



ENEE

Sub Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera

MEMORANDO

DAPF/216/III/2025

PARA: ABG. EMY MARCELA REINA VALENZUELA
JEFE UNIDAD DE TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCIÓN

DE: DEPTO. DE ANALISIS Y PROGRAMACION FINANCIERA

ASUNTO: INFORMES DE LA DEUDA AL 28 DE FEBRERO DE 2025

FECHA: 05 DE MARZO DE 2025

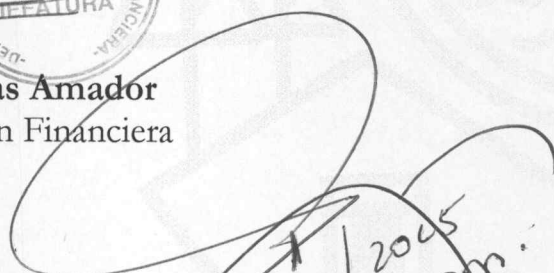
Por medio del presente se está haciendo remisión de los siguientes informes:

1. Servicio de la Deuda Externa e Interna al 28 de febrero del 2025, Expresada en dólares y Lempiras.
2. Servicio de la Deuda Externa e Interna Vencida al 28 de febrero del 2025, Expresada en dólares y Lempiras.

Atentamente,


Licda. Francis Elizabeth Vivas Amador
Depto. de Análisis y Programación Financiera




05/03/2025
3:30 pm.

 Sub-Gerencia de Finanzas Corporativas
 Archivo

FV/JL



Empresa Nacional de Energía Eléctrica, Cuerpo
Bajo C, 6to nivel
Tegucigalpa, Honduras.

*** **HONDURAS** ***
GOBIERNO DE LA REPÚBLICA



Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



SALDOS DE DEUDA
EXTERNA E INTERNA
AL 28 DE FEBRERO DEL 2025
CIFRAS EN LEMPIRAS

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 28/2/2025
DEUDA EXTERNA	2,846,760,659.35	-	-	-	-	-	-	9,707,758.55	2,856,468,417.90
GENERACION	2,846,760,659.35	-	-	-	-	-	-	9,707,758.55	2,856,468,417.90
DEUDA INTERNA	71,060,141,691.78	-	-	-	-	-	5,900,055.87	182,367,713.37	73,795,600,355.15
DISTRIBUCION	58,010,044,858.05	-	-	-	-	-	5,900,055.87	124,906,198.64	60,685,638,442.89
GENERACION	6,626,735,144.31	-	-	-	-	-	-	38,962,830.04	6,665,697,974.35
HOLDING	637,657,500.00	-	-	-	-	-	-	3,428,331.60	639,732,500.00
TRANSMISION	5,785,704,189.42	-	-	-	-	-	-	15,070,353.09	5,804,531,437.91
Total general	73,906,902,351.13	-	-	-	-	-	5,900,055.87	192,075,471.92	76,652,068,773.05

ELABORADO POR:

Jorge Lopez
ANALISIS Y PROGRAMACION FINANCIERA

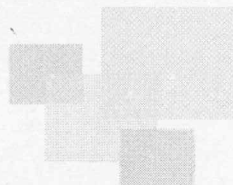
AUTORIZADO POR:

FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



Empresa Nacional de Energía Eléctrica, Cuerpo
Bajo C. 8to nivel
Tegucigalpa, Honduras

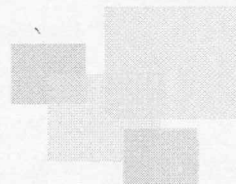
HONDURAS
GOBIERNO DE LA REPUBLICA



**SALDOS DE DEUDA
EXTERNA E INTERNA
AL 28 DE FEBRERO DEL 2025
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL 28/2/2025
DEUDA EXTERNA	2,846,760,659.35	-	-	-	-	-	-	9,707,758.55	2,856,468,417.90
GENERACION	2,846,760,659.35	-	-	-	-	-	-	9,707,758.55	2,856,468,417.90
BNP	5,953,101.81	-	-	-	-	-	-	19,371.97	5,972,473.78
BCA.COMERCIAL EXTERNA	5,953,101.81	-	-	-	-	-	-	19,371.97	5,972,473.78
240982	5,953,101.81	-	-	-	-	-	-	19,371.97	5,972,473.78
ICBC	2,800,979,652.06	-	-	-	-	-	-	9,114,662.30	2,810,094,314.36
BCA.COMERCIAL EXTERNA	2,800,979,652.06	-	-	-	-	-	-	9,114,662.30	2,810,094,314.36
INDUSTRIAL AND COMMERCIAL BANK OF CHIN	2,800,979,652.06	-	-	-	-	-	-	9,114,662.30	2,810,094,314.36
SUIZA	39,827,905.48	-	-	-	-	-	-	573,724.28	40,401,629.76
CLUB DE PARIS	39,827,905.48	-	-	-	-	-	-	573,724.28	40,401,629.76
CP V	1,775,987.09	-	-	-	-	-	-	1,801,570.34	38,600,059.42
CP VI	38,051,918.39	-	-	-	-	-	-	548,141.03	38,600,059.42
DEUDA INTERNA	71,060,141,691.78	-	-	-	-	-	5,900,055.87	182,367,713.37	73,795,600,355.15
DISTRIBUCION	58,010,044,858.05	-	-	-	-	-	5,900,055.87	124,906,198.64	60,685,638,442.89
BID	378,031,539.50	-	-	-	-	-	-	49,672,184.48	379,261,691.17
BID	378,031,539.50	-	-	-	-	-	-	49,672,184.48	379,261,691.17
1584/SF-HO	378,031,539.50	-	-	-	-	-	-	49,672,184.48	379,261,691.17
BONOS RBCP-2016	1,215,330,000.00	-	-	-	-	-	354,471.25	-	1,215,330,000.00
INUJEMP/FPS	1,215,330,000.00	-	-	-	-	-	354,471.25	-	1,215,330,000.00
ISIN HNENEE 00083-5	1,215,330,000.00	-	-	-	-	-	354,471.25	-	1,215,330,000.00
BONOS VGE - 2019	4,630,992,000.00	-	-	-	-	-	1,350,706.00	417,966.88	4,630,992,000.00
VIARIOS	4,630,992,000.00	-	-	-	-	-	1,350,706.00	417,966.88	4,630,992,000.00
ISIN HNENEE00012-4	-	-	-	-	-	-	-	417,966.88	-
ISIN HNENEE00018-1	1,070,000,000.00	-	-	-	-	-	312,083.33	-	1,070,000,000.00
ISIN HNENEE00024-9	983,412,000.00	-	-	-	-	-	286,828.50	-	983,412,000.00
ISIN HNENEE00034-8	7,500,000.00	-	-	-	-	-	2,187.50	-	7,500,000.00
ISIN HNENEE00040-5	161,356,000.00	-	-	-	-	-	47,062.17	-	161,356,000.00
ISIN HNENEE00048-8	1,796,602,000.00	-	-	-	-	-	524,008.92	-	1,796,602,000.00
ISIN HNENEE00058-7	612,122,000.00	-	-	-	-	-	178,535.58	-	612,122,000.00
BONOS VGE - 2020	3,644,300,000.00	-	-	-	-	-	1,062,920.83	-	3,644,300,000.00
VIARIOS	3,644,300,000.00	-	-	-	-	-	1,062,920.83	-	3,644,300,000.00
ISIN HNENEE00064-5	-	-	-	-	-	-	-	-	-
ISIN HNENEE00066-0	1,651,000,000.00	-	-	-	-	-	481,541.67	-	1,651,000,000.00
ISIN HNENEE00072-8	758,300,000.00	-	-	-	-	-	221,170.83	-	758,300,000.00
ISIN HNENEE00076-9	621,000,000.00	-	-	-	-	-	181,125.00	-	621,000,000.00
ISIN HNENEE00077-7	300,000,000.00	-	-	-	-	-	87,500.00	-	300,000,000.00
ISIN HNENEE00084-3	164,000,000.00	-	-	-	-	-	47,833.33	-	164,000,000.00
ISIN HNENEE00085-0	150,000,000.00	-	-	-	-	-	43,750.00	-	150,000,000.00
BONOS VGE - 2021	8,663,141,000.00	-	-	-	-	-	2,526,749.46	-	8,663,141,000.00
VIARIOS	8,663,141,000.00	-	-	-	-	-	2,526,749.46	-	8,663,141,000.00
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-	-

