

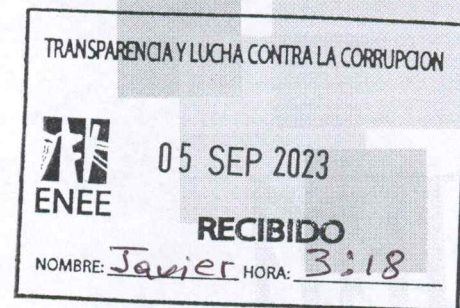


ENEE

Sub Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera

MEMORANDO

DAPF/926/IX/2023



PARA: ABG. ISIS PERDOMO
JEFE UNIDAD DE TRANSPARENCIA Y LUCHA CONTRA LA CORRUPCIÓN

DE: DEPTO. DE ANALISIS Y PROGRAMACION FINANCIERA

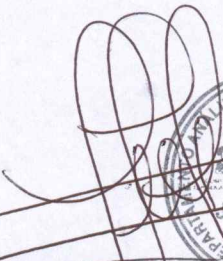
ASUNTO: INFORMES DE LA DEUDA AL 31 DE AGOSTO DE 2023

FECHA: 05 DE AGOSTO DE 2023

Por medio del presente se está haciendo remisión de los siguientes informes:

1. Servicio de la Deuda Externa e Interna al 31 de agosto del 2023, Expresada en Dólares y Lempiras.
2. Servicio de la Deuda Externa e Interna Vencida al 31 de agosto del 2023, Expresada en Dólares y Lempiras.

Atentamente,



Licda. Francis Elizabeth Vivas Amador
Depto. de Análisis y Programación Financiera

 Sub-gerencia de Finanzas Corporativas
 Archivo

FV/LG



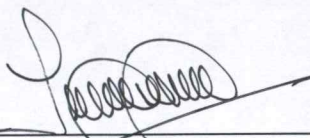
Empresa Nacional de Energía Eléctrica, Cuerpo
Bajo C, 6to nivel
Tegucigalpa, Honduras.

*** **HONDURAS** ***
GOBIERNO DE LA REPÚBLICA

RESUMEN SERVICIO DE LA DEUDA EXTERNA E INTERNA AL 31 DE AGOSTO DEL 2023 CIFRAS EN DOLARES

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/07/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/08/2023
DEUDA EXTERNA	156,514,538.51	-	-	-	-	-	-	16,669.70	156,497,868.81
GENERACION	156,514,538.51	-	-	-	-	-	-	16,669.70	156,497,868.81
DEUDA INTERNA	2,729,964,510.78	0.02	-	-	-	-	-	2,091,371.92	2,727,873,138.88
DISTRIBUCION	2,243,949,108.39	0.01	-	-	-	-	-	1,215,194.24	2,242,733,914.16
GENERACION	261,227,433.41	0.01	-	-	-	-	-	876,177.68	260,351,255.74
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	199,787,968.98	-	-	-	-	-	-	-	199,787,968.98
Total general	2,886,479,049.29	0.02	-	-	-	-	-	2,108,041.62	2,884,371,007.69

ELABORADO POR:


LORENA GONZALEZ
 COORDINADOR GESTION DEUDA EXT. E INT.
 ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
 JEFE DEPARTAMENTO DE ANALISIS
 Y PROGRAMACION FINANCIERA



**SERVICIO DE LA DEUDA EXTERNA E INTERNA
AL 31 DE AGOSTO DEL 2023
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/07/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/08/2023
DEUDA EXTERNA	156,514,538.51	-	-	-	-	-	-	16,669.70	156,497,868.81
GENERACION	156,514,538.51	-	-	-	-	-	-	16,669.70	156,497,868.81
BNP	233,397.31	-	-	-	-	-	-	-	233,397.31
240982	233,397.31	-	-	-	-	-	-	-	233,397.31
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	154,473,198.57	-	-	-	-	-	-	-	154,473,198.57
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	154,473,198.57	-	-	-	-	-	-	-	154,473,198.57
SUIZA	1,807,942.63	-	-	-	-	-	-	16,669.70	1,791,272.93
CP V	99,456.73	-	-	-	-	-	-	917.01	98,539.72
CP VI	1,708,485.90	-	-	-	-	-	-	15,752.68	1,692,733.22
DEUDA INTERNA	2,729,964,510.78	0.02	-	-	-	-	-	2,091,371.92	2,727,873,138.88
DISTRIBUCION	2,243,949,108.39	0.01	-	-	-	-	-	1,215,194.24	2,242,733,914.16
BANCA PRIVADA	59,811,289.28	-	-	-	-	-	-	70,491.19	59,740,798.09
PTAMO SINDICADO II - 2018 (L.6,500.0MM)	59,811,289.28	-	-	-	-	-	-	70,491.19	59,740,798.09
BCH	786,000,211.57	-	-	-	-	-	-	926,348.37	785,073,863.20
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-	-
ISIN HNENEE 00083-5	49,449,288.57	-	-	-	-	-	-	58,278.95	49,391,009.62
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	43,536,108.52	-	-	-	-	-	-	51,309.91	43,484,798.61
ISIN HNENEE00024-9	40,013,020.14	-	-	-	-	-	-	47,157.74	39,965,862.40
ISIN HNENEE00034-8	305,159.64	-	-	-	-	-	-	359.65	304,799.99
ISIN HNENEE00040-5	6,565,245.17	-	-	-	-	-	-	7,737.54	6,557,507.63
ISIN HNENEE00048-8	73,100,055.74	-	-	-	-	-	-	86,152.80	73,013,902.94
ISIN HNENEE00058-7	24,905,990.49	-	-	-	-	-	-	29,353.21	24,876,637.28
ISIN HNENEE00064-5	41,257,583.22	-	-	-	-	-	-	48,624.54	41,208,958.68
ISIN HNENEE00066-0	67,175,808.57	-	-	-	-	-	-	79,170.72	67,096,637.85
ISIN HNENEE00072-8	30,853,673.92	-	-	-	-	-	-	36,362.91	30,817,311.01
ISIN HNENEE00076-9	25,267,218.12	-	-	-	-	-	-	29,778.93	25,237,439.19
ISIN HNENEE00077-7	12,206,385.57	-	-	-	-	-	-	14,385.96	12,191,999.61
ISIN HNENEE00084-3	6,672,824.11	-	-	-	-	-	-	7,864.32	6,664,959.79
ISIN HNENEE00085-0	6,103,192.78	-	-	-	-	-	-	7,192.98	6,095,999.80
ISIN HNENEE00096-7	6,103,192.78	-	-	-	-	-	-	7,192.98	6,095,999.80
ISIN HNENEE00098-3	57,497,813.02	-	-	-	-	-	-	67,764.62	57,430,048.40
ISIN HNENEE00099-1	22,988,692.82	-	-	-	-	-	-	27,093.55	22,961,599.27
ISIN HNENEE00103-1	211,984,229.35	-	-	-	-	-	-	249,836.13	211,734,393.22
ISIN HNENEE00109-8	60,014,729.04	-	-	-	-	-	-	70,730.96	59,943,998.08

