



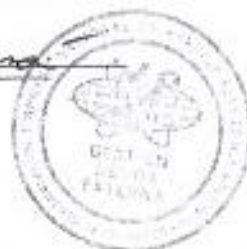
DEPARTAMENTO DE RECURSOS FINANCIEROS
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MAYO DE 2016

INSTITUCION FINANCIERA	MDA	SALDO AL 31.04.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.05.2016 SIN REVALUACION	REVALUACION	SALDO AL 31.05.2016 REVALUADO
				PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION	LPS	1,437,786,929.61	-	-	-	-	-	1,437,786,929.61	3,803,965.51	1,441,590,895.12
TOTAL DEUDA EXTERNA		1,437,786,929.61	-	-	-	-	-	1,437,786,929.61	3,803,965.51	1,441,590,895.12

FILE: REVALUACION MENSUAL 2016 - MAYO

ELABORADO POR:


EMMA TABARES
OFICIA CONTABLE I



AUTORIZADO POR:


LORENA GONZALEZ
COORDINADORA GESTION DEUDA EXTERNA





DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MAYO DE 2016

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MOA	SALDO AL 30.04.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.05.2016 SIN REVALUACION	REVALUACION	SALDO AL 31.05.2016 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA. COMERC. EXTERNA											
B.N.P.	240982	LPS	5,271,022.19					-	5,271,022.19	16,485.07	5,289,507.26
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	LPS	1,384,504,501.22	-				-	1,384,504,501.22	4,855,350.78	1,389,359,852.00
CLUB DE PARIS											
SUIZA SERV	CP V	LPS	3,424,537.14		-	-		-	3,424,537.14	(76,311.26)	3,348,225.88
SERV	CP VI	LPS	44,586,869.06		-	-		-	44,586,869.06	(993,569.02)	43,593,300.04
TOTAL DEUDA EXTERNA			1,437,786,929.61	-	-	-	-	-	1,437,786,929.61	3,803,965.51	1,441,590,895.12

FILE: REVALUACION MENSUAL 2016 - MAYO

LG/ET

Nota : Cierre Preliminar



ESTADO NACIONAL DE
ENERGIA ELÉCTRICA
ENL

DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MAYO DE 2016

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.04.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.05.2016 SIN REVALUACION	REVALUACION	SALDO AL 31.05.2016 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
GENERACION											
BCA, COMERC. EXTERNA											
B.N.P.	240982	USD	233,397.34	-	-	-	-	-	233,397.34	-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA	LINEA DE CREDITO USD 297,719,934.10	USD	61,304,934.10	-	-	-	-	-	61,304,934.10	-	61,304,934.10
CLUB DE PARIS											
SUIZA SERV	CP V	USD	151,636.22	-	-	-	-	-	151,636.22	(3,887.12)	147,739.09
SERV	CP VI	USD	1,974,276.77	-	-	-	-	-	1,974,276.77	(50,739.83)	1,923,536.94
TOTAL DEUDA EXTERNA			63,664,244.42	-	-	-	-	-	63,664,244.42	(54,636.95)	63,609,607.47

FILE: REVALUACION MENSUAL 2016 - MAYO

16/6/17

Nota : Cierre Preliminar



**DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA
AL 31 DE MAYO DE 2016**

INSTITUCION FINANCIERA	REFERENCIA DE PRESTAMO	MDA	SALDO AL 30.04.2016	DESEMBOLSOS	SERVICIO DE LA DEUDA PAGADA				SALDO AL 31.05.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	
GENERACION									
BCA. COMERC. EXTERNA									
B.N.P.	240982	USD	233,397.34					-	233,397.34
INDUSTRIAL AND COMMERCIAL BANK OF CHINA *	LINEA DE CREDITO USD 297,719,934.10	USD	61,304,934.10					-	61,304,934.10
CLUB DE PARIS									
SUIZA SERV	CP V	CHF	146,586.73					-	146,586.73
SERV	CP VI	CHF	1,908,533.35					-	1,908,533.35

