



Empresa Nacional de Energía Eléctrica

Gerencia de Finanzas Corporativas
Departamento de Análisis y Programación Financiera



HONDURAS
GOBIERNO DE LA REPÚBLICA

MEMORANDO

DAPF/893/XI/2022

PARA:

ABOG. ISIS Y. PERDOMO – JEFE UNIDAD DE TRANSPARENCIA Y LUCHA
CONTRA LA CORRUPCION

DE:

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

ASUNTO:

INFORMES DEUDA EXTERNA E INTERNA NOVIEMBRE/2022

FECHA:

05 DE DICIEMBRE, 2022

En atención a su Memorandum UTLCC-263-XI-2022, adjunto remito los Informes de Situación de la Deuda al 30 de noviembre del 2022.

- Detalle y Resumen del Servicio de la Deuda Externa en Moneda Contratada, USD y Lempiras.
- Detalle y Resumen del Servicio de la Deuda Interna en Lempiras.
- Detalle y Resumen Deuda Vencida y pendiente de pago en USD Dólares y Lempiras.

Atentamente,



Lic. Ana Lourdes Aguilar V.
Gerente de Finanzas Corporativas Interina

Hoja de Ruta No. 2022-11-30-4017

Archivo



Departamento de Análisis y Programación Financiera
CCG, 6to. Piso, edificio Cuerpo Bajo C,
Tegucigalpa, Honduras



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Empresa Nacional de Energía Eléctrica

**Gerencia de Finanzas Corporativas
Departamento de Análisis y Programación Financiera**

AA/ELT



HONDURAS
GOBIERNO DE LA REPÚBLICA



Departamento de Análisis y Programación Financiera
CCG, 6to. Piso, edificio Cuerpo Bajo C,
Tegucigalpa, Honduras



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**SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2022**

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
DEUDA EXTERNA						
GENERACION						
SUIZA						
SERV	CP V	-	-	-	-	-
SERV	CP VI	-	-	-	-	-
BNP	240982	5,748,435.71	3,816,802.60	-	-	9,565,238.31
Total Deuda Externa		5,748,435.71	3,816,802.60	-	-	9,565,238.31

DEUDA INTERNA						
ERP						
GENERACION						
Multilaterales						
IDA	0116-HO	37,330,637.25	-	-	1,539,888.60	38,870,525.85
	0989-HO	221,664,600.00	-	-	25,352,888.63	247,017,488.63
	2417-HO	94,926,649.66	-	-	26,705,678.90	121,632,328.56
BID	572/SF-HO	780,773,324.63	98,057,907.34	-	-	878,831,231.97
Sub-total Multilaterales		1,134,695,211.54	98,057,907.34	-	53,598,456.12	1,286,351,575.00
Club de paris						
Alemania						
KFW	197965593	104,611,630.60	14,545,249.73	-	-	119,156,880.33
	199165713	9,739,163.28	2,154,790.45	-	-	11,893,953.73
	199165614 - CP I	1,142,863.27	39,047.64	-	-	1,181,910.91
	199365586 - CP II	469,682.02	83,228.77	-	-	552,910.79
	199665969 - CP III	201,908.03	57,610.20	-	-	259,518.24
	200065011 - CP IV - T1	710,011.58	1,098,990.48	-	-	1,809,002.06
	200065011 - CP IV - T2	586.47	907.78	-	-	1,494.24
	200065011 - CP IV - T3	333,913.76	3,806.73	-	-	337,720.49
	200065011 - CP IV - T4	52,771.15	601.60	-	-	53,372.75
		117,262,530.16	17,984,233.38	-	-	135,246,763.55
HERMES						
	HERMES I	13,168,618.91	913,755.80	-	-	14,082,374.72
	HERMES CP II	45,867,358.93	28,634,310.30	-	-	74,501,669.23
	HERMES CP III	4,985,480.58	3,737,186.39	-	-	8,722,666.97
	HERMES CP IV	84,565,069.05	90,420,535.20	-	-	174,985,604.25
	HERMES 1era. Capital. CP IV	1,424,812.18	1,523,469.25	-	-	2,948,281.43
	HERMES 2da. Capital. CP IV	5,196,533.08	572,917.82	-	-	5,769,450.90
	HERMES 3ra. Capital. CP IV	414,808.26	45,732.64	-	-	460,540.90
		155,622,681.00	125,847,907.40	-	-	281,470,588.40
FRANCIA						
COFACE	CP I	10,787,767.15	408,648.07	-	-	11,196,415.22
	CP II	91,449,179.68	32,043,668.28	-	-	123,492,847.97
	CP IV	83,443,505.44	57,284,496.17	-	-	140,728,001.62
	CP IV - CAPITALIZACIÓN	5,269,055.17	333,459.72	-	-	5,602,514.88
		190,949,507.44	90,070,272.24	-	-	281,019,779.69
ITALIA						
SACE	HOND 1 (CP I)	19,811,624.91	1,246,275.03	-	-	21,057,899.94
	HOND 2 (CP II)	163,600,859.93	12,463,128.91	-	-	176,063,988.84
	HOND 3 (CP III)	38,515,561.90	3,469,616.85	-	-	41,985,178.75
	HOND 4 (CP IV)	126,496,566.01	86,851,517.97	-	-	213,348,083.99
	HOND 4 (CP IV 1era. CAPITAL)	5,069,235.42	220,589.41	-	-	5,289,824.83
	HOND 4 (CP IV 2da. CAPITAL)	249,429.57	10,740.10	-	-	260,169.67
		353,743,277.74	104,261,868.28	-	-	458,005,146.02
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	174,162,114.84	25,841,559.79	23,814,610.87	-	223,818,285.51
	R2 - (CP II)	183,698,141.52	37,821,769.98	4,576,077.53	-	226,095,989.02
	R2 - (CP II - CAPITAL)	11,839,544.14	-	290,545.69	-	12,130,089.83
	R3 - (CP III)	23,218,747.43	6,001,667.11	574,928.08	-	29,795,342.62
	R3 - (CP III - CAPITAL)	1,579,334.36	-	37,360.07	-	1,616,694.43
	R4 - (CP IV 2,005 MM)	136,200,480.00	158,386,272.96	912,253.07	-	295,499,006.03
	R4 - (CP IV 201 MM)	13,713,775.14	45,501,363.60	504,193.16	-	59,719,331.90
	R4 - (CP IV 2da FASE)	15,124,164.05	3,935,763.10	1,109,227.17	-	20,169,154.32
	R4 - (CP IV 3era FASE)	10,870,203.10	-	-	-	10,870,203.10
		570,406,504.58	277,488,396.54	31,819,195.63	-	879,714,096.75
JBIC						
	HO - P1	669,877,387.09	105,556,698.47	31,545,550.80	-	806,979,636.36
	HO - R1 (CP I)	149,226,118.69	26,254,643.44	5,475,609.29	-	180,956,371.42
	HO - R2 (CP II)	354,660,111.65	273,800,923.66	4,140,892.26	-	632,601,927.58

**SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2022**

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R3 (CP III)	32,149,437.39	40,637,672.01	524,569.08	-	73,311,678.48
	HO - R4 (CP IV)	70,042,544.78	334,933,458.93	4,720,441.47	-	409,696,445.18
		1,275,955,599.61	781,183,396.51	46,407,062.90	-	2,103,546,059.01
	SERV - CP II	52,756,071.48	1,771,691.90	-	-	54,527,763.38
	SERV - CP III	39,652,070.49	338,644.57	-	-	39,990,715.06
	SERV - CP IV	5,902,177.41	2,070,459.90	-	-	7,972,637.30
	SERV - DIFERIMIENTO CP IV	154,278.68	3,997.55	-	-	158,276.23
		98,464,598.06	4,184,793.92	-	-	102,649,391.98
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	860,234.01	419,363.66	-	-	1,279,597.67
	R-244-Q (CP IV)	5,044,132.97	5,862,566.73	-	-	10,906,699.69
	R-244-R (CP IV CAPITALIZACIÓN)	389,753.85	46,093.69	-	-	435,847.54
		6,294,120.83	6,328,024.08	-	-	12,622,144.91
Sub total - Club de Paris		2,768,698,819.42	1,407,348,892.36	78,226,258.53	-	4,254,273,970.31
Total Generacion - ERP		3,903,394,030.97	1,505,406,799.70	78,226,258.53	53,598,456.12	5,540,625,545.30
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	177,385,481.83	71,790,842.39	-	-	249,176,324.22
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,663,061.80	339,783.69	3,684,633.40	-	9,687,478.88
Total Distribucion - ERP		183,048,543.63	72,130,626.08	3,684,633.40	-	258,863,803.10
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	57,541,617.96	-	-	2,805,154.01	60,346,771.98
<u>Club de paris</u>						
Alemania KFW	199165614 - CP I	1,142,863.27	39,047.64	-	-	1,181,910.91
	199365586 - CP II	469,682.02	83,228.77	-	-	552,910.79
	199665969 - CP III	201,908.03	57,610.20	-	-	259,518.24
	200065011 - CP IV - T1	1,940,570.86	3,003,710.07	-	-	4,944,280.93
	200065011 - CP IV - T2	4,300.77	6,657.03	-	-	10,957.79
	200065011 - CP IV - T4	142,677.92	1,626.57	-	-	144,304.49
		3,902,002.87	3,191,880.29	-	-	7,093,883.15
ESPAÑA ICO	01039001.0 (150688)	17,068,760.49	457,930.49	-	-	17,526,690.98
	REPROGRAMACION 01039014.0	8,809,046.99	-	-	-	8,809,046.99
	01039014.0	81,419,612.40	10,535,204.99	-	-	91,954,817.39
	11039001.0 (CP I)	4,400,469.45	217,746.85	-	-	4,618,216.29
	11039002.0 (CP II)	102,584,940.64	27,660,146.36	-	-	130,245,087.01
	11039003.0 (CP III)	39,511,002.76	17,717,900.01	-	-	57,228,902.77
	11039004.1 (CP V)	611,606.15	7,492,106.80	-	-	8,103,712.95
		254,405,438.89	64,081,035.49	-	-	318,486,474.38
CESCE	CP I	4,065,242.30	112,910.55	-	-	4,178,152.85
	CP II	28,726,815.40	8,785,357.50	-	-	37,512,172.90
	CP III	17,394,585.29	152,193.84	-	-	17,546,779.13
	CP IV	912,931.25	44,772.44	-	-	957,703.69
	CP IV - DIFERIMIENTO III FASE	8,881,028.41	906,464.60	-	-	9,787,493.01
	CP IV - REORG. DEUDA BBV,BEX	88,117,595.60	4,928,303.89	-	-	93,045,899.49
	CP IV - REORGANIZACIÓN DEUDA	12,753,541.08	1,923,838.36	-	-	14,677,379.44
	CP V - DIFER. DEUDA POST CUT	55,227,044.79	4,597,459.72	-	-	59,824,504.50
	112,589,444.25	15,401,942.56	-	-	-	127,991,386.81
	CP VI - RESTRUCT. DEUDA	328,668,228.35	36,853,243.47	-	-	365,521,471.81
Sub total - Club de Paris		586,975,670.10	104,126,159.24	-	-	691,101,829.34
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	5,064,465.76	303,867.93	3,295,160.88	-	8,663,494.56
	Arreglo de Pagos N° II (DÓLAR DEUDA)	2,655,420.40	133,036.47	1,793,393.45	-	4,581,850.32
Sub total - Bilaterales		7,719,886.16	436,904.40	5,088,554.32	-	13,245,344.88
Total Transmision - ERP		652,237,174.22	104,563,063.64	5,088,554.32	2,805,154.01	764,693,946.20