**SERVICIO DE LA DEUDA EXTERNA E INTERNA
AL 31 DE AGOSTO DEL 2023
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/07/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/08/2023
GOBIERNO CENTRAL	1,393,101,861.97	0.01	-	-	-	-	-	218,354.67	1,392,883,507.31
1584/SF-HO	14,821,104.57	-	-	-	-	-	-	-	14,821,104.57
936/SF-HO	13,195,522.39	0.01	-	-	-	-	-	-	13,195,522.40
Arreglo de Pagos N° I	229,930.97	-	-	-	-	-	-	-	229,930.97
BONO SOBERANO	506,290,969.65	-	-	-	-	-	-	-	506,290,969.65
BONO SOBERANO 2020	598,460,053.87	-	-	-	-	-	-	-	598,460,053.87
CUT - LPS	-	-	-	-	-	-	-	-	-
CUT - USD	941,400.00	-	-	-	-	-	-	-	941,400.00
PTAMO TEMPORAL	185,272,438.35	-	-	-	-	-	-	218,354.67	185,054,083.68
SEFIN - EXIMBANK CHINA No. 6021583003	73,890,442.17	-	-	-	-	-	-	-	73,890,442.17
PRIVADO	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
EEH - REEMBOLSO INVERSIONES AÑO II	5,035,745.57	-	-	-	-	-	-	-	5,035,745.57
GENERACION	261,227,433.41	0.01	-	-	-	-	-	876,177.68	260,351,255.74
GOBIERNO CENTRAL	261,227,433.41	0.01	-	-	-	-	-	876,177.68	260,351,255.74
197965593	6,560,045.42	-	-	-	-	-	-	-	6,560,045.42
199165713	858,644.70	-	-	-	-	-	-	-	858,644.70
0116-HO	1,515,694.14	-	-	-	-	-	-	-	1,515,694.14
0989-HO	13,500,000.00	-	-	-	-	-	-	-	13,500,000.00
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	-	15,337.42
200065011 - CPIOV - T1	339,550.15	-	-	-	-	-	-	-	339,550.15
200065011 - CPIOV - T2	280.47	-	-	-	-	-	-	-	280.47
200065011 - CPIOV - T3	13,557.53	-	-	-	-	-	-	-	13,557.53
200065011 - CPIOV - T4	2,142.61	-	-	-	-	-	-	-	2,142.61
2417-HO	11,812,464.86	-	-	-	-	-	-	-	11,812,464.86
572/SF-HO	31,700,866.63	-	-	-	-	-	-	-	31,700,866.63
CONVENIO SUBSIDIARIO JICA HO-P6	24,406,138.00	-	-	-	-	-	-	876,177.68	23,529,960.32
CP I	438,003.65	-	-	-	-	-	-	-	438,003.65
CP II	3,713,008.81	-	-	-	-	-	-	-	3,713,008.81
CP IV	4,005,631.81	-	-	-	-	-	-	-	4,005,631.81
CP IV - CAPITALIZACIÓN	213,933.56	-	-	-	-	-	-	-	213,933.56
HERMES 1era. Capitalización CP IV	68,396.85	-	-	-	-	-	-	-	68,396.85
HERMES 2da. Capitalización CP IV	210,989.02	-	-	-	-	-	-	-	210,989.02
HERMES 3ra. Capitalización CP IV	16,842.00	-	-	-	-	-	-	-	16,842.00
HERMES CP I	534,670.72	-	-	-	-	-	-	-	534,670.72
HERMES CP II	1,862,301.11	-	-	-	-	-	-	-	1,862,301.11

**SERVICIO DE LA DEUDA EXTERNA E INTERNA
AL 31 DE AGOSTO DEL 2023
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/07/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/08/2023
HERMES CP III	202,419.90	-	-	-	-	-	-	-	202,419.90
HERMES CP IV	4,059,471.48	-	-	-	-	-	-	-	4,059,471.48
HO - P1	27,198,282.83	-	-	-	-	-	-	-	27,198,282.83
HO - R1 (CP I)	6,058,861.31	-	-	-	-	-	-	-	6,058,861.31
HO - R2 (CP II)	18,013,345.18	-	-	-	-	-	-	-	18,013,345.18
HO - R3 (CP III)	2,442,147.19	0.01	-	-	-	-	-	-	2,442,147.20
HO - R4 (CP IV)	33,496,574.32	-	-	-	-	-	-	-	33,496,574.32
HOND 1 (CP I)	804,389.26	-	-	-	-	-	-	-	804,389.26
HOND 2 (CP II)	6,642,502.86	-	-	-	-	-	-	-	6,642,502.86
HOND 3 (CP III)	1,563,804.31	-	-	-	-	-	-	-	1,563,804.31
HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	-	-	-	-	-	-	-	205,820.50
HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	-	-	-	-	-	-	-	10,127.31
HOND 4 (CP IV)	17,795,482.54	-	-	-	-	-	-	-	17,795,482.54
R - 190 Q (CP II)	34,927.12	-	-	-	-	-	-	-	34,927.12
R1 - (CP I)	7,071,309.69	-	-	-	-	-	-	-	7,071,309.69
R2 - (CP II - CAPITAL.)	480,707.77	-	-	-	-	-	-	-	480,707.77
R2 - (CP II)	7,458,490.32	-	-	-	-	-	-	-	7,458,490.32
R-244-Q (CP IV)	242,139.16	-	-	-	-	-	-	-	242,139.16
R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	-	-	-	-	-	-	-	15,824.74
R3 - (CP III - CAPITAL.)	64,123.88	-	-	-	-	-	-	-	64,123.88
R3 - (CP III)	942,724.85	-	-	-	-	-	-	-	942,724.85
R4 - (CP IV 2,005 MM)	16,880,328.97	-	-	-	-	-	-	-	16,880,328.97
R4 - (CP IV 201 MM)	1,699,648.88	-	-	-	-	-	-	-	1,699,648.88
R4 - (CP IV 2da FASE)	614,069.53	-	-	-	-	-	-	-	614,069.53
R4 - (CP IV 3era FASE)	788,126.05	-	-	-	-	-	-	-	788,126.05
SERV - CP II	2,141,995.80	-	-	-	-	-	-	-	2,141,995.80
SERV - CP III	1,609,948.71	-	-	-	-	-	-	-	1,609,948.71
SERV - CP IV	824,817.75	-	-	-	-	-	-	-	824,817.75
SERV - DIFERIMIENTO CPIV	6,264.00	-	-	-	-	-	-	-	6,264.00
HOLDING	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
GOBIERNO CENTRAL	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
4536-HO	25,000,000.00	-	-	-	-	-	-	-	25,000,000.00
TRANSMISION	199,787,968.98	-	-	-	-	-	-	-	199,787,968.98
GOBIERNO CENTRAL	199,787,968.98	-	-	-	-	-	-	-	199,787,968.98
01039014.0	5,409,474.00	-	-	-	-	-	-	-	5,409,474.00
01039001.0 (150688)	693,023.80	-	-	-	-	-	-	-	693,023.80
0201-HO	2,336,298.00	-	-	-	-	-	-	-	2,336,298.00

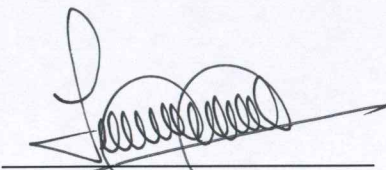
**SERVICIO DE LA DEUDA EXTERNA E INTERNA
AL 31 DE AGOSTO DEL 2023
CIFRAS EN DOLARES**