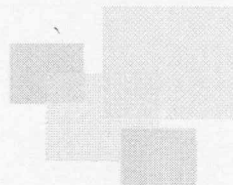




**SALDOS DE DEUDA
EXTERNA E INTERNA
AL 28 DE FEBRERO DEL 2025
CIFRAS EN LEMPIRAS**

INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-	-
INTS. CORRIDOS VGE - 2023 - ISIN 1205 Y 116:	-	-	-	-	-	-	-	-	-
ISIN HNENEE00096-7	-	-	-	-	-	-	-	-	-
ISIN HNENEE00098-3	1,413,141,000.00	-	-	-	-	-	412,166.13	-	1,413,141,000.00
ISIN HNENEE00099-1	565,000,000.00	-	-	-	-	-	164,791.67	-	565,000,000.00
ISIN HNENEE00103-1	5,210,000,000.00	-	-	-	-	-	1,519,583.33	-	5,210,000,000.00
ISIN HNENEE00109-8	1,475,000,000.00	-	-	-	-	-	430,208.33	-	1,475,000,000.00
BONOS VGE - 2023	1,150,000,000.00	-	-	-	-	-	335,416.67	-	1,150,000,000.00
VARIOS	1,150,000,000.00	-	-	-	-	-	335,416.67	-	1,150,000,000.00
ISIN HNENEE001163	300,000,000.00	-	-	-	-	-	87,500.00	-	300,000,000.00
ISIN HNENEE001205	850,000,000.00	-	-	-	-	-	247,916.67	-	850,000,000.00
BONOS VGE - 2024	900,000,000.00	-	-	-	-	-	262,500.00	-	900,000,000.00
TGR	-	-	-	-	-	-	-	-	-
CUT - LPS	-	-	-	-	-	-	-	-	-
VARIOS	900,000,000.00	-	-	-	-	-	262,500.00	-	900,000,000.00
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-	-
ISIN HNENEE001213	200,000,000.00	-	-	-	-	-	58,333.33	-	200,000,000.00
ISIN HNENEE001221	700,000,000.00	-	-	-	-	-	204,166.67	-	700,000,000.00
(en blanco)	-	-	-	-	-	-	-	-	-
INTS. CORRIDOS VGE - 2023 - ISIN 1213 Y 122:	-	-	-	-	-	-	-	-	-
EEH	128,443,237.23	-	-	-	-	-	-	1,230,151.67	128,861,204.11
EEH	128,443,237.23	-	-	-	-	-	-	1,230,151.67	128,861,204.11
EEH - REEMBOLSO INVERSIONES AÑO II	128,443,237.23	-	-	-	-	-	-	1,230,151.67	128,861,204.11
ERP	342,433,641.30	-	-	-	-	-	-	20,750.00	343,547,953.92
BILAT. VENEZUELA - FIV	5,864,688.30	-	-	-	-	-	-	20,750.00	5,883,772.57
Arreglo de Pagos N° I	5,864,688.30	-	-	-	-	-	-	20,750.00	5,883,772.57
MULTILATERALES - BID	336,568,953.00	-	-	-	-	-	-	-	337,664,181.35
936/SF-HO	336,568,953.00	-	-	-	-	-	-	-	337,664,181.35
FICOMSA - BANCO AGENTE	929,999,999.97	-	-	-	-	-	-	6,132,906.70	929,999,999.97
BANCA PRIVADA	929,999,999.97	-	-	-	-	-	-	6,132,906.70	929,999,999.97
PTAMO SINDICADO II - 2018 (L6,500.0MM)	929,999,999.97	-	-	-	-	-	-	6,132,906.70	929,999,999.97
GOH	34,978,361,809.23	-	-	-	-	-	-	59,132,238.91	35,092,184,826.70
GOH	34,978,361,809.23	-	-	-	-	-	-	59,132,238.91	35,092,184,826.70
BONO SOBERANO	17,829,188,352.09	-	-	-	-	-	-	19,084.27	17,887,206,278.38
BONO SOBERANO 2020	15,264,501,672.02	-	-	-	-	-	-	-	15,314,173,856.50
PTAMO TEMPORAL	-	-	-	-	-	-	-	1,095,228.35	-
SEFIN - EXIMBANK CHINA No. 6021583003	1,884,671,785.12	-	-	-	-	-	-	58,017,926.29	1,890,804,691.82
TGR	24,011,630.82	-	-	-	-	-	-	-	24,089,767.02
TGR	24,011,630.82	-	-	-	-	-	-	-	24,089,767.02
CUT - USD	24,011,630.82	-	-	-	-	-	-	-	24,089,767.02
(en blanco)	1,025,000,000.00	-	-	-	-	-	7,291.67	8,300,000.00	3,583,930,000.00
VARIOS	25,000,000.00	-	-	-	-	-	7,291.67	-	25,000,000.00
ISIN HNENEE001213	25,000,000.00	-	-	-	-	-	7,291.67	-	25,000,000.00
(en blanco)	1,000,000,000.00	-	-	-	-	-	-	8,300,000.00	3,558,930,000.00

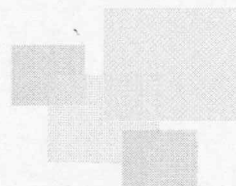




**SALDOS DE DEUDA
EXTERNA E INTERNA
AL 28 DE FEBRERO DEL 2025
CIFRAS EN LEMPIRAS**

BANCO DE OCCIDENTE	1,000,000,000.00	-	-	-	-	-	-	1,000,000,000.00
BANCO ATLANTIDA	-	-	-	-	-	-	8,300,000.00	2,558,930,000.00
GENERACION	6,626,735,144.31	-	-	-	-	-	38,962,830.04	6,665,697,974.35
BID	6,376,575.00	-	-	-	-	-	20,750.00	6,397,325.00
BID	6,376,575.00	-	-	-	-	-	20,750.00	6,397,325.00
5132/BL-HO	-	-	-	-	-	-	-	-
5133/TC-HO	6,376,575.00	-	-	-	-	-	20,750.00	6,397,325.00
COMISIONES BID 5132/BL-HO	-	-	-	-	-	-	-	-
COMISIONES BID 5133/TC-HO	-	-	-	-	-	-	-	-
ERP	6,040,435,007.36	-	-	-	-	-	19,656,167.53	6,060,091,174.89
ALEMANIA - HERMES	177,398,639.62	-	-	-	-	-	577,272.55	177,975,912.17
HERMES 1era. Capitalización CP IV	1,744,550.58	-	-	-	-	-	5,676.93	1,750,227.51
HERMES 2da. Capitalización CP IV	5,381,549.24	-	-	-	-	-	17,512.09	5,399,061.33
HERMES 3ra. Capitalización CP IV	429,577.10	-	-	-	-	-	1,397.89	430,974.99
HERMES CP I	13,637,471.79	-	-	-	-	-	44,377.67	13,681,849.46
HERMES CP II	47,500,410.80	-	-	-	-	-	154,570.99	47,654,981.79
HERMES CP III	5,162,982.70	-	-	-	-	-	16,800.85	5,179,783.55
HERMES CP IV	103,542,097.41	-	-	-	-	-	336,936.13	103,879,033.54
ALEMANIA - KFW	200,474,826.11	-	-	-	-	-	652,364.74	201,127,190.85
197965593	167,322,486.49	-	-	-	-	-	544,483.78	167,866,970.27
199165713	21,900,849.31	-	-	-	-	-	71,267.51	21,972,116.82
199165614 - Club de Paris I	1,183,553.54	-	-	-	-	-	3,851.39	1,187,404.93
199365586 - Club de Paris II	608,461.46	-	-	-	-	-	1,979.99	610,441.45
199665969 - Club de Paris III	391,201.09	-	-	-	-	-	1,273.01	392,474.10
200065011 - CP IV - T1	8,660,667.99	-	-	-	-	-	28,182.66	8,688,850.65
200065011 - CP IV - T2	7,153.75	-	-	-	-	-	23.28	7,177.03
200065011 - CP IV - T3	345,802.43	-	-	-	-	-	1,125.27	346,927.70
200065011 - CP IV - T4	54,650.05	-	-	-	-	-	177.84	54,827.89
FRANCIA - COFACE	213,502,469.31	-	-	-	-	-	694,757.96	214,197,227.27
CP I	11,171,852.50	-	-	-	-	-	36,354.30	11,208,206.80
CP II	94,705,116.61	-	-	-	-	-	308,179.73	95,013,296.34
CP IV	102,168,846.64	-	-	-	-	-	332,467.44	102,501,314.08
CP IV - CAPITALIZACIÓN	5,456,653.56	-	-	-	-	-	17,756.49	5,474,410.05
ITALIA - SACE	689,234,472.29	-	-	-	-	-	2,242,836.52	691,477,308.81
HOND 1 (CP I)	20,516,993.78	-	-	-	-	-	66,764.31	20,583,758.09
HOND 2 (CP II)	169,425,670.70	-	-	-	-	-	551,327.74	169,976,998.44
HOND 3 (CP III)	39,886,861.87	-	-	-	-	-	129,795.76	40,016,657.63
HOND 4 (CP IV 1era. CAPITAL.)	5,249,719.42	-	-	-	-	-	17,083.10	5,266,802.52
HOND 4 (CP IV 2da. CAPITAL.)	258,310.21	-	-	-	-	-	840.56	259,150.77
HOND 4 (CP IV)	453,896,916.31	-	-	-	-	-	1,477,025.05	455,373,941.36
JAPON - EXIMBANK	918,214,810.00	-	-	-	-	-	2,987,960.98	921,202,770.98
R1 - (CP I)	180,362,946.35	-	-	-	-	-	586,918.70	180,949,865.05
R2 - (CP II - CAPITAL.)	12,261,076.59	-	-	-	-	-	39,898.75	12,300,975.34
R2 - (CP II)	190,238,491.65	-	-	-	-	-	619,054.70	190,857,546.35

