central						





EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE SEPTIEMBRE DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Bono Soberano	Prestamo Bono Soberano	-	21,875,000.00	-	-	21,875,000.00
SEFIN - EXIMBANK CHINA	6021583003	-	2,586,165.48	-	-	2,586,165.48
CTA BID - CONV. SUBSIDIARIO	1584/SF-HO	2,512,051.62	1,369,506.34	-	-	3,881,557.96
Total Distribucion		2,512,051.62	25,830,671.82	-	-	28,342,723.43
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNENEE 00006-3	-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA BID - CONV. SUBSIDIARIO	2016/BLHO	4,252,127.70	2,741,501.83	-	-	6,993,629.53
	3103/BLHO	334,395.83	2,122,477.06	-	70,880.58	2,527,753.49
	3435/BLHO	-	741,092.46	-	235,275.20	976,367.66
		4,586,523.53	5,605,071.38	-	306,155.78	10,497,750.69
Total - Transmision Gobierno Central		13,841,350.87	6,470,181.58	-	306,155.78	20,617,688.23
HOLDING						
CTA IDA - CONV. SUBSIDIARIO	4536-HN	3,750,000.00	-	-	923,437.50	4,673,437.50
Total - Otros Gobierno Central		3,750,000.00	-	-	923,437.50	4,673,437.50
Total Deuda Interna Gobierno Central		20,103,402.48	32,300,853.40	-	1,501,702.12	53,905,958.00
Total General Deuda Interna		195,276,798.40	96,413,096.82	3,532,341.28	3,588,697.04	298,810,933.53
TOTAL DEUDA EXTERNA E INTERNA		195,510,195.71	96,568,066.19	3,532,341.28	3,588,697.04	299,199,300.21

FILE: INFORMES MENSUALES SEPTIEMBRE /2020
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EMPRESA NACIONAL DE
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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE SEPTIEMBRE DE 2020

INSTITUCION FINANCIERA	MDA	31.08.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.09.2020 SIN REVALUACION	REVALUACION	SALDO AL 30.09.2020 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	6,030,931,843.36	-	-	-	-	-	6,030,931,843.36	(16,775,175.67)	6,014,156,667.69
TOTAL DEUDA EXTERNA		6,030,931,843.36	-	-	-	-	-	6,030,931,843.36	(16,775,175.67)	6,014,156,667.69

FILE: REVALUACION MENSUAL 2020-SEPTIEMBRE

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA



ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE SEPTIEMBRE DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.08.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.09.2020
	REFERENCIA DE PRESTAMO	MONEDA		DESEMBOLSO	PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	243,789,178.82	-	-	-	-	-	243,789,178.82
CLUB DE PARIS									
SUIZA									
SERV	CP V	CHF	120,008.26		-	-	-	-	120,008.26
SERV	CP VI	CHF	1,694,846.59		-	-	-	-	1,694,846.59

FILE: REVALUACION MENSUAL 2020 - CREDITOS.DOC

FILE: REVALUACION MENSUAL 2020-SEPTIEMBRE

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EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE SEPTIEMBRE DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA MONEDA	31.08.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.09.2020 SIN REVALUACION	REVALUACION	SALDO AL 30.09.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	243,789,178.82	-	-	-	-	-	243,789,178.82	-	243,789,178.82
CLUB DE PARIS											
SUIZA											
SERV	CP V	USD	132,737.82		-	-	-	-	132,737.82	(2,251.51)	130,486.31
SERV	CP VI	USD	1,874,622.93		-	-	-	-	1,874,622.93	(31,797.45)	1,842,825.48
TOTAL DEUDA EXTERNA			246,029,936.91	-	-	-	-	-	246,029,936.91	(34,048.96)	245,995,887.95

FILE: REVALUACION MENSUAL 2020-SEPTIEMBRE

FILE: REVALUACION MENSUAL 2020-SEPTIEMBRE

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE SEPTIEMBRE DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.08.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.09.2020 SIN REVALUACION	REVALUACION	SALDO AL 30.09.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,721,269.00					-	5,721,269.00	(15,124.15)	5,706,144.85
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	5,976,004,140.41	-	-	-	-	-	5,976,004,140.41	(15,797,538.79)	5,960,206,601.63
CLUB DE PARIS											
SUIZA SERV	CP V	LPS	3,253,802.10		-	-	-	-	3,253,802.10	(63,646.68)	3,190,155.42
SERV	CP VI	LPS	45,952,631.86		-	-	-	-	45,952,631.86	(898,866.06)	45,053,765.79
TOTAL DEUDA EXTERNA			6,030,931,843.36	-	-	-	-	-	6,030,931,843.36	(16,775,175.67)	6,014,156,667.69
FILE: REVALUACION MENSUAL 2020-SEPTIEMBRE											

FILE: REVALUACION MENSUAL 2020-SEPTIEMBRE

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GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA SEPTIEMBRE DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.08.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.09.2020	REVALUACION	30.09.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION			5,867,820,248.99	-	-	-	-	-	5,867,820,248.99		5,852,190,476.34
DISTRIBUCION			45,749,748,065.73	1,907,305.10	598,925.61	116,598,611.45	5,695,916.61	122,893,453.67	45,751,056,445.22	(15,629,772.65)	45,672,380,430.85
TRANSMISION			2,863,937,006.37	-	-	-	-	-	2,863,937,006.37	(78,676,014.37)	2,856,366,202.38
HOLDING			612,825,000.00	-	-	-	-	-	612,825,000.00	(7,570,803.98)	611,205,000.00
GRAN TOTAL			55,094,330,321.09	1,907,305.10	598,925.61	116,598,611.45	5,695,916.61	122,893,453.67	55,095,638,700.58	(103,496,591.00)	54,992,142,109.57

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:

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OFICIAL CONTABLE I
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AUTORIZADO POR:



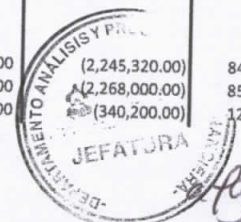
ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA SEPTIEMBRE DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.08.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.09.2020 SIN REVALUACION	REVALUACION	30.09.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS MULTILATERALES	VARIABLE VARIABLE	4,370,478,417.27 1,434,722,005.09	-		-	-	-	4,370,478,417.27 1,434,722,005.09	(11,553,339.10) (3,792,680.86)	4,358,925,078.17 1,430,929,324.23
CONV. SUBSIDIARIO - JICA	HO-P6	0.3% 0.01%	62,619,826.64 -	-		-	-	-	62,619,826.64	(283,752.69)	62,336,073.94
TOTAL GENERACION			5,867,820,248.99	-	-	-	-	-	5,867,820,248.99	(15,629,772.65)	5,852,190,476.34
DISTRIBUCION											
GOBIERNO CENTRAL FONDO - ERP	MULTILATERALES BILATERALES		323,461,839.09 5,636,297.49						323,461,839.09 5,636,297.49	(855,069.85) (14,899.53)	322,606,769.24 5,621,397.96
GOBIERNO CENTRAL Gobierno Central	Ptamo Temporal Bono Soberano Bono Soberano 2020 Sefin-Eximbank China		4,553,496,299.16 12,410,710,539.05 10,456,511,730.52 1,811,276,408.91	- - - -	- - - -	- - - -	- - - -	4,553,496,299.16 12,410,710,539.05 10,456,511,730.52 1,811,276,408.91	- - (27,641,739.49) (4,788,100.65)	4,553,496,299.16 12,377,902,884.22 10,428,869,991.02 1,806,488,308.26	
EEH EEH	Reembolso de Inversiones 2° Año	7.2%	678,926,770.51	-	-	-	-	678,926,770.51	(1,794,739.72)	677,132,030.79	
Banca Privada Banco Ficohsa	Sindicado I Sindicado II	10.00% 10.00%	1,874,999,960.00 2,450,000,000.00	- -	- -	- -	- -	1,874,999,960.00 2,450,000,000.00	- -	1,874,999,960.00 2,450,000,000.00	
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	849,375,450.00					849,375,450.00	(2,245,320.00)	847,130,130.00	
FICOHSA	(USD) ISIN HNENEE 00003-3	6.0% + 1%	857,955,000.00			470,886.83	470,886.83	857,955,000.00	(2,268,000.00)	855,687,000.00	
FICOHSA	(USD) ISIN HNENEE 00004-1	6.0% + 1%	128,693,250.00			475,643.26	475,643.26	128,693,250.00	(340,200.00)	128,353,050.00	
						71,382.48	71,382.48				





GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA SEPTIEMBRE DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.08.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.09.2020 SIN REVALUACION	REVALUACION	30.09.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	48,903,435.00			-	27,125.30	27,125.30	48,903,435.00	(129,276.00)	48,774,159.00
LAFISE	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	79,789,815.00			-	44,257.25	44,257.25	79,789,815.00	(210,924.00)	79,578,891.00
BANPAIS	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	8,579,550.00			-	4,756.43	4,756.43	8,579,550.00	(22,680.00)	8,556,870.00
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.0% + 1%	857,955,000.00			-	475,800.75	475,800.75	857,955,000.00	(2,268,000.00)	855,687,000.00
	(LPS) ISIN HNENEE 00006-3	6.0% + 1%	857,955,000.00			-	476,385.97	476,385.97	857,955,000.00	(2,268,000.00)	855,687,000.00
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00			-	675,115.82	675,115.82	1,215,330,000.00	-	1,215,330,000.00
Bonos VGE 2019											
	ISIN HENEE000124		703,756,000.00	-		14,251,059.00	390,936.46	14,641,995.46	703,756,000.00	-	703,756,000.00
	ISIN HENEE000181		1,070,000,000.00	-		24,342,500.00	594,385.00	24,936,885.00	1,070,000,000.00	-	1,070,000,000.00
	ISIN HENEE000249		983,412,000.00	-		23,970,667.50	546,285.37	24,516,952.87	983,412,000.00	-	983,412,000.00
	ISIN HENEE000348		7,500,000.00	-		195,000.00	4,166.25	199,166.25	7,500,000.00	-	7,500,000.00
	ISIN HENEE000405		161,356,000.00	-		4,396,951.00	89,633.26	4,486,584.26	161,356,000.00	-	161,356,000.00
	ISIN HENEE000587		612,122,000.00	-		12,028,197.30	340,033.77	12,368,231.07	612,122,000.00	-	612,122,000.00
	ISIN HENEE000488		1,796,602,000.00	-		37,414,236.65	998,012.41	38,412,249.06	1,796,602,000.00	-	1,796,602,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00			-	11,110.00	11,110.00	20,000,000.00	-	20,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	363,309,736.27			-	-	-	363,309,736.27	(960,407.58)	362,349,328.70
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS		539,057,446.53	1,907,305.10	598,925.61		-	598,925.61	540,365,826.02	-	540,365,826.02
	CUT - USD		23,076,538.20	-	-		-	-	23,076,538.20	(61,002.72)	23,015,535.48
TOTAL DISTRIBUCION			45,749,748,065.73	1,907,305.10	598,925.61	116,598,611.45	5,695,916.61	122,893,453.67	45,751,056,445.22	(78,676,014.37)	45,672,380,430.85
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	632,272,735.89			-	-	-	632,272,735.89	(1,671,630.00)	630,601,325.89



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EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA SEPTIEMBRE DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.08.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.09.2020	REVALUACION	30.09.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
	MULTILATERALES BILATERALES	VARIABLE	57,269,674.34			-	-	-	57,269,674.34	(151,392.11)	57,118,282.23
		VARIABLE	149,053,252.21			-	-	-	149,053,252.21	(394,021.57)	148,659,230.64
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE	479,469,064.37			-	-	-	479,469,064.37	(1,267,474.21)	478,201,590.16
		0.25%	209,953,845.00			-	-	-	209,953,845.00	(555,012.00)	209,398,833.00
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE	393,458,163.00	-		-	-	-	393,458,163.00	(1,040,104.80)	392,418,058.20
		0.25%	168,624,927.00			-	-	-	168,624,927.00	(445,759.20)	168,179,167.80
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE	347,929,109.14	-		-	-	-	347,929,109.14	(919,748.96)	347,009,360.18
		0.25%	172,369,807.43	-		-	-	-	172,369,807.43	(455,658.77)	171,914,148.65
BID - CONV. SUBSIDIARIO	4598/BL-HO	VARIABLE	5,466,399.00	-		-	-	-	5,466,399.00	(14,450.40)	5,451,948.60
		0.25%	-			-	-	-	-		
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		248,070,028.99			-	-	-	248,070,028.99	(655,771.95)	247,414,257.04
TOTAL TRANSMISION			2,863,937,006.37	-	-	-	-	-	2,863,937,006.37	(7,570,803.98)	2,856,366,202.38
HOLDING GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	612,825,000.00			-	-	-	612,825,000.00	(1,620,000.00)	611,205,000.00
TOTAL HOLDING			612,825,000.00	-	-	-	-	-	612,825,000.00	(1,620,000.00)	611,205,000.00
TOTAL			55,094,330,321.09	1,907,305.10	598,925.61	116,598,611.45	5,695,916.61	122,893,453.67	55,095,638,700.58	(1,620,000.00)	54,992,142,109.57



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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2020

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	144,172,808.20	57,479,715.54	3,176,133.34	2,245,209.23	207,073,866.31
DISTRIBUCION	8,985,232.98	28,495,564.73	149,603.05	-	37,630,400.76
TRANSMISION	37,547,074.80	10,458,615.47	206,604.88	420,050.32	48,632,345.46
HOLDING	3,750,000.00	-	-	923,437.50	4,673,437.50
	194,455,115.97	96,433,895.74	3,532,341.28	3,588,697.04	298,010,050.03
TOTAL DEUDA EXTERNA E INTERNA	194,455,115.97	96,433,895.74	3,532,341.28	3,588,697.04	298,010,050.03

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA



ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



EMPRESA NACIONAL DE
ENERGÍA ELÉCTRICA
ENEL

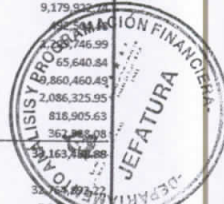
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	4,285.38	325.01			4,610.39
SERV	CP VI	29,735.97	40,611.84			70,347.81
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		267,418.66	195,906.22	-	-	463,324.88

DEUDA INTERNA						
ERP						
GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	7,800,000.00	-	-	950,625.00	8,750,625.00
	2417-HO	3,323,655.82	-	-	959,953.01	4,283,608.83
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		44,340,216.59	3,981,335.61	-	1,973,100.39	50,294,652.59
<u>Club de paris</u>						
Alemania						
KFW	197965593	3,760,562.51	551,310.90	-	-	4,311,873.41
	199165713	350,236.35	80,074.26	-	-	430,310.61
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	12,750.69	3,161.03	-	-	15,911.72
	199665969 - CP III	5,739.26	2,164.57	-	-	7,903.83
	200065011 - CPV - T1	14,736.48	38,551.56	-	-	53,288.03
	200065011 - CPV - T2	12.17	31.84	-	-	44.02
	200065011 - CPV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CPV - T4	2,142.61	24.43	-	-	2,167.03
		4,206,140.19	677,058.56	-	-	4,883,198.75
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	2,186,431.34	3,449,511.54	-	-	5,635,942.88
	HERMES 1era. Capital. CP IV	36,838.54	56,119.81	-	-	94,958.36
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		5,050,492.63	4,884,193.63	-	-	9,934,686.25
FRANCIA						
COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	2,157,433.29	2,197,208.41	-	-	4,354,641.70
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		6,522,379.33	3,528,372.63	-	-	10,050,751.96
ITALIA						
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	3,737,250.90	3,101,624.14	-	-	6,838,875.04
	HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	436.07	-	-	10,563.38
		12,963,895.14	3,808,517.13	-	-	16,772,412.28
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.73
	R2 - (CP II - CAPITAL.)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,210,746.99
	R3 - (CP III - CAPITAL.)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	4,052,967.05	5,770,454.24	37,039.19	-	9,860,460.48
	R4 - (CP IV 201 MM)	408,085.79	1,657,768.96	20,471.19	-	2,086,325.95
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	362,538.08	-	-	-	362,538.08
		21,455,017.04	10,416,552.60	1,291,919.24	-	33,163,488.88
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	9,628,132.98	10,506,172.48	168,128.02	-	20,302,433.48
	HO - R3 (CP III)	913,851.48	1,547,126.18	21,298.49	-	2,482,276.15
	HO - R4 (CP IV)	1,453,751.33	12,180,041.52	191,658.81	-	13,825,451.66





EMPRESA NACIONAL DE
ENERGÍA ELÉCTRICA
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV		45,252,879.92	29,585,128.77	1,884,214.11	-	76,722,222.80
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	174,992.18	74,249.85	-	-	249,242.03
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
		3,933,200.69	160,095.79	-	-	4,093,296.48
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q. (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q. (CP IV)	130,416.15	223,656.15	-	-	354,072.30
	R-244-R. (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		181,168.01	242,554.60	-	-	423,722.60
Sub total - Club de Paris		99,565,172.95	53,302,473.70	3,176,133.34	-	156,043,779.99
Total Generacion - ERP		143,905,389.54	57,283,809.32	3,176,133.34	1,973,100.39	206,338,432.59
DISTRIBUCION						
Multilaterales BID	936/SF-HO	6,243,250.39	2,651,097.06	-	-	8,894,347.44
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		6,473,181.36	2,664,892.91	149,603.05	-	9,287,677.32
TRANSMISION						
Multilaterales IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
Club de paris Alemania KFW	199163614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	12,750.69	3,161.03	-	-	15,911.72
	199665969 - CP III	5,739.26	2,164.57	-	-	7,903.83
	200065011 - CP IV - T1	40,277.06	105,367.33	-	-	145,644.39
	200065011 - CP IV - T2	89.26	233.52	-	-	322.79
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		111,051.66	112,577.91	-	-	223,629.57
ESPAÑA ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	2,704,736.88	377,461.08	-	-	3,082,197.96
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	2,784,923.98	1,050,451.62	-	-	3,835,375.60
	11039003.0 (CP III)	1,021,058.96	652,349.76	-	-	1,673,408.72
	11039004.1 (CP V)	-	263,392.45	-	-	263,392.45
		7,740,074.86	2,371,088.68	-	-	10,111,163.54
CESCE	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA DIV.BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	378,126.55	68,828.56	-	-	446,955.12
	CP V - DIFER. DEUDA POST CUR	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,204,857.51	1,487,028.16	-	-	14,691,885.66
Sub total - Club de Paris		21,055,984.02	3,970,694.75	-	-	25,026,678.77
Bilaterales FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		23,705,723.93	3,988,433.89	206,604.88	113,894.53	28,014,657.23
Total Deuda Interna - ERP						
		174,084,294.83	63,937,136.11	3,532,341.28	2,086,994.92	243,640,767.14
Deuda Interna Gobierno Central						





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
RICOHA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Bono Soberano	Prestamo Bono Soberano	-	21,875,000.00	-	-	21,875,000.00
SEFIN - EXIMBANK CHINA	6021583003	-	2,586,165.48	-	-	2,586,165.48
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	2,512,051.62	1,369,506.34	-	-	3,881,557.96
Total Distribucion		2,512,051.62	25,890,671.82	-	-	28,342,723.43
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNENEE 00006-3	-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,006.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	2016/BLHO	4,252,127.70	2,741,501.83	-	-	6,993,629.53
	3103/BL-HO	334,395.83	2,122,477.08	-	70,880.58	2,527,753.49
	3435/BL-HO	-	741,092.46	-	235,275.20	976,367.66
		4,586,523.53	5,605,071.38	-	306,155.78	10,497,750.69
Total - Transmisión Gobierno Central		13,841,350.87	6,470,181.58	-	306,155.78	20,617,688.23
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	3,750,000.00	-	-	923,437.50	4,673,437.50
Total - Otros Gobierno Central		3,750,000.00	-	-	923,437.50	4,673,437.50
Total Deuda Interna Gobierno Central		20,103,402.48	32,300,853.40	-	1,501,702.12	53,905,958.00
Total General Deuda Interna		194,187,697.31	96,237,989.52	3,532,341.28	3,588,697.04	297,546,725.15
TOTAL DEUDA EXTERNA E INTERNA		194,455,115.97	96,433,895.74	3,532,341.28	3,588,697.04	298,010,050.03

FILE: INFORMES MENSUALES AGOSTO /2020

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REPUBLICA NACIONAL DE
EL SALVADOR
COMPTROLLER GENERAL DE LA
RENTA

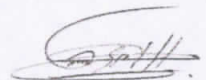
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2020

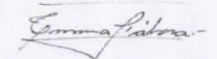
(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,534,108,047.49	1,409,000,267.00	77,856,556.60	55,036,813.76	5,076,001,684.86
DISTRIBUCION	220,255,015.92	698,511,778.22	3,667,219.60	-	922,434,013.74
TRANSMISION	920,391,444.47	256,372,040.99	5,064,505.51	10,296,693.37	1,192,124,684.35
HOLDING	91,923,750.00	-	-	22,636,223.44	114,559,973.44
	4,766,678,257.88	2,363,884,086.22	86,588,281.72	87,969,730.57	7,305,120,356.39
TOTAL DEUDA EXTERNA E INTERNA	4,766,678,257.88	2,363,884,086.22	86,588,281.72	87,969,730.57	7,305,120,356.39

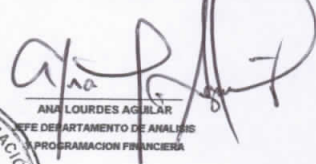
ELABORADO POR:


HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA




ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



ESTADO DE LA
REPÚBLICA DE HONDURAS
EMPRESA NACIONAL DE
ENERGÍA ELÉCTRICA
ENEL

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	105,047.64	7,966.91	-	-	113,014.55
SERV	CP VI	728,917.75	995,518.15	-	-	1,724,435.90
BNP	240982	5,721,268.26	3,798,764.17	-	-	9,520,032.43
Total Deuda Externa		6,555,233.65	4,802,249.23	-	-	11,357,482.87

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	37,154,210.45	-	-	1,532,610.99	38,686,821.44
	0989-HO	191,201,400.00	-	-	23,302,670.63	214,504,070.63
	2417-HO	81,472,775.17	-	-	23,531,328.15	105,004,103.32
BID	572/SF-HO	777,083,343.76	97,594,479.87	-	-	874,677,823.63
Sub-total Multilaterales		1,086,911,729.38	97,594,479.87	-	46,366,609.76	1,232,872,819.01
Club de paris						
Alemania						
KFW						
	197965593	92,182,668.81	13,514,284.06	-	-	105,696,952.87
	199165713	8,585,348.52	1,962,860.39	-	-	10,548,208.91
	199165614 - CP I	1,137,462.03	38,863.10	-	-	1,176,325.13
	199365586 - CP II	312,557.65	77,486.28	-	-	390,043.93
	199665969 - CP III	140,686.45	53,060.19	-	-	193,746.65
	200065011 - CP IV - T1	361,235.23	945,014.28	-	-	1,306,249.52
	200065011 - CP IV - T2	298.38	780.59	-	-	1,078.97
	200065011 - CP IV - T3	332,335.67	3,788.74	-	-	336,124.40
	200065011 - CP IV - T4	52,521.75	598.76	-	-	53,120.51
		103,105,114.49	16,596,736.40	-	-	119,701,850.89
HERMES						
	HERMES I	13,106,383.24	909,437.34	-	-	14,015,820.58
	HERMES CP II	45,650,587.08	28,498,982.86	-	-	74,149,569.94
	HERMES CP III	4,961,918.91	3,719,524.23	-	-	8,681,443.13
	HERMES CP IV	53,595,991.46	84,557,876.29	-	-	138,153,867.75
	HERMES 1era. Capital. CP IV	903,023.23	1,424,691.02	-	-	2,327,714.25
	HERMES 2da. Capital. CP IV	5,171,973.96	570,210.18	-	-	5,742,184.14
	HERMES 3ra. Capital. CP IV	412,647.85	45,516.50	-	-	458,164.35
		123,802,725.73	119,726,238.41	-	-	243,528,964.14
FRANCIA						
COFACE						
	CP I	10,736,783.53	406,716.78	-	-	11,143,500.30
	CP II	91,016,985.46	31,892,228.01	-	-	122,909,213.47
	CP IV	52,885,162.24	53,860,169.68	-	-	106,745,331.92
	CP IV - CAPITALIZACIÓN	5,244,153.30	331,883.77	-	-	5,576,037.07
		159,883,084.52	86,490,998.24	-	-	246,374,082.76
ITALIA						
SACE						
	HOND 1 (CP I)	19,717,994.00	1,240,385.06	-	-	20,958,379.06
	HOND 2 (CP II)	162,827,672.59	12,404,227.43	-	-	175,231,900.02
	HOND 3 (CP III)	38,333,535.08	3,453,219.24	-	-	41,786,754.32
	HOND 4 (CP IV)	91,611,231.26	76,030,112.55	-	-	167,641,343.81
	HOND 4 (CP IV 1era. CAPITAL)	5,045,277.92	219,546.89	-	-	5,264,824.80
	HOND 4 (CP IV 2da. CAPITAL)	248,250.75	10,689.35	-	-	258,940.10
		317,783,961.60	93,358,180.51	-	-	411,142,142.11
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	173,339,014.40	25,719,431.05	23,702,061.61	-	222,760,507.07
	R2 - (CP II)	182,829,973.24	37,643,022.06	4,554,450.71	-	225,027,446.01
	R2 - (CP II - CAPITAL)	11,783,589.76	-	289,172.55	-	12,072,762.31
	R3 - (CP III)	23,109,014.26	5,973,302.88	572,210.93	-	29,654,527.07
	R3 - (CP III - CAPITAL)	1,571,870.33	-	37,183.50	-	1,609,053.83
	R4 - (CP IV 2,005 MM)	99,350,381.39	141,451,144.83	907,941.71	-	241,709,467.93
	R4 - (CP IV 201 MM)	10,003,407.00	40,636,890.61	501,810.31	-	51,141,107.92
	R4 - (CP IV 2da FASE)	15,052,686.36	3,917,162.45	1,103,984.90	-	19,073,833.71
	R4 - (CP IV 3era FASE)	8,886,895.97	-	-	-	8,886,895.97
		525,926,832.71	255,340,953.88	31,668,816.23	-	812,936,602.82
JBIC						
	HO - P1	666,711,506.97	105,057,831.27	31,396,464.66	-	803,165,802.90
	HO - R1 (CP I)	148,520,867.23	26,130,562.44	5,449,731.24	-	180,101,160.91
	HO - R2 (CP II)	236,014,423.78	257,537,805.92	4,121,322.16	-	497,673,551.86
	HO - R3 (CP III)	22,401,241.31	37,924,704.12	522,089.94	-	60,848,035.37
	HO - R4 (CP IV)	35,635,806.24	298,569,357.83	4,698,132.38	-	338,903,296.45