CONCEPTO	Suma de SALDO EQUIVALENTE EN USD AL 31/07/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EQUIVALENTE EN USD AL 31/08/2023
11039001.0 (CP I)	178,667.34	-	-	-	-	-	-	-	178,667.34
11039002.0 (CP II)	5,210,334.85	-	-	-	-	-	-	-	5,210,334.85
11039003.0 (CP III)	3,001,349.09	-	-	-	-	-	-	-	3,001,349.09
11039004.1 (CP V)	1,079,667.87	-	-	-	-	-	-	-	1,079,667.87
199165614 - Club de Paris I	46,402.40	-	-	-	-	-	-	-	46,402.40
199365586 - Club de Paris II	23,855.34	-	-	-	-	-	-	-	23,855.34
199665969 - Club de Paris III	15,337.42	-	-	-	-	-	-	-	15,337.42
200065011 - CPIV - T1	928,042.76	-	-	-	-	-	-	-	928,042.76
200065011 - CPIV - T2	2,056.76	-	-	-	-	-	-	-	2,056.76
200065011 - CPIV - T4	5,792.99	-	-	-	-	-	-	-	5,792.99
2016/BL-HO	28,124,787.23	-	-	-	-	-	-	-	28,124,787.23
3103/BL-HO	22,930,000.00	-	-	-	-	-	-	-	22,930,000.00
3435/BL-HO	23,000,000.00	-	-	-	-	-	-	-	23,000,000.00
4598/BL-HO	78,703,000.00	-	-	-	-	-	-	-	78,703,000.00
4599/SX-HO	2,700,000.00	-	-	-	-	-	-	-	2,700,000.00
Arreglo de Pagos N° I	205,626.84	-	-	-	-	-	-	-	205,626.84
Arreglo de Pagos N° II	107,815.07	-	-	-	-	-	-	-	107,815.07
CP I	165,056.49	-	-	-	-	-	-	-	165,056.49
CP II	1,166,362.77	-	-	-	-	-	-	-	1,166,362.77
CP III	706,252.90	-	-	-	-	-	-	-	706,252.90
CP IV	37,066.73	-	-	-	-	-	-	-	37,066.73
CP IV - DIFERIMIENTO III FASE	360,586.47	-	-	-	-	-	-	-	360,586.47
CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	-	-	-	-	-	-	-	3,577,740.25
CP IV - REORGANIZACIÓN DEUDA	1,782,104.84	-	-	-	-	-	-	-	1,782,104.84
CP V - DIFER. DEUDA POST CUT	2,242,321.97	-	-	-	-	-	-	-	2,242,321.97
CP VI - RESTRUCT. DEUDA	4,571,343.36	-	-	-	-	-	-	-	4,571,343.36
ICO 01039004.0 (030491)	6,033,209.35	-	-	-	-	-	-	-	6,033,209.35
ICO 01039014.0	604,583.83	-	-	-	-	-	-	-	604,583.83
ICO 11039004.2 (CPV - CONSOL. DIFER.)	3,367,489.83	-	-	-	-	-	-	-	3,367,489.83
ICO 11039005.0 (CP VI)	114,654.54	-	-	-	-	-	-	-	114,654.54
REPROGRAMACION 01039014.0	357,663.89	-	-	-	-	-	-	-	357,663.89
Total general	2,886,479,049.29	0.02	-	-	-	-	-	- 2,108,041.62	2,884,371,007.69

**RESUMEN SERVICIO DE LA DEUDA EXTERNA E INTERNA
AL 31 DE AGOSTO DEL 2023
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/07/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL31/08/2023
DEUDA EXTERNA	3,846,704,767.47	-	-	-	-	-	-	4,128,741.86	3,850,833,509.33
GENERACION	3,846,704,767.47	-	-	-	-	-	-	4,128,741.86	3,850,833,509.33
DEUDA INTERNA	67,095,156,771.14	0.49	-	-	-	-	-	27,708,045.61	67,122,864,817.21
DISTRIBUCION	55,150,210,421.89	0.24	-	-	-	-	-	35,173,089.92	55,185,383,512.05
GENERACION	6,420,264,999.22	0.25	-	-	-	-	-	13,983,895.39	6,406,281,104.05
HOLDING	614,432,500.00	-	-	-	-	-	-	725,000.00	615,157,500.00
TRANSMISION	4,910,248,850.03	-	-	-	-	-	-	5,793,851.08	4,916,042,701.11
Total general	70,941,861,538.61	0.49	-	-	-	-	-	31,836,787.47	70,973,698,326.54

ELABORADO POR:


LORENA GONZALEZ
 COORDINADOR GESTION DEUDA EXT. E INT.
 ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
 JEFE DEPARTAMENTO DE ANALISIS
 Y PROGRAMACION FINANCIERA



**SERVICIO DE LA DEUDA EXTERNA E INTERNA
AL 31 DE AGOSTO DEL 2023
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/07/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL31/08/2023
DEUDA EXTERNA	3,846,704,767.47	-	-	-	-	-	-	4,128,741.86	3,850,833,509.33
GENERACION	3,846,704,767.47	-	-	-	-	-	-	4,128,741.86	3,850,833,509.33
BNP	5,736,275.71	-	-	-	-	-	-	6,768.52	5,743,044.23
240982	5,736,275.71	-	-	-	-	-	-	6,768.52	5,743,044.23
ICBC	3,796,534,143.22	-	-	-	-	-	-	4,479,722.75	3,801,013,865.97
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	3,796,534,143.22	-	-	-	-	-	-	4,479,722.75	3,801,013,865.97
SUIZA	44,434,348.54	-	-	-	-	-	-	357,749.41	44,076,599.13
CP V	2,444,377.96	-	-	-	-	-	-	19,680.16	2,424,697.80
CP VI	41,989,970.58	-	-	-	-	-	-	338,069.25	41,651,901.33
DEUDA INTERNA	67,095,156,771.14	0.49	-	-	-	-	-	27,708,045.61	67,122,864,817.21
DISTRIBUCION	55,150,210,421.89	0.24	-	-	-	-	-	35,173,089.92	55,185,383,512.05
BID	364,262,733.34	-	-	-	-	-	-	429,812.04	364,692,545.38
1584/SF-HO	364,262,733.34	-	-	-	-	-	-	429,812.04	364,692,545.38
BONOS RBCP-2016	1,215,330,000.00	-	-	-	-	-	-	-	1,215,330,000.00
ISIN HNENEE00083-5	1,215,330,000.00	-	-	-	-	-	-	-	1,215,330,000.00
BONOS VGE - 2019	4,630,992,000.00	-	-	-	-	-	-	-	4,630,992,000.00
ISIN HNENEE00012-4	-	-	-	-	-	-	-	-	-
ISIN HNENEE00018-1	1,070,000,000.00	-	-	-	-	-	-	-	1,070,000,000.00
ISIN HNENEE00024-9	983,412,000.00	-	-	-	-	-	-	-	983,412,000.00
ISIN HNENEE00034-8	7,500,000.00	-	-	-	-	-	-	-	7,500,000.00
ISIN HNENEE00040-5	161,356,000.00	-	-	-	-	-	-	-	161,356,000.00
ISIN HNENEE00048-8	1,796,602,000.00	-	-	-	-	-	-	-	1,796,602,000.00
ISIN HNENEE00058-7	612,122,000.00	-	-	-	-	-	-	-	612,122,000.00
BONOS VGE - 2020	4,658,300,000.00	-	-	-	-	-	-	-	4,658,300,000.00
ISIN HNENEE00064-5	1,014,000,000.00	-	-	-	-	-	-	-	1,014,000,000.00
ISIN HNENEE00066-0	1,651,000,000.00	-	-	-	-	-	-	-	1,651,000,000.00
ISIN HNENEE00072-8	758,300,000.00	-	-	-	-	-	-	-	758,300,000.00
ISIN HNENEE00076-9	621,000,000.00	-	-	-	-	-	-	-	621,000,000.00
ISIN HNENEE00077-7	300,000,000.00	-	-	-	-	-	-	-	300,000,000.00
ISIN HNENEE00084-3	164,000,000.00	-	-	-	-	-	-	-	164,000,000.00
ISIN HNENEE00085-0	150,000,000.00	-	-	-	-	-	-	-	150,000,000.00
BONOS VGE - 2021	8,813,141,000.00	-	-	-	-	-	-	-	8,813,141,000.00
INTERESES CORRIDOS VGE-2021	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 109-8	-	-	-	-	-	-	-	-	-
INTERESES CORRIDOS VGE-2021 103-1	-	-	-	-	-	-	-	-	-
ISIN HNENEE00096-7	150,000,000.00	-	-	-	-	-	-	-	150,000,000.00
ISIN HNENEE00098-3	1,413,141,000.00	-	-	-	-	-	-	-	1,413,141,000.00
ISIN HNENEE00099-1	565,000,000.00	-	-	-	-	-	-	-	565,000,000.00
ISIN HNENEE00103-1	5,210,000,000.00	-	-	-	-	-	-	-	5,210,000,000.00

