

**Gerencia de Finanzas Corporativa  
Departamento de Análisis y Programación Financiera**

**MEMORANDO**

DAPF-797-2021

**PARA : ABOG. LUIS FERNANDO CRUZ MUÑOZ  
JEFE UNIDAD DE TRANSPARENCIA**

**DE : LIC. ANA LOURDES AGUILAR  
JEFE DEPARTAMENTO DE ANALISIS Y PROGRAMACION  
FINANCIERA**

**ASUNTO : INFORMES DEUDA EXTERNA E INTERNA OCTUBRE/2021**

**FECHA : 10 DE NOVIEMBRE DE 2021**

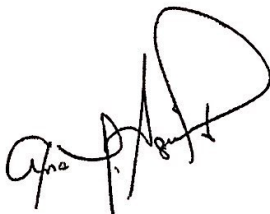
En cumplimiento al Memorándum – Circular No. GG-229, adjunto remito los Informes Preliminares de la Situación de la Deuda al 31 de Octubre de 2021

- Movimiento del Servicio de la Deuda Externa en Moneda Contratada, US Dólares y Lempiras.
- Movimiento del Servicio de la Deuda Interna en Lempiras.
- Deuda Vencida y Pendiente de pago en US Dólares y Lempiras

Atentamente,

 Archivo

AA/ELTg



Departamento de Análisis y Programación Financiera  
CCG, Edificio Cuerpo Bajo C, 6to. Nivel  
Tegucigalpa, M.D.C. Honduras C.A.



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aaguilarv@enee.hn

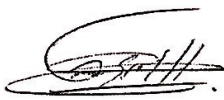
DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2021

(Cifras en Dolares)

| CONCEPTO                                 | PRINCIPAL             | INTERESES             | INTERESES<br>MORATORIOS | COMISIONES          | TOTAL                 |
|------------------------------------------|-----------------------|-----------------------|-------------------------|---------------------|-----------------------|
| <b>PRESTAMOS DEUDA EXTERNA E INTERNA</b> |                       |                       |                         |                     |                       |
| GENERACION                               | 152,205,173.10        | 59,841,629.08         | 3,176,133.34            | 2,350,002.91        | 217,572,938.42        |
| DISTRIBUCION                             | 9,967,110.33          | 45,273,699.52         | 149,603.05              | 6,000.00            | 55,396,412.90         |
| TRANSMISION                              | 40,861,188.10         | 10,397,444.50         | 206,604.88              | 407,073.28          | 51,872,310.76         |
| HOLDING                                  | 6,250,000.00          | -                     | -                       | 1,078,125.00        | 7,328,125.00          |
|                                          | <b>209,283,471.53</b> | <b>115,512,773.09</b> | <b>3,532,341.28</b>     | <b>3,841,201.19</b> | <b>332,169,787.09</b> |
| <b>TOTAL DEUDA EXTERNA E INTERNA</b>     | <b>209,283,471.53</b> | <b>115,512,773.09</b> | <b>3,532,341.28</b>     | <b>3,841,201.19</b> | <b>332,169,787.09</b> |

ELABORADO POR:



HAROLD SHAMIR RIVERA  
AUXILIAR CONTABLE  
CONTABILIDAD

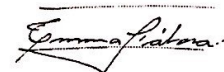
AUTORIZADO POR:



ANA LOURDES AGUILAR  
JEFE DEPARTAMENTO DE ANALISIS  
Y PROGRAMACION FINANCIERA



REVISADO POR:



EMMA L. TABORA  
OFICIAL CONTABLE I  
ANALISIS Y PROGRAMACION FINANCIERA

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2021

(Cifras en Dolares)

| INSTITUCION FINANCIERA     | NUMERO PRESTAMO | PRINCIPAL         | INTERESES         | INTERESES MORATORIOS | COMISIONES | TOTAL             |
|----------------------------|-----------------|-------------------|-------------------|----------------------|------------|-------------------|
| <b>DEUDA EXTERNA</b>       |                 |                   |                   |                      |            |                   |
| <b>GENERACION</b>          |                 |                   |                   |                      |            |                   |
| SUIZA                      |                 |                   |                   |                      |            |                   |
| SERV                       | CP V            | -                 | -                 |                      |            | -                 |
| SERV                       | CP VI           | -                 | -                 |                      |            | -                 |
| BNP                        | 240982          | 233,397.31        | 154,969.37        |                      |            | 388,366.68        |
| <b>Total Deuda Externa</b> |                 | <b>233,397.31</b> | <b>154,969.37</b> | -                    | -          | <b>388,366.68</b> |

|                                 |                              |                      |                      |                     |                     |                      |
|---------------------------------|------------------------------|----------------------|----------------------|---------------------|---------------------|----------------------|
| <b>DEUDA INTERNA</b>            |                              |                      |                      |                     |                     |                      |
| <b>ERP</b>                      |                              |                      |                      |                     |                     |                      |
| <b>GENERACION</b>               |                              |                      |                      |                     |                     |                      |
| <b>Multilaterales</b>           |                              |                      |                      |                     |                     |                      |
| IDA                             | 0116-HO                      | 1,515,694.14         | -                    | -                   | 62,522.38           | 1,578,216.52         |
|                                 | 0989-HO                      | 8,400,000.00         | -                    | -                   | 992,250.00          | 9,392,250.00         |
|                                 | 2417-HO                      | 3,588,928.24         | -                    | -                   | 1,023,121.69        | 4,612,049.93         |
| BID                             | 572/SF-HO                    | 31,700,866.63        | 3,981,335.61         | -                   | -                   | 35,682,202.24        |
| <b>Sub-total Multilaterales</b> |                              | <b>45,205,489.01</b> | <b>3,981,335.61</b>  | -                   | <b>2,077,894.07</b> | <b>51,264,718.69</b> |
| <b>Club de paris</b>            |                              |                      |                      |                     |                     |                      |
| <b>Alemania</b>                 |                              |                      |                      |                     |                     |                      |
| KFW                             | 197965593                    | 4,003,995.81         | 571,850.58           | -                   | -                   | 4,575,846.39         |
|                                 | 199165713                    | 372,832.45           | 83,887.32            | -                   | -                   | 456,719.78           |
|                                 | 199165614 - CP I             | 46,402.40            | 1,585.41             | -                   | -                   | 47,987.81            |
|                                 | 199365586 - CP II            | 16,312.29            | 3,310.51             | -                   | -                   | 19,622.80            |
|                                 | 199665969 - CP III           | 6,889.56             | 2,257.77             | -                   | -                   | 9,147.34             |
|                                 | 200065011 - CPIV - T1        | 22,783.81            | 42,224.88            | -                   | -                   | 65,008.70            |
|                                 | 200065011 - CPIV - T2        | 18.82                | 34.88                | -                   | -                   | 53.70                |
|                                 | 200065011 - CPIV - T3        | 13,557.53            | 154.56               | -                   | -                   | 13,712.09            |
|                                 | 200065011 - CPIV - T4        | 2,142.61             | 24.43                | -                   | -                   | 2,167.03             |
|                                 |                              | <b>4,484,935.29</b>  | <b>705,330.34</b>    | -                   | -                   | <b>5,190,265.63</b>  |
| <b>HERMES</b>                   |                              |                      |                      |                     |                     |                      |
|                                 | HERMES I                     | 534,670.72           | 37,100.21            | -                   | -                   | 571,770.92           |
|                                 | HERMES CP II                 | 1,862,301.11         | 1,162,606.90         | -                   | -                   | 3,024,908.01         |
|                                 | HERMES CP III                | 202,419.90           | 151,736.80           | -                   | -                   | 354,156.70           |
|                                 | HERMES CP IV                 | 2,883,848.54         | 3,605,542.60         | -                   | -                   | 6,489,391.14         |
|                                 | HERMES 1era. Capital. CP IV  | 48,589.12            | 60,748.74            | -                   | -                   | 109,337.86           |
|                                 | HERMES 2da. Capital. CP IV   | 210,989.02           | 23,261.54            | -                   | -                   | 234,250.57           |
|                                 | HERMES 3ra. Capital. CP IV   | 16,842.00            | 1,856.83             | -                   | -                   | 18,698.83            |
|                                 |                              | <b>5,759,660.41</b>  | <b>5,042,853.61</b>  | -                   | -                   | <b>10,802,514.02</b> |
| <b>FRANCIA</b>                  |                              |                      |                      |                     |                     |                      |
| COFACE                          | CP I                         | 438,003.65           | 16,591.88            | -                   | -                   | 454,595.53           |
|                                 | CP II                        | 3,713,008.83         | 1,301,033.25         | -                   | -                   | 5,014,042.08         |
|                                 | CP IV                        | 2,845,600.84         | 2,281,949.11         | -                   | -                   | 5,127,549.95         |
|                                 | CP IV - CAPITALIZACIÓN       | 213,933.56           | 13,539.09            | -                   | -                   | 227,472.65           |
|                                 |                              | <b>7,210,546.88</b>  | <b>3,613,113.33</b>  | -                   | -                   | <b>10,823,660.21</b> |
| <b>ITALIA</b>                   |                              |                      |                      |                     |                     |                      |
| SACE                            | HOND 1 (CP I)                | 804,389.26           | 50,601.11            | -                   | -                   | 854,990.37           |
|                                 | HOND 2 (CP II)               | 6,642,502.86         | 506,026.49           | -                   | -                   | 7,148,529.35         |
|                                 | HOND 3 (CP III)              | 1,563,804.31         | 140,872.98           | -                   | -                   | 1,704,677.29         |
|                                 | HOND 4 (CP IV)               | 4,533,684.46         | 3,361,722.39         | -                   | -                   | 7,895,406.85         |
|                                 | HOND 4 (CP IV 1era. CAPITAL) | 205,820.50           | 8,956.35             | -                   | -                   | 214,776.85           |
|                                 | HOND 4 (CP IV 2da. CAPITAL)  | 10,127.31            | 436.07               | -                   | -                   | 10,563.38            |
|                                 |                              | <b>13,760,328.71</b> | <b>4,068,615.38</b>  | -                   | -                   | <b>17,828,944.09</b> |
| <b>JAPON</b>                    |                              |                      |                      |                     |                     |                      |
| EXIMBANK-JAPON                  | R1 - (CP I)                  | 7,071,309.69         | 1,049,215.97         | 966,918.03          | -                   | 9,087,443.69         |
|                                 | R2 - (CP II)                 | 7,458,490.32         | 1,535,635.05         | 185,797.36          | -                   | 9,179,922.74         |
|                                 | R2 - (CP II - CAPITAL)       | 480,707.78           | -                    | 11,796.70           | -                   | 492,504.48           |
|                                 | R3 - (CP III)                | 942,724.85           | 243,678.98           | 23,343.16           | -                   | 1,209,746.99         |
|                                 | R3 - (CP III - CAPITAL)      | 64,123.95            | -                    | 1,516.89            | -                   | 65,640.84            |
|                                 | R4 - (CP IV 2,005 MM)        | 4,903,735.64         | 6,176,217.42         | 37,039.19           | -                   | 11,116,992.25        |
|                                 | R4 - (CP IV 201 MM)          | 493,748.11           | 1,774,235.05         | 20,471.19           | -                   | 2,288,454.35         |
|                                 | R4 - (CP IV 2da FASE)        | 614,069.53           | 159,799.39           | 45,036.71           | -                   | 818,905.63           |
|                                 | R4 - (CP IV 3era FASE)       | 409,825.66           | -                    | -                   | -                   | 409,825.66           |
|                                 |                              | <b>22,438,735.52</b> | <b>10,938,781.86</b> | <b>1,291,919.24</b> | -                   | <b>34,669,436.61</b> |
| <b>JBIC</b>                     |                              |                      |                      |                     |                     |                      |
|                                 | HO - P1                      | 27,198,282.83        | 4,285,800.65         | 1,280,808.74        | -                   | 32,764,892.22        |
|                                 | HO - R1 (CP I)               | 6,058,861.31         | 1,065,987.94         | 222,320.04          | -                   | 7,347,169.29         |
|                                 | HO - R2 (CP II)              | 12,317,525.41        | 10,924,936.36        | 168,128.02          | -                   | 23,410,589.79        |
|                                 | HO - R3 (CP III)             | 1,097,012.52         | 1,602,046.58         | 21,298.49           | -                   | 2,720,357.59         |