Empresa Nacional
de Energía Eléctrica

Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2022

(Cifras en Lempiras)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		4,738,679,748.81	1,682,100,489.42	86,999,446.24	56,403,610.13	6,564,183,294.61
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	6,701,877.46	6,701,877.46
Total - Generacion Gobierno Central		-	-	-	6,701,877.46	6,701,877.46
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano	-	1,077,536,250.00	-	25,518.52	1,077,561,768.52
Bono Soberano 2020	Prestamo Bono Soberano	-	415,621,125.00	-	147,776.40	415,768,901.40
SEFIN - EXIMBANK CHINA	6021583003	-	74,495,310.60	-	-	74,495,310.60
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	86,618,453.79	45,476,313.89	-	-	132,094,767.68
Total Distribucion		86,618,453.79	1,613,128,999.49	-	173,294.92	1,699,920,748.20
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	136,644,132.45	11,950,193.80	-	-	148,594,326.25
	11039004.2 (CP V - Consol. Diferida)	77,536,469.63	5,402,784.31	-	-	82,939,253.94
	11039005.0 (CP VI)	2,657,567.88	166,304.67	-	-	2,823,872.55
	01039014.0	11,102,674.42	3,787,862.56	-	-	14,890,536.98
		227,940,844.37	21,307,145.35	-	-	249,247,989.72
CTA. BID - CONV. SUBSIDIARIO	2016/BLHO	146,618,295.56	91,967,215.82	-	-	238,585,511.38
	3103/BL-HO	49,415,811.93	83,385,619.91	-	1,745,746.21	134,547,178.05
	3435/BL-HO	27,949,295.84	45,219,460.66	-	5,941,553.11	79,110,309.60
	4598/BL-HO	-	23,263,572.56	-	36,239,035.52	59,502,608.08
	4599/SX-HO	-	-	-	53,211.89	53,211.89
		223,983,403.33	243,835,868.94	-	43,979,546.73	511,798,819.00
Total - Transmisión Gobierno Central		451,924,247.70	265,143,014.29	-	43,979,546.73	761,046,808.72
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	215,507,250.00	-	-	29,901,630.94	245,408,880.94
Total - Otros Gobierno Central		215,507,250.00	-	-	29,901,630.94	245,408,880.94
Total Deuda Interna Gobierno Central		754,049,951.49	1,878,272,013.78	-	80,756,350.05	2,713,078,315.32
Total General Deuda Interna		5,492,729,700.30	3,560,372,503.20	86,999,446.24	137,159,960.18	9,277,261,609.93
TOTAL DEUDA EXTERNA E INTERNA		5,498,478,136.01	3,564,189,305.80	86,999,446.24	137,159,960.18	9,286,826,848.24

FILE: INFORMES MENSUALES NOVIEMBRE/2022

ELT/

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2022

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
<u>DEUDA EXTERNA</u>						
GENERACION						
SUIZA						
SERV	CP V	-	-			-
SERV	CP VI	-	-			-
BNP	240982	233,397.31	154,969.37			388,366.68
Total Deuda Externa		233,397.31	154,969.37	-	-	388,366.68