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA		1,109,283,845.53	725,220,261.59	46,187,740.38	-	1,880,691,847.49
SERV						
	SERV - CP II	52,506,743.17	1,763,318.78	-	-	54,270,061.95
	SERV - CP III	39,464,672.46	337,044.12	-	-	39,801,716.58
	SERV - CP IV	4,289,583.38	1,820,086.51	-	-	6,109,669.89
	SERV - DIFERIMIENTO CPV	153,549.55	3,978.66	-	-	157,528.21
		96,414,548.56	3,924,428.07	-	-	100,338,976.63
Club de paris						
ESTADOS UNIDOS						
EXIMBANK-USA	R - 190 Q (CP II)	856,168.49	417,381.72	-	-	1,273,550.22
	R-244-Q (CP IV)	3,196,890.99	5,482,483.23	-	-	8,679,374.22
	R-244 R (CP IV CAPITALIZACIÓN)	387,911.65	45,875.85	-	-	433,787.70
		4,440,971.34	5,945,740.80	-	-	10,386,712.14
Sub total - Club de Paris		2,440,641,084.47	1,306,603,537.90	77,856,556.60	-	3,825,101,178.98
Total Generacion - ERP		3,527,552,813.85	1,404,198,017.77	77,856,556.60	48,366,609.76	5,057,973,997.99
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	153,040,796.79	64,986,342.11	-	-	218,027,138.90
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,636,297.83	338,177.85	3,667,219.60	-	9,641,695.28
Total Distribucion - ERP		158,677,094.62	65,324,519.96	3,667,219.60	-	227,668,834.18
TRANSMISION						
Multilaterales						
IDA	0201-HO	57,269,672.87	-	-	2,791,896.69	60,061,569.56
Club de paris						
Alemania						
KFW	199165614 - CP I	1,137,462.03	38,863.10	-	-	1,176,325.13
	199365586 - CP II	312,557.65	77,486.26	-	-	390,043.93
	199665969 - CP III	140,686.45	53,060.19	-	-	193,746.65
	200065011 - CPV - TL	987,311.46	2,582,869.43	-	-	3,570,180.89
	200065011 - CPV - T2	2,188.12	5,724.34	-	-	7,912.46
	200065011 - CPV - T4	142,003.62	1,618.89	-	-	143,622.50
		2,722,209.33	2,759,622.23	-	-	5,481,831.56
ESPAÑA						
ICO	01039001.0 (1506888)	16,988,092.52	455,766.28	-	-	17,443,858.80
	REPROGRAMACION 01039001.0	8,767,414.91	-	-	-	8,767,414.91
	01039014.0	66,301,215.14	9,252,703.38	-	-	75,553,918.52
	11039001.0 (CP I)	4,379,672.57	216,717.76	-	-	4,596,390.33
	11039002.0 (CP II)	68,266,841.57	25,749,720.47	-	-	94,016,562.05
	11039003.0 (CP III)	25,029,218.25	15,991,049.70	-	-	41,020,267.95
	11039004.1 (CP V)	-	6,456,539.23	-	-	6,456,539.23
		189,732,454.96	58,122,496.83	-	-	247,854,951.79
CESCE						
	CP I	4,046,029.72	112,376.93	-	-	4,158,406.65
	CP II	28,591,050.77	8,743,837.38	-	-	37,334,888.15
	CP III	17,312,377.45	151,474.56	-	-	17,463,852.02
	CP IV	908,616.68	44,560.85	-	-	953,177.52
	CP IV - DIFERIMIENTO III FASE	8,839,056.14	902,180.60	-	-	9,741,236.74
	CP IV - REORG. DEUDA BIV.BEX	87,701,146.64	4,905,012.43	-	-	92,606,159.07
	CP IV - REORGANIZACIÓN DEUDA	9,269,016.24	1,687,194.55	-	-	10,956,210.79
	CP V - DIFER. DEUDA POST CUT	54,966,038.51	4,575,731.85	-	-	59,541,770.36
	CP V - RESTRUCT. DEUDA	112,057,339.88	15,329,152.07	-	-	127,386,491.95
		323,690,672.03	36,451,521.22	-	-	360,142,193.25
Sub total - Club de Paris		516,145,336.32	97,333,640.29	-	-	613,478,976.60
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,040,530.80	302,431.83	3,279,587.75	-	8,622,550.38
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,642,870.72	132,407.74	1,784,917.76	-	4,560,196.22
Sub total - Bilaterales		7,683,401.52	434,839.56	5,064,505.51	-	13,182,746.60
Total Transmision - ERP		581,098,410.71	97,768,479.85	5,064,505.51	2,791,896.69	686,723,292.77
Total Deuda Interna - ERP		4,267,328,319.18	1,567,291,017.58	86,588,281.72	51,158,506.46	5,972,366,224.94
Deuda Interna Gobierno Central						





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,670,203.99	6,670,203.99
Total - Generacion Gobierno Central		-	-	-	6,670,203.99	6,670,203.99
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
HCOHSA	(LPS) ISIN HNEEE 00005-1	-	-	-	-	-
	(USD) ISIN HNEEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNEEE 00005-1	-	-	-	-	-
Bono Soberano	Prestamo Bono Soberano	-	536,221,875.00	-	-	536,221,875.00
SEFIN - EXIMBANK CHINA	6021583003	-	63,394,674.31	-	-	63,394,674.31
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	61,577,921.30	33,570,708.95	-	-	95,148,630.25
Total Distribucion		61,577,921.30	633,187,258.26	-	-	694,765,179.56
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNEEE 00006-3						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	135,998,344.20	11,893,726.48	-	-	147,892,060.68
	11039004.2 (CP V - Consol. Diferida)	77,170,027.69	5,377,250.43	-	-	82,547,278.12
	11039005.0 (CP VI)	2,645,008.05	165,518.71	-	-	2,810,526.76
	01039014.0	11,050,202.52	3,769,960.90	-	-	14,820,163.42
		226,863,582.47	21,206,446.52	-	-	248,070,028.99
CTA. BID - CONV. SUBSIDIARIO	2016/BLHO	104,232,406.31	67,202,434.35	-	-	171,434,840.66
	3103/BL-HO	8,197,044.98	52,028,280.70	-	1,737,495.71	61,962,821.39
	3435/BL-HO	-	18,166,399.57	-	5,767,300.98	23,933,700.55
		112,429,451.29	137,397,114.62	-	7,504,796.68	257,331,362.60
Total - Transmisión Gobierno Central		339,293,033.76	158,603,561.14	-	7,504,796.68	505,401,391.59
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HH	91,923,750.00	-	-	22,636,223.44	114,559,973.44
Total - Otros Gobierno Central		91,923,750.00	-	-	22,636,223.44	114,559,973.44
Total Deuda Interna Gobierno Central		492,794,705.06	791,790,819.40	-	36,811,224.12	1,321,396,748.58
Total General Deuda Interna		4,760,123,024.23	2,359,081,836.99	86,588,281.72	87,969,730.57	7,293,762,873.51
TOTAL DEUDA EXTERNA E INTERNA		4,766,678,257.88	2,363,884,086.22	86,588,281.72	87,969,730.57	7,305,120,356.39

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE AGOSTO DE 2020

INSTITUCION FINANCIERA	MDA	31.07.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.08.2020 SIN REVALUACION	REVALUACION	SALDO AL 31.08.2020 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	6,060,710,939.72	-	-	-	-	-	6,060,710,939.72	(29,779,096.36)	6,030,931,843.36
TOTAL DEUDA EXTERNA		6,060,710,939.72	-	-	-	-	-	6,060,710,939.72	(29,779,096.36)	6,030,931,843.36

FILE: REVALUACION MENSUAL 2020-AGOSTO

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE AGOSTO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.07.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.08.2020
	REFERENCIA DE PRESTAMO	MONEDA		DESEMBOLSO	PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	243,789,178.82	-	-	-	-	-	243,789,178.82
CLUB DE PARIS									
SUIZA									
SERV	CP V	CHF	120,008.26		-	-	-	-	120,008.26
SERV	CP VI	CHF	1,694,846.59		-	-	-	-	1,694,846.59

FILE: REVALUACION MENSUAL 2020-AGOSTO

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE AGOSTO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA MONEDA	31.07.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.08.2020 SIN REVALUACION	REVALUACION	SALDO AL 31.08.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	243,789,178.82	-	-	-	-	-	243,789,178.82	-	243,789,178.82
CLUB DE PARIS SUIZA SERV	CP V	USD	132,036.81		-	-	-	-	132,036.81	701.00	132,737.82
SERV	CP VI	USD	1,864,722.84		-	-	-	-	1,864,722.84	9,900.09	1,874,622.93
TOTAL DEUDA EXTERNA			246,019,335.81	-	-	-	-	-	246,019,335.81	10,601.09	246,029,936.91

FILE: REVALUACION MENSUAL 2020-AGOSTO

FILE: REVALUACION MENSUAL 2020-AGOSTO

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE AGOSTO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.07.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.08.2020 SIN REVALUACION	REVALUACION	SALDO AL 31.08.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,749,766.81					-	5,749,766.81	(28,497.82)	5,721,269.00
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	6,005,770,799.15	-	-	-	-	-	6,005,770,799.15	(29,766,658.73)	5,976,004,140.41
CLUB DE PARIS											
SUIZA SERV	CP V	LPS	3,252,740.11		-	-	-	-	3,252,740.11	1,061.99	3,253,802.10
SERV	CP VI	LPS	45,937,633.66		-	-	-	-	45,937,633.66	14,998.20	45,952,631.86
TOTAL DEUDA EXTERNA			6,060,710,939.72	-	-	-	-	-	6,060,710,939.72	(29,779,096.36)	6,030,931,843.36

FILE: REVALUACION MENSUAL 2020-AGOSTO

LG/ELT



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GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.08.2020	REVALUACION	31.08.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION			5,897,486,693.85	-	-	-	-	-	5,897,486,693.85	(29,666,444.86)	5,867,820,248.99
DISTRIBUCION			35,389,398,140.18	10,467,524,953.69	-	925,000.00	5,701,243.66	6,626,243.66	45,856,923,093.87	(107,175,028.15)	45,749,748,065.73
TRANSMISION			2,878,202,363.87	-	-	-	-	-	2,878,202,363.87	(14,265,357.50)	2,863,937,006.37
HOLDING			615,877,500.00	-	-	-	-	-	615,877,500.00	(3,052,500.00)	612,825,000.00
GRAN TOTAL			44,780,964,697.90	10,467,524,953.69	-	925,000.00	5,701,243.66	6,626,243.66	55,248,489,651.59	(154,159,330.51)	55,094,330,321.09

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:



ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.08.2020	REVALUACION	31.08.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION	REVALUADO	
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS MULTILATERALES	VARIABLE VARIABLE	4,392,247,903.45 1,441,868,399.12	-		-	-	-	4,392,247,903.45 1,441,868,399.12	(21,769,486.18) (7,146,394.03)	4,370,478,417.27 1,434,722,005.09
CONV. SUBSIDIARIO - JICA	HO-P6	0.3% 0.01%	63,370,391.28 -	-		-	-	-	63,370,391.28	(750,564.65)	62,619,826.64
TOTAL GENERACION			5,897,486,693.85	-	-	-	-	-	5,897,486,693.85	(29,666,444.86)	5,867,820,248.99
DISTRIBUCION											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES BILATERALES		325,073,012.37 5,664,372.06					- -	325,073,012.37 5,664,372.06	(1,611,173.28) (28,074.57)	323,461,839.09 5,636,297.49
GOBIERNO CENTRAL	Ptamo Temporal		4,553,496,299.16			-	-	-	4,553,496,299.16	-	4,553,496,299.16
Gobierno Central	Bono Soberano		12,472,528,666.45	-	-	-	-	-	12,472,528,666.45	(61,818,127.39)	12,410,710,539.05
	Bono Soberano 2020		-	10,467,524,953.69	-	-	-	-	10,467,524,953.69	(11,013,223.17)	10,456,511,730.52
	Sefin-Eximbank China		1,820,298,431.90	-		-	-	-	1,820,298,431.90	(9,022,022.99)	1,811,276,408.91
EEH											
EEH	Reembolso de Inversiones 2° Año	7.2%	682,308,525.44	-	-	-		-	682,308,525.44	(3,381,754.93)	678,926,770.51
Banca Privada											
Banco Ficohsa	Sindicado I	10.00%	1,874,999,960.00	-	-	-		-	1,874,999,960.00	-	1,874,999,960.00
	Sindicado II	10.00%	2,450,000,000.00	-	-		-	-	2,450,000,000.00	-	2,450,000,000.00
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	853,606,215.00			-	471,976.27	471,976.27	853,606,215.00	(4,230,765.00)	849,375,450.00
FICOHSA	(USD) ISIN HNENEE 00003-3	6.0% + 1%	862,228,500.00			-	476,743.71	476,743.71	862,228,500.00	(4,233,500.00)	857,995,000.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.0% + 1%	129,334,275.00			-	71,494.18	71,494.18	129,334,275.00	(641,025.00)	128,693,250.00





GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.08.2020 SIN REVALUACION	REVALUACION	31.08.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	49,147,024.50			-	27,167.74	27,167.74	49,147,024.50	(243,589.50)	48,903,435.00
LAFISE	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	80,187,250.50			-	44,326.50	44,326.50	80,187,250.50	(397,435.50)	79,789,815.00
BANPAIS	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	8,622,285.00			-	4,767.44	4,767.44	8,622,285.00	(42,735.00)	8,579,550.00
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.0% + 1%	862,228,500.00			-	476,776.76	476,776.76	862,228,500.00	(4,273,500.00)	857,955,000.00
	(LPS) ISIN HNENEE 00006-3	6.0% + 1%	862,228,500.00			-	478,312.72	478,312.72	862,228,500.00	(4,273,500.00)	857,955,000.00
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00			-	675,115.82	675,115.82	1,215,330,000.00	-	1,215,330,000.00
Bonos VGE 2019											
	ISIN HENEE000124		703,756,000.00	-		-	390,936.46	390,936.46	703,756,000.00	-	703,756,000.00
	ISIN HENEE000181		1,070,000,000.00	-		-	594,385.00	594,385.00	1,070,000,000.00	-	1,070,000,000.00
	ISIN HENEE000249		983,412,000.00	-		-	546,285.37	546,285.37	983,412,000.00	-	983,412,000.00
	ISIN HENEE000348		7,500,000.00	-		-	4,166.25	4,166.25	7,500,000.00	-	7,500,000.00
	ISIN HENEE000405		161,356,000.00	-		-	89,633.26	89,633.26	161,356,000.00	-	161,356,000.00
	ISIN HENEE000587		612,122,000.00	-		-	340,033.77	340,033.77	612,122,000.00	-	612,122,000.00
	ISIN HENEE000488		1,796,602,000.00	-		-	998,012.41	998,012.41	1,796,602,000.00	-	1,796,602,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00			925,000.00	11,110.00	936,110.00	20,000,000.00	-	20,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	365,119,393.14			-	-	-	365,119,393.14	(1,809,656.87)	363,309,736.27
TESORERIA GENERAL DE LA REPUBLICA											
	CUT - LPS		539,057,446.53	-	-	-	-	-	539,057,446.53	-	539,057,446.53
	CUT - USD		23,191,483.14	-	-	-	-	-	23,191,483.14	(114,944.94)	23,076,538.20
TOTAL DISTRIBUCION			35,389,398,140.18	10,467,524,953.69	-	925,000.00	5,701,243.66	6,626,243.66	45,856,923,093.87	(107,175,028.15)	45,749,748,065.73
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	635,422,105.65			-	-	-	635,422,105.65	(3,149,369.77)	632,272,735.89





GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA AGOSTO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.07.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.08.2020	REVALUACION	31.08.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
	MULTILATERALES BILATERALES	VARIABLE	57,554,936.34			-	-	-	57,554,936.34	(285,261.99)	57,269,674.34
		VARIABLE	149,795,691.01			-	-	-	149,795,691.01	(742,438.79)	149,053,252.21
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE	481,857,314.39			-	-	-	481,857,314.39	(2,388,250.02)	479,469,064.37
		0.25%	210,999,631.50			-	-	-	210,999,631.50	(1,045,786.50)	209,953,845.00
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE	395,417,990.10	-		-	-	-	395,417,990.10	(1,959,827.10)	393,458,163.00
		0.25%	169,464,852.90			-	-	-	169,464,852.90	(839,925.90)	168,624,927.00
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE	349,662,154.63	-		-	-	-	349,662,154.63	(1,733,045.50)	347,929,109.14
		0.25%	173,228,386.69			-	-	-	173,228,386.69	(858,579.26)	172,369,807.43
BID - CONV. SUBSIDIARIO	4598/BL-HO	VARIABLE	5,493,627.30	-		-	-	-	5,493,627.30	(27,228.30)	5,466,399.00
		0.25%	-			-	-	-	-	-	-
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		249,305,673.36			-	-	-	249,305,673.36	(1,235,644.37)	248,070,028.99
TOTAL TRANSMISION			2,878,202,363.87	-	-	-	-	-	2,878,202,363.87	(14,265,357.50)	2,863,937,006.37
HOLDING GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	615,877,500.00			-	-	-	615,877,500.00	(3,052,500.00)	612,825,000.00
TOTAL HOLDING			615,877,500.00	-	-	-	-	-	615,877,500.00	(3,052,500.00)	612,825,000.00
TOTAL			44,780,964,697.90	10,467,524,953.69	-	925,000.00	5,701,243.66	6,626,243.66	55,248,485,681.59	(14,265,330.51)	55,094,330,321.09





EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEL

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2020

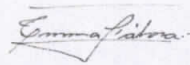
(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	143,872,808.20	57,479,715.54	3,176,133.34	2,222,709.23	206,751,366.31
DISTRIBUCION	6,233,447.84	2,593,169.90	149,603.05	-	8,976,220.79
TRANSMISION	39,483,650.48	11,588,677.92	206,604.88	420,050.32	51,698,983.60
HOLDING	3,750,000.00	-	-	923,437.50	4,673,437.50
	193,339,906.53	71,661,563.36	3,532,341.28	3,566,197.04	272,100,008.20
TOTAL DEUDA EXTERNA E INTERNA	193,339,906.53	71,661,563.36	3,532,341.28	3,566,197.04	272,100,008.20

ELABORADO POR:

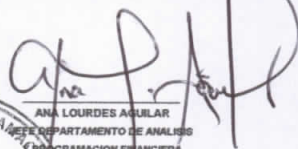

HAROLD SHAMIR RIVERA
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REVISADO POR:


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AUTORIZACION:




ANA LOURDES AGUILAR
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Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	4,285.38	325.01			4,610.39
SERV	CP VI	29,735.97	40,611.84			70,347.81
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		267,418.66	195,906.22	-	-	463,324.88

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	7,500,000.00	-	-	928,125.00	8,428,125.00
	2417-HO	3,323,655.82	-	-	959,953.01	4,283,608.83
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		44,040,216.59	3,981,335.61	-	1,950,600.39	49,972,152.59
Club de paris						
Alemania						
KFW	197965593	3,760,562.51	551,310.90	-	-	4,311,873.41
	199165713	350,236.55	80,074.26	-	-	430,310.81
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	12,750.69	3,161.03	-	-	15,911.72
	199665969 - CP III	5,739.26	2,164.57	-	-	7,903.83
	200065011 - CP IV - T1	14,736.48	38,551.56	-	-	53,288.03
	200065011 - CP IV - T2	12.17	31.84	-	-	44.02
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		4,206,140.19	677,058.56	-	-	4,883,198.75
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	2,186,431.34	3,449,511.54	-	-	5,635,942.88
	HERMES 1era. Capital. CP IV	36,838.54	58,119.81	-	-	94,958.36
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,847.00	1,856.83	-	-	18,698.83
		5,050,492.63	4,884,193.63	-	-	9,934,686.25
FRANCIA						
COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	2,157,433.29	2,197,208.41	-	-	4,354,641.70
	CP IV - CAPITALIZACION	213,933.56	13,539.09	-	-	227,472.65
		6,522,379.33	3,528,372.63	-	-	10,050,751.96
ITALIA						
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	3,737,250.90	3,101,624.14	-	-	6,838,875.04
	HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	436.07	-	-	10,563.38
		12,963,895.14	3,808,517.13	-	-	16,772,412.28
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL.)	460,707.78	-	11,796.70	-	472,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL.)	64,123.95	-	1,516.88	-	65,640.83
	R4 - (CP IV 2,005 MM)	4,052,967.05	5,770,454.24	37,039.19	-	9,860,460.49
	R4 - (CP IV 201 MM)	408,085.79	1,657,768.96	20,471.19	-	2,086,325.95
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	362,538.08	-	-	-	362,538.08
		21,455,017.04	10,416,552.60	1,291,919.24	-	33,163,488.88
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	9,628,132.98	10,506,172.48	168,128.02	-	20,302,433.48
	HO - R3 (CP III)	913,851.48	1,547,126.18	21,298.49	-	2,482,276.15
	HO - R4 (CP IV)	1,453,751.33	12,180,041.52	191,658.81	-	13,825,451.66





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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUZA		45,252,879.92	29,585,128.77	1,884,214.11	-	76,722,222.80
SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	174,992.18	74,249.85	-	-	249,242.03
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
		3,933,200.69	160,095.79	-	-	4,093,296.48
Club de paris						
ESTADOS UNIDOS	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
EXIMBANK-USA	R-244-Q (CP IV)	130,416.15	223,656.15	-	-	354,072.30
	R-244 R (CP IV CAPITALIZACIÓN)	15,824.74	1,671.49	-	-	17,696.23
		181,168.01	242,554.60	-	-	423,722.60
Sub total - Club de Paris		99,565,172.95	53,302,473.70	3,176,133.34	-	156,043,779.99
Total Generacion - ERP		143,605,389.54	57,283,809.32	3,176,133.34	1,950,600.39	206,015,932.59
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	6,003,516.87	2,579,374.05	-	-	8,582,890.92
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		6,233,447.84	2,593,169.90	149,603.05	-	8,976,220.79
TRANSMISION						
Multilaterales						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
Club de paris						
Alemania						
KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	12,750.69	3,161.03	-	-	15,911.72
	199665969 - CP III	5,739.26	2,164.57	-	-	7,903.83
	200065011 - CPV - T1	40,277.06	105,367.33	-	-	145,644.39
	200065011 - CPV - T2	89.26	233.52	-	-	322.79
	200065011 - CPV - T4	5,792.99	66.04	-	-	5,859.03
		111,051.66	112,577.91	-	-	223,629.57
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	2,554,473.72	363,027.46	-	-	2,917,501.18
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	2,784,923.98	1,050,451.62	-	-	3,835,375.60
	11039003.0 (CP III)	1,021,058.96	652,349.76	-	-	1,673,408.72
	11039004.1 (CP V)	-	263,392.45	-	-	263,392.45
		7,589,811.70	2,356,655.07	-	-	9,946,466.76
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BIV.BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	378,126.55	68,828.56	-	-	446,955.12
	CP V - DIFER. DEUDA POST CUI	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRICT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,204,857.51	1,487,028.16	-	-	14,691,885.66
Sub total - Club de Paris		20,905,720.86	3,956,261.13	-	-	24,861,981.99
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	517,785.93
Total Transmision - ERP		23,555,460.77	3,974,000.27	206,604.88	113,894.53	27,849,960.45
Total Deuda Interna - ERP		173,394,298.15	63,850,979.49	3,532,341.28	2,064,494.92	242,842,113.84
Deuda Interna Gobierno Central						





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	272,108.84	272,108.84
Bono Soberano	Prestamo Bono Soberano	-	-	-	-	-
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOMSA	(LPS) ISIN HNEEE 00005-1 (USD) ISIN HNEEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNEEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNEEE 00006-3	-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO 2016/BLHO 3103/BL-HO 3435/BL-HO	2,512,051.62 3,826,914.93 334,395.83 -	1,369,506.34 2,516,491.55 2,122,477.08 741,092.46	- - - -	- - 70,880.58 235,275.20	3,881,557.96 6,343,406.48 2,527,753.49 976,367.66
		6,673,362.38	6,749,567.44	-	306,155.78	13,729,085.60
Total - Transmisión Gobierno Central		15,928,189.71	7,614,677.64	-	306,155.78	23,849,023.14
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	3,750,000.00	-	-	923,437.50	4,673,437.50
Total - Otros Gobierno Central		3,750,000.00	-	-	923,437.50	4,673,437.50
Total Deuda Interna Gobierno Central		19,678,189.71	7,614,677.64	-	1,501,702.12	28,794,569.48
Total General Deuda Interna		193,072,487.87	71,465,657.14	3,532,341.28	3,566,197.04	271,636,683.32
TOTAL DEUDA EXTERNA E INTERNA		193,339,906.53	71,661,563.36	3,532,341.28	3,566,197.04	272,100,008.20

FILE: INFORMES MENSUALES JULIO/2020
BL7



ANONDA NACIONAL DE
ENERGIA ELÉCTRICA
S.A.