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2021

(Cifras en Dolares)

| INSTITUCION FINANCIERA           | NUMERO PRESTAMO                      | PRINCIPAL      | INTERESES     | INTERESES MORATORIOS | COMISIONES   | TOTAL          |
|----------------------------------|--------------------------------------|----------------|---------------|----------------------|--------------|----------------|
| SUIZA<br>SERV                    | HO - R4 (CP IV)                      | 2,247,620.14   | 13,039,077.67 | 191,658.81           | -            | 15,478,356.62  |
|                                  |                                      | 48,919,302.20  | 30,917,849.20 | 1,884,214.11         | -            | 81,721,365.51  |
|                                  | SERV - CP II                         | 2,141,995.81   | 71,934.03     | -                    | -            | 2,213,929.83   |
|                                  | SERV - CP III                        | 1,609,948.70   | 13,749.61     | -                    | -            | 1,623,698.31   |
|                                  | SERV - CP IV                         | 211,801.75     | 80,260.44     | -                    | -            | 292,062.19     |
|                                  | SERV - DIFERIMIENTO CPIV             | 6,264.00       | 162.31        | -                    | -            | 6,426.31       |
|                                  |                                      | 3,970,010.26   | 166,106.38    | -                    | -            | 4,136,116.64   |
|                                  |                                      |                |               |                      |              |                |
|                                  |                                      |                |               |                      |              |                |
|                                  |                                      |                |               |                      |              |                |
| <b>Club de paris</b>             |                                      |                |               |                      |              |                |
| ESTADOS UNIDOS<br>EXIMBANK-USA   | R - 190 Q (CP II)                    | 34,927.12      | 17,026.95     | -                    | -            | 51,954.07      |
|                                  | R-244-Q (CP IV)                      | 172,015.65     | 233,775.54    | -                    | -            | 405,791.19     |
|                                  | R-244-R (CP IV CAPITALIZACIÓN)       | 15,824.74      | 1,871.49      | -                    | -            | 17,696.23      |
|                                  |                                      | 222,767.51     | 252,673.98    | -                    | -            | 475,441.49     |
| <b>Sub total - Club de Paris</b> |                                      |                |               |                      |              |                |
|                                  |                                      | 106,766,286.78 | 55,705,324.09 | 3,176,133.34         | -            | 165,647,744.21 |
| <b>Total Generacion - ERP</b>    |                                      | 151,971,775.79 | 59,686,659.71 | 3,176,133.34         | 2,077,894.07 | 216,912,462.90 |
| <b>DISTRIBUCION</b>              |                                      |                |               |                      |              |                |
| <b>Multilaterales</b>            |                                      |                |               |                      |              |                |
| BID                              | 936/SF-HO                            | 6,722,717.42   | 2,787,764.87  | -                    | -            | 9,510,482.29   |
| <b>Bilaterales</b>               |                                      |                |               |                      |              |                |
| FIV                              | Arreglo de Pagos N° I (REORG. DEUDA) | 229,930.97     | 13,795.86     | 149,603.05           | -            | 393,329.88     |
| <b>Total Distribucion - ERP</b>  |                                      |                |               |                      |              |                |
|                                  |                                      | 6,952,648.39   | 2,801,560.72  | 149,603.05           | -            | 9,903,812.16   |
| <b>TRANSMISION</b>               |                                      |                |               |                      |              |                |
| <b>Multilaterales</b>            |                                      |                |               |                      |              |                |
| IDA                              | 0201-HO                              | 2,336,298.00   | -             | -                    | 113,894.53   | 2,450,192.53   |
| <b>Club de paris</b>             |                                      |                |               |                      |              |                |
| Alemania<br>KFW                  | 199165614 - CP I                     | 46,402.40      | 1,585.41      | -                    | -            | 47,987.81      |
|                                  | 199365586 - CP II                    | 16,312.29      | 3,310.51      | -                    | -            | 19,622.80      |
|                                  | 199665969 - CP III                   | 6,889.56       | 2,257.77      | -                    | -            | 9,147.34       |
|                                  | 200065011 - CPV - T1                 | 62,271.67      | 115,407.10    | -                    | -            | 177,678.77     |
|                                  | 200065011 - CPV - T2                 | 138.01         | 255.77        | -                    | -            | 393.78         |
|                                  | 200065011 - CPV - T4                 | 5,792.99       | 66.04         | -                    | -            | 5,859.03       |
|                                  |                                      | 137,806.93     | 122,882.60    | -                    | -            | 260,689.53     |
|                                  |                                      |                |               |                      |              |                |
|                                  |                                      |                |               |                      |              |                |
|                                  |                                      |                |               |                      |              |                |
| ESPAÑA<br>ICO                    | 01039001.0 (150688)                  | 693,023.80     | 18,592.84     | -                    | -            | 711,616.64     |
|                                  | REPROGRAMACION 01039014.0            | 357,663.89     | -             | -                    | -            | 357,663.89     |
|                                  | 01039014.0                           | 3,005,263.20   | 404,128.62    | -                    | -            | 3,409,391.82   |
|                                  | 11039001.0 (CP I)                    | 178,667.34     | 8,840.93      | -                    | -            | 187,508.27     |
|                                  | 11039002.0 (CP II)                   | 3,562,826.98   | 1,100,239.12  | -                    | -            | 4,663,066.10   |
|                                  | 11039003.0 (CP III)                  | 1,348,206.01   | 695,183.70    | -                    | -            | 2,043,389.71   |
|                                  | 11039004.1 (CP V)                    | 11,768.38      | 288,001.24    | -                    | -            | 299,769.62     |
|                                  |                                      | 9,157,419.60   | 2,514,986.45  | -                    | -            | 11,672,406.05  |
|                                  |                                      |                |               |                      |              |                |
|                                  |                                      |                |               |                      |              |                |
| CESCE                            | CP I                                 | 165,056.49     | 4,584.38      | -                    | -            | 169,640.87     |
|                                  | CP II                                | 1,166,362.78   | 356,702.05    | -                    | -            | 1,523,064.83   |
|                                  | CP III                               | 706,252.90     | 6,179.36      | -                    | -            | 712,432.26     |
|                                  | CP IV                                | 37,066.73      | 1,817.85      | -                    | -            | 38,884.57      |
|                                  | CP IV - DIFERIMIENTO III FASE        | 360,586.47     | 36,804.17     | -                    | -            | 397,390.64     |
|                                  | CP IV - REORG. DEUDA BBV,BEX         | 3,577,740.25   | 200,098.41    | -                    | -            | 3,777,838.66   |
|                                  | CP IV - REORGANIZACIÓN DEUDA         | 457,665.39     | 74,517.67     | -                    | -            | 532,183.07     |
|                                  | CP V - DIFER. DEUDA POST CUT         | 2,242,321.97   | 186,665.52    | -                    | -            | 2,428,987.49   |
|                                  | CP VI - RESTRUCT. DEUDA              | 4,571,343.36   | 625,347.86    | -                    | -            | 5,196,691.22   |
|                                  |                                      | 13,284,396.34  | 1,492,717.27  | -                    | -            | 14,777,113.61  |
| <b>Sub total - Club de Paris</b> |                                      |                |               |                      |              |                |
|                                  |                                      | 22,579,622.87  | 4,130,586.32  | -                    | -            | 26,710,209.20  |
| <b>Bilaterales</b>               |                                      |                |               |                      |              |                |
| FIV                              | Arreglo de Pagos N° I (REORG. DEUDA) | 205,626.84     | 12,337.61     | 133,789.73           | -            | 351,754.19     |
|                                  | Arreglo de Pagos N° II (DÓLAR DEUDA) | 107,815.07     | 5,401.53      | 72,815.15            | -            | 186,031.75     |
| <b>Sub total - Bilaterales</b>   |                                      |                |               |                      |              |                |
|                                  |                                      | 313,441.91     | 17,739.14     | 206,604.88           | -            | 537,785.93     |
| <b>Total Transmision - ERP</b>   |                                      |                |               |                      |              |                |
|                                  |                                      | 25,229,362.78  | 4,148,325.46  | 206,604.88           | 113,894.53   | 29,698,187.66  |