<u>DEUDA INTERNA</u>						
<u>ERP</u>						
GENERACION						
<u>Multilaterales</u>						
IDA	0116-HO	1,515,694.14	-	-	62,522.38	1,578,216.52
	0989-HO	9,000,000.00	-	-	1,029,375.00	10,029,375.00
	2417-HO	3,854,200.66	-	-	1,084,300.83	4,938,501.49
BID	572/SF-HO	31,700,866.63	3,981,335.61	-	-	35,682,202.24
Sub-total Multilaterales		46,070,761.43	3,981,335.61	-	2,176,198.21	52,228,295.25
<u>Club de paris</u>						
Alemania						
KFW	197965593	4,247,429.11	590,564.52	-	-	4,837,993.63
	199165713	395,428.36	87,488.55	-	-	482,916.91
	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	19,069.97	3,379.24	-	-	22,449.22
	199665969 - CP III	8,197.85	2,339.08	-	-	10,536.93
	200065011 - CP IV - T1	28,827.81	44,621.08	-	-	73,448.89
	200065011 - CP IV - T2	23.81	36.86	-	-	60.67
	200065011 - CP IV - T3	13,557.53	154.56	-	-	13,712.09
	200065011 - CP IV - T4	2,142.61	24.43	-	-	2,167.03
		4,761,079.45	730,193.73	-	-	5,491,273.18
HERMES						
	HERMES I	534,670.72	37,100.21	-	-	571,770.92
	HERMES CP II	1,862,301.11	1,162,606.90	-	-	3,024,908.01
	HERMES CP III	202,419.90	151,736.80	-	-	354,156.70
	HERMES CP IV	3,433,500.98	3,671,243.93	-	-	7,104,744.91
	HERMES 1era. Capital. CP IV	57,850.06	61,855.72	-	-	119,705.78
	HERMES 2da. Capital. CP IV	210,989.02	23,261.54	-	-	234,250.57
	HERMES 3ra. Capital. CP IV	16,842.00	1,856.83	-	-	18,698.83
		6,318,573.78	5,109,661.92	-	-	11,428,235.70
FRANCIA						
COFACE	CP I	438,003.65	16,591.88	-	-	454,595.53
	CP II	3,713,008.83	1,301,033.25	-	-	5,014,042.08
	CP IV	3,387,963.39	2,325,858.37	-	-	5,713,821.76
	CP IV - CAPITALIZACIÓN	213,933.56	13,539.09	-	-	227,472.65
		7,752,909.43	3,657,022.59	-	-	11,409,932.02
ITALIA						
SACE	HOND 1 (CP I)	804,389.26	50,601.11	-	-	854,990.37
	HOND 2 (CP II)	6,642,502.86	506,026.49	-	-	7,148,529.35
	HOND 3 (CP III)	1,563,804.31	140,872.98	-	-	1,704,677.29
	HOND 4 (CP IV)	5,135,998.68	3,526,335.11	-	-	8,662,333.80
	HOND 4 (CP IV 1era. CAPITAL)	205,820.50	8,956.35	-	-	214,776.85
	HOND 4 (CP IV 2da. CAPITAL)	10,127.31	436.07	-	-	10,563.38
		14,362,642.93	4,233,228.10	-	-	18,595,871.03
JAPON						
EXIMBANK-JAPON	R1 - (CP I)	7,071,309.69	1,049,215.97	966,918.03	-	9,087,443.69
	R2 - (CP II)	7,458,490.32	1,535,635.05	185,797.36	-	9,179,922.74
	R2 - (CP II - CAPITAL)	480,707.78	-	11,796.70	-	492,504.48
	R3 - (CP III)	942,724.85	243,678.98	23,343.16	-	1,209,746.99
	R3 - (CP III - CAPITAL)	64,123.95	-	1,516.89	-	65,640.84
	R4 - (CP IV 2,005 MM)	5,529,995.86	6,430,780.81	37,039.19	-	11,997,815.86
	R4 - (CP IV 201 MM)	556,805.08	1,847,441.01	20,471.19	-	2,424,717.28
	R4 - (CP IV 2da FASE)	614,069.53	159,799.39	45,036.71	-	818,905.63
	R4 - (CP IV 3era FASE)	441,350.71	-	-	-	441,350.71
		23,159,577.76	11,266,551.22	1,291,919.24	-	35,718,048.22
JBIC						
	HO - P1	27,198,282.83	4,285,800.65	1,280,808.74	-	32,764,892.22
	HO - R1 (CP I)	6,058,861.31	1,065,987.94	222,320.04	-	7,347,169.29