**SERVICIO DE LA DEUDA EXTERNA E INTERNA
AL 31 DE AGOSTO DEL 2023
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/07/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL31/08/2023
ISIN HNENEE00109-8	1,475,000,000.00	-	-	-	-	-	-	-	1,475,000,000.00
EEH	123,765,029.60	-	-	-	-	-	-	146,036.62	123,911,066.22
EEH - REEMBOLSO INVERSIONES AÑO II	123,765,029.60	-	-	-	-	-	-	146,036.62	123,911,066.22
ERP	329,961,394.87	0.24	-	-	-	-	-	389,338.15	330,350,733.26
936/SF-HO	324,310,312.44	0.24	-	-	-	-	-	382,670.15	324,692,982.83
Arreglo de Pagos N° I	5,651,082.43	-	-	-	-	-	-	6,668.00	5,657,750.43
FICOHSA - BANCO AGENTE	1,470,000,000.00	-	-	-	-	-	-	-	1,470,000,000.00
PTAMO SINDICADO II - 2018 (L6,500.0MM)	1,470,000,000.00	-	-	-	-	-	-	-	1,470,000,000.00
GOH	33,521,321,193.86	-	-	-	-	-	-	34,180,602.51	33,555,501,796.37
BONO SOBERANO	12,443,265,048.38	-	-	-	-	-	-	14,682,438.12	12,457,947,486.50
BONO SOBERANO 2020	14,708,532,281.98	-	-	-	-	-	-	17,355,341.56	14,725,887,623.54
PTAMO TEMPORAL	4,553,496,299.16	-	-	-	-	-	-	-	4,553,496,299.16
SEFIN - EXIMBANK CHINA No. 6021583003	1,816,027,564.34	-	-	-	-	-	-	2,142,822.83	1,818,170,387.17
TGR	23,137,070.22	-	-	-	-	-	-	27,300.60	23,164,370.82
CUT - LPS	-	-	-	-	-	-	-	-	-
CUT - USD	23,137,070.22	-	-	-	-	-	-	27,300.60	23,164,370.82
GENERACION	6,420,264,999.22	0.25	-	-	-	-	-	-13,983,895.39	6,406,281,104.05
ERP	5,820,428,023.69	0.25	-	-	-	-	-	6,867,817.55	5,827,295,841.46
197965593	161,228,204.30	-	-	-	-	-	-	190,241.32	161,418,445.62
199165713	21,103,168.39	-	-	-	-	-	-	24,900.69	21,128,069.08
0116-HO	37,251,669.59	-	-	-	-	-	-	43,955.13	37,295,624.72
0989-HO	331,793,550.00	-	-	-	-	-	-	391,500.00	332,185,050.00
199165614 - Club de Paris I	1,140,445.71	-	-	-	-	-	-	1,345.67	1,141,791.38
199365586 - Club de Paris II	586,299.85	-	-	-	-	-	-	691.80	586,991.65
199665969 - Club de Paris III	376,952.38	-	-	-	-	-	-	444.78	377,397.16
200065011 - CPIV - T1	8,345,225.90	-	-	-	-	-	-	9,846.96	8,355,072.86
200065011 - CPIV - T2	6,893.19	-	-	-	-	-	-	8.14	6,901.33
200065011 - CPIV - T3	333,207.48	-	-	-	-	-	-	393.17	333,600.65
200065011 - CPIV - T4	52,659.57	-	-	-	-	-	-	62.13	52,721.70
2417-HO	290,318,492.60	-	-	-	-	-	-	342,561.48	290,661,054.08
572/SF-HO	779,121,709.43	-	-	-	-	-	-	919,325.13	780,041,034.56
CP I	10,764,947.11	-	-	-	-	-	-	12,702.10	10,777,649.21
CP II	91,255,731.43	-	-	-	-	-	-	107,677.25	91,363,408.68
CP IV	98,447,614.69	-	-	-	-	-	-	116,163.32	98,563,778.01
CP IV - CAPITALIZACIÓN	5,257,909.28	-	-	-	-	-	-	6,204.08	5,264,113.36
HERMES 1era. Capitalización CP IV	1,681,009.91	-	-	-	-	-	-	1,983.50	1,682,993.41
HERMES 2da. Capitalización CP IV	5,185,540.44	-	-	-	-	-	-	6,118.68	5,191,659.12
HERMES 3ra. Capitalización CP IV	413,930.89	-	-	-	-	-	-	488.41	414,419.30
HERMES CP I	13,140,762.69	-	-	-	-	-	-	15,505.45	13,156,268.14