ESTADOS FINANCIEROS  
EMPRESA NACIONAL DE  
ENERGÍA ELÉCTRICA  
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2021

(Cifras en Dolares)

| INSTITUCION FINANCIERA                              | NUMERO PRESTAMO                      | PRINCIPAL             | INTERESES             | INTERESES MORATORIOS | COMISIONES          | TOTAL                 |
|-----------------------------------------------------|--------------------------------------|-----------------------|-----------------------|----------------------|---------------------|-----------------------|
| <b>Total Deuda Interna - ERP</b>                    |                                      | <b>184,153,786.96</b> | <b>66,636,545.89</b>  | <b>3,532,341.28</b>  | <b>2,191,788.60</b> | <b>256,514,462.73</b> |
| <b>Deuda Interna Gobierno Central</b>               |                                      |                       |                       |                      |                     |                       |
| <b>GENERACION</b>                                   |                                      |                       |                       |                      |                     |                       |
| CTA. JICA - CONV. SUBSIDIARIO                       | HO-P6                                | -                     | -                     | -                    | 272,108.84          | 272,108.84            |
| <b>Total - Generacion Gobierno Central</b>          |                                      | <b>-</b>              | <b>-</b>              | <b>-</b>             | <b>272,108.84</b>   | <b>272,108.84</b>     |
| <b>DISTRIBUCION Banco Central de Honduras</b>       |                                      |                       |                       |                      |                     |                       |
| Bono Soberano 2017                                  | Prestamo Bono Soberano               |                       | 21,875,000.00         | -                    |                     | 21,875,000.00         |
| Bono Soberano 2020                                  | Prestamo Bono Soberano               |                       | 16,875,000.00         | -                    | 6,000.00            | 16,881,000.00         |
| SEFIN - EXIMBANK CHINA                              | 6021583003                           |                       | 2,109,293.80          |                      |                     | 2,109,293.80          |
| CTA. BID - CONV. SUBSIDIARIO                        | 1584/SF-HO                           | 3,014,461.94          | 1,612,845.00          | -                    | -                   | 4,627,306.94          |
| <b>Total Distribucion</b>                           |                                      | <b>3,014,461.94</b>   | <b>42,472,138.80</b>  | <b>-</b>             | <b>6,000.00</b>     | <b>45,492,600.74</b>  |
| <b>TRANSMISION</b>                                  |                                      |                       |                       |                      |                     |                       |
| <b>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</b> |                                      |                       |                       |                      |                     |                       |
| ICO                                                 | 01039004.0 (030491)                  | 5,548,008.98          | 485,200.36            | -                    | -                   | 6,033,209.35          |
|                                                     | 11039004.2 (CP V - Consol. Diferida) | 3,148,126.61          | 219,363.21            | -                    | -                   | 3,367,489.83          |
|                                                     | 11039005.0 (CP VI)                   | 107,902.26            | 6,752.28              | -                    | -                   | 114,654.54            |
|                                                     | 01039014.0                           | 450,789.48            | 153,794.35            | -                    | -                   | 604,583.83            |
|                                                     |                                      | <b>9,254,827.34</b>   | <b>865,110.21</b>     | <b>-</b>             | <b>-</b>            | <b>10,119,937.54</b>  |
| CTA. BID - CONV. SUBSIDIARIO                        | 2016/BLHO                            | 5,102,553.24          | 3,192,880.96          | -                    | -                   | 8,295,434.20          |
|                                                     | 3103/BL-HO                           | 1,003,187.49          | 1,036,169.51          | -                    | 53,211.45           | 2,092,568.45          |
|                                                     | 3435/BL-HO                           | 271,257.25            | 1,154,958.35          | -                    | 239,967.30          | 1,666,182.90          |
|                                                     |                                      | <b>6,376,997.98</b>   | <b>5,384,008.83</b>   | <b>-</b>             | <b>293,178.75</b>   | <b>12,054,185.56</b>  |
| <b>Total - Transmisión Gobierno Central</b>         |                                      | <b>15,631,825.32</b>  | <b>6,249,119.03</b>   | <b>-</b>             | <b>293,178.75</b>   | <b>22,174,123.10</b>  |
| <b>HOLDING</b>                                      |                                      |                       |                       |                      |                     |                       |
| CTA. IDA - CONV. SUBSIDIARIO                        | 4536-HN                              | 6,250,000.00          | -                     | -                    | 1,078,125.00        | 7,328,125.00          |
| <b>Total - Otros Gobierno Central</b>               |                                      | <b>6,250,000.00</b>   | <b>-</b>              | <b>-</b>             | <b>1,078,125.00</b> | <b>7,328,125.00</b>   |
| <b>Total Deuda Interna Gobierno Central</b>         |                                      | <b>24,896,287.26</b>  | <b>48,721,257.83</b>  | <b>-</b>             | <b>1,649,412.59</b> | <b>75,266,957.68</b>  |
| <b>Total General Deuda Interna</b>                  |                                      | <b>209,050,074.22</b> | <b>115,357,803.72</b> | <b>3,532,341.28</b>  | <b>3,841,201.19</b> | <b>331,781,420.41</b> |
| <b>TOTAL DEUDA EXTERNA E INTERNA</b>                |                                      | <b>209,283,471.53</b> | <b>115,512,773.09</b> | <b>3,532,341.28</b>  | <b>3,841,201.19</b> | <b>332,169,787.09</b> |

FILE: INFORMES MENSUALES OCTUBRE/2021

ELT/

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

RESUMEN SERVICIO DEUDA VENCIDA PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2021

(Cifras en Lempiras)

| CONCEPTO                                 | PRINCIPAL               | INTERESES               | INTERESES<br>MORATORIOS | COMISIONES           | TOTAL                   |
|------------------------------------------|-------------------------|-------------------------|-------------------------|----------------------|-------------------------|
| <b>PRESTAMOS DEUDA EXTERNA E INTERNA</b> |                         |                         |                         |                      |                         |
| GENERACION                               | 3,669,012,241.15        | 1,442,524,358.00        | 76,562,917.49           | 56,648,465.10        | 5,244,747,981.75        |
| DISTRIBUCION                             | 240,264,171.54          | 1,091,354,218.50        | 3,606,286.28            | 144,634.20           | 1,335,369,310.52        |
| TRANSMISION                              | 984,987,541.93          | 250,637,677.84          | 4,980,355.35            | 9,812,786.44         | 1,250,418,361.56        |
| HOLDING                                  | 150,860,625.00          | -                       | -                       | 25,988,957.81        | 176,649,582.81          |
|                                          | <b>5,044,924,579.63</b> | <b>2,784,516,254.34</b> | <b>85,149,559.12</b>    | <b>92,594,843.55</b> | <b>8,007,185,236.65</b> |
| <b>TOTAL DEUDA EXTERNA E INTERNA</b>     | <b>5,044,924,579.63</b> | <b>2,784,516,254.34</b> | <b>85,149,559.12</b>    | <b>92,594,843.55</b> | <b>8,007,185,236.65</b> |

ELABORADO POR:

  
HAROLD SHAMIR RIVERA  
AUXILIAR CONTABLE  
CONTABILIDAD

AUTORIZADO POR:

  
ANA LOURDES AGUILAR  
JEFE DEPARTAMENTO DE ANALISIS  
Y PROGRAMACION FINANCIERA



REVISADO POR:

  
EMMA L. TABORA  
OFICIAL CONTABLE I  
ANALISIS Y PROGRAMACION FINANCIERA

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2021

(Cifras en Lempiras)

| INSTITUCION FINANCIERA     | NUMERO PRESTAMO | PRINCIPAL           | INTERESES           | INTERESES MORATORIOS | COMISIONES | TOTAL               |
|----------------------------|-----------------|---------------------|---------------------|----------------------|------------|---------------------|
| <b>DEUDA EXTERNA</b>       |                 |                     |                     |                      |            |                     |
| <b>GENERACION</b>          |                 |                     |                     |                      |            |                     |
| SUIZA                      |                 |                     |                     |                      |            |                     |
| SERV                       | CP V            | -                   | -                   | -                    | -          | -                   |
| SERV                       | CP VI           | -                   | -                   | -                    | -          | -                   |
| BNP                        | 240982          | 5,626,205.54        | 3,735,645.14        | -                    | -          | 9,361,850.68        |
| <b>Total Deuda Externa</b> |                 | <b>5,626,205.54</b> | <b>3,735,645.14</b> | -                    | -          | <b>9,361,850.68</b> |

|                                 |                              |                         |                       |                      |                      |                         |
|---------------------------------|------------------------------|-------------------------|-----------------------|----------------------|----------------------|-------------------------|
| <b>DEUDA INTERNA</b>            |                              |                         |                       |                      |                      |                         |
| <b>ERP</b>                      |                              |                         |                       |                      |                      |                         |
| <b>GENERACION</b>               |                              |                         |                       |                      |                      |                         |
| <b>Multilaterales</b>           |                              |                         |                       |                      |                      |                         |
| IDA                             | 0116-HO                      | 36,536,868.23           | -                     | -                    | 1,507,145.63         | 38,044,013.86           |
|                                 | 0989-HO                      | 202,487,880.00          | -                     | -                    | 23,918,880.83        | 226,406,760.83          |
|                                 | 2417-HO                      | 86,513,627.46           | -                     | -                    | 24,663,064.58        | 111,176,692.05          |
| BID                             | 572/SF-HO                    | 764,171,580.78          | 95,972,881.88         | -                    | -                    | 860,144,462.65          |
| <b>Sub-total Multilaterales</b> |                              | <b>1,089,709,956.47</b> | <b>95,972,881.88</b>  | -                    | <b>50,089,091.04</b> | <b>1,235,771,929.38</b> |
| <b>Club de paris</b>            |                              |                         |                       |                      |                      |                         |
| <b>Alemania</b>                 |                              |                         |                       |                      |                      |                         |
| KFW                             | 197965593                    | 96,519,121.84           | 13,784,858.60         | -                    | -                    | 110,303,980.44          |
|                                 | 199165713                    | 8,987,387.31            | 2,022,162.66          | -                    | -                    | 11,009,549.96           |
|                                 | 199165614 - CP I             | 1,118,562.33            | 38,217.37             | -                    | -                    | 1,156,779.70            |
|                                 | 199365586 - CP II            | 393,219.28              | 79,802.05             | -                    | -                    | 473,021.33              |
|                                 | 199665969 - CP III           | 166,077.78              | 54,425.16             | -                    | -                    | 220,502.94              |
|                                 | 200065011 - CP IV - T1       | 549,219.79              | 1,017,860.38          | -                    | -                    | 1,567,080.17            |
|                                 | 200065011 - CP IV - T2       | 453.65                  | 840.76                | -                    | -                    | 1,294.42                |
|                                 | 200065011 - CP IV - T3       | 326,813.69              | 3,725.78              | -                    | -                    | 330,539.47              |
|                                 | 200065011 - CP IV - T4       | 51,649.07               | 588.81                | -                    | -                    | 52,237.88               |
|                                 |                              | <b>108,112,504.74</b>   | <b>17,002,481.57</b>  | -                    | -                    | <b>125,114,986.31</b>   |
| <b>HERMES</b>                   |                              |                         |                       |                      |                      |                         |
|                                 | HERMES I                     | 12,888,611.86           | 894,326.42            | -                    | -                    | 13,782,938.28           |
|                                 | HERMES CP II                 | 44,892,071.84           | 28,025,453.07         | -                    | -                    | 72,917,524.91           |
|                                 | HERMES CP III                | 4,879,473.28            | 3,657,721.83          | -                    | -                    | 8,537,195.11            |
|                                 | HERMES CP IV                 | 69,517,187.79           | 86,914,128.25         | -                    | -                    | 156,431,316.05          |
|                                 | HERMES 1era. Capital. CP IV  | 1,171,274.82            | 1,464,390.83          | -                    | -                    | 2,635,665.64            |
|                                 | HERMES 2da. Capital. CP IV   | 5,086,038.13            | 560,735.75            | -                    | -                    | 5,646,773.88            |
|                                 | HERMES 3ra. Capital. CP IV   | 405,988.11              | 44,760.22             | -                    | -                    | 450,748.32              |
|                                 |                              | <b>138,840,645.83</b>   | <b>121,561,516.36</b> | -                    | -                    | <b>260,402,162.19</b>   |
| <b>FRANCIA</b>                  |                              |                         |                       |                      |                      |                         |
| COFACE                          | CP I                         | 10,558,384.64           | 399,958.90            | -                    | -                    | 10,958,343.54           |
|                                 | CP II                        | 89,504,676.96           | 31,362,317.17         | -                    | -                    | 120,866,994.13          |
|                                 | CP IV                        | 68,595,200.11           | 55,007,980.70         | -                    | -                    | 123,603,180.82          |
|                                 | CP IV - CAPITALIZACIÓN       | 5,157,018.16            | 326,369.29            | -                    | -                    | 5,483,387.46            |
|                                 |                              | <b>173,815,279.87</b>   | <b>87,096,626.07</b>  | -                    | -                    | <b>260,911,905.95</b>   |
| <b>ITALIA</b>                   |                              |                         |                       |                      |                      |                         |
| SACE                            | HOND 1 (CP I)                | 19,390,366.25           | 1,219,775.23          | -                    | -                    | 20,610,141.48           |
|                                 | HOND 2 (CP II)               | 160,122,181.18          | 12,198,122.84         | -                    | -                    | 172,320,304.02          |
|                                 | HOND 3 (CP III)              | 37,696,597.58           | 3,395,841.68          | -                    | -                    | 41,092,439.26           |
|                                 | HOND 4 (CP IV)               | 109,287,637.55          | 81,036,671.40         | -                    | -                    | 190,324,308.96          |
|                                 | HOND 4 (CP IV 1era. CAPITAL) | 4,961,447.23            | 215,898.97            | -                    | -                    | 5,177,346.19            |
|                                 | HOND 4 (CP IV 2da. CAPITAL)  | 244,125.90              | 10,511.74             | -                    | -                    | 254,637.63              |
|                                 |                              | <b>331,702,355.69</b>   | <b>98,076,821.84</b>  | -                    | -                    | <b>429,779,177.54</b>   |
| <b>JAPON</b>                    |                              |                         |                       |                      |                      |                         |
| EXIMBANK-JAPON                  | R1 - (CP I)                  | 170,458,869.96          | 25,292,085.39         | 23,308,235.90        | -                    | 219,059,191.25          |
|                                 | R2 - (CP II)                 | 179,792,130.14          | 37,017,557.90         | 4,478,775.45         | -                    | 221,288,463.48          |
|                                 | R2 - (CP II - CAPITAL)       | 11,587,797.48           | -                     | 284,367.75           | -                    | 11,872,165.23           |
|                                 | R3 - (CP III)                | 22,725,042.42           | 5,874,052.43          | 562,703.26           | -                    | 29,161,798.11           |
|                                 | R3 - (CP III - CAPITAL)      | 1,545,752.65            | -                     | 36,565.67            | -                    | 1,582,318.32            |
|                                 | R4 - (CP IV 2,005 MM)        | 118,207,980.21          | 148,882,044.24        | 892,855.65           | -                    | 267,982,880.10          |
|                                 | R4 - (CP IV 201 MM)          | 11,902,143.72           | 42,769,177.82         | 493,472.39           | -                    | 55,164,793.93           |
|                                 | R4 - (CP IV 2da FASE)        | 14,802,575.84           | 3,852,076.16          | 1,085,641.45         | -                    | 19,740,293.44           |
|                                 | R4 - (CP IV 3era FASE)       | 9,879,134.33            | -                     | -                    | -                    | 9,879,134.33            |
|                                 |                              | <b>540,901,426.74</b>   | <b>263,686,993.94</b> | <b>31,142,617.52</b> | -                    | <b>835,731,038.20</b>   |
| <b>JBIC</b>                     |                              |                         |                       |                      |                      |                         |
|                                 | HO - P1                      | 655,633,646.37          | 103,312,224.67        | 30,874,791.26        | -                    | 789,820,662.30          |
|                                 | HO - R1 (CP I)               | 146,053,093.02          | 25,696,385.55         | 5,359,180.29         | -                    | 177,108,658.86          |
|                                 | HO - R2 (CP II)              | 296,922,572.32          | 263,353,238.32        | 4,052,843.61         | -                    | 564,328,654.26          |
|                                 | HO - R3 (CP III)             | 26,444,254.66           | 38,618,454.23         | 513,415.06           | -                    | 65,576,123.95           |