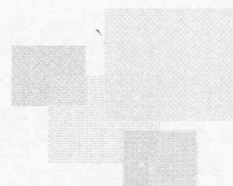




**SALDOS DE DEUDA
EXTERNA E INTERNA
AL 28 DE FEBRERO DEL 2025
CIFRAS EN LEMPIRAS**

R3 - (CP III - CAPITAL)	1,635,562.92	-	-	-	-	-	5,322.28	1,640,885.20
R3 - (CP III)	24,045,422.84	-	-	-	-	-	78,246.16	24,123,669.00
R4 - (CP IV 2,005 MM)	430,554,734.81	-	-	-	-	-	1,401,067.30	431,955,802.11
R4 - (CP IV 201 MM)	43,351,753.72	-	-	-	-	-	141,070.85	43,492,824.57
R4 - (CP IV 2da FASE)	15,662,641.65	-	-	-	-	-	50,967.77	15,713,609.42
R4 - (CP IV 3era FASE)	20,102,179.47	-	-	-	-	-	65,414.46	20,167,593.93
JAPON - JBIC	2,224,384,294.45	-	-	-	-	-	7,238,364.50	2,231,622,658.95
HO - P1	693,727,561.35	-	-	-	-	-	2,257,457.47	695,985,018.82
HO - R1 (CP I)	154,539,134.23	-	-	-	-	-	502,885.49	155,042,019.72
HO - R2 (CP II)	459,453,786.16	-	-	-	-	-	1,495,107.65	460,948,893.81
HO - R3 (CP III)	62,290,139.13	-	-	-	-	-	202,698.21	62,492,837.34
HO - R4 (CP IV)	854,373,673.58	-	-	-	-	-	2,780,215.67	857,153,889.25
MULTILATERALES - BID	808,571,814.52	-	-	-	-	-	2,631,171.94	811,202,986.46
572/SF-HO	808,571,814.52	-	-	-	-	-	2,631,171.94	811,202,986.46
MULTILATERALES - IDA	684,287,071.90	-	-	-	-	-	2,226,737.20	686,513,809.10
0116-HO	38,659,749.44	-	-	-	-	-	125,802.62	38,785,552.06
0989-HO	344,335,050.00	-	-	-	-	-	1,120,500.00	345,455,550.00
2417-HO	301,292,272.46	-	-	-	-	-	980,434.58	302,272,707.04
SUIZA - SERV	116,896,042.68	-	-	-	-	-	380,391.20	117,276,433.88
SERV - CP II	54,634,387.47	-	-	-	-	-	177,785.65	54,812,173.12
SERV - CP III	41,063,834.78	-	-	-	-	-	133,625.74	41,197,460.52
SERV - CP IV	21,038,048.97	-	-	-	-	-	68,459.88	21,106,508.85
SERV - DIFERIMIENTO CPIV	159,771.46	-	-	-	-	-	519.92	160,291.38
USA - EXIMBANK	7,470,566.48	-	-	-	-	-	24,309.95	7,494,876.43
R - 190 Q (CP II)	890,861.60	-	-	-	-	-	2,898.95	893,760.55
R-244-Q (CP IV)	6,176,074.31	-	-	-	-	-	20,097.55	6,196,171.86
R-244-R (CP IV CAPITALIZACIÓN)	403,630.57	-	-	-	-	-	1,313.45	404,944.02
JICA	579,923,561.95	-	-	-	-	-	19,285,912.51	599,209,474.46
HO -P6	579,923,561.95	-	-	-	-	-	19,285,912.51	599,209,474.46
CONVENIO SUBSIDIARIO JICA HO-P6	579,923,561.95	-	-	-	-	-	19,285,912.51	599,209,474.46
HOLDING	637,657,500.00	-	-	-	-	-	3,428,331.60	639,732,500.00
BID	637,657,500.00	-	-	-	-	-	3,428,331.60	639,732,500.00
IDA	637,657,500.00	-	-	-	-	-	3,428,331.60	639,732,500.00
4536-HO	637,657,500.00	-	-	-	-	-	3,428,331.60	639,732,500.00
TRANSMISION	5,785,704,189.42	-	-	-	-	-	15,070,353.09	5,804,531,437.91
BID	4,156,107,473.39	-	-	-	-	-	11,362,992.24	4,169,631,854.43
2016/BL-HO	218,461,459.50	-	-	-	-	-	50,180.46	219,172,354.50
3103/BL-HO	584,859,459.01	-	-	-	-	-	2,334,357.33	586,762,649.00
3435/BL-HO	593,948,627.98	-	-	-	-	-	1,903,189.99	595,881,395.03
4598/BL-HO	2,633,857,056.90	-	-	-	-	-	1,932,767.05	2,642,427,885.90
4599/SX-HO	124,980,870.00	-	-	-	-	-	5,142,497.40	125,387,570.00
ERP	966,871,281.84	-	-	-	-	-	2,887,900.38	970,017,575.77
ALEMANIA - KFW	26,054,371.21	-	-	-	-	-	356,180.87	26,139,154.69





SALDOS DE DEUDA
EXTERNA E INTERNA
AL 28 DE FEBRERO DEL 2025
CIFRAS EN LEMPIRAS

199165614 - Club de Paris I	1,183,553.54	-	-	-	-	-	78,136.20	1,187,404.93
199365586 - Club de Paris II	608,461.46	-	-	-	-	-	193,912.73	610,441.45
199665969 - Club de Paris III	391,201.09	-	-	-	-	-	3,851.39	392,474.10
200065011 - CPIV - T1	23,670,937.05	-	-	-	-	-	1,979.99	23,747,964.60
200065011 - CPIV - T2	52,460.33	-	-	-	-	-	1,273.01	52,631.05
200065011 - CPIV - T4	147,757.74	-	-	-	-	-	77,027.55	148,238.56
BILAT. ESPAÑA - ICO	147,098,349.17	-	-	-	-	-	26,015.68	147,577,021.61
01039014.0	137,975,666.69	-	-	-	-	-	17,067.03	138,424,653.03
REPROGRAMACION 01039014.0	9,122,682.48	-	-	-	-	-	8,948.65	9,152,368.58
BILAT. VENEZUELA - FIV	7,994,743.39	-	-	-	-	-	565,534.23	8,020,759.07
Arreglo de Pagos N° I	5,244,779.87	-	-	-	-	-	186,112.73	5,261,846.90
Arreglo de Pagos N° II	2,749,963.52	-	-	-	-	-	379,421.50	2,758,912.17
ESPAÑA - CESCE	372,617,348.05	-	-	-	-	-	985,723.56	373,829,881.43
CP I	4,209,980.35	-	-	-	-	-	249,111.98	4,223,680.04
CP II	29,749,598.72	-	-	-	-	-	89,612.44	29,846,406.83
CP III	18,013,898.34	-	-	-	-	-	13,699.69	18,072,517.33
CP IV	945,435.14	-	-	-	-	-	96,808.11	948,511.67
CP IV - DIFERIMIENTO III FASE	9,197,226.68	-	-	-	-	-	58,618.99	9,227,155.36
CP IV - REORG. DEUDA BBV,BEX	91,254,916.14	-	-	-	-	-	3,076.53	91,551,868.58
CP IV - REORGANIZACIÓN DEUDA	45,454,900.68	-	-	-	-	-	326,881.12	45,602,815.38
CP V - DIFER. DEUDA POST CUT	57,193,336.86	-	-	-	-	-	99,667.59	57,379,449.59
CP VI - RESTRUCT. DEUDA	116,598,055.14	-	-	-	-	-	48,247.11	116,977,476.64
ESPAÑA - ICO	413,106,470.02	-	-	-	-	-	954,446.04	414,450,758.98
01039001.0 (150688)	17,676,472.95	-	-	-	-	-	170.72	17,733,993.93
11039001.0 (CP I)	4,557,142.77	-	-	-	-	-	480.82	4,571,972.16
11039002.0 (CP II)	132,896,363.78	-	-	-	-	-	57,520.98	133,328,821.58
11039003.0 (CP III)	76,553,310.29	-	-	-	-	-	14,829.39	76,802,422.27
11039004.1 (CP V)	27,538,332.59	-	-	-	-	-	432,457.80	27,627,945.03
ICO 01039004.0 (030491)	153,884,847.64	-	-	-	-	-	448,986.34	154,385,604.02
FDO. CONTRAVALOR HONDURAS-ESPAÑA	603,135,116.51	-	-	-	-	-	819,460.47	605,097,777.29
BID	498,897,801.03	-	-	-	-	-	9,516.33	500,521,263.36
2016/BL-HO	498,897,801.03	-	-	-	-	-	9,516.33	500,521,263.36
ESPAÑA - ICO	104,237,315.48	-	-	-	-	-	809,944.14	104,576,513.93
ICO 01039014.0	15,420,696.54	-	-	-	-	-	279,501.66	15,470,877.00
ICO 11039004.2 (CPV - CONSOL. DIFER.)	85,892,205.85	-	-	-	-	-	29,686.10	86,171,707.51
ICO 11039005.0 (CP VI)	2,924,413.09	-	-	-	-	-	500,756.38	2,933,929.42
TGR	59,590,317.68	-	-	-	-	-	-	59,784,230.41
MULTILATERALES - IDA	59,590,317.68	-	-	-	-	-	-	59,784,230.41
0201-HO	59,590,317.68	-	-	-	-	-	-	59,784,230.41
Total general	73,906,902,351.13	-	-	-	-	-	5,900,055.87	192,075,471.92
								76,652,068,773.05