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2022

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
SUIZA SERV	HO - R2 (CP II)	14,399,868.11	11,116,832.88	168,128.02	-	25,684,829.01
	HO - R3 (CP III)	1,305,327.67	1,649,965.98	21,298.49	-	2,976,592.14
	HO - R4 (CP IV)	2,843,859.16	13,598,928.88	191,658.81	-	16,634,446.85
		51,806,199.08	31,717,516.32	1,884,214.11	-	85,407,929.51
	SERV - CP II	2,141,995.81	71,934.03	-	-	2,213,929.83
	SERV - CP III	1,609,948.70	13,749.61	-	-	1,623,698.31
	SERV - CP IV	239,639.51	84,064.57	-	-	323,704.08
	SERV - DIFERIMIENTO CP IV	6,264.00	162.31	-	-	6,426.31
		3,997,848.02	169,910.51	-	-	4,167,758.53
Club de paris ESTADOS UNIDOS EXIMBANK-USA	R - 190 Q (CP II)	34,927.12	17,026.95	-	-	51,954.07
	R-244-Q (CP IV)	204,801.29	238,031.24	-	-	442,832.54
	R-244-R (CP IV CAPITALIZACIÓN)	15,824.74	1,871.49	-	-	17,696.23
		255,553.15	256,929.69	-	-	512,482.84
Sub total - Club de Paris		112,414,383.60	57,141,014.09	3,176,133.34	-	172,731,531.03
Total Generacion - ERP		158,485,145.03	61,122,349.70	3,176,133.34	2,176,198.21	224,959,826.28
DISTRIBUCION						
<u>Multilaterales</u>						
BID	936/SF-HO	7,202,184.46	2,914,843.33	-	-	10,117,027.79
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	229,930.97	13,795.86	149,603.05	-	393,329.88
Total Distribucion - ERP		7,432,115.42	2,928,639.19	149,603.05	-	10,510,357.67
TRANSMISION						
<u>Multilaterales</u>						
IDA	0201-HO	2,336,298.00	-	-	113,894.53	2,450,192.53
<u>Club de paris</u>						
Alemania KFW	199165614 - CP I	46,402.40	1,585.41	-	-	47,987.81
	199365586 - CP II	19,069.97	3,379.24	-	-	22,449.22
	199665969 - CP III	8,197.85	2,339.08	-	-	10,536.93
	200065011 - CP IV - T1	78,790.83	121,956.28	-	-	200,747.11
	200065011 - CP IV - T2	174.62	270.29	-	-	444.91
	200065011 - CP IV - T4	5,792.99	66.04	-	-	5,859.03
		158,428.66	129,596.35	-	-	288,025.01
ESPAÑA ICO	01039001.0 (150688)	693,023.80	18,592.84	-	-	711,616.64
	REPROGRAMACION 01039014.0	357,663.89	-	-	-	357,663.89
	01039014.0	3,305,789.52	427,749.15	-	-	3,733,538.67
	11039001.0 (CP I)	178,667.34	8,840.93	-	-	187,508.27
	11039002.0 (CP II)	4,165,141.69	1,123,054.01	-	-	5,288,195.69
	11039003.0 (CP III)	1,604,221.08	719,380.09	-	-	2,323,601.17
	11039004.1 (CP V)	24,832.36	304,193.64	-	-	329,026.00
		10,329,339.69	2,601,810.66	-	-	12,931,150.35
CESCE	CP I	165,056.49	4,584.38	-	-	169,640.87
	CP II	1,166,362.78	356,702.05	-	-	1,523,064.83
	CP III	706,252.90	6,179.36	-	-	712,432.26
	CP IV	37,066.73	1,817.85	-	-	38,884.57
	CP IV - DIFERIMIENTO III FASE	360,586.47	36,804.17	-	-	397,390.64
	CP IV - REORG. DEUDA BBV, BEX	3,577,740.25	200,098.41	-	-	3,777,838.66
	CP IV - REORGANIZACIÓN DEUDA	517,817.77	78,111.46	-	-	595,929.23
	CP V - DIFER. DEUDA POST CUT	2,242,321.97	186,665.52	-	-	2,428,987.49
	CP VI - RESTRUCT. DEUDA	4,571,343.36	625,347.86	-	-	5,196,691.22
		13,344,548.72	1,496,311.05	-	-	14,840,859.78
Sub total - Club de Paris		23,832,317.07	4,227,718.06	-	-	28,060,035.13
<u>Bilaterales</u>						
FIV	Arreglo de Pagos N° I (REORG. DEUDA)	205,626.84	12,337.61	133,789.73	-	351,754.19
	Arreglo de Pagos N° II (DÓLAR DEUDA)	107,815.07	5,401.53	72,815.15	-	186,031.75
Sub total - Bilaterales		313,441.91	17,739.14	206,604.88	-	537,785.93
Total Transmision - ERP		26,482,056.98	4,245,457.20	206,604.88	113,894.53	31,048,013.60

**SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2022**

(Cifras en Dolares)

INSTITUCION FINANCIERA	NUMERO PRESTAMO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
Total Deuda Interna - ERP		192,399,317.43	68,296,446.09	3,532,341.28	2,290,092.74	266,518,197.54
Deuda Interna Gobierno Central						
GENERACION						
CTA. JICA - CONV. SUBSIDIARIO	HO-P6	-	-	-	272,108.84	272,108.84
Total - Generacion Gobierno Central		-	-	-	272,108.84	272,108.84
DISTRIBUCION						
Banco Central de Honduras						
Bono Soberano 2017	Prestamo Bono Soberano		43,750,000.00	-	1,036.10	43,751,036.10
Bono Soberano 2020	Prestamo Bono Soberano		16,875,000.00	-	6,000.00	16,881,000.00
SEFIN - EXIMBANK CHINA	6021583003		3,024,649.83	-	-	3,024,649.83
CTA. BID - CONV. SUBSIDIARIO	1584/SF-HO	3,516,872.27	1,846,423.94	-	-	5,363,296.21
Total Distribucion		3,516,872.27	65,496,073.78	-	7,036.10	69,019,982.14
TRANSMISION						
CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA						
ICO	01039004.0 (030491)	5,548,008.98	485,200.36	-	-	6,033,209.35
	11039004.2 (CP V - Consol. Diferida)	3,148,126.61	219,363.21	-	-	3,367,489.83
	11039005.0 (CP VI)	107,902.26	6,752.28	-	-	114,654.54
	01039014.0	450,789.48	153,794.35	-	-	604,583.83
		9,254,827.34	865,110.21	-	-	10,119,937.54
CTA. BID - CONV. SUBSIDIARIO	2016/BLHO	5,952,978.78	3,734,042.07	-	-	9,687,020.85
	3103/BL-HO	2,006,374.98	3,385,613.13	-	70,880.58	5,462,868.69
	3435/BL-HO	1,134,794.02	1,835,995.22	-	241,238.24	3,212,027.48
	4598/BL-HO	-	944,544.83	-	1,471,373.05	2,415,917.89
	4599/SX-HO	-	-	-	2,160.50	2,160.50
		9,094,147.78	9,900,195.25	-	1,785,652.38	20,779,995.41
Total - Transmisión Gobierno Central		18,348,975.12	10,765,305.46	-	1,785,652.38	30,899,932.95
HOLDING						
CTA. IDA - CONV. SUBSIDIARIO	4536-HN	8,750,000.00	-	-	1,214,062.50	9,964,062.50
Total - Otros Gobierno Central		8,750,000.00	-	-	1,214,062.50	9,964,062.50
Total Deuda Interna Gobierno Central		30,615,847.38	76,261,379.24	-	3,278,859.82	110,156,086.44
Total General Deuda Interna		223,015,164.82	144,557,825.33	3,532,341.28	5,568,952.56	376,674,283.98
TOTAL DEUDA EXTERNA E INTERNA		223,248,562.13	144,712,794.70	3,532,341.28	5,568,952.56	377,062,650.66