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2020

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,544,321,017.37	1,416,018,540.27	78,244,362.49	54,756,664.06	5,093,340,584.19
DISTRIBUCION	153,561,610.91	63,882,999.86	3,685,486.13	-	221,130,096.90
TRANSMISION	972,683,678.02	285,488,239.37	5,089,731.97	10,347,981.52	1,273,609,630.88
HOLDING	92,381,625.00	-	-	22,748,975.16	115,130,600.16
	4,762,947,931.30	1,765,389,779.50	87,019,580.59	87,853,620.73	6,703,210,912.12
TOTAL DEUDA EXTERNA E INTERNA	4,762,947,931.30	1,765,389,779.50	87,019,580.59	87,853,620.73	6,703,210,912.12

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	105,570.88	8,006.50	-	-	113,577.48
SERV	CP VI	732,548.51	1,000,476.85	-	-	1,733,025.37
BNP	240982	5,749,766.07	3,817,685.93	-	-	9,567,452.00
Total Deuda Externa		6,587,885.46	4,826,169.38	-	-	11,414,054.84

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	37,339,276.71	-	-	1,540,244.97	38,879,521.68
	0989-HO	184,763,250.00	-	-	22,864,452.19	207,627,702.19
	2417-HO	81,878,593.54	-	-	23,648,538.41	105,527,131.95
BID	572/SF-HO	780,954,019.57	98,080,600.95	-	-	879,034,620.52
Sub-total Multilaterales		1,084,935,139.82	98,080,600.95	-	48,053,235.57	1,231,066,976.34
Club de Paris						
Alemania						
KFW	197965593	92,641,833.49	13,581,599.12	-	-	106,223,432.61
	199165713	8,628,112.40	1,972,637.46	-	-	10,600,749.86
	199165614 - CP I	1,143,127.76	39,056.68	-	-	1,182,184.44
	199365586 - CP II	314,114.51	77,872.24	-	-	391,986.75
	199665969 - CP III	141,387.22	53,324.49	-	-	194,711.70
	200065011 - CP IV - T1	363,034.56	949,721.43	-	-	1,312,755.99
	200065011 - CP IV - T2	299.87	784.48	-	-	1,084.35
	200065011 - CP IV - T3	333,991.04	3,807.61	-	-	337,798.65
	200065011 - CP IV - T4	52,783.37	601.74	-	-	53,385.11
		103,618,684.21	16,679,405.25	-	-	120,298,089.46
HERMES						
HERMES I		13,171,666.54	913,967.27	-	-	14,085,633.81
HERMES CP II		45,877,974.05	28,640,937.16	-	-	74,518,911.20
HERMES CP III		4,986,634.38	3,738,051.29	-	-	8,724,685.67
HERMES CP IV		53,862,954.73	84,979,061.64	-	-	138,842,016.37
HERMES 1era. Capital. CP IV		907,521.21	1,431,787.45	-	-	2,339,308.67
HERMES 2da. Capital. CP IV		5,197,735.72	573,050.41	-	-	5,770,786.13
HERMES 3ra. Capital. CP IV		414,904.26	45,743.22	-	-	460,647.48
		124,419,390.88	120,322,598.45	-	-	244,741,989.33
FRANCIA						
COFACE						
CP I		10,790,263.77	408,742.65	-	-	11,199,006.42
CP II		91,470,343.83	32,051,084.17	-	-	123,521,428.01
CP IV		53,148,584.84	54,128,448.83	-	-	107,277,033.67
CP IV - CAPITALIZACIÓN		5,270,274.59	333,536.89	-	-	5,603,811.48
		160,679,467.04	86,921,812.53	-	-	247,601,279.57
ITALIA						
SACE						
HOND 1 (CP I)		19,816,209.93	1,246,563.46	-	-	21,062,773.39
HOND 2 (CP II)		163,638,722.19	12,466,013.26	-	-	176,104,735.45
HOND 3 (CP III)		38,524,475.58	3,470,419.83	-	-	41,994,895.41
HOND 4 (CP IV)		92,067,549.59	76,408,820.86	-	-	168,476,370.45
HOND 4 (CP IV 1era. CAPITAL.)		5,070,408.60	220,640.46	-	-	5,291,049.06
HOND 4 (CP IV 2da. CAPITAL.)		249,487.29	10,742.59	-	-	260,229.89
		319,366,853.20	93,823,200.45	-	-	413,190,053.65
JAPON						
EXIMBANK-JAPON						
R1 - (CP I)		174,202,421.31	25,847,540.32	23,820,122.31	-	223,869,983.94
R2 - (CP II)		183,740,654.91	37,830,523.10	4,577,136.57	-	226,148,314.58
R2 - (CP II - CAPITAL.)		11,842,284.18	-	290,612.93	-	12,132,897.10
R3 - (CP III)		23,224,120.96	6,003,056.08	575,061.13	-	29,802,238.17
R3 - (CP III - CAPITAL.)		1,579,699.87	-	37,368.71	-	1,617,068.58
R4 - (CP IV 2,005 MM)		99,845,248.67	142,155,717.29	912,464.19	-	242,913,430.16
R4 - (CP IV 201 MM)		10,053,234.28	40,839,304.20	504,309.84	-	51,396,848.32
R4 - (CP IV 2da FASE)		15,127,664.24	3,936,673.96	1,109,483.68	-	20,173,822.08
R4 - (CP IV 3era FASE)		8,931,161.87	-	-	-	8,931,161.87
		528,546,490.29	256,612,814.96	31,826,559.57	-	816,985,864.81
JBIC						
HO - P1		670,032,417.30	105,581,127.53	31,552,851.41	-	807,166,396.24
HO - R1 (CP I)		149,260,654.20	26,260,719.57	5,476,876.52	-	180,998,250.28
HO - R2 (CP II)		237,190,018.81	258,820,609.58	4,141,850.59	-	500,152,478.98
HO - R3 (CP III)		22,512,822.58	38,113,608.22	524,690.48	-	61,151,121.29





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R4 (CP IV)	35,813,309.28	300,056,540.90	4,721,533.92	-	340,591,384.10
		1,114,809,222.17	728,832,605.81	46,417,802.92	-	1,890,059,630.89
	SERV - CP II	52,768,280.86	1,772,101.93	-	-	54,540,382.78
	SERV - CP III	39,661,247.20	338,722.95	-	-	39,999,970.14
	SERV - CP IV	4,310,949.92	1,829,152.42	-	-	6,140,102.34
	SERV - DFERIMIENTO CPV	154,314.39	3,998.47	-	-	158,312.86
		96,894,792.36	3,943,975.77	-	-	100,838,768.13
Club de paris						
ESTADOS UNIDOS	R - 190 Q (CP II)	860,433.09	419,460.71	-	-	1,279,893.81
EXIMBANK-USA	R-244-Q (CP IV)	3,212,814.80	5,509,791.65	-	-	8,722,606.45
	R 244-R (CP IV CAPITALIZACIÓN)	389,844.05	46,104.36	-	-	435,948.41
		4,463,091.95	5,975,356.72	-	-	10,438,448.67
Sub total - Club de Paris		2,452,797,992.09	1,313,111,769.94	78,244,362.49	-	3,844,154,124.51
Total Generacion - ERP		3,537,738,131.91	1,411,192,370.89	78,244,362.49	48,053,235.57	5,075,223,100.86
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	147,897,238.51	63,543,137.54	-	-	211,440,376.04
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	5,664,372.40	339,862.32	3,685,456.13	-	9,689,720.86
Total Distribucion - ERP		153,561,610.91	63,882,999.86	3,685,486.13	-	221,130,096.90
TRANSMISION						
Multilaterales						
IDA	0201-HO	57,554,934.86	-	-	2,805,803.21	60,360,738.07
Club de paris						
Alemania						
KFW	199165614 - CP I	1,143,127.76	39,056.68	-	-	1,182,184.44
	199365586 - CP II	314,114.51	77,872.24	-	-	391,986.75
	199465969 - CP III	141,387.22	53,324.49	-	-	194,711.70
	200065011 - CPV - T1	992,229.29	2,595,734.78	-	-	3,587,964.07
	200065011 - CPV - T2	2,199.02	5,752.85	-	-	7,951.87
	200065011 - CPV - T4	142,710.94	1,626.95	-	-	144,337.89
		2,735,768.74	2,773,367.99	-	-	5,509,136.73
ESPAÑA						
ICO	01039001.0 (150688)	17,072,710.72	458,036.47	-	-	17,530,747.19
	REPROGRAMACION 01039014.0	8,811,085.67	-	-	-	8,811,085.67
	01039014.0	62,929,715.54	8,943,217.89	-	-	71,872,933.43
	11039001.0 (CP I)	4,401,487.85	217,797.24	-	-	4,619,285.09
	11039002.0 (CP II)	68,606,880.79	25,877,980.61	-	-	94,484,861.41
	11039003.0 (CP III)	25,153,889.55	16,070,701.61	-	-	41,224,591.16
	11039004.1 (CP V)	-	6,488,699.45	-	-	6,488,699.45
		186,975,770.13	58,056,433.27	-	-	245,032,203.40
CESCE						
	CP I	4,066,183.12	112,936.68	-	-	4,179,119.80
	CP II	28,733,463.66	8,787,390.70	-	-	37,520,854.36
	CP III	17,398,610.93	152,229.06	-	-	17,550,839.99
	CP IV	913,142.53	44,782.80	-	-	957,925.33
	CP IV - DFERIMIENTO III FASE	8,883,083.75	906,674.39	-	-	9,789,758.14
	CP IV - REORG. DEUDA INVIJEX	88,137,986.72	4,929,444.45	-	-	93,067,431.17
	CP IV - REORGANIZACIÓN DEUDA	9,315,185.49	1,695,598.52	-	-	11,010,784.01
	CP V - DFER. DEUDA POST CUT	55,239,826.02	4,598,523.71	-	-	59,838,349.73
	CP VI - RESTRUCT. DEUDA	112,615,500.91	15,405,507.05	-	-	128,021,007.95
		325,302,985.13	36,633,087.36	-	-	361,936,072.49
Sub total - Club de Paris		515,014,523.99	97,462,888.63	-	-	612,477,412.62
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	5,065,637.83	303,938.25	3,295,923.48	-	8,665,499.56
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,656,034.94	133,067.26	1,793,806.49	-	4,582,908.69
Sub total - Bilaterales		7,721,672.77	437,005.51	5,089,731.97	-	13,248,410.26
Total Transmision - ERP		580,291,131.63	97,899,894.14	5,089,731.97	2,805,803.21	686,086,560.95
Total Deuda Interna - ERP		4,271,585,874.45	1,572,975,264.89	87,019,580.59	50,859,038.78	5,982,439,758.72





EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE JULIO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,703,428.48	6,703,428.48
Bono Soberano	Prestamo Bono Soberano	-	-	-	-	-
Total - Generacion Gobierno Central		-	-	-	6,703,428.48	6,703,428.48
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
RICOSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNENEE 00006-3						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491) 11039004.2 (CP V - Consol. Diferida) 11039005.0 (CP VI) 01039014.0	136,675,756.10 77,554,413.95 2,658,182.92 11,105,243.92	11,952,959.44 5,404,034.68 166,343.16 3,788,739.19	- - - -	- - - -	148,628,715.54 82,958,448.63 2,824,526.08 14,893,983.11
		227,993,596.89	21,312,076.48	-	-	249,305,673.36
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO 2016/BLHO 3103/BL-HO 3435/BL-HO	61,884,642.80 94,276,431.99 8,237,874.71 -	33,737,925.68 61,994,020.96 52,287,435.16 18,256,886.96	- - - -	- - 1,746,150.23 5,796,028.05	95,622,566.47 156,270,452.95 62,271,460.09 24,052,915.04
		164,398,949.50	166,276,268.76	-	7,542,178.31	338,217,386.56
Total - Transmisión Gobierno Central		392,392,546.39	187,588,345.23	-	7,542,178.31	587,523,069.93
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	92,381,625.00	-	-	22,748,975.16	115,130,600.16
Total - Otros Gobierno Central		92,381,625.00	-	-	22,748,975.16	115,130,600.16
Total Deuda Interna Gobierno Central		484,774,171.39	187,588,345.23	-	36,994,581.95	709,357,098.57
Total General Deuda Interna		4,756,360,045.84	1,760,563,610.12	87,019,580.59	87,853,620.73	6,691,796,857.28
TOTAL DEUDA EXTERNA E INTERNA		4,762,947,931.30	1,765,389,779.50	87,019,580.59	87,853,620.73	6,703,210,912.12

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2020

INSTITUCION FINANCIERA	MDA	30.06.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2020 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2020 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	6,078,976,675.49	-	873,844.58	1,051,470.48	-	1,925,315.06	6,078,102,830.91	(17,391,891.19)	6,060,710,939.72
TOTAL DEUDA EXTERNA		6,078,976,675.49	-	873,844.58	1,051,470.48	-	1,925,315.06	6,078,102,830.91	(17,391,891.19)	6,060,710,939.72

FILE: REVALUACION MENSUAL 2020-JULIO

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	30.06.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2020
	REFERENCIA DE PRESTAMO	MONEDA		DESEMBOLSO	PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	243,789,178.82	-	-	-	-	-	243,789,178.82
CLUB DE PARIS									
SUIZA									
SERV	CP V	CHF	124,168.94		4,160.68	315.55	-	-	120,008.26
SERV	CP VI	CHF	1,723,717.24		28,870.65	39,430.04	-	-	1,694,846.59

FILE: REVALUACION MENSUAL 2020-JULIO

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA MONEDA	30.06.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2020 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	243,789,178.82	-	-	-	-	-	243,789,178.82	-	243,789,178.82
CLUB DE PARIS											
SUIZA SERV	CP V	USD	130,456.97		4,455.64	337.92	-	4,793.56	126,001.32	6,035.49	132,036.81
SERV	CP VI	USD	1,811,007.82		30,917.38	42,225.36	-	73,142.74	1,780,090.44	84,632.40	1,864,722.84
TOTAL DEUDA EXTERNA			245,964,040.94	-	35,373.02	42,563.28	-	77,936.30	245,928,667.92	90,667.90	246,019,335.81

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FILE: REVALUACION MENSUAL 2020-JULIO

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE JULIO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	30.06.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.07.2020 SIN REVALUACION	REVALUACION	SALDO AL 31.07.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
<i>GENERACION</i>											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,768,391.92					-	5,768,391.92	(18,625.11)	5,749,766.81
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	6,025,225,175.62	-	-	-	-	-	6,025,225,175.62	(19,454,376.47)	6,005,770,799.15
CLUB DE PARIS											
SUIZA SERV	CP V	LPS	3,224,230.86		110,070.88	8,347.88	-	118,418.77	3,114,159.98	138,580.13	3,252,740.11
SERV	CP VI	LPS	44,758,877.09		763,773.70	1,043,122.59	-	1,806,896.29 -	43,995,103.40	1,942,530.26	45,937,633.66
TOTAL DEUDA EXTERNA			6,078,976,675.49	-	873,844.58	1,051,470.48	-	1,925,315.06	6,078,102,830.91	(17,391,891.19)	6,060,710,939.72

FILE: REVALUACION MENSUAL 2020-JULIO

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GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.07.2020	REVALUACION	31.07.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION			5,912,134,514.13	2,759,007.47	-	-	-	-	5,914,893,521.60	(17,406,827.75)	5,897,486,693.85
DISTRIBUCION			36,077,245,904.61	-	625,000,000.00	175,679,260.20	5,712,824.79	806,392,084.99	35,452,245,904.61	(62,847,764.43)	35,389,398,140.18
TRANSMISION			2,882,014,246.07	5,510,909.80	-	-	-	-	2,887,525,155.87	(9,322,792.00)	2,878,202,363.87
HOLDING			617,872,500.00	-	-	-	-	-	617,872,500.00	(1,995,000.00)	615,877,500.00
GRAN TOTAL			45,489,267,164.81	8,269,917.27	625,000,000.00	175,679,260.20	5,712,824.79	806,392,084.99	44,872,537,082.08	(91,572,384.18)	44,780,964,697.90

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:

EMMA L. TABORA
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AUTORIZADO POR:



ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.07.2020	REVALUACION	31.07.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS MULTILATERALES	VARIABLE VARIABLE	4,406,475,626.61 1,446,539,015.36	-		-	-	-	4,406,475,626.61 1,446,539,015.36	(14,227,723.15) (4,670,616.24)	4,392,247,903.45 1,441,868,399.12
CONV. SUBSIDIARIO - JICA	HO-P6	0.3% 0.01%	59,119,872.16 -	2,759,007.47		-	-	-	61,878,879.63	1,491,511.65	63,370,391.28
TOTAL GENERACION			5,912,134,514.13	2,759,007.47	-	-	-	-	5,914,893,521.60	(17,406,827.75)	5,897,486,693.85
DISTRIBUCION											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES BILATERALES		326,126,015.05 5,682,720.55					- -	326,126,015.05 5,682,720.55	(1,053,002.68) (18,348.49)	325,073,012.37 5,664,372.06
GOBIERNO CENTRAL	Ptamo Temporal		4,553,496,299.16			-	-	-	4,553,496,299.16	-	4,553,496,299.16
Gobierno Central	Bono Soberano		12,512,930,685.83	-	-	-	-	-	12,512,930,685.83	(40,402,019.38)	12,472,528,666.45
	Sefin-Eximbank China		1,826,194,889.19	-		-	-	-	1,826,194,889.19	(5,896,457.29)	1,820,298,431.90
EEH											
EEH	Reembolso de Inversiones 2° Año	7.2%	684,518,714.17	-	-	-		-	684,518,714.17	(2,210,188.73)	682,308,525.44
Banca Privada											
Banco Ficohsa	Sindicado I	10.00%	2,499,999,960.00	-	625,000,000.00	124,999,999.20		749,999,999.20	1,874,999,960.00	-	1,874,999,960.00
	Sindicado II	10.00%	2,450,000,000.00	-	-		-	-	2,450,000,000.00	-	2,450,000,000.00
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	856,371,285.00			-	474,848.09	474,848.09	856,371,285.00	(2,763,070.00)	853,606,215.00
FICOHSA	(USD) ISIN HNENEE 00003-3	6.0% + 1%	865,021,500.00			-	479,644.53	479,644.53	865,021,500.00	(2,793,000.00)	862,228,500.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.0% + 1%	129,753,225.00			-	71,955.55	71,955.55	129,753,225.00	(418,950.00)	129,334,275.00
	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	49,306,225.50			-	27,343.06	27,343.06	49,306,225.50	(159,201.00)	49,147,024.50



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GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.07.2020	REVALUACION	31.07.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
LAFISE	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	80,446,999.50			-	44,612.55	44,612.55	80,446,999.50	(259,749.00)	80,187,250.50
BANPAIS	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	8,650,215.00			-	4,796.45	4,796.45	8,650,215.00	(27,930.00)	8,622,285.00
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.0% + 1%	865,021,500.00			-	479,644.53	479,644.53	865,021,500.00	(2,793,000.00)	862,228,500.00
	(LPS) ISIN HNENEE 00006-3	6.0% + 1%	865,021,500.00			-	480,301.69	480,301.69	865,021,500.00	(2,793,000.00)	862,228,500.00
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00			50,679,261.00	675,115.82	51,354,376.82	1,215,330,000.00	-	1,215,330,000.00
Bonos VGE 2019	ISIN HNENEE000124		703,756,000.00	-		-	390,936.46	390,936.46	703,756,000.00	-	703,756,000.00
	ISIN HNENEE000181		1,070,000,000.00	-		-	594,385.00	594,385.00	1,070,000,000.00	-	1,070,000,000.00
	ISIN HNENEE000249		983,412,000.00	-		-	546,285.37	546,285.37	983,412,000.00	-	983,412,000.00
	ISIN HNENEE000348		7,500,000.00	-		-	4,166.25	4,166.25	7,500,000.00	-	7,500,000.00
	ISIN HNENEE000405		161,356,000.00	-		-	89,633.26	89,633.26	161,356,000.00	-	161,356,000.00
	ISIN HNENEE000587		612,122,000.00	-		-	340,033.77	340,033.77	612,122,000.00	-	612,122,000.00
	ISIN HNENEE000488		1,796,602,000.00	-		-	998,012.41	998,012.41	1,796,602,000.00	-	1,796,602,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00			-	11,110.00	11,110.00	20,000,000.00	-	20,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	366,302,117.28			-	-	-	366,302,117.28	(1,182,724.14)	365,119,393.14
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS		539,057,446.53	-	-	-	-	-	539,057,446.53	-	539,057,446.53
	CUT - USD		23,266,606.86	-	-	-	-	-	23,266,606.86	(75,123.72)	23,191,483.14
TOTAL DISTRIBUCION			36,077,245,904.61	-	625,000,000.00	175,679,260.20	5,712,824.79	806,392,084.99	35,452,245,904.61	(62,847,764.43)	35,389,398,140.18
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	637,480,416.11			-	-	-	637,480,416.11	(2058,310.46)	635,422,105.65
	MULTILATERALES	VARIABLE	57,741,372.92			-	-	-	57,741,372.92	(186,436.59)	57,554,936.34





GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA JULIO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.06.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.07.2020	REVALUACION	31.07.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
	BILATERALES	VARIABLE	150,280,921.27			-	-	-	150,280,921.27	(485,230.27)	149,795,691.01
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE 0.25%	483,418,185.41			-	-	-	483,418,185.41	(1,560,871.02)	481,857,314.39
			211,683,118.50			-	-	-	211,683,118.50	(683,487.00)	210,999,631.50
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE 0.25%	396,698,859.90	-		-	-	-	396,698,859.90	(1,280,869.80)	395,417,990.10
			170,013,797.10			-	-	-	170,013,797.10	(548,944.20)	169,464,852.90
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE 0.25%	350,794,808.45	-		-	-	-	350,794,808.45	(1,132,653.81)	349,662,154.63
			173,789,522.03	-		-	-	-	173,789,522.03	(561,135.34)	173,228,386.69
BID - CONV. SUBSIDIARIO	4598/BL-HO	VARIABLE 0.25%	-	5,510,909.80		-	-	-	5,510,909.80	(17,282.50)	5,493,627.30
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		250,113,244.38			-	-	-	250,113,244.38	(807,571.02)	249,305,673.36
TOTAL TRANSMISION			2,882,014,246.07	5,510,909.80	-	-	-	-	2,887,525,155.87	(9,322,792.00)	2,878,202,363.87
HOLDING GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	617,872,500.00			-	-	-	617,872,500.00	(1,995,000.00)	615,877,500.00
TOTAL HOLDING			617,872,500.00	-	-	-	-	-	617,872,500.00	(1,995,000.00)	615,877,500.00
TOTAL			45,489,267,164.81	8,269,917.27	625,000,000.00	175,679,260.20	5,712,824.79	806,392,084.99	44,872,537,082.08	(91,572,384.18)	44,780,964,697.90



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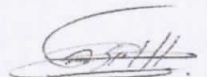


DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE JUNIO DEL 2020

(Cifras en Dolares)