**SALDOS DE DEUDA EXTERNA E INTERNA
AL 28 FEBRERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 28/2/2025
DEUDA EXTERNA	111,610,098.65	-	-	-	-	-	-	17,355.71	111,627,454.36
DEUDA INTERNA	2,885,983,921.30	-	-	-	-	-	230,567.30	2,137,924.92	2,883,845,996.38
DISTRIBUCION	2,374,341,823.71	-	-	-	-	-	230,567.30	2,817,849.12	2,371,523,974.59
GENERACION	259,807,778.64	-	-	-	-	-	-	679,924.20	260,487,702.84
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	226,834,318.95	-	-	-	-	-	-	-	226,834,318.95
Total general	2,997,594,019.95	-	-	-	-	-	230,567.30	2,120,569.21	2,995,473,450.74

ELABORADO POR:



Jorge Lopez

ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:



FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 28 FEBRERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 28/2/2025
DEUDA EXTERNA	111,610,098.65	-	-	-	-	-	-	17,355.71	111,627,454.36
GENERACION	111,610,098.65	-	-	-	-	-	-	17,355.71	111,627,454.36
BNP	233,397.31	-	-	-	-	-	-	-	233,397.31
BCA.COMERCIAL EXTERNA	233,397.31	-	-	-	-	-	-	-	233,397.31
240982	233,397.31	-	-	-	-	-	-	-	233,397.31
ICBC	109,815,208.48	-	-	-	-	-	-	-	109,815,208.48
BCA.COMERCIAL EXTERNA INDUSTRIAL AND COMMERCIAL BANK OF CHINA	109,815,208.48	-	-	-	-	-	-	-	109,815,208.48
SUIZA	1,561,492.86	-	-	-	-	-	-	17,355.71	1,578,848.57
CLUB DE PARIS	1,561,492.86	-	-	-	-	-	-	17,355.71	1,578,848.57
CP V	69,629.35	-	-	-	-	-	-	773.92	70,403.27
CP VI	1,491,863.51	-	-	-	-	-	-	16,581.79	1,508,445.30
DEUDA INTERNA	2,885,983,921.30	-	-	-	-	-	230,567.30	- 2,137,924.92	2,883,845,996.38
DISTRIBUCION	2,374,341,823.71	-	-	-	-	-	230,567.30	- 2,817,849.12	2,371,523,974.59
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BID	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
1584/SF-HO	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
BONOS RBCP-2016	47,648,228.08	-	-	-	-	-	13,852.32	- 154,549.08	47,493,679.00
INJUPEMP/FPS	47,648,228.08	-	-	-	-	-	13,852.32	- 154,549.08	47,493,679.00
ISIN HNENEE 00083-5	47,648,228.08	-	-	-	-	-	13,852.32	- 154,549.08	47,493,679.00
BONOS VGE - 2019	181,562,672.75	-	-	-	-	-	52,784.02	- 588,906.37	180,973,766.38



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 28 FEBRERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 28/2/2025
VIARIOS	181,562,672.75	-	-	-	-	-	52,784.02	- 588,906.37	180,973,766.38
ISIN	-	-	-	-	-	-	-	-	-
HNENEE00012-4	-	-	-	-	-	-	-	-	-
ISIN	41,950,420.09	-	-	-	-	-	12,195.85	- 136,068.00	41,814,352.09
HNENEE00018-1	-	-	-	-	-	-	-	-	-
ISIN	38,555,650.96	-	-	-	-	-	11,208.92	- 125,056.92	38,430,594.04
HNENEE00024-9	-	-	-	-	-	-	-	-	-
ISIN	294,045.00	-	-	-	-	-	85.48	- 953.75	293,091.25
HNENEE00034-8	-	-	-	-	-	-	-	-	-
ISIN	6,326,123.35	-	-	-	-	-	1,839.13	- 20,519.05	6,305,604.30
HNENEE00040-5	-	-	-	-	-	-	-	-	-
ISIN	70,437,578.17	-	-	-	-	-	20,477.66	- 228,467.33	70,209,110.84
HNENEE00048-8	-	-	-	-	-	-	-	-	-
ISIN	23,998,855.18	-	-	-	-	-	6,976.96	- 77,841.32	23,921,013.86
HNENEE00058-7	-	-	-	-	-	-	-	-	-
BONOS VGE - 2020	142,878,426.11	-	-	-	-	-	41,537.71	- 463,432.34	142,414,993.77
VIARIOS	142,878,426.11	-	-	-	-	-	41,537.71	- 463,432.34	142,414,993.77
ISIN	-	-	-	-	-	-	-	-	-
HNENEE00064-5	-	-	-	-	-	-	-	-	-
ISIN	64,729,106.14	-	-	-	-	-	18,818.09	- 209,951.65	64,519,154.49
HNENEE00066-0	-	-	-	-	-	-	-	-	-
ISIN	29,729,909.87	-	-	-	-	-	8,643.10	- 96,430.25	29,633,479.62
HNENEE00072-8	-	-	-	-	-	-	-	-	-
ISIN	24,346,926.05	-	-	-	-	-	7,078.15	- 78,970.30	24,267,955.75
HNENEE00076-9	-	-	-	-	-	-	-	-	-
ISIN	11,761,800.03	-	-	-	-	-	3,419.40	- 38,149.91	11,723,650.12
HNENEE00077-7	-	-	-	-	-	-	-	-	-
ISIN	6,429,784.01	-	-	-	-	-	1,869.27	- 20,855.28	6,408,928.73
HNENEE00084-3	-	-	-	-	-	-	-	-	-



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 28 FEBRERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 28/2/2025
ISIN HNENEE00085-0	5,880,900.01	-	-	-	-	-	1,709.70	- 19,074.95	5,861,825.06
BONOS VGE - 2021	339,647,106.80	-	-	-	-	-	98,742.42	- 1,101,660.07	338,545,446.73
VARIOS	339,647,106.80	-	-	-	-	-	98,742.42	- 1,101,660.07	338,545,446.73
INTERESES CORRIDOS VGE- 2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE- 2021 109-8	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE- 2021 103-1	-	-	-	-	-	-	-	-	-
ISIN HNENEE00096-7	-	-	-	-	-	-	-	-	-
ISIN HNENEE00098-3	55,403,606.17	-	-	-	-	-	16,106.97	- 179,703.99	55,223,902.18
ISIN HNENEE00099-1	22,151,390.05	-	-	-	-	-	6,439.87	- 71,848.99	22,079,541.06
ISIN HNENEE00103-1	204,263,260.45	-	-	-	-	-	59,383.54	- 662,536.71	203,600,723.74
ISIN HNENEE00109-8	57,828,850.13	-	-	-	-	-	16,812.04	- 187,570.38	57,641,279.75
BONOS VGE - 2023	45,086,900.10	-	-	-	-	-	13,107.69	- 146,241.31	44,940,658.79
VARIOS	45,086,900.10	-	-	-	-	-	13,107.69	- 146,241.31	44,940,658.79
INTS. CORRIDOS VGE - 2023 - ISIN 1205 Y 1163	-	-	-	-	-	-	-	-	-



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 28 FEBRERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 28/2/2025
ISIN HNENEE001163	11,761,800.03	-	-	-	-	-	3,419.40	- 38,149.91	11,723,650.12
ISIN HNENEE001205	33,325,100.07	-	-	-	-	-	9,688.29	- 108,091.40	33,217,008.67
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH - REEMBOLSO INVERSIONES AÑO II	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
ERP	13,425,453.37	-	-	-	-	-	-	-	13,425,453.37
BILAT.									
VENEZUELA - FIV	229,930.97	-	-	-	-	-	-	-	229,930.97
Arreglo de Pagos N° I	229,930.97	-	-	-	-	-	-	-	229,930.97
MULTILATERALE S - BID	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
936/SF-HO	13,195,522.40	-	-	-	-	-	-	-	13,195,522.40
FICOHSA - BANCO AGENTE	36,461,580.08	-	-	-	-	-	-	- 118,264.71	36,343,315.37
BANCA PRIVADA	36,461,580.08	-	-	-	-	-	-	- 118,264.71	36,343,315.37
PTAMO									
SINDICADO II - 2018 (L.6,500.0MM)	36,461,580.08	-	-	-	-	-	-	- 118,264.71	36,343,315.37
GOH	1,371,361,656.11	-	-	-	-	-	-	-	1,371,361,656.11
GOH	1,371,361,656.11	-	-	-	-	-	-	-	1,371,361,656.11