Empresa Nacional
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Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



HONDURAS
GOBIERNO DE LA REPÚBLICA

MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE NOVIEMBRE DE 2022

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.10.2022	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.11.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERC BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	184,245,191.98	-			-	-	184,245,191.98
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	93,243.19				-	-	93,243.19
SERV	CP VI	CHF	1,526,215.78				-	-	1,526,215.78

FILE: REVALUACION MENSUAL 2022-NOVIEMBRE
ELT/



Empresa Nacional
de Energía Eléctrica

Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



HONDURAS
GOBIERNO DE LA REPÚBLICA

MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE NOVIEMBRE DE 2022

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.10.2022	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.11.2022 SIN REVALUACION	REVALUACION	SALDO AL 30.11.2022 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34					-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERC BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	184,245,191.98	-	-	-	-	-	184,245,191.98	-	184,245,191.98
CLUB DE PARIS SUIZA SERV	CP V	USD	93,598.87		-	-	-	-	93,598.87	4,500.23	98,099.10
SERV	CP VI	USD	1,532,037.52		-	-	-	-	1,532,037.52	73,660.30	1,605,697.82
TOTAL DEUDA EXTERNA			186,104,225.71	-	-	-	-	-	186,104,225.71	78,160.53	186,182,386.24

FILE: REVALUACION MENSUAL 2022-NOVIEMBRE
ELT/



Empresa Nacional
de Energía Eléctrica

Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



HONDURAS
GOBIERNO DE LA REPÚBLICA

MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 30 DE NOVIEMBRE DE 2022

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	31.10.2022	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.11.2022 SIN REVALUACION	REVALUACION	SALDO AL 30.11.2022 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,762,580.32					-	5,762,580.32	(14,143.88)	5,748,436.45
INDUSTRIAL AND COMMERC BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	LPS	4,549,013,789.99	-	-	-	-	-	4,549,013,789.99	(11,165,258.63)	4,537,848,531.35
CLUB DE PARIS SUIZA SERV	CP V	LPS	2,310,955.99		-	-	-	-	2,310,955.99	105,165.86	2,416,121.86
SERV	CP VI	LPS	37,826,006.43		-	-	-	-	37,826,006.43	1,721,367.51	39,547,373.94
TOTAL DEUDA EXTERNA			4,594,913,332.74	-	-	-	-	-	4,594,913,332.74	(9,352,869.14)	4,585,560,463.60

FILE: REVALUACION MENSUAL 2022-NOVIEMBRE
ELT/

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.10.2022	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.11.2022		30.11.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION	REVALUACION	REVALUADO
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS											
FONDO - ERP	CLUB DE PARIS MULTILATERALES	VARIABLE	4,402,036,149.08		-	-	-	-	4,402,036,149.08	(10,804,511.57)	4,391,231,637.51
		VARIABLE	1,445,081,642.62		-	-	-	-	1,445,081,642.62	(3,546,858.95)	1,441,534,783.67
CONV. SUBSIDIARIO - JICA	HO-P6	0.30%	85,988,452.39	940.53		940.53		940.53	85,989,392.92	5,203,980.47	91,193,373.40
		0.01%	63,411,332.69	1,235,785.93	-	77.88		77.88	64,647,118.62	3,849,296.23	68,496,414.84
TOTAL GENERACION			5,996,517,576.78	1,236,726.46	-	1,018.41	-	1,018.41	5,997,754,303.24	(5,298,093.82)	5,992,456,209.42
DISTRIBUCION											
GOBIERNO CENTRAL FONDO - ERP	MULTILATERALES BILATERALES		325,797,446.54					-	325,797,446.54	(799,648.65)	324,997,797.89
			5,676,995.27					-	5,676,995.27	(13,933.82)	5,663,061.45
GOBIERNO CENTRAL Gobierno Central	Ptamo Temporal		4,553,496,299.16					-	4,553,496,299.16	-	4,553,496,299.16
	Bono Soberano		12,500,324,040.68	-			127.20	127.20	12,500,324,040.68	(30,681,232.76)	12,469,642,807.92
	Bono Soberano 2020		14,775,978,730.05	-				-	14,775,978,730.05	(36,266,679.26)	14,739,712,050.79
	Sefin-Eximbank China		1,824,355,017.18	-				-	1,824,355,017.18	(4,477,760.80)	1,819,877,256.38
EEH EEH	Reembolso de Inversiones 2° Año	7.2%	202,040,406.67	-				-	202,040,406.67	(495,895.04)	201,544,511.63
Banca Privada Banco Ficohsa	Sindicado I	10.00%	(0.00)	-				-	(0.00)	-	(0.00)
	Sindicado II	10.00%	1,715,000,000.00	-			-	-	1,715,000,000.00	-	1,715,000,000.00
Bonos RBCP - 2016	ISIN HNENEE 000835	6.0%	1,215,330,000.00	-	-	-	506,387.50	506,387.50	1,215,330,000.00	-	1,215,330,000.00