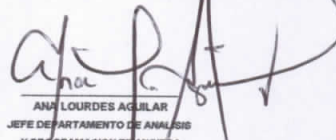
CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	143,656,617.52	57,430,268.60	3,176,133.34	2,190,378.81	206,453,398.27
DISTRIBUCION	6,233,447.84	2,593,169.90	149,603.05	-	8,976,220.79
TRANSMISION	39,483,129.01	11,588,627.32	206,604.88	420,050.32	51,698,411.53
HOLDING	3,750,000.00	-	-	923,437.50	4,673,437.50
	193,123,194.37	71,612,065.83	3,532,341.28	3,533,866.62	271,801,468.09
TOTAL DEUDA EXTERNA E INTERNA	193,123,194.37	71,612,065.83	3,532,341.28	3,533,866.62	271,801,468.09

ELABORADO POR:

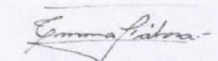

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD



AUTORIZADO POR:


ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

REVISADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA



EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEL

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE JUNIO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	4,285.38	325.01			4,610.39
SERV	CP VI	29,735.97	40,611.84			70,347.81
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		267,418.66	195,906.22	-	-	463,324.88

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	7,500,000.00	-	-	928,125.00	8,428,125.00
	2417-HO	3,191,019.61	-	-	927,622.59	4,118,642.20
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		43,907,580.39	3,981,335.61	-	1,918,269.97	49,807,185.96
Club de paris						
Alemania						
KFW	197965593	3,760,562.51	551,310.90	-	-	4,311,873.41
	199165713	350,236.55	80,074.26	-	-	430,310.81
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	12,750.69	3,161.03	-	-	15,911.72
	199665969 - CP III	5,217.79	2,113.98	-	-	7,331.76
	200065011 - CP IV - T1	14,736.48	38,551.56	-	-	53,288.03
	200065011 - CP IV - T2	12.17	31.84	-	-	44.02
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		4,205,618.72	677,007.96	-	-	4,882,626.68
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	2,186,431.34	3,449,511.54	-	-	5,635,942.88
	HERMES 1era. Capital. CP IV	36,838.54	56,119.81	-	-	94,958.36
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		5,050,492.63	4,884,193.63	-	-	9,934,686.25
FRANCIA						
COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	2,157,433.29	2,177,539.98	-	-	4,334,973.27
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		6,522,379.33	3,508,704.20	-	-	10,031,083.53
ITALIA						
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	3,737,250.90	3,101,624.14	-	-	6,838,875.04
	HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	436.07	-	-	10,563.38
		12,963,895.14	3,808,517.13	-	-	16,772,412.28
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.73
	R2 - (CP II - CAPITAL.)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL.)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	4,052,967.05	5,770,454.24	37,039.19	-	9,860,460.48
	R4 - (CP IV 201 MM)	408,085.79	1,657,768.96	20,471.19	-	2,086,325.93
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	362,538.08	-	-	-	362,538.08
		21,455,017.04	10,416,552.60	1,291,919.24	-	33,163,488.88
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,069,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	9,628,132.98	10,506,172.48	168,128.02	-	20,302,433.48
	HO - R3 (CP III)	830,818.48	1,517,398.27	21,298.49	-	2,369,515.24
	HO - R4 (CP IV)	1,453,751.33	12,180,041.52	191,658.81	-	13,825,451.66





EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEF

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE JUNIO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA		45,169,846.92	29,555,400.86	1,884,214.11	-	76,609,461.88
SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	174,992.18	74,249.85	-	-	249,242.03
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
		3,933,200.69	160,095.79	-	-	4,093,296.48
Club de paris						
ESTADOS UNIDOS	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
EXIMBANK-USA	R-244-Q (CP IV)	130,416.15	223,656.15	-	-	354,072.30
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		181,168.01	242,554.60	-	-	423,722.60
Sub total - Club de Paris		99,481,618.47	53,253,026.77	3,176,133.34	-	155,910,778.58
Total Generacion - ERP		143,389,198.86	57,234,362.38	3,176,133.34	1,918,269.97	205,717,964.55
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	6,003,516.87	2,579,374.05	-	-	8,582,890.92
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		6,233,447.84	2,593,169.90	149,603.05	-	8,976,220.79
TRANSMISION						
Multilaterales						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
Club de paris						
Alemania						
KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	12,750.69	3,161.03	-	-	15,911.72
	199665969 - CP III	5,217.79	2,113.98	-	-	7,331.76
	200065011 - CPV - T1	40,277.06	105,367.33	-	-	145,644.39
	200065011 - CPV - T2	89.26	233.52	-	-	322.79
	200065011 - CPV - T4	5,792.99	66.04	-	-	5,859.03
		110,530.19	112,527.31	-	-	223,057.50
ESPAÑA						
ICO	01019001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01019001.0	357,663.89	-	-	-	357,663.89
	01039014.0	2,554,473.72	363,027.46	-	-	2,917,501.18
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	2,784,923.98	1,050,451.62	-	-	3,835,375.60
	11039003.0 (CP III)	1,021,058.96	652,349.76	-	-	1,673,408.72
	11039004.1 (CP V)	-	263,392.45	-	-	263,392.45
		7,589,811.70	2,356,655.07	-	-	9,946,466.76
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO DE FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA SERV. BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	378,126.55	68,828.56	-	-	446,955.12
	CP V - DIFER. DEUDA POST. CUR	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,204,857.51	1,487,028.16	-	-	14,691,885.66
Sub total - Club de Paris		20,905,199.39	3,956,210.53	-	-	24,861,409.92
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		23,554,939.30	3,973,949.68	206,604.88	113,894.53	27,849,388.39
Total Deuda Interna - ERP		173,177,586.00	63,801,481.96	3,532,341.28	2,032,164.50	242,543,573.73
Deuda Interna Gobierno Central						





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE JUNIO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	272,108.84	272,108.84
Bono Soberano	Prestamo Bono Soberano	-	-	-	-	-
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNEEE 00005-1 (USD) ISIN HNEEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNEEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNEEE 00006-3	-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO 2016/BLHO 3103/BL-HO 3435/BL-HO	2,512,051.62 3,826,914.93 334,395.83 -	1,369,506.34 2,516,491.55 2,122,477.08 741,092.46	- - - -	- 70,880.58 235,275.20 306,155.78	3,881,557.96 6,343,406.48 2,527,753.49 976,367.66
		6,673,362.38	6,749,567.44	-	306,155.78	13,729,085.60
Total - Transmisión Gobierno Central		15,928,189.71	7,614,677.64	-	306,155.78	23,849,023.14
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	3,750,000.00	-	-	923,437.50	4,673,437.50
Total - Otros Gobierno Central		3,750,000.00	-	-	923,437.50	4,673,437.50
Total Deuda Interna Gobierno Central		19,678,189.71	7,614,677.64	-	1,501,702.12	28,794,569.48
Total General Deuda Interna		192,855,775.71	71,416,159.60	3,532,341.28	3,533,866.62	271,338,143.21
TOTAL DEUDA EXTERNA E INTERNA		193,123,194.37	71,612,065.83	3,532,341.28	3,533,866.62	271,801,468.09

FILE: INFORMES MENSUALES JUNIO /2020
BLI/



ENTREGA POR CUMPLIMIENTO
ENTREGA EFECTUADA
2020

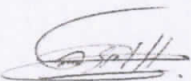
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE JUNIO DEL 2020

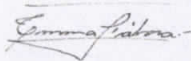
(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,550,458,936.31	1,419,383,345.51	78,497,817.93	54,134,993.16	5,102,475,092.91
DISTRIBUCION	154,059,040.05	64,089,934.82	3,697,424.46	-	221,846,399.32
TRANSMISION	975,821,585.20	286,411,765.34	5,106,219.04	10,381,501.53	1,277,721,071.11
HOLDING	92,680,875.00	-	-	22,822,665.47	115,503,540.47
	4,773,020,436.55	1,769,885,045.67	87,301,461.42	87,339,160.17	6,717,546,103.81
TOTAL DEUDA EXTERNA E INTERNA	4,773,020,436.55	1,769,885,045.67	87,301,461.42	87,339,160.17	6,717,546,103.81

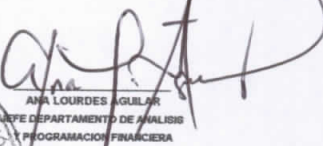
ELABORADO POR:


HAROLD SHAMIR RIVERA
AJUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA




ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENRE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE JUNIO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	105,912.85	8,032.53	-	-	113,945.39
SERV	CP VI	734,921.44	1,003,717.68	-	-	1,738,639.12
BNP	240982	5,768,391.18	3,830,052.48	-	-	9,598,443.66
Total Deuda Externa		6,609,225.47	4,841,802.70	-	-	11,451,028.17

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	37,460,229.10	-	-	1,545,234.26	39,005,463.36
	0989-HO	185,361,750.00	-	-	22,938,516.56	208,300,266.56
	2417-HO	78,865,730.64	-	-	22,926,099.57	101,791,830.22
BID	572/SF-HO	783,483,748.75	98,398,311.53	-	-	881,882,060.26
Sub-total Multilaterales		1,085,171,458.47	98,398,311.53	-	47,409,850.39	1,230,979,620.40
Club de paris						
Alemania						
KFW	197965593	92,941,926.38	13,625,593.73	-	-	106,567,520.11
	199165713	8,656,061.27	1,979,027.39	-	-	10,635,088.66
	199165614 - CP I	1,146,830.67	39,183.20	-	-	1,186,013.87
	199365586 - CP II	315,132.02	78,124.49	-	-	393,256.51
	199665969 - CP III	128,957.08	52,246.69	-	-	181,203.77
	200065011 - CP IV - T1	364,210.53	952,797.84	-	-	1,317,008.37
	200065011 - CP IV - T2	300.84	787.02	-	-	1,087.86
	200065011 - CP IV - T3	335,072.93	3,819.94	-	-	338,892.87
	200065011 - CP IV - T4	52,954.35	603.69	-	-	53,558.04
		103,941,446.07	16,732,183.99	-	-	120,673,630.06
HERMES						
	HERMES I	13,214,333.26	916,927.87	-	-	14,131,261.13
	HERMES CP II	46,026,585.67	28,733,713.19	-	-	74,760,298.86
	HERMES CP III	5,002,787.48	3,750,159.89	-	-	8,752,947.37
	HERMES CP IV	54,037,431.95	85,254,332.67	-	-	139,291,764.61
	HERMES 1era. Capital. CP IV	910,460.33	1,436,425.42	-	-	2,346,886.34
	HERMES 2da. Capital. CP IV	5,214,572.64	574,906.68	-	-	5,789,479.33
	HERMES 3ra. Capital. CP IV	416,248.25	45,891.40	-	-	462,139.65
		124,822,420.19	120,712,357.10	-	-	245,534,777.29
FRANCIA						
COFACE	CP I	10,825,216.46	410,066.68	-	-	11,235,283.14
	CP II	91,766,641.94	32,154,906.63	-	-	123,921,548.57
	CP IV	53,320,748.02	53,817,682.87	-	-	107,138,430.90
	CP IV - CAPITALIZACION	5,287,346.48	334,617.31	-	-	5,621,963.79
		161,199,952.91	86,717,273.49	-	-	247,917,226.40
ITALIA						
SACE	HOND 1 (CP I)	19,880,400.19	1,250,601.42	-	-	21,131,001.62
	HOND 2 (CP II)	164,168,793.92	12,506,394.18	-	-	176,675,188.10
	HOND 3 (CP III)	38,649,267.17	3,481,661.49	-	-	42,130,928.66
	HOND 4 (CP IV)	92,365,782.22	76,656,330.47	-	-	169,022,112.68
	HOND 4 (CP IV 1era. CAPITAL.)	5,086,833.08	221,355.17	-	-	5,308,188.25
	HOND 4 (CP IV 2da. CAPITAL.)	250,295.45	10,777.39	-	-	261,072.84
		320,401,372.03	94,127,120.12	-	-	414,528,492.15
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	174,766,711.82	25,931,267.76	23,897,282.36	-	224,595,261.95
	R2 - (CP II)	184,335,842.44	37,953,066.78	4,591,963.20	-	226,880,872.42
	R2 - (CP II - CAPITAL.)	11,880,644.66	-	291,554.30	-	12,172,198.96
	R3 - (CP III)	23,299,350.40	6,022,501.66	576,923.92	-	29,898,775.98
	R3 - (CP III - CAPITAL.)	1,584,816.96	-	37,489.76	-	1,622,306.72
	R4 - (CP IV 2,005 MM)	100,168,675.44	142,616,199.54	915,419.92	-	243,700,294.90
	R4 - (CP IV 201 MM)	10,085,799.52	40,971,594.17	505,943.44	-	51,563,337.13
	R4 - (CP IV 2da FASE)	15,176,666.99	3,949,425.95	1,113,077.81	-	20,239,170.75
	R4 - (CP IV 3era FASE)	8,960,092.41	-	-	-	8,960,092.41
		530,258,600.65	257,444,055.85	31,929,654.72	-	819,632,311.22
JBIC						
	HO - P1	672,202,840.27	105,923,134.42	31,655,059.94	-	809,781,034.63
	HO - R1 (CP I)	149,744,151.33	26,345,785.41	5,494,617.66	-	181,584,554.39
	HO - R2 (CP II)	237,958,343.83	259,659,002.15	4,155,267.20	-	501,772,613.17
	HO - R3 (CP III)	20,533,595.53	37,502,346.54	526,390.10	-	58,562,332.17
	HO - R4 (CP IV)	35,929,318.63	301,028,508.22	4,736,828.29	-	341,694,655.14





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE JUNIO DEL 2020

(Cifras en Lempiaras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA		1,116,368,249.59	730,458,776.73	46,568,163.20	-	1,893,395,189.53
SERV						
	SERV - CP II	52,939,212.12	1,777,842.26	-	-	54,717,054.39
	SERV - CP III	39,789,721.10	339,820.17	-	-	40,129,541.27
	SERV - CP IV	4,324,914.30	1,835,077.56	-	-	6,159,991.86
	SERV - DIFERIMIENTO CPV	154,814.25	4,011.43	-	-	158,825.68
		97,208,661.78	3,956,751.41	-	-	101,165,413.19
Club de paris						
ESTADOS UNIDOS						
EXIMBANK-USA	R - 190 Q (CP II)	863,220.28	420,819.47	-	-	1,284,039.74
	R-244-Q (CP IV)	3,223,222.01	5,527,639.41	-	-	8,750,861.42
	R-244 R (CP IV CAPITALIZACIÓN)	391,106.67	46,253.70	-	-	437,360.37
		4,477,549.16	5,994,712.58	-	-	10,472,261.73
Sub total - Club de Paris		2,458,678,252.36	1,316,143,231.28	78,497,817.93	-	3,853,319,301.57
Total Generacion - ERP		3,543,949,710.83	1,414,541,542.81	78,497,817.93	47,409,850.39	5,084,298,921.97
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	148,376,319.15	63,748,971.59	-	-	212,125,290.74
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,682,720.90	340,963.23	3,697,424.46	-	9,721,108.59
Total Distribucion - ERP		154,059,040.05	64,089,934.82	3,697,424.46	-	221,846,399.32
TRANSMISION						
Multilaterales						
IDA	0201-HO	57,741,371.44	-	-	2,814,892.00	60,556,263.44
Club de paris						
Alemania						
KFW	199165614 - CP I	1,146,830.67	39,183.20	-	-	1,186,013.87
	199365586 - CP II	315,132.02	78,124.49	-	-	393,256.51
	199665969 - CP III	128,957.08	52,246.69	-	-	181,203.77
	200065011 - CP IV - T1	995,443.40	2,604,143.09	-	-	3,599,586.49
	200065011 - CP IV - T2	2,206.14	5,771.49	-	-	7,977.63
	200065011 - CP IV - T4	143,173.22	1,632.22	-	-	144,805.44
		2,731,742.53	2,781,101.18	-	-	5,512,843.71
ESPAÑA						
ICO	01019001.0 (150688)	17,128,014.02	459,520.18	-	-	17,587,534.20
	REPROGRAMACION 01039014.0	8,839,627.25	-	-	-	8,839,627.25
	01039014.0	63,133,562.54	8,972,187.49	-	-	72,105,750.03
	11039001.0 (CP I)	4,415,745.50	218,502.75	-	-	4,634,248.25
	11039002.0 (CP II)	68,829,117.73	25,961,806.65	-	-	94,790,924.38
	11039003.0 (CP III)	25,235,370.05	16,122,759.12	-	-	41,358,129.17
	11039004.1 (CP V)	-	6,509,718.17	-	-	6,509,718.17
		187,581,437.10	58,244,494.35	-	-	245,825,931.45
CESCE						
	CP I	4,079,354.63	113,302.52	-	-	4,192,657.14
	CP II	28,826,539.41	8,815,855.52	-	-	37,642,394.94
	CP III	17,454,969.91	152,722.18	-	-	17,607,692.09
	CP IV	916,100.45	44,927.87	-	-	961,028.32
	CP IV - DIFERIMIENTO DE FASE	8,911,858.55	909,611.36	-	-	9,821,469.91
	CP IV - REORG. DEUDA DIV/BEX	88,423,492.39	4,945,412.30	-	-	93,368,904.69
	CP IV - REORGANIZACIÓN DEUDA	9,345,359.99	1,701,091.04	-	-	11,046,451.03
	CP V - DIVER. DEUDA POST CUT	55,418,763.31	4,613,419.62	-	-	60,032,182.93
	CP VI - RESTRUCT. DEUDA	112,980,294.11	15,435,409.80	-	-	128,415,703.91
		326,356,732.76	36,751,752.21	-	-	363,108,484.97
Sub total - Club de Paris		516,669,912.39	97,777,347.74	-	-	614,447,260.13
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,082,048.86	304,922.79	3,306,599.90	-	8,693,569.55
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,664,638.58	133,498.30	1,799,619.14	-	4,597,756.03
Sub total - Bilaterales		7,746,687.44	438,421.10	5,106,219.04	-	13,291,327.58
Total Transmision - ERP		582,157,969.27	98,215,768.83	5,106,219.04	2,814,892.00	688,294,849.14
Total Deuda Interna - ERP		4,280,066,720.15	1,576,847,246.47	87,301,461.42	50,224,742.39	5,994,440,170.43
Deuda Interna Gobierno Central						





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE JUNIO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,725,142.77	6,725,142.77
Bono Soberano	Prestamo Bono Soberano	-	-	-	-	-
Total - Generacion Gobierno Central		-	-	-	6,725,142.77	6,725,142.77
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FINCOHSA	(LPS) ISIN HNEEE 00005-1 (USD) ISIN HNEEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNEEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNEEE 00006-3						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	137,118,487.22	11,991,678.43	-	-	149,110,165.65
	11039004.2 (CP V - Consol. Diferida)	77,805,634.45	5,421,539.86	-	-	83,227,174.32
	11039005.0 (CP VI)	2,666,793.52	166,881.99	-	-	2,833,675.51
	01039014.0	11,141,216.92	3,801,011.98	-	-	14,942,228.90
		228,732,132.11	21,381,112.27	-	-	250,113,244.38
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	62,085,104.52	33,847,212.28	-	-	95,932,316.80
	2016/BLHO	94,581,819.80	62,194,836.99	-	-	156,776,656.79
	3103/BL-HO	8,264,559.50	52,456,808.83	-	1,751,806.50	62,473,174.82
	3435/BL-HO	-	18,316,026.14	-	5,814,803.04	24,130,829.18
		164,931,483.82	166,814,884.24	-	7,566,609.54	339,312,977.59
Total - Transmisión Gobierno Central		393,663,615.93	188,195,996.51	-	7,566,609.54	589,426,221.97
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	92,680,875.00	-	-	22,822,665.47	115,503,540.47
Total - Otros Gobierno Central		92,680,875.00	-	-	22,822,665.47	115,503,540.47
Total Deuda Interna Gobierno Central		486,344,490.93	188,195,996.51	-	37,114,417.78	711,654,905.21
Total General Deuda Interna		4,766,411,211.08	1,765,043,242.98	87,301,461.42	87,339,160.17	6,706,095,075.64
TOTAL DEUDA EXTERNA E INTERNA		4,773,020,436.55	1,769,885,045.67	87,301,461.42	87,339,160.17	6,717,546,103.81

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EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE JUNIO DE 2020

INSTITUCION FINANCIERA	MDA	31.05.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.06.2020 SIN REVALUACION	REVALUACION	SALDO AL 30.06.2020 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	6,477,410,333.99	-	368,382,271.98	191,586,761.29	943,385.73	560,912,419.00	6,109,028,062.01	(30,051,386.52)	6,078,976,675.49
TOTAL DEUDA EXTERNA		6,477,410,333.99	-	368,382,271.98	191,586,761.29	943,385.73	560,912,419.00	6,109,028,062.01	(30,051,386.52)	6,078,976,675.49

FILE: REVALUACION MENSUAL 2020-JUNIO

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
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AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE JUNIO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.06.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.06.2020
	REFERENCIA DE PRESTAMO	MONEDA		DESEMBOLSO	PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	258,675,175.53	-	14,885,996.71	7,741,848.93	38,121.37	22,665,967.01	243,789,178.82
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	124,168.94		-	-	-	-	124,168.94
SERV	CP VI	CHF	1,723,717.24		-	-	-	-	1,723,717.24

FILE: REVALUACION MENSUAL 2020 - JUNIO

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE JUNIO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA MONEDA	31.05.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.06.2020 SIN REVALUACION	REVALUACION	SALDO AL 30.06.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	258,675,175.53	-	14,885,996.71	7,741,848.93	38,121.37	22,665,967.01	243,789,178.82	-	243,789,178.82
CLUB DE PARIS SUIZA SERV	CP V	USD	128,009.22		-	-	-	-	128,009.22	2,447.75	130,456.97
SERV	CP VI	USD	1,777,028.08		-	-	-	-	1,777,028.08	33,979.73	1,811,007.82
TOTAL DEUDA EXTERNA			260,813,610.17	-	14,885,996.71	7,741,848.93	38,121.37	22,665,967.01	245,927,613.46	36,427.48	245,964,040.94

FILE: REVALUACION MENSUAL 2020 - JUNIO

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE JUNIO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.05.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.06.2020 SIN REVALUACION	REVALUACION	SALDO AL 30.06.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,796,516.30					-	5,796,516.30	(28,124.38)	5,768,391.92
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	6,424,301,454.36	-	368,382,271.98	191,586,761.29	943,385.73	560,912,419.00	6,055,919,182.38	(30,694,006.76)	6,025,225,175.62
CLUB DE PARIS SUIZA SERV	CP V	LPS	3,179,160.10		-	-	-	-	3,179,160.10	45,070.77	3,224,230.86
SERV	CP VI	LPS	44,133,203.24		-	-	-	-	44,133,203.24	625,673.85	44,758,877.09
TOTAL DEUDA EXTERNA			6,477,410,333.99	-	368,382,271.98	191,586,761.29	943,385.73	560,912,419.00	6,109,028,062.01	(30,051,386.52)	6,078,976,675.49

FILE: REVALUACION MENSUAL 2020-JUNIO

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GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA JUNIO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.05.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.06.2020	REVALUACION	30.06.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION			5,939,716,867.40	1,532,659.26	-	-	-	-	5,941,249,526.66	(29,115,012.53)	5,912,134,514.13
DISTRIBUCION			36,168,509,035.69	3,638,568.34	-	156,307,223.15	5,718,450.47	162,025,673.62	36,172,147,604.03	(94,901,699.42)	36,077,245,904.61
TRANSMISION			2,896,065,798.64	-	-	-	-	-	2,896,065,798.64	(14,051,552.57)	2,882,014,246.07
HOLDING			620,885,000.00	-	-	-	-	-	620,885,000.00	(3,012,500.00)	617,872,500.00
GRAN TOTAL			45,625,176,701.73	5,171,227.60	-	156,307,223.15	5,718,450.47	162,025,673.62	45,630,347,929.33	(141,080,764.52)	45,489,267,164.81

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:

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AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA JUNIO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.05.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.06.2020	REVALUACION	30.06.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS MULTILATERALES	VARIABLE VARIABLE	4,427,959,845.16 1,453,591,762.95			- -	- -	- -	4,427,959,845.16 1,453,591,762.95	(21,484,218.55) (7,052,747.59)	4,406,475,626.61 1,446,539,015.36
CONV. SUBSIDIARIO - JICA	HO-P6	0.3% 0.01%	58,165,259.30 -	1,532,659.26		-	-	-	59,697,918.56	(578,046.39)	59,119,872.16
TOTAL GENERACION			5,939,716,867.40	1,532,659.26	-	-	-	-	5,941,249,526.66	(29,115,012.53)	5,912,134,514.13
DISTRIBUCION											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES BILATERALES		327,716,075.49 5,710,427.23					- -	327,716,075.49 5,710,427.23	(1,590,060.44) (27,706.68)	326,126,015.05 5,682,720.55
GOBIERNO CENTRAL	Ptamo Temporal		4,553,496,299.16			-	-	-	4,553,496,299.16	-	4,553,496,299.16
Gobierno Central	Bono Soberano		12,573,938,747.67	-	-	-	-	-	12,573,938,747.67	(61,008,061.84)	12,512,930,685.83
	Sefin-Eximbank China		1,835,098,687.47	-				-	1,835,098,687.47	(8,903,798.28)	1,826,194,889.19
EEH											
EEH	Reembolso de Inversiones 2° Año	7.2%	687,856,154.54	-	-	-		-	687,856,154.54	(3,337,440.37)	684,518,714.17
Banca Privada											
Banco Ficohsa	Sindicado I	10.00%	2,499,999,960.00	-	-	-		-	2,499,999,960.00	-	2,499,999,960.00
	Sindicado II	10.00%	2,450,000,000.00	-	-			-	2,450,000,000.00	-	2,450,000,000.00
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	860,546,610.00			-	475,646.88	475,646.88	860,546,610.00	(4,175,325.00)	856,371,285.00
FICOHSA	(USD) ISIN HNENEE 00003-3	6.0% + 1%	869,239,000.00			-	480,451.39	480,451.39	869,239,000.00	(4,217,508.00)	865,021,500.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.0% + 1%	130,385,850.00			3,901,810.50	72,248.65	3,974,059.15	130,385,850.00	(632,625.00)	129,753,225.00
	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	49,546,623.00			1,482,687.99	27,454.44	1,510,142.43	49,546,623.00	(240,397.50)	49,306,225.50



GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA JUNIO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.05.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.06.2020	REVALUACION	30.06.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
LAFISE	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	80,839,227.00			2,419,122.51	44,794.27	2,463,916.78	80,839,227.00	(392,227.50)	80,446,999.50
BANPAIS	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	8,692,390.00			-	4,804.51	4,804.51	8,692,390.00	(42,175.00)	8,650,215.00
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.0% + 1%	869,239,000.00			-	480,756.64	480,756.64	869,239,000.00	(4,217,500.00)	865,021,500.00
	(LPS) ISIN HNENEE 00006-3	6.0% + 1%	869,239,000.00			26,063,835.00	482,615.34	26,546,450.34	869,239,000.00	(4,217,500.00)	865,021,500.00
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00			-	675,115.82	675,115.82	1,215,330,000.00	-	1,215,330,000.00
Bonos VGE 2019											
	ISIN HENEE000124		703,756,000.00	-		14,251,059.00	390,936.46	14,641,995.46	703,756,000.00	-	703,756,000.00
	ISIN HENEE000181		1,070,000,000.00	-		24,342,500.00	594,385.00	24,936,885.00	1,070,000,000.00	-	1,070,000,000.00
	ISIN HENEE000249		983,412,000.00	-		23,970,667.50	546,285.37	24,516,952.87	983,412,000.00	-	983,412,000.00
	ISIN HENEE000348		7,500,000.00	-		195,000.00	4,166.25	199,166.25	7,500,000.00	-	7,500,000.00
	ISIN HENEE000405		161,356,000.00	-		4,396,951.00	89,633.26	4,486,584.26	161,356,000.00	-	161,356,000.00
	ISIN HENEE000587		612,122,000.00	-		13,512,593.15	340,033.77	13,852,626.92	612,122,000.00	-	612,122,000.00
	ISIN HENEE000488		1,796,602,000.00	-		41,770,996.50	998,012.41	42,769,008.91	1,796,602,000.00	-	1,796,602,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00			-	11,110.00	11,110.00	20,000,000.00	-	20,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	368,088,060.38			-	-	-	368,088,060.38	(1,785,943.10)	366,302,117.28
TESORERIA GENERAL DE LA REPUBLICA											
	CUT - LPS		535,418,878.19	3,638,568.34	-	-	-	-	539,057,446.53	-	539,057,446.53
	CUT - USD		23,380,045.56	-	-	-	-	-	23,380,045.56	(113,438.70)	23,266,606.86
TOTAL DISTRIBUCION			36,168,509,035.69	3,638,568.34	-	156,307,223.15	5,718,450.47	162,025,673.62	36,172,147,604.03	(94,901,699.42)	36,077,245,904.61
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
GOBIERNO CENTRAL											
FONDO - ERP											
	CLUB DE PARIS	VARIABLE	640,588,516.49		-	-	-	-	640,588,516.49	(3,108,100.38)	637,480,416.11
	MULTILATERALES	VARIABLE	58,022,896.84		-	-	-	-	58,022,896.84	(128,523.92)	57,741,372.92
	BILATERALES	VARIABLE	151,013,631.14		-	-	-	-	151,013,631.14	(732,709.86)	150,280,921.27



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GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA JUNIO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.05.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.06.2020	REVALUACION	30.06.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE 0.25%	485,775,139.77			-	-	-	485,775,139.77	(2,356,954.36)	483,418,185.41
			212,715,201.00			-	-	-	212,715,201.00	(1,032,082.50)	211,683,118.50
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE 0.25%	398,633,005.40	-		-	-	-	398,633,005.40	(1,934,145.50)	396,698,859.90
			170,842,716.60			-	-	-	170,842,716.60	(828,919.50)	170,013,797.10
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE 0.25%	352,505,144.09	-		-	-	-	352,505,144.09	(1,710,335.64)	350,794,808.45
			174,636,850.46			-	-	-	174,636,850.46	(847,328.43)	173,789,522.03
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		251,332,696.85			-	-	-	251,332,696.85	(1,219,452.47)	250,113,244.38
TOTAL TRANSMISION			2,896,065,798.64	-	-	-	-	-	2,896,065,798.64	(14,051,552.57)	2,882,014,246.07
HOLDING GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	620,885,000.00			-	-	-	620,885,000.00	(3,012,500.00)	617,872,500.00
TOTAL HOLDING			620,885,000.00	-	-	-	-	-	620,885,000.00	(3,012,500.00)	617,872,500.00
TOTAL			45,625,176,701.73	5,171,227.60	-	156,307,223.15	5,718,450.47	162,025,673.62	45,630,347,929.33	(141,080,764.52)	45,489,267,164.81



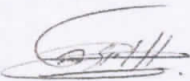
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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE MAYO DEL 2020

(Cifras en Lempiras)

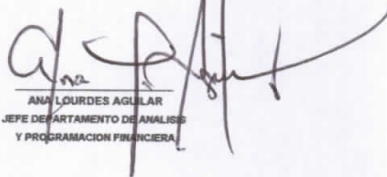
CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,564,466,087.82	1,425,984,284.08	78,880,541.99	54,398,933.81	5,123,729,847.71
DISTRIBUCION	154,810,170.51	64,402,411.79	3,715,451.62	-	222,928,033.93
TRANSMISION	972,019,605.74	284,687,543.67	5,131,114.93	10,423,414.16	1,272,261,678.50
HOLDING	62,088,500.00	-	-	20,838,452.81	82,926,952.81
	4,753,384,364.08	1,775,074,239.54	87,727,108.55	85,660,800.78	6,701,846,512.94
TOTAL DEUDA EXTERNA E INTERNA	4,753,384,364.08	1,775,074,239.54	87,727,108.55	85,660,800.78	6,701,846,512.94

ELABORADO POR:

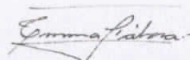

HAROLD SHAMIR RIVERA
 AUXILIAR CONTABLE
 CONTABILIDAD



AUTORIZADO POR:


ANA LOURDES AGUILAR
 JEFE DEPARTAMENTO DE ANALISIS
 Y PROGRAMACION FINANCIERA

REVISADO POR:


EMMA L. TABORA
 OFICIAL CONTABLE I
 ANALISIS Y PROGRAMACION FINANCIERA



EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEL

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	106,429.24	8,071.70	-	-	114,500.94
SERV	CP VI	738,504.63	1,008,611.41	-	-	1,747,116.03
BNP	240982	5,796,515.55	3,848,726.29	-	-	9,645,241.84
Total Deuda Externa		6,641,449.42	4,865,409.40	-	-	11,506,858.82

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	37,642,870.24	-	-	1,552,768.20	39,195,638.45
	0989-HO	186,265,500.00	-	-	23,050,355.63	209,315,855.63
	2417-HO	79,250,248.51	-	-	23,037,876.10	102,288,126.60
BID	572/SF-HO	787,303,703.16	98,878,062.47	-	-	886,181,765.63
Sub-total Multilaterales		1,090,462,321.91	98,878,062.47	-	47,641,001.93	1,236,981,386.31
Club de paris						
Alemania						
KFW	197965593	90,372,192.45	13,419,967.35	-	-	103,792,159.80
	199165713	8,417,675.59	1,941,326.89	-	-	10,359,002.48
	199165614 - CP I	1,152,422.16	39,374.24	-	-	1,191,796.40
	199365586 - CP II	316,668.48	78,505.39	-	-	395,173.87
	199665969 - CP III	129,585.82	52,501.43	-	-	182,087.25
	200065011 - CP IV - T1	365,986.27	957,443.31	-	-	1,323,429.58
	200065011 - CP IV - T2	302.30	790.86	-	-	1,093.16
	200065011 - CP IV - T3	336,706.61	3,838.57	-	-	340,545.18
	200065011 - CP IV - T4	53,212.53	606.63	-	-	53,819.16
		101,144,752.23	16,494,354.65	-	-	117,639,106.88
HERMES						
HERMES I		13,278,761.08	921,398.44	-	-	14,200,159.52
HERMES CP II		46,250,992.96	28,873,807.32	-	-	75,124,800.28
HERMES CP III		5,027,179.08	3,768,444.17	-	-	8,795,623.25
HERMES CP IV		54,300,896.92	85,669,998.81	-	-	139,970,895.73
HERMES 1era. Capital. CP IV		914,899.97	1,443,428.85	-	-	2,358,328.83
HERMES 2da. Capital. CP IV		5,239,996.82	577,709.70	-	-	5,817,706.52
HERMES 3ra. Capital. CP IV		418,277.71	46,115.15	-	-	464,392.86
		125,431,004.55	121,300,902.44	-	-	246,731,906.99
FRANCIA						
COFACE	CP I	10,877,995.90	412,066.00	-	-	11,290,061.90
	CP II	92,214,059.50	32,311,681.13	-	-	124,525,740.64
	CP IV	53,580,718.73	54,080,076.44	-	-	107,660,795.17
	CP IV - CAPITALIZACIÓN	5,313,125.48	336,248.77	-	-	5,649,374.25
		161,985,899.62	87,140,072.34	-	-	249,125,971.96
ITALIA						
SACE	HOND 1 (CP I)	19,977,329.10	1,256,698.86	-	-	21,234,027.96
	HOND 2 (CP II)	164,969,215.52	12,567,370.37	-	-	177,536,585.88
	HOND 3 (CP III)	38,837,705.59	3,498,636.69	-	-	42,336,342.27
	HOND 4 (CP IV)	92,816,120.95	77,030,076.18	-	-	169,846,197.12
	HOND 4 (CP IV 1era. CAPITAL.)	5,111,634.45	222,434.41	-	-	5,334,068.86
	HOND 4 (CP IV 2da. CAPITAL.)	251,515.79	10,829.93	-	-	262,345.73
		321,963,521.39	94,586,046.44	-	-	416,549,567.83
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	175,618,804.64	26,057,698.28	24,013,795.99	-	225,690,298.91
	R2 - (CP II)	185,234,590.52	38,138,110.80	4,614,351.78	-	227,987,053.10
	R2 - (CP II - CAPITAL.)	11,938,569.94	-	292,975.81	-	12,231,545.75
	R3 - (CP III)	23,412,948.75	6,051,864.98	579,736.77	-	30,044,550.50
	R3 - (CP III - CAPITAL.)	1,592,543.89	-	37,672.55	-	1,630,216.44
	R4 - (CP IV 2,005 MM)	100,657,057.97	143,311,539.28	919,883.14	-	244,888,480.39
	R4 - (CP IV 201 MM)	10,134,973.86	41,171,355.33	508,410.22	-	51,814,739.41
	R4 - (CP IV 2da FASE)	15,250,662.37	3,968,681.77	1,118,504.73	-	20,337,848.87
	R4 - (CP IV 3era FASE)	9,003,778.25	-	-	-	9,003,778.25
		532,843,930.20	258,699,250.44	32,085,330.99	-	823,628,511.63
IBIC						
HO - P1		675,480,233.35	106,439,573.40	31,809,397.40	-	813,729,104.15
HO - R1 (CP I)		150,474,244.12	26,474,236.95	5,521,407.22	-	182,469,888.28
HO - R2 (CP II)		239,118,533.85	260,924,995.93	4,175,526.63	-	504,219,056.41
HO - R3 (CP III)		20,633,709.15	37,685,193.03	528,956.57	-	58,847,858.76





EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEL

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R4 (CP IV)	36,104,495.67	302,496,203.22	4,759,923.18	-	343,360,622.07
		1,121,811,216.14	734,020,202.54	46,795,211.00	-	1,902,626,629.68
	SERV - CP II	53,197,322.62	1,786,510.31	-	-	54,983,832.93
	SERV - CP III	39,983,719.92	341,476.99	-	-	40,325,196.91
	SERV - CP IV	4,346,000.86	1,844,024.66	-	-	6,190,025.52
	SERV - DIFERIMIENTO CPV	155,569.07	4,030.98	-	-	159,600.05
		97,682,612.46	3,976,042.95	-	-	101,658,655.41
	Club de paris					
	ESTADOS UNIDOS					
	EXIMBANK-USA					
	R - 190 Q (CP II)	867,429.00	422,871.21	-	-	1,290,300.21
	R-244-Q (CP IV)	3,238,937.16	5,554,589.98	-	-	8,793,527.13
	R-244-R (CP IV CAPITALIZACIÓN)	393,013.75	46,479.22	-	-	439,492.97
		4,499,379.90	6,023,940.41	-	-	10,523,320.31
Sub total - Club de Paris		2,467,362,316.49	1,322,240,812.21	78,880,541.99	-	3,868,483,670.70
Total Generación - ERP		3,557,824,638.40	1,421,118,874.68	78,880,541.99	47,641,001.93	5,105,465,057.00
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	149,099,742.94	64,059,786.16	-	-	213,159,529.09
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	5,710,427.58	342,625.63	3,715,451.62	-	9,768,504.84
Total Distribucion - ERP		154,810,170.51	64,402,411.79	3,715,451.62	-	222,928,033.93
TRANSMISION						
Multilaterales						
IDA	0201-HO	55,701,979.54	-	-	2,819,912.85	58,521,892.38
Club de paris						
Alemania						
KFW	199165414 - CP I	1,152,422.16	38,374.24	-	-	1,191,796.40
	199165584 - CP II	316,668.48	78,505.39	-	-	395,173.87
	199665969 - CP III	129,585.82	52,501.43	-	-	182,087.25
	200065011 - CP IV - T1	1,000,296.78	2,616,839.86	-	-	3,617,136.64
	200065011 - CP IV - T2	2,216.90	5,799.63	-	-	8,016.52
	200065011 - CP IV - T4	143,871.28	1,640.18	-	-	145,511.46
		2,745,061.42	2,794,660.72	-	-	5,539,722.14
ESPAÑA						
ICO	01039001.0 (150688)	17,211,523.39	461,760.62	-	-	17,673,284.01
	REPROGRAMACION 01039014.0	8,882,725.75	-	-	-	8,882,725.75
	01039014.0	63,441,376.63	9,015,932.30	-	-	72,457,308.92
	11039001.0 (CP I)	4,437,274.92	219,568.08	-	-	4,656,843.00
	11039002.0 (CP II)	68,164,701.07	26,068,386.07	-	-	95,233,087.14
	11039003.0 (CP III)	25,358,407.66	16,201,367.26	-	-	41,559,774.92
	11039004.1 (CP V)	-	6,541,456.96	-	-	6,541,456.96
		188,496,009.41	58,528,471.28	-	-	247,024,480.69
CESCE						
	CP I	4,099,243.93	113,854.93	-	-	4,213,098.87
	CP II	28,967,086.13	8,858,838.12	-	-	37,825,924.25
	CP III	17,540,073.39	153,466.79	-	-	17,693,540.18
	CP IV	920,566.99	45,146.92	-	-	965,713.91
	CP IV - DIFERIMIENTO III FASE	8,955,309.22	914,046.26	-	-	9,869,355.48
	CP IV - REORG. DEUDA BRV,REX	88,854,610.09	4,969,524.16	-	-	93,824,134.25
	CP IV - REORGANIZACIÓN DEUDA	9,390,924.24	1,709,384.88	-	-	11,100,309.12
	CP V - DIFER. DEUDA POST OUT	55,688,963.11	4,635,912.81	-	-	60,324,875.93
	CP VI - RESTRUCT. DEUDA	113,531,140.98	15,530,764.22	-	-	129,061,905.20
		327,947,918.09	36,930,939.10	-	-	364,878,857.19
Sub total - Club de Paris		519,188,988.92	98,254,071.11	-	-	617,443,060.02
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	5,106,824.89	306,409.47	3,322,721.56	-	8,735,955.93
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,677,630.30	134,149.19	1,808,393.37	-	4,620,172.86
Sub total - Bilaterales		7,784,455.19	440,558.66	5,131,114.93	-	13,356,128.78
Total Transmisión - ERP		582,675,423.64	98,694,629.77	5,131,114.93	2,819,912.85	689,321,081.19
Total Deuda Interna - ERP						
		4,295,310,232.55	1,584,215,916.25	87,727,108.55	50,460,914.77	6,017,714,172.12





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Deuda Interna Gobierno Central						
GENERACION						
CTA JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,757,931.88	6,757,931.88
Bono Soberano	Prestamo Bono Soberano	-	-	-	-	-
Total - Generacion Gobierno Central		-	-	-	6,757,931.88	6,757,931.88
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
HCOSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNENEE 00006-3						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	137,787,022.30	12,050,145.08	-	-	149,837,167.37
	11039004.2 (CP V - Consol. Diferida)	78,184,983.71	5,447,973.13	-	-	83,632,956.84
	11039005.0 (CP VI)	2,679,795.74	167,695.64	-	-	2,847,491.38
	01039014.0	11,195,537.05	3,819,544.20	-	-	15,015,081.25
		229,847,338.80	21,485,358.05	-	-	251,332,696.85
CTA BID - CONV. SUBSIDIARIO	1584/SF-HO	56,149,026.05	30,891,586.53	-	-	87,040,612.58
	2016/BLHO	95,042,963.05	62,498,074.22	-	-	157,541,037.27
	3103/BL-HO	8,304,854.20	52,712,567.31	-	1,760,347.61	62,777,769.12
	3435/BL-HO	-	18,405,327.78	-	5,843,153.70	24,248,481.49
		159,496,843.30	164,507,555.85	-	7,603,501.31	331,607,900.46
Total - Transmisión Gobierno Central		389,344,182.10	185,992,913.90	-	7,603,501.31	582,940,597.31
HOLDING						
CTA IDA - CONV. SUBSIDIARIO	4536-HN	62,088,500.00	-	-	20,838,452.81	82,926,952.81
Total - Otros Gobierno Central		62,088,500.00	-	-	20,838,452.81	82,926,952.81
Total Deuda Interna Gobierno Central		451,432,682.10	185,992,913.90	-	35,199,886.01	672,625,482.01
Total General Deuda Interna		4,746,742,914.66	1,770,208,830.14	87,727,108.55	85,660,800.78	6,690,339,654.13
TOTAL DEUDA EXTERNA E INTERNA		4,753,384,364.08	1,775,074,239.54	87,727,108.55	85,660,800.78	6,701,846,512.94

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EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEL

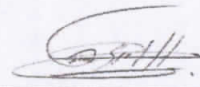
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE MAYO DEL 2020

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	143,523,602.91	57,417,407.57	3,176,133.34	2,190,378.81	206,307,522.64
DISTRIBUCION	6,233,447.84	2,593,169.90	149,603.05	-	8,976,220.79
TRANSMISION	39,138,471.93	11,462,973.97	206,604.88	419,699.87	51,227,750.65
HOLDING	2,500,000.00	-	-	839,062.50	3,339,062.50
	191,395,522.68	71,473,551.44	3,532,341.28	3,449,141.18	269,850,556.58
TOTAL DEUDA EXTERNA E INTERNA	191,395,522.68	71,473,551.44	3,532,341.28	3,449,141.18	269,850,556.58

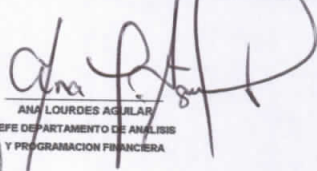
ELABORADO POR:


HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA




ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	4,285.38	325.01			4,610.39
SERV	CP VI	29,735.97	40,611.84			70,347.81
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		267,418.66	195,906.22	-	-	463,324.88

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	-	1,515,694.14
	0989-HO	7,500,000.00	-	-	62,522.38	7,562,522.38
	2417-HO	3,191,019.61	-	-	928,125.00	4,119,144.61
BRD	572/SF-HO	31,700,866.63	3,981,335.61	-	927,622.59	36,609,824.83
Sub-total Multilaterales		43,907,580.39	3,981,335.61	-	1,915,269.97	48,804,185.97
Club de paris						
Alemania						
KFW						
	197965593	3,638,845.86	540,356.40	-	-	4,179,202.26
	199165713	338,938.60	78,167.73	-	-	417,106.33
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	12,750.69	3,161.03	-	-	15,911.72
	199665969 - CP III	5,217.79	2,113.98	-	-	7,331.76
	200065011 - CP IV - T1	14,736.48	38,551.56	-	-	53,288.03
	200065011 - CP IV - T2	12.17	31.84	-	-	44.02
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		4,072,604.11	664,146.93	-	-	4,736,751.04
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	2,186,431.34	3,449,511.54	-	-	5,635,942.88
	HERMES 1era. Capital. CP IV	36,838.54	58,119.81	-	-	94,958.36
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		5,050,492.63	4,884,193.63	-	-	9,934,686.25
FRANCIA						
COFACE						
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	2,157,433.29	2,177,539.98	-	-	4,334,973.27
	CP IV - CAPITALIZACION	213,933.56	13,539.09	-	-	227,472.65
		6,522,379.33	3,508,704.20	-	-	10,031,083.53
ITALIA						
SACE						
	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	3,737,250.90	3,101,624.14	-	-	6,838,875.04
	HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	436.07	-	-	10,563.38
		12,963,895.14	3,808,517.13	-	-	16,772,412.28
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL.)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL.)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	4,052,967.05	5,770,454.24	37,039.19	-	9,860,460.49
	R4 - (CP IV 201 MM)	408,085.79	1,657,768.96	20,471.19	-	2,086,325.95
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	362,538.08	-	-	-	362,538.08
		21,455,017.04	10,416,552.60	1,291,919.24	-	33,163,488.88
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	9,628,132.98	10,506,172.48	166,128.02	-	20,300,433.48
	HO - R3 (CP III)	830,818.48	1,517,398.27	21,298.49	-	2,369,515.24
	HO - R4 (CP IV)	1,453,751.33	12,180,041.52	191,658.81	-	13,825,451.66





EMPRESA NACIONAL DE
ENERGÍA ELÉCTRICA
ENEL

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA		45,169,846.92	29,555,400.85	1,884,214.11	-	76,609,461.88
SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	174,992.15	74,249.85	-	-	249,242.03
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
		3,933,200.69	160,095.79	-	-	4,093,296.48
Club de paris						
ESTADOS UNIDOS	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
EXIMBANK-USA	R-244-Q (CP IV)	130,416.15	223,656.15	-	-	354,072.30
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		181,168.01	247,554.60	-	-	423,722.60
Sub total - Club de Paris		99,348,603.87	53,240,165.74	3,176,133.34	-	155,764,902.95
Total Generacion - ERP		143,256,184.25	57,221,501.35	3,176,133.34	1,918,269.97	205,572,088.91
DISTRIBUCION						
Multilaterales						
IBID	936/SF-HO	6,003,516.87	2,579,374.05	-	-	8,582,890.92
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		6,233,447.84	2,593,169.90	149,603.05	-	8,976,220.79
TRANSMISION						
Multilaterales						
IDA	0201-HO	2,242,846.08	-	-	113,544.09	2,356,390.17
Club de paris						
Alemania						
KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	12,750.69	3,161.03	-	-	15,911.72
	199665969 - CP III	5,217.79	2,113.98	-	-	7,331.76
	200065011 - CPV - T1	40,277.06	105,367.33	-	-	145,644.39
	200065011 - CPV - T2	89.26	233.52	-	-	322.79
	200065011 - CPV - T4	5,792.99	66.04	-	-	5,859.03
		110,530.19	112,527.31	-	-	223,057.50
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039001.0	357,663.89	-	-	-	357,663.89
	01039014.0	2,554,473.72	363,027.46	-	-	2,917,501.18
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	2,784,923.98	1,050,451.62	-	-	3,835,375.60
	11039003.0 (CP III)	1,021,058.96	652,349.76	-	-	1,673,408.72
	11039004.1 (CP V)	-	263,392.45	-	-	263,392.45
		7,589,811.70	2,356,655.07	-	-	9,946,466.76
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA SERV. BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	378,126.55	68,828.56	-	-	446,955.12
	CP V - DIFER. DEUDA POST. CUR	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,204,857.51	1,487,028.16	-	-	14,691,885.66
Sub total - Club de Paris		20,905,199.39	3,956,210.53	-	-	24,861,409.92
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		23,461,487.38	3,973,949.68	206,604.88	113,544.09	27,755,586.03
Total Deuda Interna - ERP		172,951,119.47	63,788,620.93	3,532,341.28	2,031,814.05	242,303,895.73
Deuda Interna Gobierno Central						