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 28 FEBRERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 28/2/2025
BONO SOBERANO	699,011,160.07	-	-	-	-	-	-	-	699,011,160.07
BONO SOBERANO 2020 PTAMO TEMPORAL SEFIN - EXIMBANK CHINA No. 6021583003	598,460,053.87	-	-	-	-	-	-	-	598,460,053.87
TGR	941,400.00	-	-	-	-	-	-	-	941,400.00
TGR	941,400.00	-	-	-	-	-	-	-	941,400.00
CUT - LPS	-	-	-	-	-	-	-	-	-
CUT - USD	941,400.00	-	-	-	-	-	-	-	941,400.00
BONOS VGE - 2024	36,265,550.08	-	-	-	-	-	10,543.14	117,628.88	36,147,921.20
VARIOS	36,265,550.08	-	-	-	-	-	10,543.14	117,628.88	36,147,921.20
ISIN HNENEE001213	8,821,350.02	-	-	-	-	-	2,564.55	28,612.43	8,792,737.59
ISIN HNENEE001221	27,444,200.06	-	-	-	-	-	7,978.60	89,016.45	27,355,183.61
INTS. CORRIDOS VGE - 2024 - ISIN 1213 Y 1221	-	-	-	-	-	-	-	-	-
(en blanco)	139,206,000.09	-	-	-	-	-	-	127,166.36	139,078,833.73
BANCA PRIVADA	139,206,000.09	-	-	-	-	-	-	127,166.36	139,078,833.73
BANCO DE OCCIDENTE	39,206,000.09	-	-	-	-	-	-	127,166.36	39,078,833.73



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 28 FEBRERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 28/2/2025
BANCO	100,000,000.00	-	-	-	-	-	-	-	100,000,000.00
ATLANTIDA									
GENERACION	259,807,778.64	-	-	-	-	-	-	679,924.20	260,487,702.84
BID	250,000.00	-	-	-	-	-	-	-	250,000.00
BID	250,000.00	-	-	-	-	-	-	-	250,000.00
5132/BL-HO	-	-	-	-	-	-	-	-	-
5133/TC-HO	250,000.00	-	-	-	-	-	-	-	250,000.00
COMISIONES	-	-	-	-	-	-	-	-	-
BID 5132/BL-HO	-	-	-	-	-	-	-	-	-
COMISIONES	-	-	-	-	-	-	-	-	-
BID 5133/TC-HO	-	-	-	-	-	-	-	-	-
ERP	236,821,295.42	-	-	-	-	-	-	-	236,821,295.42
ALEMANIA - HERMES	6,955,091.08	-	-	-	-	-	-	-	6,955,091.08
HERMES 1era. Capitalización CP IV	68,396.85	-	-	-	-	-	-	-	68,396.85
HERMES 2da. Capitalización CP IV	210,989.02	-	-	-	-	-	-	-	210,989.02
HERMES 3ra. Capitalización CP IV	16,842.00	-	-	-	-	-	-	-	16,842.00
HERMES CP I	534,670.72	-	-	-	-	-	-	-	534,670.72
HERMES CP II	1,862,301.11	-	-	-	-	-	-	-	1,862,301.11
HERMES CP III	202,419.90	-	-	-	-	-	-	-	202,419.90
HERMES CP IV	4,059,471.48	-	-	-	-	-	-	-	4,059,471.48
ALEMANIA - KFW	7,859,816.05	-	-	-	-	-	-	-	7,859,816.05
197965593	6,560,045.42	-	-	-	-	-	-	-	6,560,045.42



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 28 FEBRERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 28/2/2025
199165713	858,644.70	-	-	-	-	-	-	-	858,644.70
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.43	-	-	-	-	-	-	-	15,337.43
200065011 - CPIV - T1	339,550.15	-	-	-	-	-	-	-	339,550.15
200065011 - CPIV - T2	280.47	-	-	-	-	-	-	-	280.47
200065011 - CPIV - T3	13,557.53	-	-	-	-	-	-	-	13,557.53
200065011 - CPIV - T4	2,142.61	-	-	-	-	-	-	-	2,142.61
FRANCIA - COFACE	8,370,577.83	-	-	-	-	-	-	-	8,370,577.83
CP I	438,003.65	-	-	-	-	-	-	-	438,003.65
CP II	3,713,008.81	-	-	-	-	-	-	-	3,713,008.81
CP IV	4,005,631.81	-	-	-	-	-	-	-	4,005,631.81
CP IV - CAPITALIZACIÓN	213,933.56	-	-	-	-	-	-	-	213,933.56
ITALIA - SACE	27,022,126.78	-	-	-	-	-	-	-	27,022,126.78
HOND 1 (CP I)	804,389.26	-	-	-	-	-	-	-	804,389.26
HOND 2 (CP II)	6,642,502.86	-	-	-	-	-	-	-	6,642,502.86
HOND 3 (CP III)	1,563,804.31	-	-	-	-	-	-	-	1,563,804.31
HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	-	-	-	-	-	-	-	205,820.50
HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	-	-	-	-	-	-	-	10,127.31



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 28 FEBRERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 28/2/2025
HOND 4 (CP IV)	17,795,482.54	-	-	-	-	-	-	-	17,795,482.54
JAPON - EXIMBANK	35,999,529.92	-	-	-	-	-	-	-	35,999,529.92
R1 - (CP I)	7,071,309.69	-	-	-	-	-	-	-	7,071,309.69
R2 - (CP II - CAPITAL.)	480,707.77	-	-	-	-	-	-	-	480,707.77
R2 - (CP II)	7,458,490.32	-	-	-	-	-	-	-	7,458,490.32
R3 - (CP III - CAPITAL.)	64,123.88	-	-	-	-	-	-	-	64,123.88
R3 - (CP III)	942,724.85	-	-	-	-	-	-	-	942,724.85
R4 - (CP IV 2,005 MM)	16,880,328.97	-	-	-	-	-	-	-	16,880,328.97
R4 - (CP IV 201 MM)	1,699,648.86	-	-	-	-	-	-	-	1,699,648.86
R4 - (CP IV 2da FASE)	614,069.53	-	-	-	-	-	-	-	614,069.53
R4 - (CP IV 3era FASE)	788,126.05	-	-	-	-	-	-	-	788,126.05
JAPON - JBIC	87,209,210.84	-	-	-	-	-	-	-	87,209,210.84
HO - P1	27,198,282.83	-	-	-	-	-	-	-	27,198,282.83
HO - R1 (CP I)	6,058,861.31	-	-	-	-	-	-	-	6,058,861.31
HO - R2 (CP II)	18,013,345.18	-	-	-	-	-	-	-	18,013,345.18
HO - R3 (CP III)	2,442,147.20	-	-	-	-	-	-	-	2,442,147.20
HO - R4 (CP IV)	33,496,574.32	-	-	-	-	-	-	-	33,496,574.32
MULTILATERALE S - BID	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
572/SF-HO	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
MULTILATERALE S - IDA	26,828,159.00	-	-	-	-	-	-	-	26,828,159.00
0116-HO	1,515,694.14	-	-	-	-	-	-	-	1,515,694.14



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 28 FEBRERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 28/2/2025
0989-HO	13,500,000.00	-	-	-	-	-	-	-	13,500,000.00
2417-HO	11,812,464.86	-	-	-	-	-	-	-	11,812,464.86
SUIZA - SERV	4,583,026.26	-	-	-	-	-	-	-	4,583,026.26
SERV - CP II	2,141,995.80	-	-	-	-	-	-	-	2,141,995.80
SERV - CP III	1,609,948.71	-	-	-	-	-	-	-	1,609,948.71
SERV - CP IV	824,817.75	-	-	-	-	-	-	-	824,817.75
SERV - DIFERIMIENTO	6,264.00	-	-	-	-	-	-	-	6,264.00
CPIV									
USA - EXIMBANK	292,891.03	-	-	-	-	-	-	-	292,891.03
R - 190 Q (CP II)	34,927.12	-	-	-	-	-	-	-	34,927.12
R-244-Q (CP IV)	242,139.17	-	-	-	-	-	-	-	242,139.17
R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	-	-	-	-	-	-	-	15,824.74
JICA	22,736,483.22	-	-	-	-	-	-	679,924.20	23,416,407.42
HO -P6	22,736,483.22	-	-	-	-	-	-	679,924.20	23,416,407.42
CONVENIO SUBSIDIARIO	22,736,483.22	-	-	-	-	-	-	679,924.20	23,416,407.42
JICA HO-P6									
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
IDA	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
4536-HO	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	226,834,318.95	-	-	-	-	-	-	-	226,834,318.95
BID	182,504,137.19	-	-	-	-	-	-	-	182,504,137.19
BID	182,504,137.19	-	-	-	-	-	-	-	182,504,137.19
2016/BL-HO	28,124,787.23	-	-	-	-	-	-	-	28,124,787.23
3103/BL-HO	22,930,000.00	-	-	-	-	-	-	-	22,930,000.00