**SERVICIO DE LA DEUDA EXTERNA E INTERNA
AL 31 DE AGOSTO DEL 2023
CIFRAS EN LEMPIRAS**

CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/07/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL31/08/2023
HERMES CP II	45,770,333.07	-	-	-	-	-	-	54,006.73	45,824,339.80
HERMES CP III	4,974,934.61	-	-	-	-	-	-	5,870.18	4,980,804.79
HERMES CP IV	99,770,848.41	-	-	-	-	-	-	117,724.67	99,888,573.08
HO - P1	668,460,356.60	-	-	-	-	-	-	788,750.20	669,249,106.80
HO - R1 (CP I)	148,910,452.07	-	-	-	-	-	-	175,706.98	149,086,159.05
HO - R2 (CP II)	442,719,388.49	-	-	-	-	-	-	522,387.01	443,241,775.50
HO - R3 (CP III)	60,021,384.13	0.25	-	-	-	-	-	70,822.27	60,092,206.65
HO - R4 (CP IV)	823,255,356.03	-	-	-	-	-	-	971,400.66	824,226,756.69
HOND 1 (CP I)	19,769,716.16	-	-	-	-	-	-	23,327.29	19,793,043.45
HOND 2 (CP II)	163,254,785.54	-	-	-	-	-	-	192,632.58	163,447,418.12
HOND 3 (CP III)	38,434,087.67	-	-	-	-	-	-	45,350.32	38,479,437.99
HOND 4 (CP IV 1era. CAPITAL.)	5,058,512.17	-	-	-	-	-	-	5,968.80	5,064,480.97
HOND 4 (CP IV 2da. CAPITAL.)	248,901.94	-	-	-	-	-	-	293.69	249,195.63
HOND 4 (CP IV)	437,364,913.03	-	-	-	-	-	-	516,068.99	437,880,982.02
R - 190 Q (CP II)	858,414.31	-	-	-	-	-	-	1,012.88	859,427.19
R1 - (CP I)	173,793,699.64	-	-	-	-	-	-	205,067.99	173,998,767.63
R2 - (CP II - CAPITAL.)	11,814,499.08	-	-	-	-	-	-	13,940.52	11,828,439.60
R2 - (CP II)	183,309,554.14	-	-	-	-	-	-	216,296.22	183,525,850.36
R-244-Q (CP IV)	5,951,126.78	-	-	-	-	-	-	7,022.03	5,958,148.81
R-244-R (CP IV CAPITALIZACIÓN)	388,929.38	-	-	-	-	-	-	458.92	389,388.30
R3 - (CP III - CAPITAL.)	1,575,991.84	-	-	-	-	-	-	1,859.59	1,577,851.43
R3 - (CP III)	23,169,631.46	-	-	-	-	-	-	27,339.02	23,196,970.48
R4 - (CP IV 2,005 MM)	414,872,909.19	-	-	-	-	-	-	489,529.54	415,362,438.73
R4 - (CP IV 201 MM)	41,772,780.42	-	-	-	-	-	-	49,289.82	41,822,070.24
R4 - (CP IV 2da FASE)	15,092,171.06	-	-	-	-	-	-	17,808.02	15,109,979.08
R4 - (CP IV 3era FASE)	19,370,010.37	-	-	-	-	-	-	22,855.65	19,392,866.02
SERV - CP II	52,644,473.38	-	-	-	-	-	-	62,117.87	52,706,591.25
SERV - CP III	39,568,192.43	-	-	-	-	-	-	46,688.51	39,614,880.94
SERV - CP IV	20,271,793.25	-	-	-	-	-	-	23,919.75	20,295,712.97
SERV - DIFERIMIENTO CPIV	153,952.21	-	-	-	-	-	-	181.65	154,133.86
JICA	599,836,975.53	-	-	-	-	-	-	- 20,851,712.94	578,985,262.59
CONVENIO SUBSIDIARIO JICA HO-P6	599,836,975.53	-	-	-	-	-	-	- 20,851,712.94	578,985,262.59
HOLDING	614,432,500.00	-	-	-	-	-	-	725,000.00	615,157,500.00
IDA	614,432,500.00	-	-	-	-	-	-	725,000.00	615,157,500.00
4536-HO	614,432,500.00	-	-	-	-	-	-	725,000.00	615,157,500.00
TRANSMISION	4,910,248,850.03	-	-	-	-	-	-	5,793,851.08	4,916,042,701.11
BID	3,820,732,674.08	-	-	-	-	-	-	4,508,275.84	3,825,240,949.92
2016/BL-HO	691,231,333.18	-	-	-	-	-	-	815,618.84	692,046,952.02
3103/BL-HO	563,557,489.00	-	-	-	-	-	-	664,970.00	564,222,459.00

**SERVICIO DE LA DEUDA EXTERNA E INTERNA
AL 31 DE AGOSTO DEL 2023
CIFRAS EN LEMPIRAS**

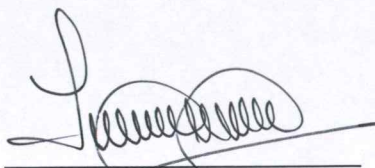
CONCEPTO	Suma de SALDO EXPRESADO EN LPS AL 31/07/2023	Suma de AJUSTES AL SALDO DEL MES ANTERIOR	Suma de DESEMBOLSOS	Suma de CANCELACIONES	Suma de AMORTIZACIONES	Suma de INTERESES PAGADOS	Suma de COMISIONES PAGADAS	Suma de REVALUACION	Suma de SALDO EXPRESADO EN LPS AL31/08/2023
3435/BL-HO	565,277,900.00	-	-	-	-	-	-	667,000.00	565,944,900.00
4598/BL-HO	1,934,307,241.90	-	-	-	-	-	-	2,282,387.00	1,936,589,628.90
4599/SX-HO	66,358,710.00	-	-	-	-	-	-	78,300.00	66,437,010.00
ERP	840,795,434.79	-	-	-	-	-	-	992,097.07	841,787,531.86
01039014.0	132,950,265.34	-	-	-	-	-	-	156,874.75	133,107,140.09
01039001.0 (150688)	17,032,653.84	-	-	-	-	-	-	20,097.69	17,052,751.53
0201-HO	57,419,896.84	-	-	-	-	-	-	67,752.64	57,487,649.48
11039001.0 (CP I)	4,391,160.82	-	-	-	-	-	-	5,181.35	4,396,342.17
11039002.0 (CP II)	128,055,962.71	-	-	-	-	-	-	151,099.71	128,207,062.42
11039003.0 (CP III)	73,765,057.00	-	-	-	-	-	-	87,039.11	73,852,096.11
11039004.1 (CP V)	26,535,321.14	-	-	-	-	-	-	31,310.37	26,566,631.51
199165614 - Club de Paris I	1,140,445.71	-	-	-	-	-	-	1,345.67	1,141,791.38
199365586 - Club de Paris II	586,299.85	-	-	-	-	-	-	691.80	586,991.65
199665969 - Club de Paris III	376,952.37	-	-	-	-	-	-	444.79	377,397.16
200065011 - CPIV - T1	22,808,785.33	-	-	-	-	-	-	26,913.24	22,835,698.57
200065011 - CPIV - T2	50,549.61	-	-	-	-	-	-	59.64	50,609.25
200065011 - CPIV - T4	142,376.05	-	-	-	-	-	-	168.00	142,544.05
Arreglo de Pagos N° I	5,053,752.53	-	-	-	-	-	-	5,963.18	5,059,715.71
Arreglo de Pagos N° II	2,649,803.32	-	-	-	-	-	-	3,126.64	2,652,929.96
CP I	4,056,642.87	-	-	-	-	-	-	4,786.64	4,061,429.51
CP II	28,666,047.71	-	-	-	-	-	-	33,824.52	28,699,872.23
CP III	17,357,789.40	-	-	-	-	-	-	20,481.33	17,378,270.73
CP IV	911,000.14	-	-	-	-	-	-	1,074.94	912,075.08
CP IV - DIFERIMIENTO III FASE	8,862,241.85	-	-	-	-	-	-	10,457.01	8,872,698.86
CP IV - REORG. DEUDA BBV,BEX	87,931,195.45	-	-	-	-	-	-	103,754.46	88,034,949.91
CP IV - REORGANIZACIÓN DEUDA	43,799,325.28	-	-	-	-	-	-	51,681.04	43,851,006.32
CP V - DIFER. DEUDA POST CUT	55,110,219.75	-	-	-	-	-	-	65,027.34	55,175,247.09
CP VI - RESTRUCT. DEUDA	112,351,277.16	-	-	-	-	-	-	132,568.96	112,483,846.12
REPROGRAMACION 01039014.0	8,790,412.72	-	-	-	-	-	-	10,372.26	8,800,784.98
FDO. CONTRAVALOR HONDURAS-ESPAÑA	248,720,741.16	-	-	-	-	-	-	293,478.18	249,014,219.34
ICO 01039004.0 (030491)	148,279,996.16	-	-	-	-	-	-	174,963.07	148,454,959.23
ICO 01039014.0	14,859,038.17	-	-	-	-	-	-	17,532.93	14,876,571.10
ICO 11039004.2 (CPV - CONSOL. DIFER.)	82,763,807.80	-	-	-	-	-	-	97,657.20	82,861,465.00
ICO 11039005.0 (CP VI)	2,817,899.03	-	-	-	-	-	-	3,324.98	2,821,224.01
Total general	70,941,861,538.61	0.49	-	-	-	-	-	31,836,787.47	70,973,698,326.54

**RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE AGOSTO 2023**

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	4,008,230,233.53	1,524,515,853.24	78,152,889.85	62,502,995.17	5,673,401,971.79
DISTRIBUCION	538,574,444.65	3,697,976,025.14	3,681,177.57	643,991.16	4,240,875,638.52
TRANSMISION	1,180,854,726.14	405,666,579.37	5,083,781.75	49,561,051.86	1,641,166,139.12
HOLDING	276,820,875.00	-	-	32,757,136.88	309,578,011.88
	6,004,480,279.32	5,628,158,457.75	86,917,849.16	145,465,175.07	11,865,021,761.30
TOTAL DEUDA EXTERNA E INTERNA	6,004,480,279.32	5,628,158,457.75	86,917,849.16	145,465,175.07	11,865,021,761.30

ELABORADO POR:


Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH WIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO 2023

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA GENERACION						
BNP	240982	5,743,044.23	3,813,222.81	-	-	9,556,267.04
Total Deuda Externa		5,743,044.23	3,813,222.81	-	-	9,556,267.04
DEUDA INTERNA GENERACION						
Multilaterales						
IDA	0116-HO	37,295,624.72	-	-	1,538,444.33	38,834,069.05
	0989-HO	236,220,480.00	-	-	26,131,890.60	262,352,370.60
	2417-HO	101,364,990.31	-	-	28,137,068.49	129,502,058.80
BID	572/SF-HO	780,041,034.61	97,965,938.48	-	-	878,006,973.10
Sub-total Multilaterales		1,154,922,129.64	97,965,938.48	-	55,807,403.42	1,308,695,471.55
Club de paris						
Alemania						
KFW	197965593	110,503,507.84	14,947,163.43	-	-	125,450,671.27
	199165713	10,286,030.54	2,237,212.26	-	-	12,523,242.80
	199165614 - CP I	1,141,791.37	39,011.02	-	-	1,180,802.39
	199365586 - CP II	506,280.70	83,739.46	-	-	590,020.16
	199665969 - CP III	238,137.48	59,224.67	-	-	297,362.16
	200065011 - CP IV - T1	789,554.35	1,127,013.50	-	-	1,916,567.85
	200065011 - CP IV - T2	652.17	930.92	-	-	1,583.09
	200065011 - CP IV - T3	333,600.58	3,803.16	-	-	337,403.74
	200065011 - CP IV - T4	52,721.66	601.04	-	-	53,322.70
		123,852,276.70	18,498,699.47	-	-	142,350,976.17
HERMES						
	HERMES I	13,156,268.02	912,898.79	-	-	14,069,166.81
	HERMES CP II	45,824,339.77	28,607,454.08	-	-	74,431,793.85
	HERMES CP III	4,980,804.68	3,733,681.27	-	-	8,714,485.95
	HERMES CP IV	91,937,442.74	90,820,918.23	-	-	182,758,360.97
	HERMES 1era. Capital. CP IV	1,549,027.15	1,530,215.19	-	-	3,079,242.34
	HERMES 2da. Capital. CP IV	5,191,659.24	572,380.48	-	-	5,764,039.72
	HERMES 3ra. Capital. CP IV	414,419.21	45,689.75	-	-	460,108.95
		163,053,960.81	126,223,237.78	-	-	289,277,198.60
FRANCIA						
COFACE						
	CP I	10,777,649.27	408,264.80	-	-	11,185,914.07
	CP II	91,363,409.18	32,013,614.42	-	-	123,377,023.60
	CP IV	90,718,101.36	57,637,746.02	-	-	148,355,847.38
	CP IV - CAPITALIZACIÓN	5,264,113.30	333,146.96	-	-	5,597,260.26
		198,123,273.11	90,392,772.20	-	-	288,516,045.31
ITALIA						
SACE						
	HOND 1 (CP I)	19,793,043.52	1,245,106.14	-	-	21,038,149.66
	HOND 2 (CP II)	163,447,418.11	12,451,439.70	-	-	175,898,857.81
	HOND 3 (CP III)	38,479,438.02	3,466,362.69	-	-	41,945,800.71
	HOND 4 (CP IV)	134,368,616.24	88,719,699.09	-	-	223,088,315.33
	HOND 4 (CP IV 1era. CAPITAL.)	5,064,480.97	220,382.51	-	-	5,284,863.48
	HOND 4 (CP IV 2da. CAPITAL.)	249,195.63	10,730.03	-	-	259,925.66
		361,402,192.48	106,113,720.16	-	-	467,515,912.65
JAPON						
EXIMBANK-JAPON						
	R1 - (CP I)	173,998,767.59	25,817,322.90	23,792,275.07	-	223,608,365.56
	R2 - (CP II)	183,525,850.39	37,786,296.81	4,571,785.61	-	225,883,932.81
	R2 - (CP II - CAPITAL.)	11,828,439.79	-	290,273.18	-	12,118,712.98
	R3 - (CP III)	23,196,970.48	5,996,038.13	574,388.85	-	29,767,397.46
	R3 - (CP III - CAPITAL.)	1,577,853.10	-	37,325.03	-	1,615,178.12
	R4 - (CP IV 2,005 MM)	144,213,841.02	161,236,316.95	911,397.47	-	306,361,555.43
	R4 - (CP IV 201 MM)	14,520,625.64	46,325,683.70	503,720.27	-	61,350,029.61
	R4 - (CP IV 2da FASE)	15,109,979.04	3,932,071.73	1,108,186.82	-	20,150,237.60
	R4 - (CP IV 3era FASE)	11,247,865.33	-	-	-	11,247,865.33
		579,220,192.38	281,093,730.22	31,789,352.29	-	892,103,274.90
JBIC	HO - P1	669,249,106.76	105,457,696.47	31,515,964.12	-	806,222,767.35