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MAYO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	272,108.84	272,108.84
Bono Soberano	Prestamo Bono Soberano	-	-	-	-	-
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNEEE 00005-1 (USD) ISIN HNEEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNEEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNEEE 00006-3	-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA BID - CONV. SUBSIDIARIO	1584/SF-HO	2,260,846.46	1,243,852.99	-	-	3,504,699.44
	2016/BLHO	3,826,914.93	2,516,491.55	-	-	6,343,406.48
	3103/BL-HO	334,395.83	2,122,477.08	-	70,880.58	2,527,753.49
	3435/BL-HO	-	741,092.46	-	235,275.20	976,367.66
		6,422,157.22	6,623,914.08	-	306,155.78	13,352,227.08
Total - Transmisión Gobierno Central		15,676,984.55	7,489,024.29	-	306,155.78	23,472,164.62
HOLDING						
CTA IDA - CONV. SUBSIDIARIO	4536-HN	2,500,000.00	-	-	839,062.50	3,339,062.50
Total - Otros Gobierno Central		2,500,000.00	-	-	839,062.50	3,339,062.50
Total Deuda Interna Gobierno Central		18,176,984.55	7,489,024.29	-	1,417,327.12	27,083,335.96
Total General Deuda Interna		191,128,104.02	71,277,645.22	3,532,341.28	3,449,141.18	269,387,231.70
TOTAL DEUDA EXTERNA E INTERNA		191,395,522.68	71,473,551.44	3,532,341.28	3,449,141.18	269,850,556.58

FILE: INFORMES MENSUALES MAYO 2020
ELI/





EMPRESA NACIONAL DE
ENERGÍA ELÉCTRICA
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MAYO DE 2020

INSTITUCION FINANCIERA	MDA	30.04.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.05.2020 SIN REVALUACION	REVALUACION	SALDO AL 31.05.2020 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	6,442,181,926.88	-	-	-	-	-	6,456,790,747.77	20,619,586.23	6,477,410,333.99
TOTAL DEUDA EXTERNA		6,442,181,926.88	-	-	-	-	-	6,456,790,747.77	20,619,586.23	6,477,410,333.99

FILE: REVALUACION MENSUAL 2020-ABRIL

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

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AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MAYO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	30.04.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.05.2020
	REFERENCIA DE PRESTAMO	MONEDA		DESEMBOLSO	PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	258,675,175.53	-	-	-	-	-	258,675,175.53
CLUB DE PARIS									
SUIZA									
SERV	CP V	CHF	124,168.94		-	-	-	-	124,168.94
SERV	CP VI	CHF	1,723,717.24		-	-	-	-	1,723,717.24

FILE: REVALUACION MENSUAL 2020-ABRIL

FILE: REVALUACION MENSUAL 2020-ABRIL

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ESTADOS UNIDOS MEXICANOS
EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MAYO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA MONEDA	30.04.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.05.2020 SIN REVALUACION	REVALUACION	SALDO AL 31.05.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	258,675,175.53	-	-	-	-	-	258,675,175.53	-	258,675,175.53
CLUB DE PARIS											
SUIZA											
SERV	CP V	USD	129,666.81		-	-	-	-	129,666.81	(1,657.60)	128,009.22
SERV	CP VI	USD	1,800,038.89		-	-	-	-	1,800,038.89	(23,010.81)	1,777,028.08
TOTAL DEUDA EXTERNA			260,838,278.57	-	-	-	-	-	260,838,278.57	(24,668.40)	260,813,610.17

FILE: REVALUACION MENSUAL 2020-ABRIL

FILE: REVALUACION MENSUAL 2020-ABRIL
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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MAYO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	30.04.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.05.2020 SIN REVALUACION	REVALUACION	SALDO AL 31.05.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,777,517.75					-	5,777,517.75	18,998.54	5,796,516.30
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	6,403,245,295.07	-	-	-	-	-	6,403,245,295.07	21,056,159.29	6,424,301,454.36
CLUB DE PARIS SUIZA SERV	CP V	LPS	3,209,772.29		-	-	-	-	3,209,772.29	(30,612.19)	3,179,160.10
SERV	CP VI	LPS	44,558,162.66		-	-	-	-	44,558,162.66	(424,959.42)	44,133,203.24
TOTAL DEUDA EXTERNA			6,456,790,747.77	-	-	-	-	-	6,456,790,747.77	20,619,586.23	6,477,410,333.99

FILE: REVALUACION MENSUAL 2020-ABRIL

FILE: REVALUACION MENSUAL 2020-ABRIL

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GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA MAYO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.04.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.05.2020	REVALUACION	31.05.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION			5,936,274,595.89	-	-	-	-	-	5,936,274,595.89	3,442,271.51	5,939,716,867.40
DISTRIBUCION			36,155,920,656.60	144,836.76	-	61,388,888.98	5,725,691.72	67,114,580.70	36,156,065,493.36	12,443,542.33	36,168,364,198.93
TRANSMISION			2,853,370,292.81	40,879,068.40	-	-	-	-	2,894,249,361.21	1,816,437.44	2,896,065,798.64
HOLDING			620,490,000.00	-	-	-	-	-	620,490,000.00	395,000.00	620,885,000.00
GRAN TOTAL			45,566,055,545.30	41,023,905.16	-	61,388,888.98	5,725,691.72	67,114,580.70	45,607,079,450.46	18,097,511.28	45,625,031,864.97

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GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA MAYO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.04.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.05.2020 SIN REVALUACION	REVALUACION	31.05.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS MULTILATERALES	VARIABLE VARIABLE	4,425,142,827.29 1,452,667,004.34			- -	- -	- -	4,425,142,827.29 1,452,667,004.34	2,817,017.87 924,758.60	4,427,959,845.16 1,453,591,762.95
CONV. SUBSIDIARIO - JICA	HO-P6	0.3% 0.01%	58,464,764.26 -	-		- -	- -	- -	58,464,764.26	(299,504.96)	58,165,259.30
TOTAL GENERACION			5,936,274,595.89	-	-	-	-	-	5,936,274,595.89	3,442,271.51	5,939,716,867.40
DISTRIBUCION											
GOBIERNO CENTRAL FONDO - ERP	MULTILATERALES BILATERALES		327,507,586.24 5,706,794.32						327,507,586.24 5,706,794.32	208,489.25 3,632.91	327,716,075.49 5,710,427.23
GOBIERNO CENTRAL Gobierno Central	Ptamo Temporal Bono Soberano Sefin-Eximbank China		4,553,496,299.16 12,565,939,350.35 1,833,931,218.48	- - -	- - -	- - -	- - -	4,553,496,299.16 12,565,939,350.35 1,833,931,218.48	- 7,999,397.32 1,167,468.99	- 7,999,397.32 1,167,468.99	4,553,496,299.16 12,573,938,747.67 1,835,098,687.47
EEH EEH	Reembolso de Inversiones 2° Año	7.2%	687,418,548.25	-	-	-	-	-	687,418,548.25	437,606.29	687,856,154.54
Banca Privada Banco Ficohsa	Sindicado I Sindicado II	10.00% 10.00%	2,499,999,960.00 2,450,000,000.00	- -	- -	- 61,388,888.98	- -	- 61,388,888.98	2,499,999,960.00 2,450,000,000.00	- -	2,499,999,960.00 2,450,000,000.00
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	859,999,140.00			-	478,016.07	478,016.07	859,999,140.00	547,470.00	860,546,610.00
FICOHSA	(USD) ISIN HNENEE 00003-3	6.0% + 1%	868,686,000.00			-	482,844.77	482,844.77	868,686,000.00	553,000.00	869,239,000.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.0% + 1%	130,302,900.00			-	72,418.38	72,418.38	130,302,900.00	82,950.00	130,385,850.00
	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	49,515,102.00				27,518.88	27,518.88	49,515,102.00	31,821.00	49,546,923.00





GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA MAYO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.04.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.05.2020 SIN REVALUACION	REVALUACION	31.05.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
LAFISE	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	80,787,798.00				44,899.51	44,899.51	80,787,798.00	51,429.00	80,839,227.00
BANPAIS	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	8,686,860.00			-	4,828.45	4,828.45	8,686,860.00	5,530.00	8,692,390.00
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.0% + 1%	868,686,000.00			-	482,844.77	482,844.77	868,686,000.00	553,000.00	869,239,000.00
	(LPS) ISIN HNENEE 00006-3	6.0% + 1%	868,686,000.00			-	482,642.56	482,642.56	868,686,000.00	553,000.00	869,239,000.00
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00			-	675,115.82	675,115.82	1,215,330,000.00	-	1,215,330,000.00
Bonos VGE 2019											
	ISIN HENEE000124		703,756,000.00	-		-	390,936.46	390,936.46	703,756,000.00	-	703,756,000.00
	ISIN HENEE000181		1,070,000,000.00	-		-	594,385.00	594,385.00	1,070,000,000.00	-	1,070,000,000.00
	ISIN HENEE000249		983,412,000.00	-		-	546,285.37	546,285.37	983,412,000.00	-	983,412,000.00
	ISIN HENEE000348		7,500,000.00	-		-	4,166.25	4,166.25	7,500,000.00	-	7,500,000.00
	ISIN HENEE000405		161,356,000.00	-		-	89,633.26	89,633.26	161,356,000.00	-	161,356,000.00
	ISIN HENEE000587		612,122,000.00	-		-	340,033.77	340,033.77	612,122,000.00	-	612,122,000.00
	ISIN HENEE000488		1,796,602,000.00	-		-	998,012.41	998,012.41	1,796,602,000.00	-	1,796,602,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00			-	11,110.00	11,110.00	20,000,000.00	-	20,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	367,853,886.93			-	-	-	367,853,886.93	234,173.45	368,088,060.38
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS		535,274,041.43	144,836.76	-	-	-	-	535,418,878.19	-	535,274,041.43
	CUT - USD		23,365,171.44	-	-	-	-	-	23,365,171.44	14,874.12	23,380,045.56
TOTAL DISTRIBUCION			36,155,920,656.60	144,836.76	-	61,388,888.98	5,725,691.72	67,114,580.70	36,156,065,493.36	12,443,542.33	36,168,509,035.69
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	640,180,981.34			-	-	-	640,180,981.34	402,535.15	640,583,516.49
	MULTILATERALES	VARIABLE	57,985,983.33			-	-	-	57,985,983.33	36,913.51	58,022,896.84





GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA MAYO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.04.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.05.2020 SIN REVALUACION	REVALUACION	31.05.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
BID - CONV. SUBSIDIARIO	BILATERALES	VARIABLE	150,917,557.98			-	-	-	150,917,557.98	96,073.16	151,013,631.14
	2016/BL-HO	VARIABLE 0.25%	485,466,095.13 212,579,874.00			-	-	-	485,466,095.13 212,579,874.00	309,044.64 135,327.00	485,775,139.77 212,715,201.00
	3103/BL-HO	VARIABLE 0.25%	398,379,399.60 170,734,028.40	-		-	-	-	398,379,399.60 170,734,028.40	253,605.80 108,688.20	398,633,005.40 170,842,716.60
	3435/BL-HO	VARIABLE 0.25%	311,427,822.71 174,525,748.48	40,879,068.40 -		-	-	-	352,306,891.11 174,525,748.48	198,252.98 111,101.98	352,505,144.09 174,636,850.46
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		251,172,801.84			-	-	-	251,172,801.84	159,895.01	251,332,696.85
TOTAL TRANSMISION			2,853,370,292.81	40,879,068.40	-	-	-	-	2,894,249,361.21	1,816,437.44	2,896,065,798.64
HOLDING GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	620,490,000.00			-	-	-	620,490,000.00	395,000.00	620,885,000.00
TOTAL HOLDING			620,490,000.00	-	-	-	-	-	620,490,000.00	395,000.00	620,885,000.00
TOTAL			45,566,055,545.30	41,023,905.16	-	61,388,888.98	5,725,691.72	67,114,580.70	45,607,079,450.46	18,097,251.28	45,625,031,864.97





ANEXOS NACIONALES DE
ENTRADA Y SALIDA
2020

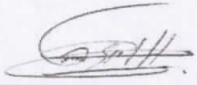
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2020

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,562,198,414.90	1,425,077,089.04	78,830,359.09	54,364,325.83	5,120,470,188.85
DISTRIBUCION	154,711,682.04	64,361,439.71	3,713,087.90	-	222,786,209.64
TRANSMISION	963,101,647.14	272,661,739.70	5,127,850.57	10,286,804.39	1,251,178,041.80
HOLDING	62,049,000.00	-	-	20,825,195.63	82,874,195.63
	4,742,060,744.08	1,762,100,268.44	87,671,297.56	85,476,325.84	6,677,908,635.92
TOTAL DEUDA EXTERNA E INTERNA	4,742,060,744.08	1,762,100,268.44	87,671,297.56	85,476,325.84	6,677,908,635.92

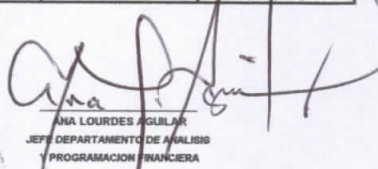
ELABORADO POR:


HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA




ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

**SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2020**

(Cifras en Lempiiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	106,361.53	8,066.56	-	-	114,428.10
SERV	CP VI	738,034.80	1,007,969.74	-	-	1,746,004.54
BNP	240982	5,792,827.88	3,846,277.78	-	-	9,639,105.65
Total Deuda Externa		6,637,224.21	4,862,314.08	-	-	11,499,538.28

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	37,618,922.28	-	-	1,551,780.35	39,170,702.63
	0989-HO	186,147,000.00	-	-	23,035,691.25	209,182,691.25
	2417-HO	79,199,830.40	-	-	23,023,221.66	102,223,052.05
BID	572/SF-HO	786,802,829.46	96,815,157.37	-	-	883,617,986.84
Sub-total Multilaterales		1,089,768,582.14	96,815,157.37	-	47,610,693.26	1,236,194,432.77
Club de paris						
Alemania						
KFW						
	197965593	90,314,698.69	13,411,429.71	-	-	103,726,128.40
	199165713	8,412,320.36	1,940,091.84	-	-	10,352,412.20
	199165614 - CP I	1,151,689.01	39,349.19	-	-	1,191,038.19
	199365586 - CP II	316,467.02	78,455.45	-	-	394,922.46
	199665969 - CP III	129,503.38	52,468.03	-	-	181,971.41
	200065011 - CP IV - T1	365,753.44	956,834.19	-	-	1,322,587.63
	200065011 - CP IV - T2	302.11	790.36	-	-	1,092.47
	200065011 - CP IV - T3	336,492.41	3,836.13	-	-	340,328.53
	200065011 - CP IV - T4	53,178.68	606.25	-	-	53,784.92
		101,080,405.08	16,483,861.13	-	-	117,564,266.22
HERMES						
	HERMES I	13,270,313.28	920,812.26	-	-	14,191,125.54
	HERMES CP II	46,221,568.60	28,855,438.13	-	-	75,077,006.73
	HERMES CP III	5,023,980.85	3,766,046.73	-	-	8,790,027.58
	HERMES CP IV	54,266,351.31	85,615,496.52	-	-	139,881,847.83
	HERMES 1era. Capital. CP IV	914,317.92	1,442,510.56	-	-	2,356,828.48
	HERMES 2da. Capital. CP IV	5,236,663.20	577,342.17	-	-	5,814,005.36
	HERMES 3ra. Capital. CP IV	418,011.61	46,085.81	-	-	464,097.41
		125,351,206.77	121,223,732.18	-	-	246,574,938.94
FRANCIA						
COFACE						
	CP I	10,871,075.45	411,803.85	-	-	11,282,879.29
	CP II	92,155,393.96	32,291,124.81	-	-	124,446,518.77
	CP IV	53,546,631.29	54,045,671.31	-	-	107,592,302.60
	CP IV - CAPITALIZACION	5,309,745.33	336,034.85	-	-	5,645,780.18
		161,882,846.02	87,084,634.82	-	-	248,967,480.84
ITALIA						
SACE						
	HOND 1 (CP I)	19,964,619.75	1,255,899.36	-	-	21,220,519.11
	HOND 2 (CP II)	164,864,263.97	12,559,375.15	-	-	177,423,639.12
	HOND 3 (CP III)	38,812,997.48	3,496,410.89	-	-	42,309,408.37
	HOND 4 (CP IV)	92,757,072.39	76,981,070.51	-	-	169,738,142.90
	HOND 4 (CP IV 1era. CAPITAL.)	5,108,382.48	222,292.90	-	-	5,330,675.38
	HOND 4 (CP IV 2da. CAPITAL.)	251,355.78	10,823.05	-	-	262,178.83
		321,758,691.85	94,525,871.86	-	-	416,284,563.71
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	175,507,077.95	26,041,120.67	23,998,518.68	-	225,546,717.30
	R2 - (CP II)	185,116,746.38	38,113,847.77	4,611,416.18	-	227,842,010.33
	R2 - (CP II - CAPITAL.)	11,930,974.76	-	292,789.42	-	12,223,764.18
	R3 - (CP III)	23,398,053.70	6,048,014.85	579,367.95	-	29,925,436.50
	R3 - (CP III - CAPITAL.)	1,591,530.74	-	37,648.58	-	1,629,179.31
	R4 - (CP IV 2,005 MM)	100,593,021.09	143,220,366.10	919,297.93	-	244,732,685.12
	R4 - (CP IV 201 MM)	10,128,526.10	41,145,162.58	508,086.78	-	51,781,775.46
	R4 - (CP IV 2da FASE)	15,240,960.07	3,966,156.94	1,117,793.15	-	20,324,910.17
	R4 - (CP IV 3era FASE)	8,998,050.15	-	-	-	8,998,050.15
		532,504,940.93	258,534,668.91	32,064,918.67	-	823,104,528.51
JBIC						
	HO - P1	675,050,500.48	106,371,857.75	31,789,160.62	-	813,211,518.85
	HO - R1 (CP I)	150,378,514.11	26,457,394.34	5,517,894.56	-	182,353,803.02
	HO - R2 (CP II)	238,966,409.35	260,758,998.40	4,172,870.21	-	503,898,277.96
	HO - R3 (CP III)	20,620,582.22	37,661,218.14	528,620.06	-	58,810,420.42
	HO - R4 (CP IV)	36,081,526.40	302,303,758.56	4,756,894.97	-	343,142,179.93





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2020

(Cifras en Lembras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV		1,121,097,532.56	733,553,227.21	46,765,440.42	-	1,901,416,200.19
	SERV - CP II	53,163,479.08	1,785,373.76	-	-	54,948,852.84
	SERV - CP III	39,958,282.73	341,259.75	-	-	40,299,542.48
	SERV - CP IV	4,343,235.98	1,842,851.52	-	-	6,186,087.50
	SERV - DIFERIMIENTO CPV	155,470.09	4,028.42	-	-	159,498.51
		97,620,467.89	3,973,513.44	-	-	101,593,981.33
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	866,877.15	422,602.19	-	-	1,289,479.34
	R-244-Q (CP IV)	3,236,876.58	5,551,056.21	-	-	8,787,932.79
	R-244-R (CP IV CAPITALIZACIÓN)	392,763.72	46,449.65	-	-	439,213.36
		4,496,517.45	6,020,108.04	-	-	10,516,625.49
Sub total - Club de Paris		2,465,792,608.55	1,321,399,617.59	78,830,359.09	-	3,866,022,585.23
Total Generacion - ERP		3,555,561,190.69	1,420,214,774.96	78,830,359.09	47,610,693.26	5,102,217,018.00
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	149,004,887.37	64,019,032.05	-	-	213,023,919.42
Bilaterales						
FV	Arreglo de Pagos N° I (REORG. DEUDA)	5,706,794.67	342,407.66	3,713,087.90	-	9,762,290.22
Total Distribucion - ERP		154,711,682.04	64,361,439.71	3,713,087.90	-	222,786,209.64
TRANSMISION						
Multilaterales						
IDA	0201-HO	55,666,542.57	-	-	2,818,118.85	58,484,661.42
Club de paris						
Alemania KfW	199165614 - CP I	1,151,689.01	39,349.19	-	-	1,191,038.19
	199365586 - CP II	316,467.02	78,455.45	-	-	394,922.46
	199665969 - CP III	129,503.38	52,468.03	-	-	181,971.41
	200065011 - CP IV - T1	999,660.41	2,615,175.05	-	-	3,614,835.46
	200065011 - CP IV - T2	2,215.48	5,795.94	-	-	8,011.42
	200065011 - CP IV - T4	143,779.75	1,639.14	-	-	145,418.88
		2,743,315.04	2,792,882.79	-	-	5,536,197.83
		-	-	-	-	-
ESPAÑA ICO	01039001.0 (150688)	17,200,573.61	461,466.85	-	-	17,662,040.46
	REPROGRAMACION 01039014.0	8,877,074.66	-	-	-	8,877,074.66
	01039014.0	63,401,015.94	9,010,196.46	-	-	72,411,212.40
	11039001.0 (CP I)	4,434,451.98	219,428.39	-	-	4,653,880.37
	11039002.0 (CP II)	69,120,699.27	26,071,788.94	-	-	95,192,488.20
	11039003.0 (CP III)	25,342,274.93	16,191,060.14	-	-	41,533,335.06
	11039004.1 (CP V)	-	6,537,295.36	-	-	6,537,295.36
		188,376,090.38	58,491,236.13	-	-	246,867,326.52
CESCE	CP I	4,096,636.04	113,782.50	-	-	4,210,418.54
	CP II	28,948,657.60	8,853,202.23	-	-	37,801,859.83
	CP III	17,528,914.59	153,369.15	-	-	17,682,283.75
	CP IV	919,981.34	45,118.20	-	-	965,099.53
	CP IV - DIFERIMIENTO III FASE	8,949,611.95	913,464.76	-	-	9,863,076.71
	CP IV - REORG. DEUDA BINVEX	88,798,081.80	4,966,362.61	-	-	93,764,444.40
	CP IV - REORGANIZACIÓN DEUDA	9,384,949.84	1,708,297.39	-	-	11,093,247.23
	CP V - DIFER. DEUDA POST CUIT	55,653,534.42	4,632,963.50	-	-	60,286,497.92
	CP VI - RESTRUCT. DEUDA	113,458,913.76	15,520,883.73	-	-	128,979,797.48
		327,739,281.34	36,907,444.06	-	-	364,646,725.39
		-	-	-	-	-
Sub total - Club de Paris		518,858,686.77	98,191,562.98	-	-	617,050,249.75
Bilaterales						
FV	Arreglo de Pagos N° I (REORG. DEUDA)	5,103,575.99	306,214.54	3,320,607.68	-	8,730,398.21
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,675,926.82	134,063.84	1,807,242.89	-	4,617,233.55
Sub total - Bilaterales		7,779,502.81	440,278.38	5,127,850.57	-	13,347,631.76
Total Transmision - ERP		582,304,732.14	98,631,841.37	5,127,850.57	2,818,118.85	688,882,542.93
Total Deuda Interna - ERP		4,292,577,604.87	1,583,208,056.04	87,671,297.56	50,428,812.11	6,013,885,770.57
Deuda Interna Gobierno Central						





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,753,632.57	6,753,632.57
Bono Soberano	Prestamo Bono Soberano	-	-	-	-	-
Total - Generacion Gobierno Central		-	-	-	6,753,632.57	6,753,632.57
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNEEE 00005-1 (USD) ISIN HNEEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNEEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNEEE 00006-3						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	137,699,363.76	12,042,478.91	-	-	149,741,842.67
	11039004.2 (CP V - Consol. Diferida)	78,135,243.31	5,444,507.19	-	-	83,579,750.50
	11039005.0 (CP VI)	2,678,090.89	167,588.96	-	-	2,845,679.84
	01039014.0	11,188,414.58	3,817,114.25	-	-	15,005,528.83
		229,701,112.53	21,471,689.31	-	-	251,172,801.84
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	56,113,304.65	30,871,933.65	-	-	86,985,238.33
	2016/BLHO	94,982,497.80	62,458,313.65	-	-	157,440,811.45
	3103/BL-HO	-	45,861,680.50	-	1,759,227.69	47,620,908.19
	3433/BL-HO	-	13,366,281.22	-	5,709,457.85	19,075,739.06
		151,095,802.48	152,558,209.02	-	7,468,685.54	311,122,697.04
Total - Transmisión Gobierno Central		380,796,915.01	174,029,898.33	-	7,468,685.54	562,295,498.88
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	62,049,000.00	-	-	20,825,195.63	82,874,195.63
Total - Otros Gobierno Central		62,049,000.00	-	-	20,825,195.63	82,874,195.63
Total Deuda Interna Gobierno Central		442,845,915.01	174,029,898.33	-	35,047,513.73	651,923,327.07
Total General Deuda Interna		4,735,423,519.87	1,757,237,954.37	87,671,297.56	85,476,325.84	6,665,809,097.64
TOTAL DEUDA EXTERNA E INTERNA		4,742,060,744.08	1,762,100,268.44	87,671,297.56	85,476,325.84	6,677,308,635.92

FILE: INFORMES MENSUALES ABRIL /2020
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EMPRESA NACIONAL DE
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S.A.