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2021

(Cifras en Lempiras)

| INSTITUCION FINANCIERA         | NUMERO PRESTAMO                      | PRINCIPAL        | INTERESES        | INTERESES MORATORIOS | COMISIONES    | TOTAL            |
|--------------------------------|--------------------------------------|------------------|------------------|----------------------|---------------|------------------|
| SUIZA<br>SERV                  | HO - R4 (CP IV)                      | 54,180,456.73    | 314,316,094.62   | 4,620,069.75         | -             | 373,116,621.09   |
|                                |                                      | 1,179,234,023.11 | 745,296,397.39   | 45,420,299.97        | -             | 1,969,950,720.46 |
|                                | SERV - CP II                         | 51,634,308.28    | 1,734,020.05     | -                    | -             | 53,368,328.33    |
|                                | SERV - CP III                        | 38,808,940.35    | 331,443.90       | -                    | -             | 39,140,384.26    |
|                                | SERV - CP IV                         | 5,105,629.49     | 1,934,734.12     | -                    | -             | 7,040,363.60     |
|                                | SERV - DIFERIMIENTO CP IV            | 150,998.22       | 3,912.55         | -                    | -             | 154,910.77       |
|                                |                                      | 95,699,876.34    | 4,004,110.62     | -                    | -             | 99,703,986.96    |
| <b>Club de paris</b>           |                                      |                  |                  |                      |               |                  |
| ESTADOS UNIDOS<br>EXIMBANK-USA | R - 190 Q (CP II)                    | 841,942.68       | 410,446.65       | -                    | -             | 1,252,389.32     |
|                                | R-244-Q (CP IV)                      | 4,146,557.71     | 5,635,322.95     | -                    | -             | 9,781,880.66     |
|                                | R-244-R (CP IV CAPITALIZACIÓN)       | 381,466.44       | 45,113.59        | -                    | -             | 426,580.03       |
|                                |                                      | 5,369,966.82     | 6,090,883.19     | -                    | -             | 11,460,850.01    |
| Sub total - Club de Paris      |                                      | 2,573,676,079.15 | 1,342,815,830.98 | 76,562,917.49        | -             | 3,993,054,827.63 |
| Total Generacion - ERP         |                                      | 3,663,386,035.62 | 1,438,788,712.86 | 76,562,917.49        | 50,089,091.04 | 5,228,826,757.01 |
| <b>DISTRIBUCION</b>            |                                      |                  |                  |                      |               |                  |
| <b>Multilaterales</b>          |                                      |                  |                  |                      |               |                  |
| BID                            | 936/SF-HO                            | 162,055,809.37   | 67,201,023.51    | -                    | -             | 229,256,832.88   |
| <b>Bilaterales</b>             |                                      |                  |                  |                      |               |                  |
| FIV                            | Arreglo de Pagos N° I (REORG. DEUDA) | 5,542,646.95     | 332,558.80       | 3,606,286.28         | -             | 9,481,492.02     |
| Total Distribucion - ERP       |                                      | 167,598,456.32   | 67,533,582.30    | 3,606,286.28         | -             | 238,738,324.90   |
| <b>TRANSMISION</b>             |                                      |                  |                  |                      |               |                  |
| <b>Multilaterales</b>          |                                      |                  |                  |                      |               |                  |
| IDA                            | 0201-HO                              | 56,318,098.70    | -                | -                    | 2,745,507.45  | 59,063,606.15    |
| <b>Club de paris</b>           |                                      |                  |                  |                      |               |                  |
| Alemania<br>KFW                | 199165614 - CP I                     | 1,118,562.33     | 38,217.37        | -                    | -             | 1,156,779.70     |
|                                | 199365586 - CP II                    | 393,219.28       | 79,802.05        | -                    | -             | 473,021.33       |
|                                | 199665969 - CP III                   | 166,077.78       | 54,425.16        | -                    | -             | 220,502.94       |
|                                | 200065011 - CP IV - T1               | 1,501,102.17     | 2,781,969.02     | -                    | -             | 4,283,071.18     |
|                                | 200065011 - CP IV - T2               | 3,326.80         | 6,165.59         | -                    | -             | 9,492.39         |
|                                | 200065011 - CP IV - T4               | 139,644.13       | 1,591.99         | -                    | -             | 141,236.12       |
|                                |                                      | 3,321,932.49     | 2,962,171.18     | -                    | -             | 6,284,103.66     |
|                                |                                      |                  |                  | -                    | -             | -                |
| ESPAÑA<br>ICO                  | 01039001.0 (150688)                  | 16,705,823.92    | 448,193.42       | -                    | -             | 17,154,017.34    |
|                                | REPROGRAMACION 01039014.0            | 8,621,738.41     | -                | -                    | -             | 8,621,738.41     |
|                                | 01039014.0                           | 72,443,973.12    | 9,741,803.19     | -                    | -             | 82,185,776.31    |
|                                | 11039001.0 (CP I)                    | 4,306,901.36     | 213,116.85       | -                    | -             | 4,520,018.21     |
|                                | 11039002.0 (CP II)                   | 85,884,438.25    | 26,522,034.23    | -                    | -             | 112,406,472.48   |
|                                | 11039003.0 (CP III)                  | 32,499,449.56    | 16,757,889.77    | -                    | -             | 49,257,339.33    |
|                                | 11039004.1 (CP V)                    | 283,685.03       | 6,942,471.45     | -                    | -             | 7,226,156.49     |
|                                |                                      | 220,746,009.65   | 60,625,508.92    | -                    | -             | 281,371,518.57   |
| CESCE                          | CP I                                 | 3,978,802.21     | 110,509.71       | -                    | -             | 4,089,311.92     |
|                                | CP II                                | 28,115,991.21    | 8,598,552.64     | -                    | -             | 36,714,543.84    |
|                                | CP III                               | 17,024,720.64    | 148,957.71       | -                    | -             | 17,173,678.36    |
|                                | CP IV                                | 893,519.40       | 43,820.44        | -                    | -             | 937,339.84       |
|                                | CP IV - DIFERIMIENTO III FASE        | 8,692,189.27     | 887,190.26       | -                    | -             | 9,579,379.53     |
|                                | CP IV - REORG. DEUDA BBV/BEX         | 86,243,933.03    | 4,823,512.35     | -                    | -             | 91,067,445.38    |
|                                | CP IV - REORGANIZACIÓN DEUDA         | 11,032,344.69    | 1,796,300.64     | -                    | -             | 12,828,645.34    |
|                                | CP V - DIFER. DEUDA POST CUT         | 54,052,740.77    | 4,499,702.99     | -                    | -             | 58,552,443.75    |
|                                | CP VI - RESTRUCT. DEUDA              | 110,195,431.73   | 15,074,447.89    | -                    | -             | 125,269,879.62   |
|                                |                                      | 320,229,672.96   | 35,982,994.62    | -                    | -             | 356,212,667.59   |
| Sub total - Club de Paris      |                                      | 544,297,615.10   | 99,570,674.72    | -                    | -             | 643,868,289.82   |
| <b>Bilaterales</b>             |                                      |                  |                  |                      |               |                  |
| FIV                            | Arreglo de Pagos N° I (REORG. DEUDA) | 4,956,778.98     | 297,406.72       | 3,225,095.19         | -             | 8,479,280.90     |
|                                | Arreglo de Pagos N° II (DÓLAR DEUDA) | 2,598,957.64     | 130,207.69       | 1,755,260.15         | -             | 4,484,425.49     |
| Sub total - Bilaterales        |                                      | 7,555,736.63     | 427,614.41       | 4,980,355.35         | -             | 12,963,706.39    |
| Total Transmision - ERP        |                                      | 608,171,450.43   | 99,998,289.13    | 4,980,355.35         | 2,745,507.45  | 715,895,602.35   |

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA

SERVICIO DEUDA VENCIDA Y PENDIENTE DE PAGO  
AL 31 DE OCTUBRE DEL 2021

(Cifras en Lempiras)

| INSTITUCION FINANCIERA                              | NUMERO PRESTAMO                      | PRINCIPAL               | INTERESES               | INTERESES MORATORIOS | COMISIONES           | TOTAL                   |
|-----------------------------------------------------|--------------------------------------|-------------------------|-------------------------|----------------------|----------------------|-------------------------|
| <b>Total Deuda Interna - ERP</b>                    |                                      | <b>4,439,155,942.36</b> | <b>1,606,320,584.29</b> | <b>85,149,559.12</b> | <b>52,834,598.48</b> | <b>6,183,460,684.26</b> |
| <b>Deuda Interna Gobierno Central</b>               |                                      |                         |                         |                      |                      |                         |
| <b>GENERACION</b>                                   |                                      |                         |                         |                      |                      |                         |
| CTA. JICA - CONV. SUBSIDIARIO                       | HO-P6                                | -                       | -                       | -                    | 6,559,374.06         | 6,559,374.06            |
| <b>Total - Generacion Gobierno Central</b>          |                                      | <b>-</b>                | <b>-</b>                | <b>-</b>             | <b>6,559,374.06</b>  | <b>6,559,374.06</b>     |
| <b>DISTRIBUCION</b>                                 |                                      |                         |                         |                      |                      |                         |
| <b>Banco Central de Honduras</b>                    |                                      |                         |                         |                      |                      |                         |
| Bono Soberano 2017                                  | Prestamo Bono Soberano               | -                       | 527,312,187.50          | -                    | -                    | 527,312,187.50          |
| Bono Soberano 2020                                  | Prestamo Bono Soberano               | -                       | 406,783,687.50          | -                    | 144,634.20           | 406,928,321.70          |
| SEFIN - EXIMBANK CHINA                              | 6021583003                           | -                       | 50,846,003.55           | -                    | -                    | 50,846,003.55           |
| CTA. BID - CONV. SUBSIDIARIO                        | 1584/SF-HO                           | 72,665,715.23           | 38,878,757.64           | -                    | -                    | 111,544,472.87          |
| <b>Total Distribucion</b>                           |                                      | <b>72,665,715.23</b>    | <b>1,023,820,636.20</b> | <b>-</b>             | <b>144,634.20</b>    | <b>1,096,630,985.62</b> |
| <b>TRANSMISION</b>                                  |                                      |                         |                         |                      |                      |                         |
| <b>CUENTA FDO. DE CONTRAVALOR HONDURAS - ESPAÑA</b> |                                      |                         |                         |                      |                      |                         |
| ICO                                                 | 01039004.0 (030491)                  | 133,738,640.14          | 11,696,094.37           | -                    | -                    | 145,434,734.52          |
|                                                     | 11039004.2 (CP V - Consol. Diferida) | 75,887,795.72           | 5,287,903.80            | -                    | -                    | 81,175,699.52           |
|                                                     | 11039005.0 (CP VI)                   | 2,601,059.46            | 162,768.50              | -                    | -                    | 2,763,827.96            |
|                                                     | 01039014.0                           | 10,866,595.97           | 3,707,320.46            | -                    | -                    | 14,573,916.43           |
|                                                     |                                      | 223,094,091.30          | 20,854,087.13           | -                    | -                    | 243,948,178.43          |
| CTA. BID - CONV. SUBSIDIARIO                        | 2016/BLHO                            | 123,000,617.64          | 76,966,630.63           | -                    | -                    | 199,967,248.26          |
|                                                     | 3103/BL-HO                           | 24,182,536.68           | 24,977,591.36           | -                    | 1,282,699.25         | 50,442,827.29           |
|                                                     | 3435/BL-HO                           | 6,538,845.89            | 27,841,079.60           | -                    | 5,784,579.74         | 40,164,505.23           |
|                                                     |                                      | 153,722,000.21          | 129,785,301.58          | -                    | 7,067,278.99         | 290,574,580.78          |
| <b>Total - Transmisión Gobierno Central</b>         |                                      | <b>376,816,091.50</b>   | <b>150,639,388.71</b>   | <b>-</b>             | <b>7,067,278.99</b>  | <b>534,522,759.21</b>   |
| <b>HOLDING</b>                                      |                                      |                         |                         |                      |                      |                         |
| CTA. IDA - CONV. SUBSIDIARIO                        | 4536-HN                              | 150,660,625.00          | -                       | -                    | 25,988,957.81        | 176,649,582.81          |
| <b>Total - Otros Gobierno Central</b>               |                                      | <b>150,660,625.00</b>   | <b>-</b>                | <b>-</b>             | <b>25,988,957.81</b> | <b>176,649,582.81</b>   |
| <b>Total Deuda Interna Gobierno Central</b>         |                                      | <b>600,142,431.73</b>   | <b>1,174,460,024.91</b> | <b>-</b>             | <b>39,760,245.07</b> | <b>1,814,362,701.71</b> |
| <b>Total General Deuda Interna</b>                  |                                      | <b>5,039,298,374.09</b> | <b>2,780,780,609.20</b> | <b>85,149,559.12</b> | <b>92,594,843.55</b> | <b>7,997,823,385.97</b> |
| <b>TOTAL DEUDA EXTERNA E INTERNA</b>                |                                      | <b>5,044,924,579.63</b> | <b>2,784,516,254.34</b> | <b>85,149,559.12</b> | <b>92,594,843.55</b> | <b>8,007,185,236.65</b> |