FILE: REVALUACION MENSUAL 2016 - MAYO

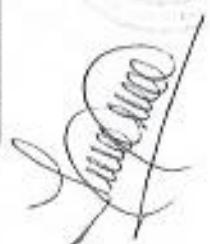
LG/ELT

Nota : Cierre Preliminar



DEPARTAMENTO DE RECURSOS FINANCIEROS
MOVIMIENTO SERVICIO DEUDA INTERNA MAYO DEL 2016
(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.04.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.05.2016 SIN REVALUACION	REVALUACION	SALDO AL 31.05.2016 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
DEUDA INTERNA											
GENERACION											
BCO.CENTRAL DE HONDURAS	RBCP-2016 ISIN HNENEE 000801	8.0%	199,182,000.00				601,249.17	601,249.17	199,182,000.00	-	199,182,000.00
	RBCP-2016 ISIN HNENEE 000811	9.5%	721,499,000.00				1,012,775.00	1,012,775.00	721,499,000.00	-	721,499,000.00
	RBCP-2016 ISIN HNENEE 000835	6.6%	1,215,330,000.00				165,985.00	165,985.00	1,215,330,000.00	-	1,215,330,000.00
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2014 (RPE-2014)											
BANCO CENTRAL DE HONDURAS	(LPS) ISIN HNENEE 000038-0	10.25% +1%	1,569,742,000.00			-	1,308,118.33	1,308,118.33	1,569,742,000.00	-	1,569,742,000.00
	(LPS) ISIN HNENEE 000054-6	10.75% +1%	482,129,000.00			-	401,774.17	401,774.17	482,129,000.00	-	482,129,000.00
	(LPS) ISIN HNENEE 000062-9	7.70% +1%	2,794,000,000.00				2,328,313.33	2,328,313.33	2,794,000,000.00	-	2,794,000,000.00
	(LPS) ISIN HNENEE 000063-7	7.70% +1%	508,583,000.00				423,819.17	423,819.17	508,583,000.00	-	508,583,000.00
GOBIERNO CENTRAL FONDO - ERP	CLUB DE PARIS	VARIABLE	4,019,920,177.72					-	4,019,920,177.72	14,097,550.82	4,034,017,728.54
	MULTILATERALES	VARIABLE	1,321,813,661.76					-	1,321,813,661.76	4,635,498.83	1,326,449,160.59
BANCA PRIVADA											
FICOHSA	PTAMO OPERACIONAL REVOLVENTE LPS 85.0 MM (01-474 213820 MARZO-2016)	11.75%	3,119,452.04		3,119,452.04	11,046.33		3,130,498.35	-	-	-
	PTAMO OPERACIONAL REVOLVENTE LPS 175.0 MM (01-474 213532 MARZO-2016)	11.75%	175,000,000.00		175,000,000.00	2,789,754.31		177,789,754.31	-	-	-
	PTAMO OPERACIONAL REVOLVENTE LPS 65.0 MM (01-474 213859 ABRIL-2016)	11.75%	65,000,000.00		13,012,589.68	1,067,157.66		14,079,747.34	51,987,410.32	-	51,987,410.32
	PTAMO OPERACIONAL REVOLVENTE LPS 64.0 MM (01-474 214020 ABRIL-2016)	11.75%	64,000,000.00					-	64,000,000.00	-	64,000,000.00
	PTAMO OPERACIONAL REVOLVENTE LPS 64.0 MM (01-474 214485 ABRIL-2016)	11.75%	64,000,000.00					-	64,000,000.00	-	64,000,000.00
	PTAMO OPERACIONAL REVOLVENTE LPS 125.0 MM (01-474 215354 ABRIL-2016)	11.75%	125,000,000.00					-	125,000,000.00	-	125,000,000.00





DEPARTAMENTO DE RECURSOS FINANCIEROS MOVIMIENTO SERVICIO DEUDA INTERNA MAYO DEL 2016

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.04.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.05.2016 SIN REVALUACION	REVALUACION	SALDO AL 31.05.2016 REVALUADO
					PRINCIPAL	INTERESES	COMISION	TOTAL			
	PTAMO OPERACIONAL REVOLVENTE LPS 64.0 MM (01.474.215840 MAYO-2016)	11.75%		64,000,000.00					64,000,000.00	-	64,000,000.00
	PTAMO OPERACIONAL REVOLVENTE LPS 64.0 MM (01.474.216161 MAYO-2016)	11.75%		64,000,000.00					64,000,000.00	-	64,000,000.00
	PTAMO OPERACIONAL REVOLVENTE LPS 64.0 MM (01.474.215819 MAYO-2016)	11.75%		64,000,000.00					64,000,000.00	-	64,000,000.00
TOTAL GENERACION			13,328,318,291.51	192,000,000.00	191,132,041.72	3,867,958.28	6,262,094.17	201,242,094.17	18,529,186,249.79	18,753,049.85	13,347,919,299.65
<u>DISTRIBUCION</u>											
GOBIERNO CENTRAL											
FONDO - ERP	MULTILATERALES		298,006,356.95					-	298,006,356.95	1,045,065.37	299,051,442.32
	BILATERALES		5,192,737.68					-	5,192,737.68	18,210.53	5,210,948.21
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
FICOMSA	(LPS) ISIN HNENEE 00005-1	6.80% + 1%	1,016,275,500.00				848,651.25	848,651.25	1,016,275,500.00	3,564,000.00	1,019,839,500.00
	(USD) ISIN HNENEE 00003-3	6.80% + 1%	1,016,275,500.00				848,651.25	848,651.25	1,016,275,500.00	3,564,000.00	1,019,839,500.00
BANCO CONTINENTAL	(USD) ISIN HNENEE 00004-1	6.81% + 1%	169,379,250.00				141,235.63	141,235.63	169,379,250.00	594,000.00	169,973,250.00
	(LPS) ISIN HNENEE 00007-5	6.81% + 1%	169,379,250.00				141,235.63	141,235.63	169,379,250.00	594,000.00	169,973,250.00
TOTAL DISTRIBUCION			2,674,508,594.63	-	-	-	1,979,773.75	1,979,773.75	2,674,508,594.63	9,379,255.90	2,683,887,890.53
<u>TRANSMISION</u>											
BCO.CENTRAL DE HONDURAS											
BONOS FIDEICOMISO RECUPERACION DE PERDIDAS ENEE - 2013 (RPE-2013)											
BANCO ATLANTIDA	(USD) ISIN HNENEE 00002-5	6.80% + 1%	1,016,275,500.00				848,002.50	848,002.50	1,016,275,500.00	3,564,000.00	1,019,839,500.00
	(LPS) ISIN HNENEE 00006-3	6.81% + 1%	1,129,195,000.00				941,116.75	941,116.75	1,129,195,000.00	3,960,000.00	1,133,155,000.00
GOBIERNO CENTRAL											
FONDO - ERP	CLUB DE PARIS	VARIABLE	582,514,757.07					-	582,514,757.07	2,042,834.44	584,557,591.51
	MULTILATERALES	VARIABLE	52,762,721.76					-	52,762,721.76	185,034.81	52,947,756.56
	BILATERALES	VARIABLE	137,323,205.76					-	137,323,205.76	481,581.92	137,804,787.67
BID - CONV. SUBSIDIARIO											
	2016/VBL-HO	VARIABLE	441,736,278.82					-	441,736,278.82	1,549,135.15	443,285,413.97
		0.25%	193,431,103.50					-	193,431,103.50	678,348.00	194,109,451.50