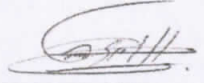
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2020

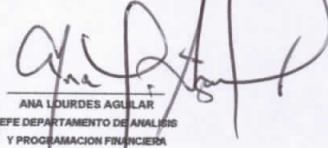
(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	143,523,602.91	57,417,407.57	3,176,133.34	2,190,378.81	206,307,522.64
DISTRIBUCION	6,233,447.84	2,593,169.90	149,603.05	-	8,976,220.79
TRANSMISION	38,804,076.10	10,985,742.71	206,604.88	414,462.94	50,410,886.63
HOLDING	2,500,000.00	-	-	839,062.50	3,339,062.50
	191,061,126.85	70,996,320.18	3,632,341.28	3,443,904.25	269,033,692.56
TOTAL DEUDA EXTERNA E INTERNA	191,061,126.85	70,996,320.18	3,632,341.28	3,443,904.25	269,033,692.56

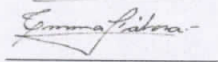
ELABORADO POR:


HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD




ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

REVISADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA



EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEL

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	4,285.38	325.01			4,610.39
SERV	CP VI	29,735.97	40,611.84			70,347.81
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		267,418.66	195,906.22	-	-	463,324.88

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	7,500,000.00	-	-	928,125.00	8,428,125.00
	2417-HO	3,191,019.61	-	-	927,622.59	4,118,642.20
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		43,907,580.39	3,981,335.61	-	1,918,269.97	49,807,185.96
Club de paris						
Alemania						
KFW	197965593	3,638,845.86	540,356.40	-	-	4,179,202.26
	199165713	338,938.60	78,167.73	-	-	417,106.33
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	12,750.69	3,161.03	-	-	15,911.72
	199665569 - CP III	5,217.79	2,113.98	-	-	7,331.76
	200065011 - CP IV - T1	14,736.48	38,551.56	-	-	53,288.03
	200065011 - CP IV - T2	12.17	31.84	-	-	44.02
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		4,072,604.11	664,146.93	-	-	4,736,751.04
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	2,186,431.34	3,449,511.54	-	-	5,635,942.88
	HERMES 1era. Capital. CP IV	36,838.54	58,119.81	-	-	94,958.36
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		5,050,492.63	4,884,193.63	-	-	9,934,686.25
FRANCIA						
COFACE						
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	2,157,433.29	2,177,539.98	-	-	4,334,973.27
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		6,522,379.33	3,508,704.20	-	-	10,031,083.53
ITALIA						
SACE						
	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	3,737,250.90	3,101,624.14	-	-	6,838,875.04
	HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	436.07	-	-	10,563.38
		12,963,895.14	3,808,517.13	-	-	16,772,412.28
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL.)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL.)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	4,052,967.05	5,770,454.24	37,039.19	-	9,860,460.49
	R4 - (CP IV 201 MM)	408,085.79	1,657,768.96	20,471.19	-	2,066,325.95
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	362,538.08	-	-	-	362,538.08
		21,455,017.04	10,416,552.60	1,291,919.24	-	33,163,488.88
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	9,628,132.98	10,506,172.48	166,128.02	-	20,300,433.48
	HO - R3 (CP III)	830,818.48	1,517,398.27	21,298.49	-	2,369,515.24
	HO - R4 (CP IV)	1,453,751.33	12,180,041.52	191,658.81	-	13,825,451.66





EMPRESA NACIONAL DE
ENERGÍA ELÉCTRICA
ENEL

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA		45,169,846.92	29,555,400.86	1,884,214.11	-	76,609,461.88
SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	174,992.18	74,249.85	-	-	249,242.03
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
		3,933,200.69	160,095.79	-	-	4,093,296.48
Club de paris						
ESTADOS UNIDOS	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
EXIMBANK-USA	R-244-Q (CP IV)	130,416.15	223,656.15	-	-	354,072.30
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		181,168.01	242,554.60	-	-	423,722.60
Sub total - Club de Paris		99,348,603.87	53,240,165.74	3,176,133.34	-	155,764,902.95
Total Generacion - ERP		143,256,184.25	57,221,501.35	3,176,133.34	1,918,269.97	205,572,088.91
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	6,003,516.87	2,579,374.05	-	-	8,582,890.92
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		6,233,447.84	2,593,169.90	149,603.05	-	8,976,220.79
TRANSMISION						
Multilaterales						
IDA	0201-HO	2,242,846.08	-	-	113,544.09	2,356,390.17
Club de paris						
Alemania						
KFW	199165634 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	12,750.69	3,161.03	-	-	15,911.72
	199665969 - CP III	5,217.79	2,113.96	-	-	7,331.76
	200065011 - CP IV - T1	40,277.06	105,367.33	-	-	145,644.39
	200065011 - CP IV - T2	89.26	233.52	-	-	322.79
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		110,530.19	112,527.31	-	-	223,057.50
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	2,954,473.72	363,027.46	-	-	2,917,501.18
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	2,784,923.98	1,050,451.62	-	-	3,835,375.60
	11039003.0 (CP III)	1,021,058.96	652,349.76	-	-	1,673,408.72
	11039004.1 (CP V)	-	263,392.45	-	-	263,392.45
		7,589,811.70	2,356,655.07	-	-	9,946,466.76
CESCE	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV-BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	378,126.55	68,828.56	-	-	446,955.12
	CP V - DIFER. DEUDA POST CUI	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,204,857.51	1,487,028.16	-	-	14,691,885.66
Sub total - Club de Paris		20,905,199.38	3,956,210.53	-	-	24,861,409.92
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		23,461,487.38	3,973,949.68	206,604.88	113,544.09	27,755,586.03
Deuda Interna Gobierno Central		172,951,119.47	63,788,620.93	3,532,341.28	2,031,814.05	242,303,895.73





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE ABRIL DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	272,108.84	272,108.84
Bono Soberano	Prestamo Bono Soberano	-	-	-	-	-
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
RICORSA	(LPS) ISIN HNEEE 00005-1 (USD) ISIN HNEEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNEEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNEEE 00006-3	-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	2,260,846.46	1,243,852.99	-	-	3,504,699.44
	2016/BLHO	3,826,914.93	2,516,491.55	-	-	6,343,406.48
	3103/BL-HO	-	1,847,800.95	-	70,880.58	1,918,681.53
	3435/BL-HO	-	538,537.33	-	230,038.27	768,575.60
		6,087,761.39	6,146,682.82	-	300,918.85	12,535,363.06
Total - Transmisión Gobierno Central		15,342,588.72	7,011,793.03	-	300,918.85	22,655,300.60
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	2,500,000.00	-	-	839,062.50	3,339,062.50
Total - Otros Gobierno Central		2,500,000.00	-	-	839,062.50	3,339,062.50
Total Deuda Interna Gobierno Central		17,842,588.72	7,011,793.03	-	1,412,090.19	26,266,471.94
Total General Deuda Interna		190,793,708.19	70,800,413.96	3,532,341.28	3,443,904.25	268,570,367.68
TOTAL DEUDA EXTERNA E INTERNA		191,061,126.85	70,996,320.18	3,532,341.28	3,443,904.25	269,033,692.56

FILE: INFORMES MENSUALES ABRIL/2020
BLT/



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2020

INSTITUCION FINANCIERA	MDA	31.03.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2020	REVALUACION	SALDO AL 30.04.2020
				PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
GENERACION	LPS	6,442,181,926.88	-	-	-	-	-	6,456,790,747.77	16,454,901.71	6,473,245,649.47
TOTAL DEUDA EXTERNA		6,442,181,926.88	-	-	-	-	-	6,456,790,747.77	16,454,901.71	6,473,245,649.47

FILE: REVALUACION MENSUAL 2020-ABRIL

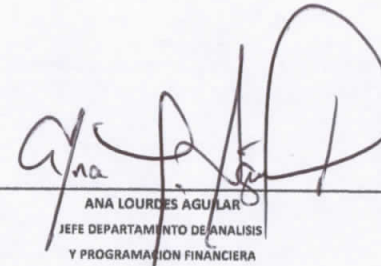
ELABORADO POR:



HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

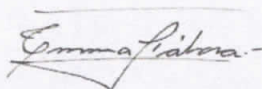


AUTORIZADO POR:



ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

REVISADO POR:



EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.03.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2020
	REFERENCIA DE PRESTAMO	MONEDA		DESEMBOLSO	PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	258,675,175.53	-	-	-	-	-	258,675,175.53
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	124,168.94		-	-	-	-	124,168.94
SERV	CP VI	CHF	1,723,717.24		-	-	-	-	1,723,717.24

FILE: REVALUACION MENSUAL 2020-ABRIL

LG/ELT



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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA MONEDA	31.03.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2020 SIN REVALUACION	REVALUACION	SALDO AL 30.04.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	258,675,175.53	-	-	-	-	-	258,675,175.53	-	258,675,175.53
CLUB DE PARIS											
SUIZA SERV	CP V	USD	129,666.81		-	-	-	-	129,666.81	(1,776.26)	127,890.56
SERV	CP VI	USD	1,800,038.89		-	-	-	-	1,800,038.89	(24,658.07)	1,775,380.82
TOTAL DEUDA EXTERNA			260,838,278.57	-	-	-	-	-	260,838,278.57	(26,434.32)	260,811,844.25

FILE: REVALUACION MENSUAL 2020.APRIL

FILE: REVALUACION MENSUAL 2020-ABRIL

LG/ELT



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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE ABRIL DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.03.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.04.2020 SIN REVALUACION	REVALUACION	SALDO AL 30.04.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,777,517.75					-	5,777,517.75	15,310.87	5,792,828.62
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	6,403,245,295.07	-	-	-	-	-	6,403,245,295.07	16,969,091.51	6,420,214,386.58
CLUB DE PARIS SUIZA SERV	CP V	LPS	3,209,772.29		-	-	-	-	3,209,772.29	(35,579.86)	3,174,192.42
SERV	CP VI	LPS	44,558,162.66		-	-	-	-	44,558,162.66	(493,920.81)	44,064,241.85
TOTAL DEUDA EXTERNA			6,456,790,747.77	-	-	-	-	-	6,456,790,747.77	16,454,901.71	6,473,245,649.47

FILE: REVALUACION MENSUAL 2020-ABRIL

FILE: REVALUACION MENSUAL 2020-ABRIL

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GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2020	REVALUACION	30.04.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION			5,913,736,450.99	5,904,823.78	-	2,481.17	-	2,481.17	5,919,641,274.77	16,633,321.11	5,936,274,595.89
DISTRIBUCION			36,104,256,328.95	-	-	78,185,730.00	5,724,267.03	83,909,997.03	36,104,256,328.95	51,664,327.65	36,155,920,656.60
TRANSMISION			2,845,828,628.51	-	-	-	-	-	2,845,828,628.51	7,541,664.30	2,853,370,292.81
HOLDING			618,850,000.00	-	-	-	-	-	618,850,000.00	1,640,000.00	620,490,000.00
GRAN TOTAL			45,482,671,408.45	5,904,823.78	-	78,188,211.17	5,724,267.03	83,912,478.20	45,488,576,232.23	77,479,313.06	45,566,055,545.30

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:



ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2020 SIN REVALUACION	REVALUACION	30.04.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS MULTILATERALES	VARIABLE VARIABLE	4,413,446,854.37 1,448,827,500.26			- -	- -	- -	4,413,446,854.37 1,448,827,500.26	11,695,972.92 3,839,504.08	4,425,142,827.29 1,452,667,004.34
CONV. SUBSIDIARIO - JICA	HO-P6	0.3% 0.01%	51,462,096.36 -	5,904,823.78		2,481.17	-	2,481.17	57,366,920.14	1,097,844.11	58,464,764.26
TOTAL GENERACION			5,913,736,450.99	5,904,823.78	-	2,481.17	-	2,481.17	5,919,641,274.77	16,633,321.11	5,936,274,595.89
DISTRIBUCION											
GOBIERNO CENTRAL FONDO - ERP	MULTILATERALES BILATERALES		326,641,959.97 5,691,710.85					- -	326,641,959.97 5,691,710.85	865,626.27 15,083.47	327,507,586.24 5,706,794.32
GOBIERNO CENTRAL Gobierno Central	Ptamo Temporal Bono Soberano Sefin-Eximbank China		4,553,496,299.16 12,532,726,662.74 1,829,084,005.48	- - -	- - -	- - -	- - -	4,553,496,299.16 12,532,726,662.74 1,829,084,005.48	- 33,212,687.61 4,847,213.01	- 12,565,939,350.35 1,833,931,218.48	
EEH EEH	Reembolso de Inversiones 2° Año	7.2%	685,601,651.25	-	-	-	-	685,601,651.25	1,816,897.00	687,418,548.25	
Banca Privada Banco Ficohsa	Sindicado I Sindicado II	10.00% 10.00%	2,499,999,960.00 2,450,000,000.00	- -	- -	- -	- -	2,499,999,960.00 2,450,000,000.00	- -	2,499,999,960.00 2,450,000,000.00	
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	857,726,100.00			25,800,909.75	477,746.85	26,278,656.60	857,726,100.00	2,273,640.00	859,999,140.00
FICOHSA	(USD) ISIN HNENEE 00003-3	6.0% + 1%	866,390,000.00			26,061,525.00	482,572.57	26,544,097.57	866,390,000.00	2,296,000.00	868,686,000.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.0% + 1%	129,958,500.00				72,373.76	72,373.76	129,958,500.00	344,400.00	130,302,900.00
	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	49,384,230.00				27,501.92	27,501.92	49,384,230.00	130,872.00	49,515,102.00







EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEE

GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2020 SIN REVALUACION	REVALUACION	30.04.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
LAFISE	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	80,574,270.00				44,871.84	44,871.84	80,574,270.00	213,528.00	80,787,798.00
BANPAIS	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	8,663,900.00			260,615.25	4,825.73	265,440.98	8,663,900.00	22,960.00	8,686,860.00
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.0% + 1%	866,390,000.00			26,062,680.00	482,593.96	26,545,273.96	866,390,000.00	2,296,000.00	868,686,000.00
	(LPS) ISIN HNENEE 00006-3	6.0% + 1%	866,390,000.00				482,102.06	482,102.06	866,390,000.00	2,296,000.00	868,686,000.00
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00			-	675,115.82	675,115.82	1,215,330,000.00	-	1,215,330,000.00
Bonos VGE 2019											
	ISIN HENEE000124		703,756,000.00	-		-	390,936.46	390,936.46	703,756,000.00	-	703,756,000.00
	ISIN HENEE000181		1,070,000,000.00	-		-	594,385.00	594,385.00	1,070,000,000.00	-	1,070,000,000.00
	ISIN HENEE000249		983,412,000.00	-		-	546,285.37	546,285.37	983,412,000.00	-	983,412,000.00
	ISIN HENEE000348		7,500,000.00	-		-	4,166.25	4,166.25	7,500,000.00	-	7,500,000.00
	ISIN HENEE000405		161,356,000.00	-		-	89,633.26	89,633.26	161,356,000.00	-	161,356,000.00
	ISIN HENEE000587		612,122,000.00	-		-	340,033.77	340,033.77	612,122,000.00	-	612,122,000.00
	ISIN HENEE000488		1,796,602,000.00	-		-	998,012.41	998,012.41	1,796,602,000.00	-	1,796,602,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00			-	11,110.00	11,110.00	20,000,000.00	-	20,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	366,881,622.47			-	-	-	366,881,622.47	972,264.46	367,853,886.93
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS		535,274,041.43	-	-	-	-	-	535,274,041.43	-	535,274,041.43
	CUT - USD		23,303,415.60	-	-	-	-	-	23,303,415.60	61,755.84	23,365,171.44
TOTAL DISTRIBUCION			36,104,256,328.95	-	-	78,185,730.00	5,724,267.03	83,909,997.03	36,104,256,328.95	51,664,327.65	36,155,920,656.60
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
GOBIERNO CENTRAL											
FONDO - ERP											
	CLUB DE PARIS	VARIABLE	638,488,936.65			-	-	-	638,488,936.65	1,692,044.69	640,180,981.34
	MULTILATERALES	VARIABLE	57,832,722.18			-	-	-	57,832,722.18	153,261.15	57,985,983.33
	BILATERALES	VARIABLE	150,518,671.94			-	-	-	150,518,671.94	398,886.03	150,917,557.98



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GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA ABRIL DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.03.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.04.2020	REVALUACION	30.04.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE 0.25%	484,182,973.09			-	-	-	484,182,973.09	1,283,122.04	485,466,095.13
			212,018,010.00			-	-	-	212,018,010.00	561,864.00	212,579,874.00
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE 0.25%	397,326,454.00	-		-	-	-	397,326,454.00	1,052,945.60	398,379,399.60
			170,282,766.00			-	-	-	170,282,766.00	451,262.40	170,734,028.40
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE 0.25%	310,604,696.43	-		-	-	-	310,604,696.43	823,126.29	311,427,822.71
			174,064,464.28			-	-	-	174,064,464.28	461,284.19	174,525,748.48
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		250,508,933.94			-	-	-	250,508,933.94	663,867.90	251,172,801.84
TOTAL TRANSMISION			2,845,828,628.51	-	-	-	-	-	2,845,828,628.51	7,541,664.30	2,853,370,292.81
HOLDING GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	618,850,000.00			-	-	-	618,850,000.00	1,640,000.00	620,490,000.00
TOTAL HOLDING			618,850,000.00	-	-	-	-	-	618,850,000.00	1,640,000.00	620,490,000.00
TOTAL			45,482,671,408.45	5,904,823.78	-	78,188,211.17	5,724,267.03	83,912,478.20	45,488,576,232.23	77,479,313.06	45,566,055,545.30



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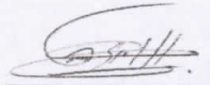
EMPRESA NACIONAL DE
ENERGIA ELÉCTRICA
ENEL

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE MARZO DEL 2020

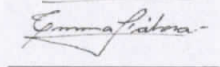
(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	142,277,941.71	56,718,995.58	3,176,133.34	2,190,378.81	204,363,449.43
DISTRIBUCION	6,233,447.84	2,593,169.90	149,603.05	-	8,976,220.79
TRANSMISION	38,678,113.49	10,956,333.66	206,604.88	414,462.94	50,255,514.97
HOLDING	2,500,000.00	-	-	839,062.50	3,339,062.50
	189,689,503.03	70,268,499.14	3,532,341.28	3,443,904.25	266,934,247.70
TOTAL DEUDA EXTERNA E INTERNA	189,689,503.03	70,268,499.14	3,532,341.28	3,443,904.25	266,934,247.70

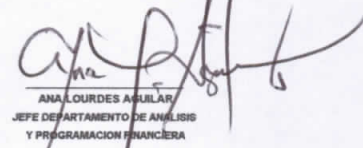
ELABORADO POR:


HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA




ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MARZO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA	CP V					-
SERV	CP VI					-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	7,500,000.00	-	-	928,125.00	8,428,125.00
	2417-HO	3,191,019.61	-	-	927,622.59	4,118,642.20
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		43,907,580.39	3,981,335.61	-	1,918,269.97	49,807,185.96
Club de paris						
Alemania						
KFW	197965593	3,638,845.86	540,356.40	-	-	4,179,202.26
	199165713	338,938.60	78,167.73	-	-	417,106.33
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	12,750.69	3,161.03	-	-	15,911.72
	199665969 - CP III	5,217.79	2,113.98	-	-	7,331.76
	200065011 - CP IV - T1	12,325.67	37,308.10	-	-	49,633.77
	200065011 - CP IV - T2	10.18	30.82	-	-	41.00
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		4,070,191.32	662,902.45	-	-	4,733,093.77
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	1,984,269.66	3,384,142.68	-	-	5,368,412.34
	HERMES 1era. Capital. CP IV	33,432.38	57,018.43	-	-	90,450.81
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		4,844,924.78	4,817,723.39	-	-	9,662,648.17
FRANCIA						
COFACE						
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	1,957,952.83	2,155,748.69	-	-	4,113,701.52
	CP IV - CAPITALIZACION	213,933.56	13,539.09	-	-	227,472.65
		6,322,898.87	3,486,912.92	-	-	9,809,811.78
ITALIA						
SACE						
	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.88	-	-	1,704,677.29
	HOND 4 (CP IV)	3,497,776.57	3,011,645.78	-	-	6,509,422.35
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		12,724,420.81	3,718,538.78	-	-	16,442,959.59
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	3,791,321.95	5,629,151.92	37,039.19	-	9,457,513.07
	R4 - (CP IV 201 MM)	381,741.23	1,617,136.90	20,471.19	-	2,019,349.32
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	346,775.56	-	-	-	346,775.56
		21,151,264.85	10,234,618.21	1,291,919.24	-	32,677,802.30
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	9,628,132.98	10,506,172.48	168,128.02	-	20,302,433.48
	HO - R3 (CP III)	830,818.48	1,517,398.27	21,298.49	-	2,369,515.24
	HO - R4 (CP IV)	1,215,925.65	11,890,311.65	191,658.81	-	13,297,896.10





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MARZO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA		44,932,021.24	29,265,670.98	1,884,214.11	-	76,081,906.33
SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	163,924.16	72,170.58	-	-	236,094.74
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
		3,922,132.67	158,016.52	-	-	4,080,149.19
Club de paris						
ESTADOS UNIDOS	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
EXIMBANK-USA	R-244-Q (CP IV)	118,357.62	219,408.90	-	-	337,766.51
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		169,109.48	238,307.34	-	-	407,416.82
Sub total - Club de Paris		98,136,964.01	52,582,690.60	3,176,133.34	-	153,895,787.95
Total Generacion - ERP		142,044,544.40	56,564,026.21	3,176,133.34	1,918,269.97	203,702,973.91
DISTRIBUCION						
Multilaterales						
IID	936/SF-HO	6,003,516.87	2,579,374.05	-	-	8,582,890.92
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		6,233,447.84	2,593,169.90	149,603.05	-	8,976,220.79
TRANSMISION						
Multilaterales						
IDA	0201-HO	2,242,846.08	-	-	113,544.09	2,356,390.17
Club de paris						
Alemania						
KFW	199105614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	12,750.69	3,161.03	-	-	15,911.72
	199665969 - CP III	5,217.79	2,113.98	-	-	7,331.76
	200065011 - CP IV - T1	33,687.95	101,968.78	-	-	135,656.74
	200065011 - CP IV - T2	74.66	225.99	-	-	300.65
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		109,926.48	109,121.23	-	-	213,047.71
ESPAÑA						
ICO	01019001.0 (156688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	2,554,473.72	363,027.46	-	-	2,917,501.18
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	2,784,923.98	1,050,451.62	-	-	3,835,375.60
	11039003.0 (CP III)	925,616.06	636,522.30	-	-	1,562,138.36
	11039004.1 (CP V)	-	255,159.99	-	-	255,159.99
		7,494,368.80	2,332,595.14	-	-	9,826,963.93
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA INV.BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	354,210.55	66,885.53	-	-	421,096.07
	CP V - DIFER. DEUDA POST CUI	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,180,941.50	1,485,085.12	-	-	14,666,026.62
Sub total - Club de Paris		20,779,236.78	3,926,801.49	-	-	24,706,038.26
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		23,335,524.76	3,944,540.63	206,604.88	113,544.09	27,600,214.36
Total Deuda Interna - ERP		171,613,517.00	63,101,736.74	3,532,341.28	2,031,814.05	240,279,409.07
Deuda Interna Gobierno Central						





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MARZO DEL 2020

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	272,108.84	272,108.84
Bono Soberano	Prestamo Bono Soberano	-	-	-	-	-
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNEEE 00005-1 (USD) ISIN HNEEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNEEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
BANCO ATLANTIDA	(LPS) ISIN HNEEE 00006-3	-	-	-	-	-
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO 2016/BLHO 3103/BL-HO 3435/BL-HO	2,260,846.46 3,826,914.93 - -	1,243,852.99 2,516,491.55 1,847,800.95 538,537.33	- - - -	- - 70,880.58 230,038.27	3,504,699.44 6,343,406.48 1,918,681.53 768,575.60
		6,087,761.39	6,146,682.82	-	300,918.85	12,535,363.06
Total - Transmisión Gobierno Central		15,342,588.72	7,011,793.03	-	300,918.85	22,655,300.60
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	2,500,000.00	-	-	839,062.50	3,339,062.50
Total - Otros Gobierno Central		2,500,000.00	-	-	839,062.50	3,339,062.50
Total Deuda Interna Gobierno Central		17,842,588.72	7,011,793.03	-	1,412,090.19	26,266,471.94
Total General Deuda Interna		189,456,105.72	70,113,529.77	3,532,341.28	3,443,904.25	266,545,881.02
TOTAL DEUDA EXTERNA E INTERNA		189,689,503.03	70,268,499.14	3,532,341.28	3,443,904.25	266,934,247.70