FILE: INFORMES MENSUALES OCTUBRE/2021

ELT/



**GERENCIA FINANCIERA**  
**DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA**  
**RESUMEN MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2021**

(CIFRAS EN LEMPIRAS)

| INSTITUCION FINANCIERA | REFERENCIA PRÉSTAMO | TASA DE INTERES | 30.09.2021               | DESEMBOLSOS             | SERVICIO DEUDA PAGADO |           |                     |                     | 31.10.2021               | REVALUACION          | 31.10.2021               |
|------------------------|---------------------|-----------------|--------------------------|-------------------------|-----------------------|-----------|---------------------|---------------------|--------------------------|----------------------|--------------------------|
|                        |                     |                 |                          |                         | PRINCIPAL             | INTERESES | COMISION            | TOTAL               | SIN REVALUACION          |                      | REVALUADO                |
| <b>DEUDA INTERNA</b>   |                     |                 |                          |                         |                       |           |                     |                     |                          |                      |                          |
| GENERACION             |                     |                 | 5,772,747,771.15         | 3,333,910.12            | -                     | -         | -                   | -                   | 5,776,081,681.27         | 4,834,312.09         | 5,780,915,993.36         |
| DISTRIBUCION           |                     |                 | 47,637,942,009.57        | 1,490,000,000.00        | -                     | -         | 4,482,657.50        | 4,482,657.50        | 49,127,942,009.57        | 29,885,731.58        | 49,157,827,741.15        |
| TRANSMISION            |                     |                 | 3,241,534,830.54         | -                       | -                     | -         | -                   | -                   | 3,241,534,830.54         | 3,284,434.39         | 3,244,819,264.93         |
| HOLDING                |                     |                 | 602,032,500.00           | -                       | -                     | -         | -                   | -                   | 602,032,500.00           | 610,000.00           | 602,642,500.00           |
| <b>GRAN TOTAL</b>      |                     |                 | <b>57,254,257,111.26</b> | <b>1,493,333,910.12</b> | <b>-</b>              | <b>-</b>  | <b>4,482,657.50</b> | <b>4,482,657.50</b> | <b>58,747,591,021.38</b> | <b>38,614,478.06</b> | <b>58,786,205,499.44</b> |

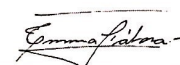
ELABORADO POR:

  
**HAROLD SHAMIR RIVERA**  
 AUXILIAR CONTABLE  
 CONTABILIDAD

AUTORIZADO POR:

  
**ANA LOURDES AGUILAR**  
 JEFE DEPARTAMENTO DE ANALISIS  
 Y PROGRAMACION FINANCIERA

REVISADO POR:

  
**EMMA L. TABORA**  
 OFICIAL CONTABLE I  
 ANALISIS Y PROGRAMACION FINANCIERA

**GERENCIA FINANCIERA**  
**DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA**  
**MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2021**

(CIFRAS EN LEMPIRAS)

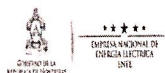
| INSTITUCION FINANCIERA            | REFERENCIA PRÉSTAMO                                                           | TASA DE INTERES   | 30.09.2021                                                                     | DESEMBOLSOS      | SERVICIO DEUDA PAGADO |                  |                  |                  | 31.10.2021                                                                     | REVALUACION                                         | 31.10.2021                                                                     |
|-----------------------------------|-------------------------------------------------------------------------------|-------------------|--------------------------------------------------------------------------------|------------------|-----------------------|------------------|------------------|------------------|--------------------------------------------------------------------------------|-----------------------------------------------------|--------------------------------------------------------------------------------|
|                                   |                                                                               |                   |                                                                                |                  | PRINCIPAL             | INTERESES        | COMISION         | TOTAL            | SIN REVALUACION                                                                |                                                     | REVALUADO                                                                      |
| DEUDA INTERNA                     |                                                                               |                   |                                                                                |                  |                       |                  |                  |                  |                                                                                |                                                     |                                                                                |
| GENERACION                        |                                                                               |                   |                                                                                |                  |                       |                  |                  |                  |                                                                                |                                                     |                                                                                |
| BCO.CENTRAL DE HONDURAS           |                                                                               |                   |                                                                                |                  |                       |                  |                  |                  |                                                                                |                                                     |                                                                                |
| FONDO - ERP                       | CLUB DE PARIS MULTILATERALES                                                  | VARIABLE VARIABLE | 4,293,509,644.26<br>1,409,455,024.73                                           |                  | -                     | -                | -                | -                | 4,293,509,644.26<br>1,409,455,024.73                                           | 4,350,331.39<br>1,428,108.23                        | 4,297,859,975.65<br>1,410,883,132.95                                           |
| CONV. SUBSIDIARIO - JICA          | HO-P6                                                                         | 0.3%<br>0.01%     | 69,783,102.16<br>-                                                             | 3,333,910.12     | -                     | -                | -                | -                | 73,117,012.28                                                                  | (944,127.53)                                        | 72,172,884.75                                                                  |
| TOTAL GENERACION                  |                                                                               |                   | 5,772,747,771.15                                                               | 3,333,910.12     | -                     | -                | -                | -                | 5,776,081,681.27                                                               | 4,834,312.09                                        | 5,780,915,993.36                                                               |
| DISTRIBUCION                      |                                                                               |                   |                                                                                |                  |                       |                  |                  |                  |                                                                                |                                                     |                                                                                |
| GOBIERNO CENTRAL FONDO - ERP      | MULTILATERALES BILATERALES                                                    |                   | 317,765,332.10<br>5,537,036.29                                                 |                  |                       |                  |                  | -<br>-           | 317,765,332.10<br>5,537,036.29                                                 | 321,970.75<br>5,610.32                              | 318,087,302.84<br>5,542,646.61                                                 |
| GOBIERNO CENTRAL Gobierno Central | Ptamo Temporal<br>Bono Soberano<br>Bono Soberano 2020<br>Sefin-Eximbank China |                   | 4,553,496,299.16<br>12,192,144,727.45<br>14,411,696,095.26<br>1,779,377,905.03 | -<br>-<br>-<br>- | -<br>-<br>-<br>-      | -<br>-<br>-<br>- | -<br>-<br>-<br>- | -<br>-<br>-<br>- | 4,553,496,299.16<br>12,192,144,727.45<br>14,411,696,095.26<br>1,779,377,905.03 | -<br>12,353,499.66<br>14,602,425.31<br>1,802,926.79 | 4,553,496,299.16<br>12,204,498,227.11<br>14,426,298,520.57<br>1,781,180,831.82 |
| EEH EEH                           | Reembolso de Inversiones 2° Año                                               | 7.2%              | 409,277,136.36                                                                 | -                | -                     | -                | -                | -                | 409,277,136.36                                                                 | 414,693.65                                          | 409,691,830.00                                                                 |
| Banca Privada Banco Ficohsa       | Sindicado I<br>Sindicado II                                                   | 10.00%<br>10.00%  | 624,999,960.00<br>2,205,000,000.00                                             | -<br>-           | -<br>-                | -<br>-           | -<br>-           | -<br>-           | 624,999,960.00<br>2,205,000,000.00                                             | -<br>-                                              | 624,999,960.00<br>2,205,000,000.00                                             |
| Bonos RBCP - 2016                 | ISIN HNENEE 000835                                                            | 6.0%              | 1,215,330,000.00                                                               | -                | -                     | -                | 506,387.50       | 506,387.50       | 1,215,330,000.00                                                               | -                                                   | 1,215,330,000.00                                                               |