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 28 FEBRERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 28/2/2025
3435/BL-HO	23,286,349.96	-	-	-	-	-	-	-	23,286,349.96
4598/BL-HO	103,263,000.00	-	-	-	-	-	-	-	103,263,000.00
4599/SX-HO	4,900,000.00	-	-	-	-	-	-	-	4,900,000.00
ERP	34,210,244.21	-	-	-	-	-	-	-	34,210,244.21
ALEMANIA - KFW	1,021,487.68	-	-	-	-	-	-	-	1,021,487.68
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.43	-	-	-	-	-	-	-	15,337.43
200065011 - CPIV - T1	928,042.76	-	-	-	-	-	-	-	928,042.76
200065011 - CPIV - T2	2,056.76	-	-	-	-	-	-	-	2,056.76
200065011 - CPIV - T4	5,792.99	-	-	-	-	-	-	-	5,792.99
BILAT. ESPAÑA - ICO	5,767,137.89	-	-	-	-	-	-	-	5,767,137.89
01039014.0 REPROGRAMACI ON 01039014.0	5,409,474.00	-	-	-	-	-	-	-	5,409,474.00
357,663.89	357,663.89	-	-	-	-	-	-	-	357,663.89
BILAT. VENEZUELA - FIV	313,441.91	-	-	-	-	-	-	-	313,441.91
Arreglo de Pagos N° I	205,626.84	-	-	-	-	-	-	-	205,626.84
Arreglo de Pagos N° II	107,815.07	-	-	-	-	-	-	-	107,815.07



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 28 FEBRERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 28/2/2025
ESPAÑA - CESCE	14,608,835.78	-	-	-	-	-	-	-	14,608,835.78
CP I	165,056.49	-	-	-	-	-	-	-	165,056.49
CP II	1,166,362.77	-	-	-	-	-	-	-	1,166,362.77
CP III	706,252.90	-	-	-	-	-	-	-	706,252.90
CP IV	37,066.73	-	-	-	-	-	-	-	37,066.73
CP IV - DIFERIMIENTO	360,586.47	-	-	-	-	-	-	-	360,586.47
III FASE									
CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	-	-	-	-	-	-	-	3,577,740.25
CP IV - REORGANIZACIÓ N DEUDA	1,782,104.84	-	-	-	-	-	-	-	1,782,104.84
CP V - DIFER. DEUDA POST CUT	2,242,321.97	-	-	-	-	-	-	-	2,242,321.97
CP VI - RESTRUCT. DEUDA	4,571,343.36	-	-	-	-	-	-	-	4,571,343.36
ESPAÑA - ICO	10,163,042.95	-	-	-	-	-	-	-	10,163,042.95
01039001.0 (150688)	693,023.80	-	-	-	-	-	-	-	693,023.80
11039001.0 (CP I)	178,667.34	-	-	-	-	-	-	-	178,667.34
11039002.0 (CP II)	5,210,334.85	-	-	-	-	-	-	-	5,210,334.85
11039003.0 (CP III)	3,001,349.09	-	-	-	-	-	-	-	3,001,349.09
11039004.1 (CP V)	1,079,667.87	-	-	-	-	-	-	-	1,079,667.87



**SALDOS DE DEUDA EXTERNA E INTERNA
AL 28 FEBRERO DEL 2025
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/1/2025	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 28/2/2025
MULTILATERALE	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
S - IDA									
0201-HO	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00
FDO.									
CONTRAVALOR									
HONDURAS-	10,119,937.55	-	-	-	-	-	-	-	10,119,937.55
ESPAÑA									
ESPAÑA - ICO	10,119,937.55	-	-	-	-	-	-	-	10,119,937.55
ICO 01039004.0									
(030491)	6,033,209.35	-	-	-	-	-	-	-	6,033,209.35
ICO 01039014.0	604,583.83	-	-	-	-	-	-	-	604,583.83
ICO 11039004.2									
(CPV - CONSOL	3,367,489.83	-	-	-	-	-	-	-	3,367,489.83
DIFER.)									
ICO 11039005.0									
(CP VI)	114,654.54	-	-	-	-	-	-	-	114,654.54
Total general	2,997,594,019.95	-	-	-	-	-	230,567.30	- 2,120,569.21	2,995,473,450.74



RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 28 DE FEBRERO 2025

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	171,579,583.46	63,600,486.46	3,176,133.34	2,667,083.30	241,023,286.56
DISTRIBUCION	13,152,475.93	274,584,842.47	149,603.05	38,603.23	287,925,524.68
TRANSMISION	52,940,006.95	24,609,429.95	206,604.88	2,274,163.87	80,030,205.66
HOLDING	15,000,000.00	-	-	1,471,875.00	16,471,875.00
	252,672,066.35	362,794,758.88	3,532,341.28	6,451,725.39	625,450,891.90
TOTAL DEUDA EXTERNA E INTERNA	252,672,066.35	362,794,758.88	3,532,341.28	6,451,725.39	625,450,891.90

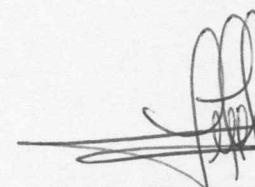
ELABORADO POR:



Jorge Lopez

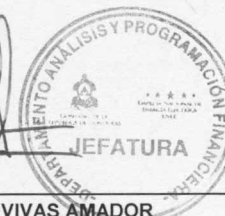
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:



FRANCIS ELIZABETH VIVAS AMADOR

JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



Empresa Nacional de Energia Electrica
C.C.G.6to Nivel Edificio Cuerpo Bajo C
Tegucigalpa, Honduras

*** HONDURAS ***
GOBIERNO DE LA REPUBLICA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 28 DE FEBRERO 2025

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	233,397.31	154,969.37	-	-	388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68
DEUDA INTERNA ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	10,500,000.00	-	-	1,102,500.00	11,602,500.00
	2417-HO	4,517,381.70	-	-	1,228,544.43	5,745,926.13
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		48,233,942.47	3,981,335.61	-	2,393,566.81	54,608,844.89
Club de paris						
Alemania						
KFW						
	197965593	4,856,012.37	629,361.69	-	-	5,485,374.05
	199165713	451,918.11	95,750.18	-	-	547,668.29
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	23,855.36	3,428.01	-	-	27,283.36
	199665969 - CP III	12,260.74	2,479.39	-	-	14,740.13
	200065011 - CP IV - T1	42,817.27	49,267.55	-	-	92,084.81
	200065011 - CP IV - T2	35.36	40.70	-	-	76.06
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		5,449,001.74	782,091.91	-	-	6,231,093.64
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	4,059,471.48	3,701,140.72	-	-	7,760,612.20
	HERMES 1era. Capital. CP IV	68,396.85	62,359.44	-	-	130,756.29
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		6,955,091.07	5,140,062.44	-	-	12,095,153.51
FRANCIA						
COFACE						
	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	4,005,631.81	2,345,828.38	-	-	6,351,460.19
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		8,370,577.85	3,676,992.60	-	-	12,047,570.45

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 28 DE FEBRERO 2025

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
ITALIA SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	6,538,374.87	3,831,890.11	-	-	10,370,264.98
	HOND 4 (CP IV 1era CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da CAPITAL)	10,127.31	436.07	-	-	10,563.38
		15,765,019.11	4,538,783.11	-	-	20,303,802.22
JAPON EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	6,936,127.28	6,898,227.57	37,039.19	-	13,871,394.04
	R4 - (CP IV 201 MM)	698,385.86	1,981,874.77	20,471.19	-	2,700,731.83
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	504,400.81	-	-	-	504,400.81
		24,770,340.06	11,868,431.74	1,291,919.24	-	37,930,691.04
JBIC	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	18,013,345.15	11,252,826.83	168,128.02	-	29,434,300.00
	HO - R3 (CP III)	1,952,252.47	1,732,834.13	21,298.49	-	3,706,385.09
	HO - R4 (CP IV)	4,223,918.03	14,684,532.90	191,658.81	-	19,100,109.74
		57,446,659.78	33,021,982.45	1,884,214.11	-	92,352,856.33
SUIZA SERV	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	304,454.54	91,126.11	-	-	395,580.65
	SERV - DIFERIMIENTO CPV	6,264.00	162.31	-	-	6,426.31
		4,062,663.05	176,972.06	-	-	4,239,635.10
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	242,139.15	239,966.75	-	-	482,105.90
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		292,891.01	258,865.19	-	-	551,756.20
Sub total - Club de Paris		123,112,243.68	59,464,181.48	3,176,133.34	-	185,752,558.50
Total Generacion - ERP		171,346,186.15	63,445,517.09	3,176,133.34	2,393,566.81	240,361,403.39
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	8,400,852.05	3,191,279.08	-	-	11,592,131.13
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		8,630,783.02	3,205,074.93	149,603.05	-	11,985,461.01