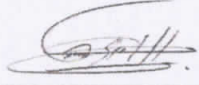
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE MARZO DEL 2020

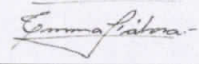
(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,521,948,169.03	1,404,022,016.57	78,622,004.74	54,220,636.98	5,058,812,827.31
DISTRIBUCION	154,302,767.86	64,191,327.76	3,703,273.94	-	222,197,369.56
TRANSMISION	957,438,021.22	271,213,083.37	5,114,297.29	10,259,615.62	1,244,025,017.50
HOLDING	61,885,000.00	-	-	20,770,153.13	82,655,153.13
	4,695,573,958.10	1,739,426,427.70	87,439,575.97	85,250,405.72	6,607,690,367.50
TOTAL DEUDA EXTERNA E INTERNA	4,695,573,958.10	1,739,426,427.70	87,439,575.97	85,250,405.72	6,607,690,367.50

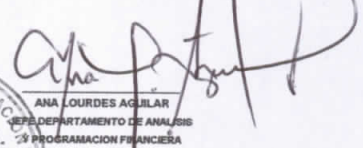
ELABORADO POR:


HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

REVISADO POR:


EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA




ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MARZO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V			-	-	-
SERV	CP VI			-	-	-
BNP	240982	5,777,517.01	3,836,111.78	-	-	9,613,628.80
Total Deuda Externa		5,777,517.01	3,836,111.78	-	-	9,613,628.80

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	37,519,492.74	-	-	1,547,678.88	39,067,171.62
	0989-HO	185,655,000.00	-	-	22,974,806.25	208,629,806.25
	2417-HO	78,990,499.51	-	-	22,962,369.62	101,952,869.13
BID	572/SF-HO	784,723,252.61	98,553,981.75	-	-	883,277,234.37
Sub-total Multilaterales		1,086,888,244.86	98,553,981.75	-	47,484,854.75	1,232,927,081.37
Club de paris						
Alemania						
KFW	197965593	90,075,990.40	13,375,982.33	-	-	103,451,972.73
	199165713	8,390,085.99	1,934,964.03	-	-	10,325,050.02
	199165614 - CP I	1,148,645.01	39,245.18	-	-	1,187,890.19
	199365586 - CP II	315,630.57	78,248.08	-	-	393,878.65
	199665969 - CP III	129,161.09	52,329.35	-	-	181,490.44
	200065011 - CP IV - T1	305,109.63	923,524.77	-	-	1,228,634.41
	200065011 - CP IV - T2	252.02	762.84	-	-	1,014.86
	200065011 - CP IV - T3	335,603.03	3,825.99	-	-	339,429.02
	200065011 - CP IV - T4	53,038.12	604.64	-	-	53,642.77
		100,753,515.87	16,409,487.23	-	-	117,163,003.10
HERMES						
	HERMES I	13,235,238.88	918,378.49	-	-	14,153,617.37
	HERMES CP II	46,099,401.65	28,779,171.12	-	-	74,878,572.77
	HERMES CP III	5,010,702.10	3,756,092.80	-	-	8,766,794.90
	HERMES CP IV	49,118,611.19	83,771,067.87	-	-	132,889,679.06
	HERMES 1era. Capital. CP IV	827,585.15	1,411,434.32	-	-	2,239,019.47
	HERMES 2da. Capital. CP IV	5,222,822.32	575,816.21	-	-	5,798,638.52
	HERMES 3ra. Capital. CP IV	416,906.77	45,964.00	-	-	462,870.77
		119,931,268.06	119,257,924.80	-	-	239,189,192.86
FRANCIA						
COFACE	CP I	10,842,342.41	410,715.42	-	-	11,253,057.83
	CP II	91,911,820.56	32,205,777.03	-	-	124,117,597.59
	CP IV	48,467,164.23	53,363,403.19	-	-	101,830,567.43
	CP IV - CAPITALIZACIÓN	5,295,711.29	335,146.69	-	-	5,630,857.97
		156,517,038.51	86,315,042.33	-	-	242,832,080.84
ITALIA						
SACE	HOND 1 (CP I)	19,911,851.81	1,252,579.93	-	-	21,164,431.74
	HOND 2 (CP II)	164,428,515.78	12,526,179.81	-	-	176,954,695.59
	HOND 3 (CP III)	38,710,411.92	3,487,169.63	-	-	42,197,581.54
	HOND 4 (CP IV)	86,583,961.18	74,550,279.74	-	-	161,134,240.92
	HOND 4 (CP IV 1era. CAPITAL.)	5,094,880.66	221,705.37	-	-	5,316,586.02
	HOND 4 (CP IV 2da. CAPITAL.)	250,691.43	10,794.44	-	-	261,485.87
		314,980,312.78	92,048,708.91	-	-	407,029,021.69
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	175,043,200.03	25,972,292.10	23,935,088.86	-	224,950,580.99
	R2 - (CP II)	184,627,469.41	38,013,110.11	4,599,227.88	-	227,239,807.39
	R2 - (CP II - CAPITAL.)	11,899,440.33	-	292,015.56	-	12,191,455.89
	R3 - (CP III)	23,336,210.94	6,032,029.51	577,836.64	-	29,946,077.09
	R3 - (CP III - CAPITAL.)	1,587,324.20	-	37,549.07	-	1,624,873.27
	R4 - (CP IV 2,005 MM)	93,850,383.62	139,344,026.64	916,868.15	-	234,111,278.41
	R4 - (CP IV 201 MM)	9,449,622.38	40,030,606.83	506,743.87	-	49,986,973.08
	R4 - (CP IV 2da FASE)	15,200,677.11	3,955,674.10	1,114,838.74	-	20,271,189.96
	R4 - (CP IV 3era FASE)	8,584,082.10	-	-	-	8,584,082.10
		523,578,410.14	253,347,739.29	31,980,168.76	-	808,906,318.20
JBIC						
	HO - P1	673,266,293.13	106,090,709.23	31,705,139.57	-	811,062,141.93
	HO - R1 (CP I)	149,981,052.81	26,387,465.53	5,503,310.37	-	181,871,828.71
	HO - R2 (CP II)	238,334,803.82	260,069,793.49	4,161,841.01	-	502,566,438.32
	HO - R3 (CP III)	20,566,080.53	37,561,676.82	527,222.88	-	58,654,980.22
	HO - R4 (CP IV)	30,099,023.48	294,332,774.47	4,744,322.15	-	329,176,120.11





ESTADO NACIONAL DE
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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MARZO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA		1,112,247,253.78	724,442,419.54	46,641,835.98	-	1,883,331,509.29
SERV	SERV - CP II	53,022,964.16	1,780,654.88	-	-	54,803,619.04
	SERV - CP III	39,852,670.10	340,357.77	-	-	40,193,027.87
	SERV - CP IV	4,057,778.59	1,786,510.56	-	-	5,844,289.15
	SERV - DIFERIMIENTO CPV	155,059.18	4,017.77	-	-	159,076.95
		97,088,472.02	3,911,540.99	-	-	101,000,013.01
Club de paris						
ESTADOS UNIDOS	R - 190 Q. (CP II)	864,585.93	421,485.22	-	-	1,286,071.15
EXIMBANK-USA	R-244-Q. (CP IV)	2,929,824.44	5,431,247.84	-	-	8,361,072.28
	R-244-R. (CP IV CAPITALIZACIÓN)	391,725.61	46,326.85	-	-	438,052.49
		4,186,135.98	5,899,059.94	-	-	10,085,195.92
Sub total - Club de Paris		2,429,282,407.15	1,301,631,923.03	78,622,004.74	-	3,809,536,334.92
Total Generacion - ERP		3,516,170,652.01	1,400,185,904.79	78,622,004.74	47,484,854.75	5,042,463,416.29
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	148,611,056.66	63,849,825.11	-	-	212,460,881.77
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	5,691,711.20	341,502.65	3,703,273.94	-	9,736,487.78
Total Distribucion - ERP		154,302,767.86	64,191,327.76	3,703,273.94	-	222,197,369.56
TRANSMISION						
Multilaterales						
IDA	0201-HO	55,519,411.86	-	-	2,810,670.36	58,330,082.22
Club de paris						
Alemania						
KFW	1991A5634 - CP I	1,148,645.01	39,245.18	-	-	1,187,890.19
	1993A5586 - CP II	315,630.57	78,248.08	-	-	393,878.65
	1996A5969 - CP III	129,161.09	52,329.35	-	-	181,490.44
	2000A5011 - CP IV - T1	833,911.56	2,524,135.29	-	-	3,358,046.86
	2000A5011 - CP IV - T2	1,848.15	5,594.17	-	-	7,442.32
	2000A5011 - CP IV - T4	143,399.73	1,634.80	-	-	145,034.53
		2,572,596.11	2,701,186.89	-	-	5,273,783.00
ESPAÑA						
ICO	01039001.0 (150688)	17,155,111.25	460,247.16	-	-	17,615,358.41
	REPROGRAMACION 01039014.0	8,853,611.91	-	-	-	8,853,611.91
	01039014.0	63,233,442.46	8,986,361.86	-	-	72,219,804.32
	11039001.0 (CP I)	4,422,731.40	218,848.43	-	-	4,641,579.82
	11039002.0 (CP II)	68,938,008.25	26,002,879.31	-	-	94,940,887.56
	11039003.0 (CP III)	22,912,699.90	15,756,472.94	-	-	38,669,172.84
	11039004.1 (CP V)	-	6,316,230.31	-	-	6,316,230.31
		185,515,605.18	57,741,060.01	-	-	243,256,665.19
CESCE						
	CP I	4,085,808.33	113,481.77	-	-	4,199,290.10
	CP II	28,872,144.20	8,829,802.58	-	-	37,701,946.77
	CP III	17,482,584.40	152,963.79	-	-	17,635,548.19
	CP IV	917,549.76	44,998.95	-	-	962,548.71
	CP IV - DIFERIMIENTO III FASE	8,925,957.48	911,050.40	-	-	9,837,007.89
	CP IV - REORG. DEUDA BIV.BEX	88,563,382.04	4,953,236.15	-	-	93,516,618.18
	CP IV - REORGANIZACIÓN DEUDA	8,766,127.92	1,655,684.29	-	-	10,421,812.21
	CP V - DIFER. DEUDA POST CUT	55,506,438.10	4,620,718.24	-	-	60,127,156.34
	CP VI - RESTRUCT. DEUDA	113,159,033.63	15,479,860.91	-	-	128,638,894.54
		326,281,025.87	36,761,797.07	-	-	363,042,822.93
Sub total - Club de Paris		514,369,227.15	97,204,043.97	-	-	611,573,271.12
Bilaterales						
FIN	Arreglo de Pagos N° I (REORG. DEUDA)	5,090,086.87	305,405.19	3,311,831.08	-	8,707,323.13
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,668,854.15	133,709.50	1,802,466.22	-	4,603,029.87
Sub total - Bilaterales		7,758,941.02	439,114.70	5,114,297.29	-	13,312,353.01
Total Transmision - ERP		577,647,580.03	97,643,158.66	5,114,297.29	2,810,670.36	683,215,706.35
Total Deuda Interna - ERP		4,248,120,999.91	1,562,020,391.21	87,439,575.97	50,295,525.11	5,947,876,492.19
Deuda Interna Gobierno Central						





DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE MARZO DEL 2020

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,735,782.23	6,735,782.23
Bono Soberano	Prestamo Bono Soberano	-	-	-	-	-
Total - Generacion Gobierno Central		-	-	-	6,735,782.23	6,735,782.23
DISTRIBUCION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
FICOHSA	(LPS) ISIN HNENEE 00005-1 (USD) ISIN HNENEE 00003-3	-	-	-	-	-
BANPAIS	(LPS) ISIN HNENEE 00005-1	-	-	-	-	-
Total Distribucion		-	-	-	-	-
TRANSMISION						
Banco Central de Honduras						
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)						
(LPS) ISIN HNENEE 00006-3						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	137,335,414.37	12,010,649.77	-	-	149,346,064.13
	11039004.2 (CP V - Consol. Diferida)	77,928,726.20	5,430,116.97	-	-	83,358,843.17
	11039005.0 (CP VI)	2,671,012.50	167,146.01	-	-	2,838,158.50
	01039014.0	11,156,842.79	3,807,025.34	-	-	14,963,868.13
		229,093,995.86	21,414,938.08	-	-	250,508,933.94
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	55,964,993.15	30,790,336.89	-	-	86,755,330.05
	2016/BLHO	94,731,452.18	62,293,231.81	-	-	157,024,683.99
	3103/BL-HO	-	45,740,464.76	-	1,754,577.93	47,495,042.69
	3435/BL-HO	-	13,330,953.17	-	5,694,367.34	19,025,320.50
		150,696,445.33	152,154,986.63	-	7,448,945.26	310,300,377.22
Total - Transmisión Gobierno Central		379,790,441.19	173,569,924.71	-	7,448,945.26	560,809,311.16
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	61,885,000.00	-	-	20,770,153.13	82,655,153.13
Total - Otros Gobierno Central		61,885,000.00	-	-	20,770,153.13	82,655,153.13
Total Deuda Interna Gobierno Central		441,675,441.19	173,569,924.71	-	34,954,880.61	650,200,246.51
Total General Deuda Interna		4,689,796,441.09	1,735,590,315.92	87,439,575.97	85,250,405.72	6,598,076,738.70
TOTAL DEUDA EXTERNA E INTERNA		4,695,573,958.10	1,739,426,427.70	87,439,575.97	85,250,405.72	6,607,690,367.50



DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MARZO DE 2020

INSTITUCION FINANCIERA	MDA	29.02.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.03.2020 SIN REVALUACION	REVALUACION	SALDO AL 31.03.2020 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	6,442,181,926.88	-	-	-	-	-	6,442,181,926.88	14,608,820.88	6,456,790,747.77
TOTAL DEUDA EXTERNA		6,442,181,926.88	-	-	-	-	-	6,442,181,926.88	14,608,820.88	6,456,790,747.77

FILE: REVALUACION MENSUAL 2020-MARZO

ELABORADO POR:



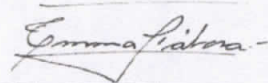
HAROLD SHAMIR RIVERA
 AUXILIAR CONTABLE
 CONTABILIDAD

AUTORIZADO POR:



ANA LOURDES AGUILAR
 JEFE DEPARTAMENTO DE ANALISIS
 Y PROGRAMACION FINANCIERA

REVISADO POR:



EMMA L. TABORA
 OFICIAL CONTABLE I
 ANALISIS Y PROGRAMACION FINANCIERA

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MARZO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	29.02.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.03.2020
	REFERENCIA DE PRESTAMO	MONEDA		DESEMBOLSO	PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	258,675,175.53	-	-	-	-	-	258,675,175.53
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	124,168.94		-	-	-	-	124,168.94
SERV	CP VI	CHF	1,723,717.24		-	-	-	-	1,723,717.24

FILE: REVALUACION MENSUAL 2020-MARZO

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MARZO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA MONEDA	29.02.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.03.2020 SIN REVALUACION	REVALUACION	SALDO AL 31.03.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	258,675,175.53	-	-	-	-	-	258,675,175.53	-	258,675,175.53
CLUB DE PARIS											
SUIZA											
SERV	CP V	USD	128,313.46		-	-	-	-	128,313.46	1,353.35	129,666.81
SERV	CP VI	USD	1,781,251.67		-	-	-	-	1,781,251.67	18,787.22	1,800,038.89
TOTAL DEUDA EXTERNA			260,818,138.00	-	-	-	-	-	260,818,138.00	20,140.57	260,838,278.57

FILE: REVALUACION MENSUAL 2020.MARZO

FILE: REVALUACION MENSUAL 2020-MARZO

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DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
 MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
 AL 31 DE MARZO DE 2020

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	29.02.2020	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.03.2020	REVALUACION	SALDO AL 31.03.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,764,890.96					-	5,764,890.96	12,626.80	5,777,517.75
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	LPS	6,389,250,968.07	-	-	-	-	-	6,389,250,968.07	13,994,327.00	6,403,245,295.07
CLUB DE PARIS SUIZA SERV	CP V	LPS	3,169,329.75		-	-	-	-	3,169,329.75	40,442.53	3,209,772.29
SERV	CP VI	LPS	43,996,738.10		-	-	-	-	43,996,738.10	561,424.56	44,558,162.66
TOTAL DEUDA EXTERNA			6,442,181,926.88	-	-	-	-	-	6,442,181,926.88	14,608,820.88	6,456,790,747.77

FILE: REVALUACION MENSUAL 2020-MARZO

FILE: REVALUACION MENSUAL 2020-MARZO

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GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA MARZO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	29.02.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.03.2020	REVALUACION	31.03.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
DEUDA INTERNA											
GENERACION			5,900,083,335.49	-	-	-	-	-	5,900,083,335.49	13,653,115.51	5,913,736,450.99
DISTRIBUCION			35,682,449,669.05	434,675,115.82	55,602,650.22	555,454,980.29	5,715,680.24	616,773,310.75	36,061,557,611.18	42,698,717.77	36,104,256,328.95
TRANSMISION			2,839,609,054.75	-	-	-	-	-	2,839,609,054.75	6,219,573.76	2,845,828,628.51
HOLDING			617,497,500.00	-	-	-	-	-	617,497,500.00	1,352,500.00	618,850,000.00
GRAN TOTAL			45,039,639,559.29	434,675,115.82	55,602,650.22	555,454,980.29	5,715,680.24	616,773,310.75	45,418,747,501.41	63,923,907.04	45,482,671,408.45

ELABORADO POR:

HAROLD SHAMIR RIVERA
AUXILIAR CONTABLE
CONTABILIDAD

AUTORIZADO POR:



ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

REVISADO POR:

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GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA MARZO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	29.02.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.03.2020 SIN REVALUACION	REVALUACION	31.03.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS MULTILATERALES	VARIABLE VARIABLE	4,403,801,242.55 1,445,661,079.98			- -	- -	- -	4,403,801,242.55 1,445,661,079.98	9,645,611.81 3,166,420.29	4,413,446,854.37 1,448,827,500.26
CONV. SUBSIDIARIO - JICA	HO-P6	0.3% 0.01%	50,621,012.96 -	-		-	-	-	50,621,012.96	841,083.41	51,462,096.36
TOTAL GENERACION			5,900,083,335.49	-	-	-	-	-	5,900,083,335.49	13,653,115.51	5,913,736,450.99
DISTRIBUCION											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES BILATERALES		325,928,082.21 5,679,271.58					- -	325,928,082.21 5,679,271.58	713,877.76 12,439.26	326,641,959.97 5,691,710.85
GOBIERNO CENTRAL	Ptmo Temporal		4,553,496,299.16			-	-	-	4,553,496,299.16	-	4,553,496,299.16
Gobierno Central	Bono Soberano		12,505,336,321.28	-	-	434,000,000.00	-	434,000,000.00	12,505,336,321.28	27,390,341.46	12,532,726,662.74
	Sefin-Eximbank China		1,825,086,532.55	-				-	1,825,086,532.55	3,997,472.92	1,829,084,005.48
EEH											
EEH	Reembolso de Inversiones 2° Año	7.2%	684,011,866.38	-	-	-		-	684,011,866.38	1,589,784.87	685,601,651.25
Banca Privada											
FICOHSA 26MM	Ptmo N°01-418-280989	7.75%	54,426,503.33	-	54,461,979.85	340,011.34		54,801,991.19	-		0.00
Banco Ficohsa	Sindicado I	10.00%	2,499,999,960.00	-	-	-		-	2,499,999,960.00	-	2,499,999,960.00
	Sindicado II	10.00%	2,450,000,000.00	-	-	-		-	2,450,000,000.00	-	2,450,000,000.00
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOHSA	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	855,851,535.00				475,771.99	475,771.99	855,851,535.00	1,874,566.00	857,726,100.00
FICOHSA	(USD) ISIN HNENEE 00003-3	6.0% + 1%	864,496,500.00				480,577.77	480,577.77	864,496,500.00	1,893,500.00	866,390,000.00
FICOHSA	(USD) ISIN HNENEE 00004-1	6.0% + 1%	129,674,475.00				72,066.08	72,066.08	129,674,475.00	284,025.00	129,958,500.00
	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	49,276,300.50				27,385.06	27,385.06	49,276,300.50	107,929.50	49,384,230.00



GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA MARZO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	29.02.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.03.2020 SIN REVALUACION	REVALUACION	31.03.2020 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
LAFISE	(LPS) ISIN HNENEE 00007-5	6.0% + 1%	80,398,174.50				44,681.01	44,681.01	80,398,174.50	176,095.50	80,574,270.00
BANPAIS	(LPS) ISIN HNENEE 00005-1	6.0% + 1%	8,644,965.00				4,805.78	4,805.78	8,644,965.00	18,935.00	8,663,900.00
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.0% + 1%	864,496,500.00				480,344.46	480,344.46	864,496,500.00	1,893,500.00	866,390,000.00
	(LPS) ISIN HNENEE 00006-3	6.0% + 1%	864,496,500.00				480,369.74	480,369.74	864,496,500.00	1,893,500.00	866,390,000.00
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00			-	675,115.82	675,115.82	1,215,330,000.00	-	1,215,330,000.00
Bonos VGE 2019	ISIN HENEE000124		703,756,000.00	-		14,251,059.00	390,936.46	14,641,995.46	703,756,000.00	-	703,756,000.00
	ISIN HENEE000181		1,070,000,000.00	-		24,342,500.00	594,385.00	24,936,885.00	1,070,000,000.00	-	1,070,000,000.00
	ISIN HENEE000249		983,412,000.00	-		23,970,667.50	546,285.37	24,516,952.87	983,412,000.00	-	983,412,000.00
	ISIN HENEE000348		7,500,000.00	-		195,000.00	4,166.25	199,166.25	7,500,000.00	-	7,500,000.00
	ISIN HENEE000405		161,356,000.00	-		4,396,951.00	89,633.26	4,486,584.26	161,356,000.00	-	161,356,000.00
	ISIN HENEE000587		612,122,000.00	-		13,175,926.05	340,033.77	13,515,959.82	612,122,000.00	-	612,122,000.00
	ISIN HENEE000488		1,796,602,000.00	-		40,782,865.40	998,012.41	41,780,877.81	1,796,602,000.00	-	1,796,602,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2016 (RPE-2016)											
Ficensa	(LPS) ISIN HNENEE 000090-0	9.25%	20,000,000.00			-	11,110.00	11,110.00	20,000,000.00	-	20,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	366,079,800.72			-	-	-	366,079,800.72	801,821.76	366,881,622.47
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS		101,739,595.98	434,675,115.82	1,140,670.37	-	-	1,140,670.37	535,274,041.43	-	535,274,041.43
	CUT - USD		23,252,485.86	-	-	-	-	-	23,252,485.86	50,929.74	23,303,415.60
TOTAL DISTRIBUCION			35,682,449,669.05	434,675,115.82	55,602,650.22	555,454,980.29	5,715,680.24	616,773,310.75	36,061,557,611.18	42,698,717.77	36,104,256,328.95
TRANSMISION											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
GOBIERNO CENTRAL											
FONDO - ERP											
CLUB DE PARIS	VARIABLE		637,093,515.65			-	-	-	637,093,515.65	1,395,421.00	638,488,936.65
MULTILATERALES	VARIABLE		57,706,328.45			-	-	-	57,706,328.45	128,393.73	57,832,722.18
BILATERALES	VARIABLE		150,189,712.58			-	-	-	150,189,712.58	328,959.37	150,518,671.94



GERENCIA FINANCIERA
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA
MOVIMIENTO SERVICIO DEUDA INTERNA MARZO DEL 2020

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	29.02.2020	DESEMBOLSOS	SERVICIO DEUDA PAGADO				31.03.2020	REVALUACION	31.03.2020
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE 0.25%	483,124,788.60			-	-	-	483,124,788.60	1,058,184.49	484,182,973.09
			211,554,643.50			-	-	-	211,554,643.50	463,366.50	212,018,010.00
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE 0.25%	396,458,094.90	-		-	-	-	396,458,094.90	868,359.10	397,326,454.00
			169,910,612.10			-	-	-	169,910,612.10	372,153.90	170,282,766.00
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE 0.25%	309,925,868.19	-		-	-	-	309,925,868.19	678,828.23	310,604,696.43
			173,684,045.46			-	-	-	173,684,045.46	380,418.82	174,064,464.28
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		249,961,445.31			-	-	-	249,961,445.31	547,488.62	250,508,933.94
TOTAL TRANSMISION			2,839,609,054.75	-	-	-	-	-	2,839,609,054.75	6,219,573.76	2,845,828,628.51
HOLDING GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	617,497,500.00			-	-	-	617,497,500.00	1,352,500.00	618,850,000.00
TOTAL HOLDING			617,497,500.00	-	-	-	-	-	617,497,500.00	1,352,500.00	618,850,000.00
TOTAL			45,039,639,559.29	434,675,115.82	55,602,650.22	555,454,980.29	5,715,680.24	616,773,310.75	45,418,747,501.41	63,923,907.04	45,482,671,408.45



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