**GERENCIA FINANCIERA**  
**DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA**  
**MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2021**

(CIFRAS EN LEMPIRAS)

| INSTITUCION FINANCIERA                        | REFERENCIA PRÉSTAMO | TASA DE INTERES | 30.09.2021        | DESEMBOLSOS      | SERVICIO DEUDA PAGADO |           |              |              | 31.10.2021        | REVALUACION   | 31.10.2021        |
|-----------------------------------------------|---------------------|-----------------|-------------------|------------------|-----------------------|-----------|--------------|--------------|-------------------|---------------|-------------------|
|                                               |                     |                 |                   |                  | PRINCIPAL             | INTERESES | COMISION     | TOTAL        | SIN REVALUACION   |               | REVALUADO         |
| Bonos VGE 2019                                | ISIN HENEE000124    |                 | 703,756,000.00    | -                | -                     | -         | 293,231.67   | 293,231.67   | 703,756,000.00    | -             | 703,756,000.00    |
|                                               | ISIN HENEE000181    |                 | 1,070,000,000.00  | -                | -                     | -         | 445,833.33   | 445,833.33   | 1,070,000,000.00  | -             | 1,070,000,000.00  |
|                                               | ISIN HENEE000249    |                 | 983,412,000.00    | -                | -                     | -         | 409,755.00   | 409,755.00   | 983,412,000.00    | -             | 983,412,000.00    |
|                                               | ISIN HENEE000348    |                 | 7,500,000.00      | -                | -                     | -         | 3,125.00     | 3,125.00     | 7,500,000.00      | -             | 7,500,000.00      |
|                                               | ISIN HENEE000405    |                 | 161,356,000.00    | -                | -                     | -         | 67,231.67    | 67,231.67    | 161,356,000.00    | -             | 161,356,000.00    |
|                                               | ISIN HENEE000587    |                 | 612,122,000.00    | -                | -                     | -         | 255,050.83   | 255,050.83   | 612,122,000.00    | -             | 612,122,000.00    |
|                                               | ISIN HENEE000488    |                 | 1,796,602,000.00  | -                | -                     | -         | 748,584.17   | 748,584.17   | 1,796,602,000.00  | -             | 1,796,602,000.00  |
| Bonos VGE 2020                                | ISIN HENEE00064-5   |                 | 1,014,000,000.00  | -                | -                     | -         | 422,500.00   | 422,500.00   | 1,014,000,000.00  | -             | 1,014,000,000.00  |
|                                               | ISIN HENEE00066-0   |                 | 1,651,000,000.00  | -                | -                     | -         | 687,916.67   | 687,916.67   | 1,651,000,000.00  | -             | 1,651,000,000.00  |
|                                               | ISIN HENEE00072-8   |                 | 758,300,000.00    | -                | -                     | -         | 315,958.33   | 315,958.33   | 758,300,000.00    | -             | 758,300,000.00    |
|                                               | ISIN HENEE00076-9   |                 | 621,000,000.00    | -                | -                     | -         | 258,750.00   | 258,750.00   | 621,000,000.00    | -             | 621,000,000.00    |
|                                               | ISIN HENEE00084-3   |                 | 164,000,000.00    | -                | -                     | -         | 68,333.33    | 68,333.33    | 164,000,000.00    | -             | 164,000,000.00    |
| Bonos VGE 2021                                | ISIN HENEE00098-3   |                 | -                 | 625,000,000.00   | -                     | -         | -            | -            | 625,000,000.00    | -             | 625,000,000.00    |
|                                               | ISIN HENEE00099-1   |                 | -                 | 415,000,000.00   | -                     | -         | -            | -            | 415,000,000.00    | -             | 415,000,000.00    |
|                                               | ISIN HENEE00077-7   |                 | -                 | 300,000,000.00   | -                     | -         | -            | -            | 300,000,000.00    | -             | 300,000,000.00    |
|                                               | ISIN HENEE00085-0   |                 | -                 | 150,000,000.00   | -                     | -         | -            | -            | 150,000,000.00    | -             | 150,000,000.00    |
| BID - CONV. SUBSIDIARIO                       | 1584/SF-HO          | 1 y 2%          | 356,911,465.43    | -                | -                     | -         | -            | -            | 356,911,465.43    | 361,634.95    | 357,273,100.38    |
| TESORERIA GENERAL DE LA REPUBLICA             | CUT - LPS           |                 | 687,916.67        | -                | -                     | -         | -            | -            | 687,916.67        | -             | 687,916.67        |
|                                               | CUT - USD           |                 | 22,670,135.82     | -                | -                     | -         | -            | -            | 22,670,135.82     | 22,970.16     | 22,693,105.98     |
| TOTAL DISTRIBUCION                            |                     |                 | 47,637,942,009.57 | 1,490,000,000.00 | -                     | -         | 4,482,657.50 | 4,482,657.50 | 49,127,942,009.57 | 29,885,731.58 | 49,157,827,741.15 |
| <b>TRANSMISION</b><br>BCO.CENTRAL DE HONDURAS |                     |                 |                   |                  |                       |           |              |              |                   |               |                   |



**GERENCIA FINANCIERA**  
**DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA**  
**MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2021**

(CIFRAS EN LEMPIRAS)

| INSTITUCION FINANCIERA                          | REFERENCIA PRÉSTAMO                            | TASA DE INTERES | 30.09.2021              | DESEMBOLSOS | SERVICIO DEUDA PAGADO |           |          |          | 31.10.2021              | REVALUACION         | 31.10.2021              |
|-------------------------------------------------|------------------------------------------------|-----------------|-------------------------|-------------|-----------------------|-----------|----------|----------|-------------------------|---------------------|-------------------------|
|                                                 |                                                |                 |                         |             | PRINCIPAL             | INTERESES | COMISION | TOTAL    | SIN REVALUACION         |                     | REVALUADO               |
| GOBIERNO CENTRAL<br>FONDO - ERP                 | CLUB DE PARIS<br>MULTILATERALES<br>BILATERALES | VARIABLE        | 621,137,740.57          |             |                       | -         | -        | -        | 621,137,740.57          | 629,358.09          | 621,767,098.66          |
|                                                 |                                                | VARIABLE        | 56,261,094.47           |             |                       | -         | -        | -        | 56,261,094.47           | 57,005.67           | 56,318,100.14           |
|                                                 |                                                | VARIABLE        | 146,428,265.92          |             |                       | -         | -        | -        | 146,428,265.92          | 148,366.15          | 146,576,632.07          |
| BID - CONV. SUBSIDIARIO                         | 2016/BL-HO                                     | VARIABLE        | 471,025,104.22          |             |                       | -         | -        | -        | 471,025,104.22          | 477,258.81          | 471,502,363.03          |
|                                                 |                                                | 0.25%           | 206,256,334.50          |             |                       | -         | -        | -        | 206,256,334.50          | 208,986.00          | 206,465,320.50          |
| BID - CONV. SUBSIDIARIO                         | 3103/BL-HO                                     | VARIABLE        | 386,528,946.30          | -           |                       | -         | -        | -        | 386,528,946.30          | 391,644.40          | 386,920,590.70          |
|                                                 |                                                | 0.25%           | 165,655,262.70          |             |                       | -         | -        | -        | 165,655,262.70          | 167,847.60          | 165,823,110.30          |
| BID - CONV. SUBSIDIARIO                         | 3435/BL-HO                                     | VARIABLE        | 344,838,629.14          | -           |                       | -         | -        | -        | 344,838,629.14          | 349,402.34          | 345,188,031.48          |
|                                                 |                                                | 0.25%           | 209,031,270.86          | -           |                       | -         | -        | -        | 209,031,270.86          | 211,797.66          | 209,243,068.52          |
| BID - CONV. SUBSIDIARIO                         | 4598/BL-HO                                     | VARIABLE        | 378,630,279.90          | -           |                       | -         | -        | -        | 378,630,279.90          | 383,641.20          | 379,013,921.10          |
|                                                 |                                                | 0.25%           | -                       |             |                       |           |          |          |                         |                     |                         |
| BID - CONV. SUBSIDIARIO                         | 4599/SX-HO                                     | VARIABLE        | 12,040,650.00           | -           |                       | -         | -        | -        | 12,040,650.00           | 12,200.00           | 12,052,850.00           |
|                                                 |                                                | 0.25%           | -                       |             |                       |           |          |          |                         |                     |                         |
| CUENTA - FDO.<br>CONTRAVALOR<br>HONDURAS-ESPAÑA | CONV. CONVERSIÓN ICO                           |                 | 243,701,251.95          |             |                       | -         | -        | -        | 243,701,251.95          | 246,926.48          | 243,948,178.43          |
| <b>TOTAL TRANSMISION</b>                        |                                                |                 | <b>3,241,534,830.54</b> | <b>-</b>    | <b>-</b>              | <b>-</b>  | <b>-</b> | <b>-</b> | <b>3,241,534,830.54</b> | <b>3,284,434.39</b> | <b>3,244,819,264.93</b> |
| <b>HOLDING</b><br>GOBIERNO CENTRAL              |                                                |                 |                         |             |                       |           |          |          |                         |                     |                         |
| IDA - CONV. SUBSIDIARIO                         | 4536-HN                                        | 0.75%           | 602,032,500.00          |             |                       | -         | -        | -        | 602,032,500.00          | 610,000.00          | 602,642,500.00          |