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 28 DE FEBRERO 2025

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
<u>Club de paris</u>						
Alemania						
KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	23,855.35	3,428.00	-	-	27,283.36
	199665969 - CP III	12,260.73	2,479.38	-	-	14,740.12
	200065011 - CP IV - T1	117,026.19	134,655.79	-	-	251,681.98
	200065011 - CP IV - T2	259.36	298.43	-	-	557.79
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		205,597.03	142,513.06	-	-	348,110.08
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039001.0	357,663.89	-	-	-	357,663.89
	01039014.0	4,057,105.32	473,529.34	-	-	4,530,634.66
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	5,210,334.85	1,139,222.55	-	-	6,349,557.40
	11039003.0 (CP III)	2,220,698.18	755,238.05	-	-	2,975,936.23
	11039004.1 (CP V)	54,955.09	335,991.22	-	-	390,946.32
		12,772,448.49	2,731,414.92	-	-	15,503,863.41
CESCE						
	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV/BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	657,871.36	84,773.16	-	-	742,644.51
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,484,602.31	1,502,972.75	-	-	14,987,575.06
Sub total - Club de Paris		26,462,647.82	4,376,900.73	-	-	30,839,548.55
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmisión - ERP		29,112,387.73	4,394,639.87	206,604.88	113,894.53	33,827,527.02
Total Deuda Interna - ERP		209,089,356.90	71,045,231.90	3,532,341.28	2,507,461.34	286,174,391.42
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA. JICA - CONV. SUBSID	HO-P6	-	-	-	272,108.84	272,108.84

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 28 DE FEBRERO 2025

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
BID	5132/BL-HO (COR)	-	-	-	1,407.65	1,407.65
Total - Generacion Gobierno Central		-	-	-	273,516.49	273,516.49
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano		153,125,000.00	-	20,603.23	153,145,603.23
Bono Soberano 2020	Prestamo Bono Soberano		101,250,000.00	-	18,000.00	101,268,000.00
SEFIN - EXIMBANK CHINA	6021583003		14,720,901.14	-	-	14,720,901.14
CTA. BID - CONV. SUBSIDIO	1584/SF-HO	4,521,692.91	2,283,866.40	-	-	6,805,559.31
Total Distribucion		4,521,692.91	271,379,767.54	-	38,603.23	275,940,063.68
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	6,033,209.35	-	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Dife	3,367,489.83	-	-	-	3,367,489.83
	11039005.0 (CP VI)	114,654.54	-	-	-	114,654.54
	01039014.0	604,583.83	-	-	-	604,583.83
		10,119,937.54	-	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIO	2016/BLHO	8,079,042.63	5,217,198.99	-	-	13,296,241.62
	3103/BL-HO	3,343,958.30	4,293,685.88	-	70,880.58	7,708,524.76
	3435/BL-HO	2,284,680.75	2,692,602.33	-	241,238.24	5,218,521.32
	4598/BL-HO	-	8,011,302.87	-	1,838,672.12	9,849,975.00
	4599/SX-HO	-	-	-	9,478.39	9,478.39
		13,707,681.68	20,214,790.08	-	2,160,269.34	36,082,741.10
Total - Transmisión Gobierno Central		23,827,619.22	20,214,790.08	-	2,160,269.34	46,202,678.64
HOLDING						
CTA. IDA - CONV. SUBSIDIO	4536-HN	15,000,000.00	-	-	1,471,875.00	16,471,875.00
Total - Otros Gobierno Central		15,000,000.00	-	-	1,471,875.00	16,471,875.00
Total Deuda Interna Gobierno Central		43,349,312.13	291,594,557.62	-	3,944,264.05	338,888,133.81
Total General Deuda Interna		252,438,669.04	362,639,789.51	3,532,341.28	6,451,725.39	625,062,525.22
TOTAL DEUDA EXTERNA E INTERNA		252,672,066.35	362,794,758.88	3,532,341.28	6,451,725.39	625,450,891.90

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 28 DE FEBRERO 2025

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	4,390,601,435.11	1,627,491,928.23	81,275,028.92	68,248,794.56	6,167,617,186.82
DISTRIBUCION	336,562,652.34	7,026,433,909.53	3,828,237.37	987,829.51	7,367,812,628.74
TRANSMISION	1,354,697,719.94	629,738,085.78	5,286,874.35	58,194,261.60	2,047,916,941.67
HOLDING	383,839,500.00	-	-	37,664,250.94	421,503,750.94
	6,465,701,307.39	9,283,663,923.54	90,390,140.64	165,095,136.60	16,004,850,508.17
TOTAL DEUDA EXTERNA E INTERNA	6,465,701,307.39	9,283,663,923.54	90,390,140.64	165,095,136.60	16,004,850,508.17

ELABORADO POR:



Jorge Lopez
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:




FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 28 DE FEBRERO 2025

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	5,972,473.78	3,965,557.70	-	-	9,938,031.48
Total Deuda Externa		5,972,473.78	3,965,557.70	-	-	9,938,031.48
DEUDA INTERNA						
GENERACION						
Multilaterales						
IDA	0116-HO	38,785,552.06	-	-	1,599,903.82	40,385,455.88
	0989-HO	268,687,650.00	-	-	28,212,203.25	296,899,853.25
	2417-HO	115,596,635.58	-	-	31,437,591.97	147,034,227.55
BID	572/SF-HO	811,202,986.51	101,879,591.39	-	-	913,082,577.90
Sub-total Multilaterales		1,234,272,824.15	101,879,591.39	-	61,249,699.05	1,397,402,114.59
Club de paris						
Alemania						
KFW	197965593	124,261,957.23	16,104,925.06	-	-	140,366,882.29
	199165713	11,564,268.13	2,450,180.15	-	-	14,014,448.28
	199165614 - CP I	1,187,404.93	40,569.48	-	-	1,227,974.41
	199365586 - CP II	610,441.93	87,720.25	-	-	698,162.18
	199665969 - CP III	313,743.66	63,445.84	-	-	377,189.50
	200065011 - CP IV - T1	1,095,663.95	1,260,721.99	-	-	2,356,385.94
	200065011 - CP IV - T2	904.90	1,041.49	-	-	1,946.39
	200065011 - CP IV - T3	346,927.63	3,955.09	-	-	350,882.72
	200065011 - CP IV - T4	54,827.84	625.05	-	-	55,452.89
		139,436,140.20	20,013,184.41	-	-	159,449,324.61
HERMES						
	HERMES I	13,681,849.33	949,368.29	-	-	14,631,217.62
	HERMES CP II	47,654,981.76	29,750,296.66	-	-	77,405,278.42
	HERMES CP III	5,179,783.44	3,882,838.55	-	-	9,062,621.99
	HERMES CP IV	103,879,033.63	94,709,600.20	-	-	198,588,633.83
	HERMES 1era. Capital. CP IV	1,750,227.53	1,595,734.46	-	-	3,345,961.99
	HERMES 2da. Capital. CP IV	5,399,061.45	595,246.57	-	-	5,994,308.02
	HERMES 3ra. Capital. CP IV	430,974.89	47,515.01	-	-	478,489.90
		177,975,912.04	131,530,599.74	-	-	309,506,511.77
FRANCIA						
COFACE	CP I	11,208,206.86	424,574.62	-	-	11,632,781.48
	CP II	95,013,296.86	33,292,530.10	-	-	128,305,826.96
	CP IV	102,501,314.11	60,028,106.10	-	-	162,529,420.21
	CP IV - CAPITALIZACIÓN	5,474,409.99	346,455.89	-	-	5,820,865.88
		214,197,227.81	94,091,666.71	-	-	308,288,894.52