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO 2023

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R1 (CP I)	149,086,158.99	26,230,019.11	5,470,473.70	-	180,786,651.81
	HO - R2 (CP II)	382,296,030.69	275,175,519.53	4,137,008.50	-	661,608,558.72
	HO - R3 (CP III)	37,918,182.22	41,582,955.71	524,077.09	-	80,025,215.02
	HO - R4 (CP IV)	77,889,428.50	341,388,974.87	4,716,014.15	-	423,994,417.52
		1,316,438,907.16	789,835,165.70	46,363,537.55	-	2,152,637,610.41
	SERV - CP II	52,706,591.38	1,770,030.23	-	-	54,476,621.61
	SERV - CP III	39,614,880.67	338,326.96	-	-	39,953,207.63
	SERV - CP IV	6,265,955.55	2,113,574.20	-	-	8,379,529.75
	SERV - DIFERIMIENTO CP IV	154,133.98	3,993.80	-	-	158,127.78
		98,741,561.58	4,225,925.19	-	-	102,967,486.77
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	859,427.19	418,970.34	-	-	1,278,397.53
	R-244-Q (CP IV)	5,483,879.94	5,888,420.43	-	-	11,372,300.37
	R-244-R (CP IV CAPITALIZACIÓN)	389,388.30	46,050.46	-	-	435,438.76
		6,732,695.43	6,353,441.23	-	-	13,086,136.66
Sub total - Club de Paris		2,847,565,059.66	1,422,736,691.95	78,152,889.85	-	4,348,454,641.46
Total Generacion - ERP		4,002,487,189.30	1,520,702,630.43	78,152,889.85	55,807,403.42	5,657,150,113.00
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	189,017,021.11	74,614,482.35	-	-	263,631,503.46
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,657,750.39	339,465.00	3,681,177.57	-	9,678,392.96
Total Distribucion - ERP		194,674,771.50	74,953,947.36	3,681,177.57	-	273,309,896.42
TRANSMISION						
Multilaterales						
IDA	0201-HO	57,487,649.48	-	-	2,802,523.05	60,290,172.53
Club de paris						
Alemania KFW	199165614 - CP I	1,141,791.37	39,011.02	-	-	1,180,802.39
	199365586 - CP II	506,280.70	83,739.46	-	-	590,020.16
	199665969 - CP III	238,137.47	59,224.64	-	-	297,362.11
	200065011 - CP IV - T1	2,157,973.50	3,080,301.28	-	-	5,238,274.78
	200065011 - CP IV - T2	4,782.58	6,826.77	-	-	11,609.35
	200065011 - CP IV - T4	142,544.10	1,625.05	-	-	144,169.15
		4,191,509.73	3,270,728.22	-	-	7,462,237.95
ESPAÑA ICO	01039001.0 (150688)	17,052,751.64	457,501.00	-	-	17,510,252.63
	REPROGRAMACION 01039014.0	8,800,784.95	-	-	-	8,800,784.95
	01039014.0	88,738,089.45	11,031,562.56	-	-	99,769,652.01
	11039001.0 (CP I)	4,396,342.23	217,542.62	-	-	4,613,884.85
	11039002.0 (CP II)	110,578,591.52	27,828,162.94	-	-	138,406,754.46
	11039003.0 (CP III)	42,930,223.34	17,961,983.30	-	-	60,892,206.64
	11039004.1 (CP V)	783,715.63	7,681,909.88	-	-	8,465,625.51
		273,280,498.76	65,178,662.30	-	-	338,459,161.06
CESCE	CP I	4,061,429.49	112,804.65	-	-	4,174,234.14
	CP II	28,699,872.42	8,777,117.68	-	-	37,476,990.10
	CP III	17,378,270.85	152,051.10	-	-	17,530,321.95
	CP IV	912,075.00	44,730.45	-	-	956,805.45
	CP IV - DIFERIMIENTO III FASE	8,872,698.86	905,614.43	-	-	9,778,313.29
	CP IV - REORG. DEUDA BBV,BEX	88,034,949.80	4,923,681.61	-	-	92,958,631.41
	CP IV - REORGANIZACIÓN DEUDA	13,539,600.04	1,964,366.79	-	-	15,503,966.83
	CP V - DIFER. DEUDA POST CUT	55,175,247.15	4,593,147.74	-	-	59,768,394.89
	CP VI - RESTRUCT. DEUDA	112,483,846.22	15,387,497.03	-	-	127,871,343.25
		329,157,989.82	36,861,011.49	-	-	366,019,001.31
Sub total - Club de Paris		606,629,998.32	105,310,402.01	-	-	711,940,400.33

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO 2023

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,059,715.78	303,582.93	3,292,070.33	-	8,655,369.04
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,652,929.87	132,911.70	1,791,711.42	-	4,577,552.98
Sub total - Bilaterales		7,712,645.65	436,494.63	5,083,781.75	-	13,232,922.02
Total Transmisión - ERP		671,830,293.44	105,746,896.64	5,083,781.75	2,802,523.05	785,463,494.88
Total Deuda Interna - ERP		4,868,992,254.24	1,701,403,474.43	86,917,849.16	58,609,926.47	6,715,923,504.31
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIA	HO-P6	-	-	-	6,695,591.75	6,695,591.75
Total - Generacion Gobierno Central		-	-	-	6,695,591.75	6,695,591.75
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano	-	2,153,051,250.00	-	348,715.56	2,153,399,965.56
Bono Soberano 2020	Prestamo Bono Soberano	-	1,245,693,937.50	-	295,275.60	1,245,989,213.10
SEFIN - EXIMBANK CHINA	6021583003	-	161,091,765.08	-	-	161,091,765.08
CTA. BID - CONV. SUBSIDIARIA	1584/SF-HO	98,899,673.15	50,935,125.21	-	-	149,834,798.36
FICOHSA - BANCO AGENTE	PTAMO SINDICADO II - 2018 (L6,500.0MM)	245,000,000.00	12,250,000.00	-	-	257,250,000.00
Total Distribucion		343,899,673.15	3,623,022,077.78	-	643,991.16	3,967,565,742.09
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	148,454,959.11	-	-	-	148,454,959.11
	11039004.2 (CP V - Consol. Diferida)	82,861,464.92	-	-	-	82,861,464.92
	11039005.0 (CP VI)	2,821,224.03	-	-	-	2,821,224.03
	01039014.0	14,876,571.10	-	-	-	14,876,571.10
		249,014,219.16	-	-	-	249,014,219.16
CTA. BID - CONV. SUBSIDIARIA	2016/BLHO	167,406,607.72	104,471,738.15	-	-	271,878,345.86
	3103/BL-HO	57,597,708.78	89,095,171.88	-	1,744,108.87	148,436,989.53
	3435/BL-HO	35,005,897.04	50,480,051.06	-	5,935,980.50	91,421,928.60
	4598/BL-HO	-	55,872,721.64	-	38,994,421.89	94,867,143.53
	4599/SX-HO	-	-	-	84,017.55	84,017.55
		260,010,213.54	299,919,682.73	-	46,758,528.81	606,688,425.08
Total - Transmisión Gobierno Central		509,024,432.70	299,919,682.73	-	46,758,528.81	855,702,644.24
HOLDING						
CTA. IDA - CONV. SUBSIDIARIA	4536-HN	276,820,875.00	-	-	32,757,136.88	309,578,011.88
Total - Otros Gobierno Central		276,820,875.00	-	-	32,757,136.88	309,578,011.88
Total Deuda Interna Gobierno Central		1,129,744,980.85	3,922,941,760.52	-	86,855,248.60	5,139,541,989.96
Total General Deuda Interna		5,998,737,235.09	5,624,345,234.94	86,917,849.16	145,465,175.07	11,855,465,494.26
TOTAL DEUDA EXTERNA E INTERNA		6,004,480,279.32	5,628,158,457.75	86,917,849.16	145,465,175.07	11,865,021,761.30

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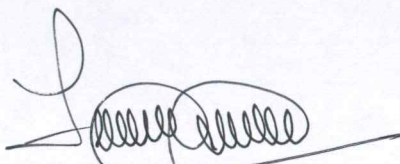
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**RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 31 DE AGOSTO 2023**

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	162,894,471.48	61,956,322.29	3,176,133.34	2,540,121.64	230,567,048.76
DISTRIBUCION	21,887,664.73	150,285,740.85	149,603.05	26,171.80	172,349,180.43
TRANSMISION	47,989,934.53	16,486,289.26	206,604.88	2,014,161.08	66,696,989.76
HOLDING	11,250,000.00	-	-	1,331,250.00	12,581,250.00
	244,022,070.74	228,728,352.40	3,532,341.28	5,911,704.53	482,194,468.95
TOTAL DEUDA EXTERNA E INTERNA	244,022,070.74	228,728,352.40	3,532,341.28	5,911,704.53	482,194,468.95