(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.10.2022	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.11.2022	REVALUACION	30.11.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
Bonos VGE 2019	ISIN HENEE000124		703,756,000.00	-		-	293,231.67	293,231.67	703,756,000.00	-	703,756,000.00
	ISIN HENEE000181		1,070,000,000.00	-		-	445,833.33	445,833.33	1,070,000,000.00	-	1,070,000,000.00
	ISIN HENEE000249		983,412,000.00	-		-	409,755.00	409,755.00	983,412,000.00	-	983,412,000.00
	ISIN HENEE000348		7,500,000.00	-		-	3,125.00	3,125.00	7,500,000.00	-	7,500,000.00
	ISIN HENEE000405		161,356,000.00	-		-	67,231.67	67,231.67	161,356,000.00	-	161,356,000.00
	ISIN HENEE000587		612,122,000.00	-		-	255,050.83	255,050.83	612,122,000.00	-	612,122,000.00
	ISIN HENEE000488		1,796,602,000.00	-		-	748,584.17	748,584.17	1,796,602,000.00	-	1,796,602,000.00
Bonos VGE 2020	ISIN HENEE00064-5		1,014,000,000.00	-			422,500.00	422,500.00	1,014,000,000.00	-	1,014,000,000.00
	ISIN HENEE00066-0		1,651,000,000.00	-			687,916.66	687,916.66	1,651,000,000.00	-	1,651,000,000.00
	ISIN HENEE00072-8		758,300,000.00	-			315,958.33	315,958.33	758,300,000.00	-	758,300,000.00
	ISIN HENEE00076-9		621,000,000.00	-			258,750.00	258,750.00	621,000,000.00	-	621,000,000.00
	ISIN HENEE00084-3		164,000,000.00	-			68,333.33	68,333.33	164,000,000.00	-	164,000,000.00
Bonos VGE 2021	ISIN HENEE00098-3		1,413,141,000.00	-	-		588,808.75	588,808.75	1,413,141,000.00	-	1,413,141,000.00
	ISIN HENEE00099-1		565,000,000.00	-	-		235,416.67	235,416.67	565,000,000.00	-	565,000,000.00
	ISIN HENEE00077-7		300,000,000.00	-	-		125,000.00	125,000.00	300,000,000.00	-	300,000,000.00
	ISIN HENEE00085-0		150,000,000.00	-	-		62,500.00	62,500.00	150,000,000.00	-	150,000,000.00
	ISIN HENEE00096-7		150,000,000.00	-	-	3,412,500.00	62,500.00	3,475,000.00	150,000,000.00	-	150,000,000.00
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	365,933,071.78	-	-	-	-	-	365,933,071.78	(898,158.94)	365,034,912.84
TESORERIA GENERAL DE LA REPUBLICA	CUT - LPS		3,271,571.24	-	-	-	-	-	3,271,571.24	-	-
	CUT - USD		23,243,166.00	-	-	-	-	-	23,243,166.00	(57,048.84)	23,186,117.16
TOTAL DISTRIBUCION			49,631,635,744.57	-	-	3,412,500.00	5,557,010.11	8,969,510.11	49,631,635,744.57	(73,690,358.11)	49,554,673,815.22
TRANSMISION BCO.CENTRAL DE HONDURAS											
GOBIERNO CENTRAL FONDO - ERP	CLUB DE PARIS	VARIABLE	636,838,161.34			-	-	-	636,838,161.34	(1,563,077.87)	635,275,083.47
	MULTILATERALES	VARIABLE	57,683,199.10			-	-	-	57,683,199.10	(141,579.66)	57,541,619.44
	BILATERALES	VARIABLE	150,129,514.84			-	-	-	150,129,514.84	(368,483.13)	149,761,031.70