**GERENCIA FINANCIERA**  
**DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA**  
**MOVIMIENTO SERVICIO DEUDA INTERNA OCTUBRE DEL 2021**

(CIFRAS EN LEMPIRAS)

| INSTITUCION FINANCIERA | REFERENCIA PRÉSTAMO | TASA DE INTERÉS | 30.09.2021        | DESEMBOLSOS      | SERVICIO DEUDA PAGADO |           |              |              | 31.10.2021        | REVALUACION   | 31.10.2021        |
|------------------------|---------------------|-----------------|-------------------|------------------|-----------------------|-----------|--------------|--------------|-------------------|---------------|-------------------|
|                        |                     |                 |                   |                  | PRINCIPAL             | INTERESES | COMISION     | TOTAL        | SIN REVALUACION   |               | REVALUADO         |
|                        |                     |                 | 602,032,500.00    | -                | -                     | -         | -            | -            | 602,032,500.00    | 610,000.00    | 602,642,500.00    |
| TOTAL HOLDING          |                     |                 |                   |                  |                       |           |              |              |                   |               |                   |
|                        |                     |                 |                   |                  |                       |           | 4,482,657.50 | 4,482,657.50 | 58,747,591,021.38 | 38,614,478.06 | 58,786,205,499.44 |
| TOTAL                  |                     |                 | 57,254,257,111.26 | 1,493,333,910.12 | -                     | -         |              |              |                   |               |                   |



EMPRESA NACIONAL DE  
ENERGÍA ELÉCTRICA  
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA  
RESUMEN MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE OCTUBRE DE 2021

| INSTITUCION FINANCIERA | MDA | 30.09.2021       | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |           |          |       | SALDO AL 31.10.2021 | REVALUACION  | SALDO AL 31.10.2021 |
|------------------------|-----|------------------|-------------|-----------------------------|-----------|----------|-------|---------------------|--------------|---------------------|
|                        |     |                  |             | PRINCIPAL                   | INTERESES | COMISION | TOTAL | SIN REVALUACION     |              | REVALUADO           |
| GENERACION             | LPS | 5,203,353,326.71 | -           | -                           | -         | -        | -     | 5,203,353,326.71    | 6,357,123.67 | 5,209,710,450.38    |
| TOTAL DEUDA EXTERNA    |     | 5,203,353,326.71 | -           | -                           | -         | -        | -     | 5,203,353,326.71    | 6,357,123.67 | 5,209,710,450.38    |

FILE: REVALUACION MENSUAL 2021-OCTUBRE

ELABORADO POR:

HAROLD SHAMIR RIVERA  
AUXILIAR CONTABLE  
CONTABILIDAD

AUTORIZADO POR:



ANA LOURDES AGUILAR  
JEFE DEPARTAMENTO DE ANALISIS  
Y PROGRAMACION FINANCIERA

REVISADO POR:

EMMA L. TABORA  
OFICIAL CONTABLE I  
ANALISIS Y PROGRAMACION FINANCIERA



EMPRESA NACIONAL DE  
ENERGÍA ELÉCTRICA  
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA  
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE OCTUBRE DE 2021

| INSTITUCION FINANCIERA                     | REFERENCIA DE PRESTAMO                 | MDA    | 30.09.2021     | DESEMBOLSOS<br>DESEMBOLSO | SERVICIO DE LA DEUDA PAGADA |           |          |       | SALDO AL 31.10.2021 |
|--------------------------------------------|----------------------------------------|--------|----------------|---------------------------|-----------------------------|-----------|----------|-------|---------------------|
|                                            | REFERENCIA DE PRESTAMO                 | MONEDA |                |                           | PRINCIPAL                   | INTERESES | COMISION | TOTAL |                     |
| GENERACION                                 |                                        |        |                |                           |                             |           |          |       |                     |
| BCA. COMERC. EXTERNA                       |                                        |        |                |                           |                             |           |          |       |                     |
| B.N.P.                                     | 240982                                 | USD    | 233,397.34     |                           |                             |           |          | -     | 233,397.34          |
| INDUSTRIAL AND COMMERCIAL<br>BANK OF CHINA | LINEA DE CREDITO<br>USD 297,719,934.10 | USD    | 214,017,185.40 | -                         |                             |           | -        | -     | 214,017,185.40      |
| CLUB DE PARIS                              |                                        |        |                |                           |                             |           |          |       |                     |
| SUIZA<br>SERV                              | CP V                                   | CHF    | 105,197.42     |                           | -                           | -         | -        | -     | 105,197.42          |
| SERV                                       | CP VI                                  | CHF    | 1,598,829.11   |                           | -                           | -         | -        | -     | 1,598,829.11        |

FILE: REEVALUACION MENSUAL 2021-OCTUBRE

LG/ELT



EMPRESA NACIONAL DE  
ENERGIA ELÉCTRICA  
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA  
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE OCTUBRE DE 2021

| INSTITUCION FINANCIERA                     | REFERENCIA DE PRESTAMO                 | MDA<br>MONEDA | 30.09.2021     | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |           |          |       | SALDO AL 31.10.2021 | REVALUACION | SALDO AL 31.10.2021 |
|--------------------------------------------|----------------------------------------|---------------|----------------|-------------|-----------------------------|-----------|----------|-------|---------------------|-------------|---------------------|
|                                            |                                        |               |                |             | PRINCIPAL                   | INTERESES | COMISION | TOTAL | SIN REVALUACION     |             | REVALUADO           |
| GENERACION                                 |                                        |               |                |             |                             |           |          |       |                     |             |                     |
| BCA. COMERC. EXTERNA                       |                                        |               |                |             |                             |           |          |       |                     |             |                     |
| B.N.P.                                     | 240982                                 | USD           | 233,397.34     |             |                             |           |          | -     | 233,397.34          | -           | 233,397.34          |
| INDUSTRIAL AND COMMERCIAL<br>BANK OF CHINA | LINEA DE CREDITO<br>USD 297,719,934.10 | USD           | 214,017,185.40 | -           | -                           | -         | -        | -     | 214,017,185.40      | -           | 214,017,185.40      |
| CLUB DE PARIS                              |                                        |               |                |             |                             |           |          |       |                     |             |                     |
| SUIZA<br>SERV                              | CP V                                   | USD           | 112,594.91     |             | -                           | -         | -        | -     | 112,594.91          | 2,778.44    | 115,373.35          |
| SERV                                       | CP VI                                  | USD           | 1,711,258.81   |             | -                           | -         | -        | -     | 1,711,258.81        | 42,227.82   | 1,753,486.63        |
| TOTAL DEUDA EXTERNA                        |                                        |               | 216,074,436.46 | -           | -                           | -         | -        | -     | 216,074,436.46      | 45,006.26   | 216,119,442.72      |

FILE: REVALUACION MENSUAL 2021-OCTUBRE

LG/ELT



ESTADOS UNIDOS  
EMPRESA NACIONAL DE  
ENERGÍA ELÉCTRICA  
ENEE

DEPARTAMENTO DE ANALISIS Y PROGRAMACION FINANCIERA  
MOVIMIENTO DEL SERVICIO DE LA DEUDA EXTERNA  
AL 31 DE OCTUBRE DE 2021

| INSTITUCION FINANCIERA                     | REFERENCIA DE PRESTAMO                 | MDA | 30.09.2021       | DESEMBOLSOS | SERVICIO DE LA DEUDA PAGADA |           |          |       | SALDO AL 31.10.2021<br>SIN REVALUACION | REVALUACION  | SALDO AL 31.10.2021<br>REVALUADO |
|--------------------------------------------|----------------------------------------|-----|------------------|-------------|-----------------------------|-----------|----------|-------|----------------------------------------|--------------|----------------------------------|
|                                            |                                        |     |                  |             | PRINCIPAL                   | INTERESES | COMISION | TOTAL |                                        |              |                                  |
| GENERACION                                 |                                        |     |                  |             |                             |           |          |       |                                        |              |                                  |
| BCA. COMERC. EXTERNA                       |                                        |     |                  |             |                             |           |          |       |                                        |              |                                  |
| B.N.P.                                     | 240982                                 | LPS | 5,620,511.36     |             |                             |           |          | -     | 5,620,511.36                           | 5,694.90     | 5,626,206.26                     |
| INDUSTRIAL AND COMMERCIAL<br>BANK OF CHINA | LINEA DE CREDITO<br>USD 297,719,934.10 | LPS | 5,153,812,046.77 | -           | -                           | -         | -        | -     | 5,153,812,046.77                       | 5,222,019.32 | 5,159,034,066.10                 |
| CLUB DE PARIS                              |                                        |     |                  |             |                             |           |          |       |                                        |              |                                  |
| SUIZA<br>SERV                              | CP V                                   | LPS | 2,711,431.69     |             | -                           | -         | -        | -     | 2,711,431.69                           | 69,723.66    | 2,781,155.35                     |
| SERV                                       | CP VI                                  | LPS | 41,209,336.88    |             | -                           | -         | -        | -     | 41,209,336.88                          | 1,059,685.80 | 42,269,022.68                    |
| TOTAL DEUDA EXTERNA                        |                                        |     | 5,203,353,326.71 | -           | -                           | -         | -        | -     | 5,203,353,326.71                       | 6,357,123.67 | 5,209,710,450.38                 |

FILE: REVALUACION MENSUAL 2021-OCTUBRE

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