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 28 DE FEBRERO 2025

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
ITALIA SACE	HOND 1 (CP I)	20,583,758.16	1,294,847.04	-	-	21,878,605.20
	HOND 2 (CP II)	169,976,998.42	12,948,863.74	-	-	182,925,862.16
	HOND 3 (CP III)	40,016,657.66	3,604,840.82	-	-	43,621,498.48
	HOND 4 (CP IV)	167,312,436.00	98,055,385.68	-	-	265,367,821.68
	HOND 4 (CP IV 1era. CAPITAL)	5,266,802.52	229,186.60	-	-	5,495,989.12
	HOND 4 (CP IV 2da. CAPITAL)	259,150.77	11,158.69	-	-	270,309.46
		403,415,803.54	116,144,282.57	-	-	519,560,086.11
JAPON EXIMBANK-JAPON	R1 - (CP I)	180,949,865.01	26,848,702.20	24,742,755.49	-	232,541,322.70
	R2 - (CP II)	190,857,546.38	39,295,826.07	4,754,424.41	-	234,907,796.86
	R2 - (CP II - CAPITAL)	12,300,975.54	-	301,869.34	-	12,602,844.88
	R3 - (CP III)	24,123,669.01	6,235,574.56	597,335.18	-	30,956,578.76
	R3 - (CP III - CAPITAL)	1,640,886.94	-	38,816.13	-	1,679,703.07
	R4 - (CP IV 2,005 MM)	177,490,641.71	176,520,814.71	947,806.99	-	354,959,263.41
	R4 - (CP IV 201 MM)	17,871,205.33	50,714,788.12	523,843.45	-	69,109,836.90
	R4 - (CP IV 2da FASE)	15,713,609.39	4,089,154.53	1,152,457.91	-	20,955,221.83
	R4 - (CP IV 3era FASE)	12,907,263.71	-	-	-	12,907,263.71
		633,855,663.02	303,704,860.20	33,059,308.90	-	970,619,832.11
JBIC	HO - P1	695,985,018.78	109,670,638.51	32,774,999.11	-	838,430,656.40
	HO - R1 (CP I)	155,042,019.66	27,277,885.26	5,689,014.30	-	188,008,919.22
	HO - R2 (CP II)	460,948,893.04	287,951,961.49	4,302,278.35	-	753,203,132.88
	HO - R3 (CP III)	49,956,774.07	44,342,012.36	545,013.51	-	94,843,799.93
	HO - R4 (CP IV)	108,087,105.56	375,766,917.77	4,904,414.76	-	488,758,438.08
		1,470,019,811.10	845,009,415.39	48,215,720.02	-	2,363,244,946.51
SUIZA SERV	SERV - CP II	54,812,173.25	1,840,741.38	-	-	56,652,914.63
	SERV - CP III	41,197,460.24	351,842.82	-	-	41,549,303.07
	SERV - CP IV	7,790,778.54	2,331,853.49	-	-	10,122,632.03
	SERV - DIFERIMIENTO CPV	160,291.50	4,153.35	-	-	164,444.85
		103,960,703.54	4,528,591.04	-	-	108,489,294.58
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	893,760.55	435,707.83	-	-	1,329,468.39
	R-244-Q (CP IV)	6,196,171.35	6,140,581.12	-	-	12,336,752.47
	R-244-R (CP IV CAPITALIZACIÓN)	404,944.02	47,890.13	-	-	452,834.15
		7,494,875.92	6,624,179.09	-	-	14,119,055.01
Sub total - Club de Paris		3,150,356,137.17	1,521,646,779.14	81,275,028.92	-	4,753,277,945.23
Total Generacion - ERP		4,384,628,961.32	1,623,526,370.53	81,275,028.92	61,249,699.05	6,150,680,059.81
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	214,971,923.42	81,662,597.65	-	-	296,634,521.07
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,883,772.54	353,026.33	3,828,237.37	-	10,065,036.23
Total Distribucion - ERP		220,855,695.95	82,015,623.98	3,828,237.37	-	306,699,557.30

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 28 DE FEBRERO 2025

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	59,784,230.41	-	-	2,914,481.38	62,698,711.79
<u>Club de paris</u>						
Alemania						
KFW	199165614 - CP I	1,187,404.93	40,569.48	-	-	1,227,974.41
	199365586 - CP II	610,441.83	87,720.18	-	-	698,162.01
	199665969 - CP III	313,743.53	63,445.71	-	-	377,189.24
	200065011 - CP IV - T1	2,994,618.32	3,445,747.33	-	-	6,440,365.64
	200065011 - CP IV - T2	6,636.79	7,636.69	-	-	14,273.47
	200065011 - CP IV - T4	148,238.61	1,689.97	-	-	149,928.58
		5,261,084.02	3,646,809.34	-	-	8,907,893.36
ESPAÑA						
ICO	01039001.0 (150688)	17,733,994.04	475,777.76	-	-	18,209,771.79
	REPROGRAMACION 01039014.0	9,152,368.56	-	-	-	9,152,368.56
	01039014.0	103,818,485.17	12,117,284.21	-	-	115,935,769.38
	11039001.0 (CP I)	4,571,972.23	226,233.26	-	-	4,798,205.49
	11039002.0 (CP II)	133,328,821.69	29,151,907.52	-	-	162,480,729.21
	11039003.0 (CP III)	56,826,112.04	19,326,012.93	-	-	76,152,124.97
	11039004.1 (CP V)	1,406,262.36	8,597,780.25	-	-	10,004,042.62
		326,838,016.08	69,894,995.94	-	-	396,733,012.01
CESCE						
	CP I	4,223,680.02	117,311.10	-	-	4,340,991.12
	CP II	29,846,407.03	9,127,755.80	-	-	38,974,162.82
	CP III	18,072,517.45	158,125.40	-	-	18,230,642.86
	CP IV	948,511.60	46,517.39	-	-	995,028.99
	CP IV - DIFERIMIENTO III FASE	9,227,155.36	941,792.93	-	-	10,168,948.29
	CP IV - REORG. DEUDA BBV, BEX	91,551,868.46	5,120,378.35	-	-	96,672,246.82
	CP IV - REORGANIZACIÓN DEUDA	16,834,467.50	2,169,285.70	-	-	19,003,753.20
	CP V - DIFER. DEUDA POST CUT	57,379,449.65	4,776,639.95	-	-	62,156,089.60
	CP VI - RESTRUCT. DEUDA	116,977,476.74	16,002,213.97	-	-	132,979,690.72
		345,061,533.81	38,460,020.60	-	-	383,521,554.41
Sub total - Club de Paris		677,160,633.91	112,001,825.88	-	-	789,162,459.79
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,261,846.97	315,710.80	3,423,585.64	-	9,001,143.41
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,758,912.08	138,221.40	1,863,288.71	-	4,760,422.19
Sub total - Bilaterales		8,020,759.04	453,932.20	5,286,874.35	-	13,761,565.60
Total Transmision - ERP		744,965,623.36	112,455,758.08	5,286,874.35	2,914,481.38	865,622,737.17
Total Deuda Interna - ERP		5,350,450,280.64	1,817,997,752.59	90,390,140.64	64,164,180.42	7,323,002,354.29
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA, JICA - CONV. SUBSIDIA	HO-P6	-	-	-	6,963,074.74	6,963,074.74

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 28 DE FEBRERO 2025

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
BID	5132/BL-HO (COR)	-	-	-	36,020.78	36,020.78
Total - Generacion Gobierno Central		-	-	-	6,999,095.52	6,999,095.52
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano	-	3,918,361,562.50	-	527,222.11	3,918,888,784.61
Bono Soberano 2020	Prestamo Bono Soberano	-	2,590,916,625.00	-	460,607.40	2,591,377,232.40
SEFIN - EXIMBANK CHINA	6021583003	-	376,697,555.62	-	-	376,697,555.62
CTA BID - CONV. SUBSIDIAR	1584/SF-HO	115,706,956.39	58,442,542.42	-	-	174,149,498.81
Total Distribucion		115,706,956.39	6,944,418,285.55	-	987,829.51	7,061,113,071.44
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	154,385,603.90	-	-	-	154,385,603.90
	11039004.2 (CP V - Consol. Diferida)	86,171,707.42	-	-	-	86,171,707.42
	11039005.0 (CP VI)	2,933,929.44	-	-	-	2,933,929.44
	01039014.0	15,470,877.00	-	-	-	15,470,877.00
		258,962,117.77	-	-	-	258,962,117.77
CTA BID - CONV. SUBSIDIAR	2016/BLHO	206,737,045.57	133,504,470.18	-	-	340,241,515.75
	3103/BL-HO	85,569,552.13	109,872,416.08	-	1,813,784.48	197,255,752.68
	3435/BL-HO	58,463,381.12	68,901,808.79	-	6,173,117.69	133,538,307.60
	4598/BL-HO	-	205,003,632.66	-	47,050,332.61	252,053,965.26
	4599/SX-HO	-	-	-	242,545.44	242,545.44
		350,769,978.81	517,282,327.70	-	55,279,780.22	923,332,086.73
Total - Transmisión Gobierno Central		609,732,096.58	517,282,327.70	-	55,279,780.22	1,182,294,204.50
HOLDING						
CTA IDA - CONV. SUBSIDIAR	4536-HN	383,839,500.00	-	-	37,664,250.94	421,503,750.94
Total - Otros Gobierno Central		383,839,500.00	-	-	37,664,250.94	421,503,750.94
Total Deuda Interna Gobierno Central		1,109,278,552.97	7,461,700,613.24	-	100,930,956.18	8,671,910,122.40
Total General Deuda Interna		6,459,728,833.61	9,279,698,365.84	90,390,140.64	165,095,136.60	15,994,912,476.68
TOTAL DEUDA EXTERNA E INTERNA		6,465,701,307.39	9,283,663,923.54	90,390,140.64	165,095,136.60	16,004,850,508.17