DEPARTAMENTO DE RECURSOS FINANCIEROS MOVIMIENTO SERVICIO DEUDA INTERNA MAYO DEL 2016

(CIFRAS EN LEMPIRAS)

INSTITUCION FINANCIERA	REFERENCIA PRÉSTAMO	TASA DE INTERES	30.04.2016	DESEMBOLSOS	SERVICIO DEUDA PAGADO				SALDO AL 31.05.2016	REVALUACION	SALDO AL 31.05.2016
					PRINCIPAL	INTERESES	COMISION	TOTAL	SIN REVALUACION		REVALUADO
BID - CONV. SUBSIDIARIO	1584/SF-HO	1 y 2%	334,718,343.45					-	334,718,343.45	1,173,831.48	335,892,174.93
BID - CONV. SUBSIDIARIO	3103/BI-HO	VARIABLE 0.25%	169,153,411.00					-	169,153,411.00	593,208.00	169,746,619.00
			72,494,319.00					-	72,494,319.00	254,232.00	72,748,551.00
BID - CONV. SUBSIDIARIO	3435/BI-HO	VARIABLE 0.25%	13,550,340.00					-	13,550,340.00	47,520.00	13,597,860.00
			9,033,550.00					-	9,033,550.00	31,680.00	9,065,240.00
CUENTA - FDO. CONTRAVALOR HONDURAS-ESPAÑA	CONV. CONVERSIÓN ICO		228,547,657.47					-	228,547,657.47	801,499.05	229,349,156.53
TOTAL TRANSMISION			4,380,736,197.83	-	-	-	1,789,119.25	1,789,119.25	4,380,736,197.83	15,362,804.83	4,396,099,102.68
OTROS											
GOBIERNO CENTRAL FONDO - ERP	CLUB DE PARÍS		6,614,621.28					-	6,614,621.28	23,196.97	6,637,818.25
IDA - CONV. SUBSIDIARIO	4535-MN	0.75%	564,597,500.00					-	564,597,500.00	1,980,000.00	566,577,500.00
BANCA PRIVADA BANCO DE OCCIDENTE	PTAMC (P/PRESTACIONES) NO. 61-401-326033-0	13.00%	211,096,000.00		11,112,000.00	2,286,873.34		13,398,873.34	199,584,000.00	11,112,000.00	211,096,000.00
	PTAMC (P/PRESTACIONES) NO. 61-401-342902-5	10.80%	205,907,270.61	7,000,000.00	20,834,000.00	1,653,165.43		22,687,165.43	197,073,270.61	13,834,000.00	205,907,270.61
TOTAL OTROS			968,215,391.89	7,000,000.00	31,946,000.00	4,140,038.77	-	36,086,038.77	963,269,391.89	26,049,196.97	990,218,588.86
TOTAL			21,371,778,475.86	195,000,000.00	223,078,041.72	8,007,897.03	10,010,647.17	241,096,985.94	21,347,700,484.14	70,424,447.37	21,418,124,931.51

Nota : Cierre Preliminar

ELABORADO POR:

Enma Fabra
ENMA L. TABORA
OFICIAL CONTABLE I

REVISADO POR:

Loana González
LOANA GONZÁLEZ
COORDINADORA GESTIÓN DEUDA EXTERNA