ELABORADO POR:


Lorena González
Coordinador Gestión Deuda Ext. Int.
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:


FRANCIS ELIZABETH VIVAS AMADOR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA GENERACION						
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

DEUDA INTERNA ERP GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	9,600,000.00	-	-	1,062,000.00	10,662,000.00
	2417-HO	4,119,473.07	-	-	1,143,490.43	5,262,963.50
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		46,936,033.85	3,981,335.61	-	2,268,012.80	53,185,382.26
<u>Club de paris</u>						
Alemania KFW	197965593	4,490,862.41	607,452.70	-	-	5,098,315.12
	199165713	418,024.27	90,920.30	-	-	508,944.57
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	20,575.25	3,403.17	-	-	23,978.42
	199665969 - CP III	9,677.91	2,406.89	-	-	12,084.80
	200065011 - CP IV - T1	32,087.49	45,801.83	-	-	77,889.31
	200065011 - CP IV - T2	26.50	37.83	-	-	64.34
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		5,033,356.36	751,787.12	-	-	5,785,143.49
HERMES	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	3,736,337.55	3,690,962.00	-	-	7,427,299.55
	HERMES 1era. Capital. CP IV	62,952.46	62,187.94	-	-	125,140.40
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		6,626,512.76	5,129,712.22	-	-	11,756,224.97
FRANCIA COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	3,686,783.52	2,342,397.92	-	-	6,029,181.44
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		8,051,729.56	3,673,562.14	-	-	11,725,291.71
ITALIA SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	5,460,740.39	3,605,568.46	-	-	9,066,308.84
	HOND 4 (CP IV 1era. CAPITAL.)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL.)	10,127.31	436.07	-	-	10,563.38
		14,687,384.63	4,312,461.45	-	-	18,999,846.08
JAPON EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL.)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL.)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	5,860,850.31	6,552,643.71	37,039.19	-	12,450,533.21
	R4 - (CP IV 201 MM)	590,118.21	1,882,675.73	20,471.19	-	2,493,265.12
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
JBIC	R4 - (CP IV 3era FASE)	457,113.23	-	-	-	457,113.23
		23,539,507.87	11,423,648.83	1,291,919.24	-	36,255,075.93
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29
	HO - R2 (CP II)	15,536,510.19	11,183,132.76	168,128.02	-	26,887,770.97
	HO - R3 (CP III)	1,540,994.88	1,689,931.27	21,298.49	-	3,252,224.63
	HO - R4 (CP IV)	3,165,426.27	13,874,047.49	191,658.81	-	17,231,132.58
		53,500,075.47	32,098,900.11	1,884,214.11	-	87,483,189.69
	SUIZA					
	SERV					
ESTADOS UNIDOS	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	254,648.43	85,895.65	-	-	340,544.08
	SERV - DIFERIMIENTO CPIV	6,264.00	162.31	-	-	6,426.31
		4,012,856.93	171,741.59	-	-	4,184,598.53
	Club de paris					
	EXIMBANK-USA					
	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	222,864.87	239,305.40	-	-	462,170.27
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
Sub total - Club de Paris		115,725,040.32	57,820,017.31	3,176,133.34	-	176,721,190.97
Total Generacion - ERP		162,661,074.17	61,801,352.92	3,176,133.34	2,268,012.80	229,906,573.24
DISTRIBUCION						
Multilaterales						
BID	936/SF-HO	7,681,651.49	3,032,332.47	-	-	10,713,983.96
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		7,911,582.46	3,046,128.32	149,603.05	-	11,107,313.84
TRANSMISION						
Multilaterales						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
Club de paris						
Alemania						
KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	20,575.25	3,403.17	-	-	23,978.42
	199665969 - CP III	9,677.91	2,406.89	-	-	12,084.80
	200065011 - CPIV - T1	87,700.04	125,183.44	-	-	212,883.48
	200065011 - CPIV - T2	194.36	277.44	-	-	471.80
	200065011 - CPIV - T4	5,792.99	66.04	-	-	5,859.03
		170,342.95	132,922.39	-	-	303,265.34
ESPAÑA						
ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	3,606,315.84	448,322.69	-	-	4,054,638.53
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	4,493,913.82	1,130,936.51	-	-	5,624,850.32
	11039003.0 (CP III)	1,744,684.22	729,974.98	-	-	2,474,659.20
	11039004.1 (CP V)	31,850.20	312,192.81	-	-	344,043.01
		11,106,119.11	2,648,860.75	-	-	13,754,979.87
CESCE						
CP	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV,BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	550,249.33	79,831.86	-	-	630,081.19
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,376,980.28	1,498,031.46	-	-	14,875,011.74
Sub total - Club de Paris		24,653,442.34	4,279,814.60	-	-	28,933,256.94
Bilaterales						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		27,303,182.25	4,297,553.74	206,604.88	113,894.53	31,921,235.41
Total Deuda Interna - ERP		197,875,838.88	69,145,034.99	3,532,341.28	2,381,907.34	272,935,122.48
DEUDA INTERNA GOBIERNO CENTRAL						
GENERACION						
CTA. JICA - CONV. SUBSIDIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano		87,500,000.00	-	14,171.80	87,514,171.80
Bono Soberano 2020	Prestamo Bono Soberano		50,625,000.00	-	12,000.00	50,637,000.00
SEFIN - EXIMBANK CHINA	6021583003		6,546,769.12	-	-	6,546,769.12
CTA. BID - CONV. SUBSIDIO	1584/SF-HO	4,019,282.59	2,070,003.42	-	-	6,089,286.01
FICOHSA - BANCO AGENTE	PTAMO SINDICADO II - 2018 (L.6,500.0MM)	9,956,799.68	497,839.98	-	-	10,454,639.67
Total Distribucion		13,976,082.27	147,239,612.53	-	26,171.80	161,241,866.60
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	6,033,209.35		-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,367,489.83		-	-	3,367,489.83
	11039005.0 (CP VI)	114,654.54		-	-	114,654.54
	01039014.0	604,583.83		-	-	604,583.83
		10,119,937.54	-	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIO	2016/BLHO	6,803,404.32	4,245,731.30	-	-	11,049,135.62
	3103/BL-HO	2,340,770.81	3,620,827.67	-	70,880.58	6,032,479.06
	3435/BL-HO	1,422,639.61	2,051,509.21	-	241,238.24	3,715,387.06
	4598/BL-HO	-	2,270,667.33	-	1,584,733.25	3,855,400.59
	4599/SX-HO	-	-	-	3,414.47	3,414.47
		10,566,814.74	12,188,735.52	-	1,900,266.55	24,655,816.81
Total - Transmisión Gobierno Central		20,686,752.28	12,188,735.52	-	1,900,266.55	34,775,754.35
HOLDING						
CTA. IDA - CONV. SUBSIDIO	4536-HN	11,250,000.00	-	-	1,331,250.00	12,581,250.00

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 31 DE AGOSTO 2023

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total - Otros Gobierno Central		11,250,000.00	-	-	1,331,250.00	12,581,250.00
Total Deuda Interna Gobierno Central		45,912,834.55	159,428,348.05	-	3,529,797.19	208,870,979.79
Total General Deuda Interna		228,573,383.03	228,573,383.03	3,532,341.28	5,911,704.53	481,806,102.27
TOTAL DEUDA EXTERNA E INTERNA		228,728,352.40	228,728,352.40	3,532,341.28	5,911,704.53	228,728,352.40

FILE: INFORMES MENSUALES AGOSTO - 2023

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