MOVIMIENTO SERVICIO DEUDA INTERNA NOVIEMBRE DEL 2022
(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	31.10.2022	DESEMBOLSOS	SERVICIO DEUDA PAGADO				30.11.2022	REVALUACION	30.11.2022
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
BID - CONV. SUBSIDIARIO	2016/BL-HO	VARIABLE 0.25%	482,931,146.71			-	-	-	482,931,146.71	(1,185,323.11)	481,745,823.60
			211,469,850.00			-	-	-	211,469,850.00	(519,039.00)	210,950,811.00
BID - CONV. SUBSIDIARIO	3103/BL-HO	VARIABLE 0.25%	396,299,190.00	-		-	-	-	396,299,190.00	(972,690.60)	395,326,499.40
			169,842,510.00			-	-	-	169,842,510.00	(416,867.40)	169,425,642.60
BID - CONV. SUBSIDIARIO	3435/BL-HO	VARIABLE 0.25%	340,722,000.00	-		-	-	-	340,722,000.00	(836,280.00)	339,885,720.00
			227,148,000.00			-	-	-	227,148,000.00	(557,520.00)	226,590,480.00
BID - CONV. SUBSIDIARIO	4598/BL-HO	VARIABLE 0.25%	779,260,842.00			-	-	-	779,260,842.00	(1,912,645.08)	777,348,196.92
			519,507,228.00			-	-	-	519,507,228.00	(1,275,096.72)	518,232,131.28
BID - CONV. SUBSIDIARIO	4599/SX-HO	VARIABLE 0.25%	41,973,000.00	-		-	-	-	41,973,000.00	(103,020.00)	41,869,980.00
			-								
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		249,861,257.93			-	-	-	249,861,257.93	(613,268.22)	249,247,989.72
TOTAL TRANSMISION			4,263,665,899.92	-	-	-	-	-	4,263,665,899.92	(10,464,890.79)	4,253,201,009.13
<u>HOLDING</u> GOBIERNO CENTRAL											
IDA- CONV. SUBSIDIARIO	4536-HN	0.75%	617,250,000.00			-	-	-	617,250,000.00	(1,515,000.00)	615,735,000.00
TOTAL HOLDING			617,250,000.00	-	-	-	-	-	617,250,000.00	(1,515,000.00)	615,735,000.00
TOTAL			60,509,069,221.27	1,236,726.46	-	3,413,518.41	5,557,010.11	8,970,528.52	60,510,305,947.73	(90,968,342.72)	60,416,066,033.78

* Se registra ajuste en el Ptamo. JICA HO-P6; por corrección en tasa de cambio utilizada en el desembolso del mes de Octubre



Empresa Nacional
de Energía Eléctrica

Gerencia de Finanzas Corporativa
Departamento de Análisis y Programación Financiera



RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2022

(Cifras en Lempiras)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	3,909,142,466.67	1,509,223,602.30	78,226,258.53	60,300,333.58	5,556,892,661.08
DISTRIBUCION	269,666,997.42	1,685,259,625.57	3,684,633.40	173,294.92	1,958,784,551.31
TRANSMISION	1,104,161,421.92	369,706,077.93	5,088,554.32	46,784,700.74	1,525,740,754.92
HOLDING	215,507,250.00	-	-	29,901,630.94	245,408,880.94
	5,498,478,136.01	3,564,189,305.80	86,999,446.24	137,159,960.18	9,286,826,848.24
TOTAL DEUDA EXTERNA E INTERNA	5,498,478,136.01	3,564,189,305.80	86,999,446.24	137,159,960.18	9,286,826,848.24

ELABORADO POR:

EMMA L. TABORA
OFICIAL CONTABLE I
ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:

ANA LOURDES AGUILAR
JEFE DEPARTAMENTO DE ANALISIS
Y PROGRAMACION FINANCIERA

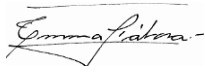


**RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO
AL 30 DE NOVIEMBRE DEL 2022**

(Cifras en Dolares)

CONCEPTO	PRINCIPAL	INTERESES	INTERESES MORATORIOS	COMISIONES	TOTAL
PRESTAMOS DEUDA EXTERNA E INTERNA					
GENERACION	158,718,542.34	61,277,319.07	3,176,133.34	2,448,307.05	225,620,301.80
DISTRIBUCION	10,948,987.69	68,424,712.97	149,603.05	7,036.10	79,530,339.81
TRANSMISION	44,831,032.10	15,010,762.66	206,604.88	1,899,546.91	61,947,946.56
HOLDING	8,750,000.00	-	-	1,214,062.50	9,964,062.50
	223,248,562.13	144,712,794.70	3,532,341.28	5,568,952.56	377,062,650.66
TOTAL DEUDA EXTERNA E INTERNA	223,248,562.13	144,712,794.70	3,532,341.28	5,568,952.56	377,062,650.66

ELABORADO POR:


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RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
 AL 30 DE NOVIEMBRE DE 2022

INSTITUCION FINANCIERA	MDA	31.10.2022	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 30.11.2022 SIN REVALUACION	REVALUACION	SALDO AL 30.11.2022 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	4,594,913,332.74	-	-	-	-	-	4,594,913,332.74	(9,352,869.14)	4,585,560,463.60
TOTAL DEUDA EXTERNA		4,594,913,332.74	-	-	-	-	-	4,594,913,332.74	(9,352,869.14)	4,585,560,463.60

FILE: REVALUACION MENSUAL 2022-NOVIEMBRE

ELABORADO POR:



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 OFICIAL CONTABLE I
 DEPTO. ANALISIS Y PROGRAMACION FINANCIERA

AUTORIZADO POR:




ANA LOURDES AGUILAR
 JEFE DEPARTAMENTO DE ANALISIS
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